## November 2015

## Stock Assessments and Stock Status Volume 1: Introductory Sections to Ray's Bream

Compiled by the Fisheries Science Group

# Ministry for Primary Industries <br> Fisheries Science Group 

Fisheries Assessment Plenary:
Stock Assessments and Stock Status
November 2015

Volume 1: Introductory Sections to Ray's Bream
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## PREFACE

Fisheries Assessment Plenary reports have represented a significant annual output of the Ministry for Primary Industries and its predecessors, the Ministry of Fisheries and the Ministry of Agriculture and Fisheries, for the last 31 years. The combined Plenary reports are now more than 2000 pages long and are split into five volumes, three of which are produced in May and two in November. However, the Plenary reports only provide summaries of the available information and are in turn supported by 70-100 more detailed, on-line publications per year.

The November 2015 Fisheries Plenary Report summarises fishery, biological, stock assessment and stock status information for New Zealand's commercial fish species or species groups in a series of Working Group or Plenary reports. Each species or species group is split into 1-10 stocks for management purposes. The November Plenary includes Working Group and Plenary summaries for species that operate on different management cycles to those summarised in the May Plenary Report (which in 2015 included 83 species or species groups). It includes Highly Migratory Species (HMS), rock lobster and dredge oysters, covering 16 species or species groups in total. Although scallops would usually be included in the November Plenary, a decision has been made to move them to the May 2016 Plenary.

Over time, continual improvements have been made in data acquisition, stock assessment techniques, the development of reference points to guide fisheries management decisions, and the provision of increasingly comprehensive and meaningful information from a range of audiences. This year, Working Groups have continued the effort to populate the Status of the Stocks summary tables, developed in 2009 by the Stock Assessment Methods Working Group. These tables have several uses: they provide comprehensive summary information about current stock status and the prognosis for these stocks and their associated fisheries, and they are used to evaluate fisheries performance relative to the 2008 Harvest Strategy Standard for New Zealand Fisheries and other management measures, and they rank the quality of assessment inputs and outputs based on the 2011 Research and Science Information Standard for New Zealand Fisheries.

The Plenary reports take into account the most recent data and analyses available to Fisheries Assessment Working Groups (FAWGs) and Fisheries Assessment Plenary meetings, and also incorporate relevant analyses undertaken in previous years. Due to time and resource constraints, recent data for some stocks may not yet have been fully analysed by the FAWGs or the Plenary.

I would like to recognise and thank the large number of research providers and scientists from research organisations, academia, the seafood industry, marine amateur fisheries, environmental NGOs, Maori customary and the Ministry for Primary Industries; along with all other technical and non-technical participants in present and past FAWG and Plenary meetings for their substantial contributions to this report. My sincere thanks to each and all who have contributed.

I would also like to pay particular tribute to the Ministry's past and present science Officers who put tireless effort into checking and collating each Plenary report. The Science Officer for this report was Annie Galland.

I am pleased to endorse this document as representing the best available scientific information relevant to stock and fishery status, as at 30 November 2015.


## Pamela Mace

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## Introduction

1. This report presents the status of the fish stocks for highly migratory species, rock lobster and dredge oysters resulting from research and stock assessments up to and including 2015.
2. The reports from the Highly Migratory Species Working Group summarise the conclusions and recommendations of the meetings of the Working Group held during 2015, and the outcomes of the Western and Central Pacific Fisheries Commission (WCPFC) and the Commission for the Conservation of Southern Bluefin Tuna (CCSBT).
3. The report from the Rock Lobster Working Group summarises the conclusions and recommendations of the meetings of the Working Group up to 2015. The decision rules were evaluated and are reported for each stock in the report.
4. The reports from the Shellfish Working Group summarise the conclusions and recommendations of the meetings of the Working Group held during 2015.
5. In all cases, consideration has been based on and limited to the best available information. The purpose has been to provide objective, independent assessments of the current state of the fish stocks.
6. Where possible, the statuses of the stocks relative to MSY-compatible targets and limits have been assessed. In many cases other management measures have also been discussed.
7. In considering Maori, traditional, recreational and other non-commercial interests, some difficulty was experienced both in terms of the data available and the intended scope of this requirement. In the absence of any more definitive guidelines, current interests and activities have been considered. In most cases, only very limited information is available on the nature and extent of non-commercial interests.

## Sources of data

8. A major source of information for all assessments continues to be the fisheries statistics system. It is very important to maintain and develop that system to provide adequate and timely data for stock assessments.
9. There are issues with data reporting to the WCPFC that adds uncertainty to some of the regional highly migratory species assessments.

## Other Information

10. Fisheries Assessment Reports more fully describing the data and the analyses have also been prepared. These documents are made available electronically once they have been finalised.

## Glossary of Common Technical Terms

Abundance Index: A quantitative measure of fish density or abundance, usually as a time series. An abundance index can be specific to an area or to a segment of the stock (e.g., mature fish), or it can refer to abundance stock-wide; the index can reflect abundance in numbers or in weight (biomass).

Age frequency: The proportions of fish of different ages in the stock, or in the catch taken by either the commercial fishery or research fishing. This is often estimated based on a sample. Sometimes called an age composition.

Age-length key: The proportion of fish of each age in each length-group in a catch (or stock) of fish.

Age-structured stock assessment: An assessment of the status of a fish stock, that uses an assessment model to estimate how the numbers at age in the stock vary over time.
$\boldsymbol{A}_{\boldsymbol{M}}:$ Age at maturity is the age at which fish, of a given sex, are considered to be reproductively mature. See $\mathrm{a}_{50}$.
a50: Either the age at which $50 \%$ of fish are mature $\left(=A_{M}\right)$ or $50 \%$ are recruited to the fishery $\left(=A_{R}\right)$
$\mathbf{a}_{\mathbf{t o 9 5}}$ : The number of ages between the age at which $50 \%$ of a stock is mature (or recruited) and the age at which $95 \%$ of the stock is mature (or recruited).

AIC: The Akaike Information Criterion is a measure of the relative quality of a statistical model for a given set of data. As such, AIC provides a means for model selection; the preferred model is the one with the minimum AIC value.

AMP: Adaptive Management Programme. This involves increased TACC's (for a limited period, usually 5 years) in exchange for which the industry is required to provide data that will improve understanding of stock status. The industry is also required to collect additional information (biological data and detailed catch and effort) and perform the analyses (e.g. CPUE standardisation or age structure) necessary for monitoring the stock.
$A_{R}:$ Age of recruitment is the age when fish are considered to be recruited to the fishery. In stock assessments, this is usually the youngest age group considered in the analyses. See $\mathrm{a}_{50}$.
$\boldsymbol{B}_{A V}$ : The average historic recruited biomass.
Bayesian analysis: an approach to stock assessment that provides estimates of uncertainty (posterior distributions) of the quantities of interest in the assessment. The method allows the initial uncertainty (that before the data are considered) to be described in the form of priors. If the data are informative, they will determine the posterior distributions; if they are uninformative, the posteriors will resemble the priors. The initial model runs are called MPD (mode of the posterior distribution) runs, and provide point estimates only, with no uncertainty. Final runs (Markov Chain Monte Carlo runs or MCMCs), which are often very time consuming, provide both point estimates and estimates of uncertainty.
$\boldsymbol{B}_{\boldsymbol{B E G}}:$ The estimated stock biomass at the beginning of the fishing year.
$B_{\text {Current }}$ : Current biomass (usually a mid-year biomass).
$\boldsymbol{B}_{\text {YEAR }}$ : Estimated or predicted biomass in the named year (usually a mid-year biomass).
Biological Reference Point (BRP): A benchmark against which the biomass or abundance of the stock, or the fishing mortality rate (or exploitation rate), or catch itself can be measured in order to determine stock status. These reference points can be targets, thresholds or limits depending on their intended use.
Biomass: Biomass refers to the size of the stock in units of weight. Often, biomass refers to only one part of the stock (e.g., spawning biomass, recruited biomass, or vulnerable biomass, or recruited biomass the latter two of which are essentially equivalent).
$\boldsymbol{B}_{M S Y}$ : The average stock biomass that results from taking an average catch of $M S Y$ under various types of harvest strategies. Often expressed in terms of spawning biomass, but may also be expressed as recruited or vulnerable biomass.
$\boldsymbol{B}_{o}$ : Virgin biomass. This is the theoretical carrying capacity of the recruited or vulnerable biomass of a fish stock. In some cases, it refers to the average biomass of the stock in the years before fishing started. More generally, it is the average over recent years of the biomass that theoretically would have occurred if the stock had never been fished. $B_{0}$ is often estimated from stock modelling and various percentages of it (e.g. $40 \% B_{0}$ ) are used as biological reference points (BRPs) to assess the relative status of a stock.

Bootstrap: A statistical methodology used to quantify the uncertainty associated with estimates obtained from a model. The bootstrap is often based on Monte Carlo re-sampling of residuals from the initial model fit.

Bycatch: Refers to fish species, or size classes of those species, caught in association with key target species.

Carrying capacity: The average stock size expected in the absence of fishing. Even without fishing the stock size varies through time in response to stochastic environmental conditions. See $\boldsymbol{B}_{o}$ : virgin biomass.

Catch (C): The total weight (or sometimes number) of fish caught by fishing operations.
$\boldsymbol{C A Y}$ : Current annual yield is the one year catch calculated by applying a reference fishing mortality, $F_{\text {REF }}$, to an estimate of the fishable biomass at the beginning of the fishing year (see page 26). Also see MAY.

CELR forms: Catch-Effort Landing Return.
CLR forms: Catch Landing Returns.
Cohort: Those individuals of a stock born in the same spawning season. For annual spawners, a year's recruitment of new individuals to a stock is a single cohort or year-class.

Collapsed: Stocks that are below the hard limit are deemed to be collapsed.
CPUE: Catch per unit effort is the quantity of fish caught with one standard unit of fishing effort; e.g., the number of fish taken per 1000 hooks per day or the weight of fish taken per hour of trawling. CPUE is often assumed to be an abundance index.

Customary catch: Catch taken by tangata whenua to meet their customary needs.
CV: Coefficient of variation. A statistic commonly used to represent variability or uncertainty. For example, if a biomass estimate has a CV of 0.2 (or $20 \%$ ), this means that the error
in this estimate (the difference between the estimate and the true biomass) will typically be about $20 \%$ of the estimate.

Depleted: Stocks that are below the soft limit are deemed to be depleted. Stocks can become depleted through overfishing, or environmental factors, or a combination of the two.

EEZ: An Exclusive Economic Zone is a maritime zone over which the coastal state has sovereign rights over the exploration and use of marine resources. Usually, a state's EEZ extends to a distance of 200 nautical miles ( 370 km ) out from its coast, except where resulting points would be closer to another country.

Equilibrium: A theoretical model result that arises when the fishing mortality, exploitation pattern and other fishery or stock characteristics (growth, natural mortality, recruitment) do not change from year to year.

Exploitable biomass: Refers to that portion of a stock's biomass that is available to the fishery. Also called recruited biomass or vulnerable biomass.

Exploitation pattern: The relative fraction of each age or size class of a stock that is vulnerable to fishing.

Exploitation rate: The proportion of the recruited or vulnerable biomass that is caught during a certain period, usually a fishing year.
$F$ : The fishing mortality rate is that part of the total mortality rate applying to a fish stock that is caused by fishing.
$F_{0.1}$ : A biological reference point. It is the fishing mortality rate at which the increase in equilibrium yield per recruit in weight per unit of effort is $10 \%$ of the yield per recruit produced by the first unit of effort on the unexploited stock (i.e., the slope of the yield per recruit curve for the $F_{0.1}$ rate is only $1 / 10$ th of the slope of the yield per recruit curve at its origin).
$\boldsymbol{F}_{40 \% \boldsymbol{B O}}$ : The fishing intensity or fishing mortality associated with a biomass of $40 \% B_{0}$ at equilibrium.
$\boldsymbol{F}_{40 \% S P R}$ : The fishing intensity or fishing mortality associated with a spawning biomass per recruit (SPR) (or equivalently a spawning potential ratio) of $40 \% B_{0}$ at equilibrium.

Fishing year: For most fish stocks, the fishing year runs from 1 October in one year to 30 September in the next. The second year is often used as shorthand for the split years. For example, 2005 is shorthand for 2004-05.

FMA: Fishery Management Area. The New Zealand EEZ is divided into 10 fisheries management units.

$\boldsymbol{F}_{M A X}$ : A biological reference point. It is the fishing mortality rate that maximises equilibrium yield per recruit. $\boldsymbol{F}_{M A X}$ is the fishing mortality level that defines growth overfishing. In general, $F_{M A X}$ is different from $F_{M S Y}$ (the fishing mortality that maximises sustainable yield), and is always greater than or equal to $F_{M S Y}$, depending on the stockrecruitment relationship.
$\boldsymbol{F}_{\text {MEY }}$ : The fishing mortality corresponding the maximum (sustainable) economic yield.
$F_{M S Y}$ : A biological reference point. It is the fishing mortality rate that, if applied constantly, would result in an average catch corresponding to the Maximum Sustainable Yield (MSY) and an average biomass corresponding to $B_{M S Y}$.
$\boldsymbol{F}_{\boldsymbol{R E F}}$ : The level of (instantaneous) fishing mortality that, if applied every year, would, within an acceptable level of risk, maximise the average catch from the fishery.

Growth overfishing: Growth overfishing occurs when the fishing mortality rate is above $F_{\text {MAX }}$. This means that individual fish are caught before they have a chance to reach their maximum growth potential.

Hard Limit: A biomass limit below which fisheries should be considered for closure.
Harvest Strategy: For the purpose of the Harvest Strategy Standard, a harvest strategy simply specifies target and limit reference points and management actions associated with achieving the targets and avoiding the limits.

Index: Same as an abundance index.
Length frequency: The distribution of numbers at length from a sample of the catch taken by either the commercial fishery or research fishing. This is often estimated based on a sample, and sometimes called a length composition.

Length-Structured Stock Assessment: An assessment of the status of a fish stock, which uses an assessment model to estimate how the numbers at length in the stock vary over time.

Limit: a biomass or fishing mortality reference point that should be avoided with high probability. The Harvest Strategy Standard defines both soft limits and hard limits.

M: The natural mortality rate is that part of the total mortality rate applying to a fish stock that is caused by predation and other natural events.

MALFIRM: Maximum Allowable Limit of Fishing Related Mortality.
Maturity: Refers to the ability of fish to reproduce.
Maturity ogive: A curve describing the proportion of fish of different ages or sizes that are mature.

MAY: Maximum average yield is the average maximum sustainable yield that can be produced over the long term under a constant fishing mortality strategy, with little risk of stock collapse. A constant fishing mortality strategy means catching a constant percentage of the biomass present at the beginning of each fishing year. $M A Y$ is the long-term average annual catch when the catch each year is the CAY. Also see CAY.

## MCMC: Markov Chain Monte Carlo. See Bayesian analysis.

MCY: Maximum constant yield is the maximum sustainable yield that can be produced over the long term by taking the same catch year after year, with little risk of stock collapse.

Mid-year biomass: The biomass after half the year's catch has been taken.
Model: A conceptual and simplified idea of how the 'real world' works.
Monte Carlo Simulation: is an approach whereby the inputs that are used for a calculation are re-sampled many times assuming that the inputs follow known statistical distributions. The Monte Carlo method is used in many applications such as Bayesian analyses, parametric bootstraps and stochastic projections.

## MPD: Mode of the (joint) posterior distribution. See Bayesian analysis.

MSY: Maximum sustainable yield is the largest long-term average catch or yield that can be taken from a stock under prevailing ecological and environmental conditions. It is the maximum use that a renewable resource can sustain without impairing its renewability through natural growth and reproduction.

MSY-compatible reference points: $M S Y$-compatible references points include $B_{M S Y}, F_{M S Y}$ and $M S Y$ itself, as well as analytical and conceptual proxies for each of these three quantities.

Otolith: One of the small bones or particles of calcareous substance in the internal ear of fish that can sometimes be used to determine their age.

Overexploitation: A situation where observed fishing mortality (or exploitation) rates exceed targets.

Partition: The way in which a fish stock or population is characterised, or split, in a stock assessment estimation model; for example, by sex, age and maturity.

Population: A group of fish of one species that shares common ecological and genetic features. The stocks defined for the purposes of stock assessment and management do not necessarily coincide with self-contained populations.

Population dynamics: In general, refers to the study of fish stock abundance and how and why it changes over time.

Posterior: a mathematical description of the uncertainty in some quantity (e.g., a biomass) estimated in a Bayesian stock assessment.

Pre-recruit: An individual that has not yet entered the fished component of the stock (because it is either too young or too small to be vulnerable to the fishery).

Prior: available information (often in the form of expert opinion) regarding the potential range of values of a parameter in a Bayesian analysis. Uninformative priors are used where there is no such information.

Production Model: A stock model that describes how the stock biomass changes from year to year (or, how biomass changes in equilibrium as a function of fishing mortality), but which does not keep track of the age or length frequency of the stock. The simplest production functions aggregate all of the biological characteristics of growth, natural mortality and reproduction into a simple, deterministic model using three or four parameters. Production models are primarily used in simple data situations, where total catch and effort data are available but age-structured information is either unavailable or deemed to be less reliable (although some versions of production models allow the use of age-structured data).

Productivity: Productivity is a function of the biology of a species and the environment in which it lives. It depends on growth rates, natural mortality, age at maturity, maximum average age and other relevant life history characteristics. Species with high productivity are able to sustain higher rates of fishing mortality than species with lower productivity. Generally, species with high productivity are more resilient and take less time to rebuild from a depleted state.

Projection: Predictions about trends in stock size and fishery dynamics in the future. Projections are made to address "what-if" questions of relevance to management. Short-term (1-5 years) projections are typically used in support of decision-making. Longer term projections become much more uncertain in terms of absolute quantities, because the results are strongly dependent on recruitment, which is very difficult to predict. For this reason, long-term projections are more useful for evaluating overall management strategies than for making short-term decisions.

Proxy: A surrogate for $B_{M S Y}, F_{M S Y}$ or $M S Y$ that has been demonstrated to approximate one of these three metrics through theoretical or empirical studies.
$\boldsymbol{q}$ : Catchability is the proportion of fish that are caught by a defined unit of fishing effort. The constant relating an abundance index to the true biomass (the abundance index is approximately equal to the true biomass multiplied by the catchability).

Quota Management Areas (QMA): QMAs are geographic areas within which fish stocks are managed in the EEZ.

Quota Management System (QMS): The QMS is the name given to the system by which the total commercial catch from all the main fish stocks found within New Zealand's 200 nautical mile EEZ is regulated.

Recruit: An individual that has entered the fished component of the stock. Fish that are not recruited are either not catchable by the gear used (e.g., because they are too small) or live in areas that are not fished.

Recruited biomass: Refers to that portion of a stock's biomass that is available to the fishery; also called exploitable biomass or vulnerable biomass.

Recruitment: The addition of new individuals to the fished component of a stock. This is determined by the size and age at which fish are first caught.

Reference Point: A benchmark against which the biomass or abundance of the stock or the fishing mortality rate (or exploitation rate) can be measured in order to determine its status. These reference points can be targets, thresholds or limits depending on their intended use.

RTWG: Marine Recreational Fisheries Technical Working Group, a sub group of the Marine Recreational Fisheries Working Group.
$S_{A V}$ : The average historic spawning biomass.
Selectivity ogive: Curve describing the relative vulnerability of fish of different ages or sizes to the fishing gear used.

Soft Limit: A biomass limit below which the requirement for a formal, time-constrained rebuilding plan is triggered.

Spawning biomass: The total weight of sexually mature fish in the stock. This quantity depends on the abundance of year classes, the exploitation pattern, the rate of growth, both fishing and natural mortality rates, the onset of sexual maturity, and environmental conditions. Many types of analyses that address reproductive (spawning) potential should use a measure of production of viable eggs (e.g., fecundity). However, when such life-history information is lacking, SSB is used as a proxy. Same as mature biomass.

Spawning (biomass) Per Recruit or Spawning Potential Ratio (SPR): The expected lifetime contribution to the spawning biomass for the average recruit to the fishery. For a given exploitation pattern, rate of growth, maturity schedule and natural mortality, an equilibrium value of SPR can be calculated for any level of fishing mortality. SPR decreases monotonically with increasing fishing mortality.

Statistical area: See the map below for the official TS and EEZ statistical areas.
Stock: The term has different meanings. Under the Fisheries Act, it is defined with reference to units for the purpose of fisheries management. On the other hand, a biological stock is a population of a given species that forms a reproductive unit and spawns little if at all with other units. However, there are many uncertainties in defining spatial and temporal geographical boundaries for such biological units that are compatible with established data collection systems. For this reason, the term "stock" is often synonymous with an assessment / management unit, even if there is migration or mixing of some components of the assessment/management unit between areas.

Stock assessment: The application of statistical and mathematical tools to relevant data in order to obtain a quantitative understanding of the status of the stock relative to defined benchmarks or reference points (e.g. $B_{M S Y}$ and/or $F_{M S Y}$ ).

Stock-recruitment relationship: An equation describing how the expected number of recruits to a stock varies as the spawning biomass changes. The most frequently used stockrecruitment relationship is the Beverton and Holt equation, in which the expected number of recruits changes very slowly at high levels of spawning biomass.

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Stock status: Refers to a determination made, on the basis of stock assessment results, about the current condition of the stock and of the fishery. Stock status is often expressed relative to biological reference points such as $B_{M S Y}$ or $B_{0}$ or $F_{M S Y}$ or $F_{\% S P R}$. For example, the current biomass may be said to be above or below $B_{M S Y}$ or to be at some percentage of $B_{0}$. Similarly, fishing mortality may be above or below $F_{M S Y}$ or $F_{\% S P R}$.

Stock structure: (1) Refers to the geographical boundaries of the stocks assumed for assessment and management purposes (e.g., albacore tuna may be assumed to be comprised of two separate stocks in the North Pacific and South Pacific), (2) Refers to boundaries that define self-contained stocks in a genetic sense, (3) refers to known, inferred or assumed patterns of residence and migration for stocks that mix with one another.

Surplus production: The amount of biomass produced by the stock (through growth and recruitment) over and above that which is required to maintain the [total stock] biomass at its current level. If the catch in each year is equal to the surplus production then the biomass will not change.

Sustainability: Pertains to the ability of a fish stock to persist in the long-term. Because fish populations exhibit natural variability, it is not possible to keep all fishery and stock
attributes at a constant level simultaneously, thus sustainable fishing does not imply that the fishery and stock will persist in a constant equilibrium state. Because of natural variability, even if $F_{M S Y}$ could be achieved exactly each year, catches and stock biomass will oscillate around their average $M S Y$ and $B_{M S Y}$ levels, respectively. In a more general sense, sustainability refers to providing for the needs of the present generation while not compromising the ability of future generations to meet theirs.

TAC: Total Allowable Catch is the total quantity of each fishstock that can be taken by commercial,
customary Maori interests, recreational fishery interests and other sources of fishingrelated mortality, to ensure sustainability of that fishery in a given period, usually a year. A TAC must be set before a TACC can be set.

TACC: Total Allowable Commercial Catch is the total regulated commercial catch from a stock in a given time period, usually a fishing year.

Target: Generally, a biomass or fishing mortality level that management actions are designed to achieve with at least a $50 \%$ probability.

Threshold: Generally, a biological reference point that raises a "red flag" indicating that biomass has fallen below the target, or fishing mortality has increased above its target, to the extent that additional management action may be required in order to prevent the stock from declining further and possibly breaching the soft limit.

TCEPR forms: Trawl Catch-Effort Processing Return.
TLCER forms: Tuna Longline Catch-Effort Return.
$\boldsymbol{U}_{40 \% \boldsymbol{B} \boldsymbol{O}}$ : The exploitation rate associated with a biomass of $40 \% B_{0}$ at equilibrium.
von Bertalanffy equation: An equation describing how fish increase in length as they grow older. The mean length $(L)$ at age $a$ is
$L=L_{\infty}\left(1-\mathrm{e}^{-\mathrm{k}(\mathrm{a}-\mathrm{to})}\right)$
where $L_{\infty}$ is the average length of the oldest fish, $k$ is the average growth rate and $t_{0}$ is a constant.

Vulnerable biomass: Refers to that portion of a stock's biomass that is available to the fishery. Also called exploitable biomass or recruited biomass.

Year class (cohort): Fish in a stock that were born in the same year. Occasionally, a stock produces a very small or very large year class which can be pivotal in determining stock abundance in later years.

Yield: Catch expressed in terms of weight.
Yield per Recruit (YPR): The expected lifetime yield for the average recruit. For a given exploitation pattern, rate of growth, and natural mortality, an equilibrium value of YPR can be calculated for each level of fishing mortality. YPR analyses may play an important role in advice for management, particularly as they relate to minimum size controls.

Z: Total mortality rate. The sum of natural and fishing mortality rates

# Terms of Reference for Fisheries Assessment Working Groups (FAWGs) in 2015 

## Overall purpose

For fish stocks managed within the Quota Management System, as well as other important fisheries in which New Zealand engages:
to assess, based on scientific information, the status of fisheries and fish stocks relative to MSYcompatible reference points and other relevant indicators of stock status; to conduct projections of stock size under alternative management scenarios; and to review results from relevant research projects.

Fisheries Assessment Working Groups (FAWGs) evaluate relevant research, determine the status of fisheries and fish stocks and evaluate the consequences of alternative future management scenarios. They do not make management recommendations or decisions (this responsibility lies with MPI fisheries managers and the Minister responsible for Fisheries).

## Preparatory tasks

1. Prior to the beginning of the main sessions of FAWG meetings (January to May and September to November), MPI fisheries scientists will produce a list of stocks/issues for which new stock assessments or evaluations are likely to become available prior to the next scheduled sustainability rounds. FAWG Chairs will determine the final timetables and agendas.
2. At least six months prior to the main sessions of FAWG meetings, MPI fisheries managers will alert MPI science managers and the Principal Advisor Fisheries Science to unscheduled special cases for which assessments or evaluations are urgently needed.

## Technical objectives

3. To review any new research information on stock structure, productivity, abundance and related topics for each fish stock/issue under the purview of individual FAWGs.
4. To estimate appropriate MSY-compatible reference points ${ }^{1}$ for selected fish stocks for use as reference points for determining stock status, based on the Harvest Strategy Standard for New Zealand Fisheries ${ }^{2}$ (the Harvest Strategy Standard).
5. To conduct stock assessments or evaluations for selected fish stocks in order to determine the status of the stocks relative to MSY-compatible reference points ${ }^{1}$ and associated limits, based on the "Guide to Biological Reference Points for Fisheries Assessment Meetings", the Harvest Strategy Standard, and relevant management reference points and performance measures set by fisheries managers.

[^0]6. In addition to determining the status of fish stocks relative to MSY-compatible reference points, and particularly where the status is unknown, FAWGs should explore the potential for using existing data and analyses to draw conclusions about likely future trends in biomass levels and/or fishing mortality (or exploitation) rates if current catches and/or TACs/TACCs are maintained, or if fishers or fisheries managers are considering modifying them in other ways.
7. Where appropriate and practical, to conduct projections of likely future stock status using alternative fishing mortality (or exploitation) rates or catches and other relevant management actions, based on the Harvest Strategy Standard and input from the FAWG and fisheries managers.
8. For stocks that are deemed to be depleted or collapsed, to develop alternative rebuilding scenarios based on the Harvest Strategy Standard and input from the FAWG and fisheries managers.
9. For fish stocks for which new stock assessments are not conducted in the current year, to review the existing Fisheries Assessment Plenary report text on the "Status of the Stocks" in order to determine whether the latest reported stock status summary is still relevant; else to revise the evaluations of stock status based on new data or analyses, or other relevant information.

## Working Group reports

10. To include in the Working Group report information on commercial, Maori customary, non-commercial and recreational interests in the stock; as well as all other mortality to that stock caused by fishing, which might need to be allowed for before setting a TAC or TACC.
11. To provide information and advice on other management considerations (e.g. area boundaries, by-catch issues, effects of fishing on habitat, other sources of mortality, and input controls such as mesh sizes and minimum legal sizes) required for specifying sustainability measures. Sections of the Working Group reports related to bycatch and other environmental effects of fishing will be reviewed by the Aquatic Environment Working Group although the relevant FAWG is encouraged to identify to the AEWG Chair any major discrepancies between these sections and their understanding of the operation of relevant fisheries.
12. To summarise the stock assessment methods and results, along with estimates of MSYcompatible references points and other metrics that may be used as benchmarks for assessing stock status.
13. To review, and update if necessary, the "Status of the Stocks" sections of the Fisheries Assessment Plenary report for all stocks under the purview of individual FAWGs (including those for which a full assessment has not been conducted in the current year) based on new data or analyses, or other relevant information.
14. For all important stocks, to complete (and/or update) the Status of Stocks template provided on pages $34-36$ of the 2014 May Plenary document, following the associated
instructions on pages 34-39 (or, equivalently, pages 32-37 in the November 2014 Plenary).
15. It is desirable that full agreement amongst technical experts is achieved on the text of the FAWG reports, particularly the "Status of the Stocks" sections, noting that the AEWG will review sections on bycatch and other environmental effects of fishing. If full agreement amongst technical experts cannot be reached, the Chair will determine how this will be depicted in the FAWG report, will document the extent to which agreement or consensus was achieved, and record and attribute any residual disagreement in the meeting notes.

## Working Group input to the Plenary

16. To advise the Principal Advisor Fisheries Science about stocks requiring review by the Fisheries Assessment Plenary and those stocks that are not believed to warrant review by the Plenary. The general criteria for determining which stocks should be discussed by the Plenary are that (i) the assessment is controversial and Working Group members have had difficulty reaching consensus on a base case, (ii) the assessment is the first for a particular stock or the methodology has been substantially altered since the last assessment, and (iii) new data or analyses have become available that alter the previous assessment, particularly assessments of recent or current stock status, or projections of likely future stock status. Such information could include:

- new or revised estimates of MSY-compatible reference points, recent or current biomass, productivity or yield projections;
- the development of a major trend in the catch or catch per unit effort; or
- any new studies or data that extend understanding of stock structure, fishing patterns, or non-commercial activities, and result in a substantial effect on assessments of stock status.


## Membership and Protocols for all Science Working Groups

## Working Group chairs

17. The Ministry will select and appoint the Chairs for Working Groups. The Chair will be an MPI fisheries scientist who is an active participant in the Working Group, providing technical input, rather than simply being a facilitator. Working Group Chairs will be responsible for:

- ensuring that Working Group participants are aware of the Terms of Reference for the Working Group, and that the Terms of Reference are adhered to by all participants;
- setting the rules of engagement, facilitating constructive questioning, and focussing on relevant issues;
- ensuring that all peer review processes are conducted in accordance with the Research and Science Information Standard for New Zealand Fisheries ${ }^{3}$ (the

[^1]Research Standard), and that research and science information is reviewed by the relevant Working Group against the PRIOR principles for science information quality (page 6 ) and the criteria for peer review (pages 12-16) in the Standard;

- requesting and documenting the affiliations of participants at each Working Group meeting that have the potential to be, or to be perceived to be, a conflict of interest of relevance to the research under review (refer to page 15 of the Research Standard). Chairs are responsible for managing conflicts of interest, and ensuring that fisheries management implications do not jeopardise the objectivity of the review or result in biased interpretation of results;
- ensuring that the quality of information that is intended or likely to inform fisheries management decisions is ranked in accordance with the information ranking guidelines in the Research Standard (page 21-23), and that resulting information quality ranks are appropriately documented in Working Group reports and, where appropriate, in Status of Stock summary tables;
- striving for consensus while ensuring the transparency and integrity of research analyses, results, conclusions and final reports; and
- reporting on Working Group recommendations, conclusions and action items; and ensuring follow-up and communication with the MPI Principal Advisor Fisheries Science, relevant MPI fisheries management staff, and other key stakeholders.


## Working Group members

18. Working Groups will consist of the following participants:

- MPI fisheries science chair - required;
- research providers - required (may be the primary researcher, or a designated substitute capable of presenting and discussing the agenda item);
- other scientists not conducting analytical assessments to act in a peer review capacity;
- representatives of relevant MPI fisheries management teams; and
- any interested party who agrees to the standards of participation below.

19. Working Group participants must commit to:

- participating appropriately in the discussion;
- resolving issues;
- following up on agreements and tasks;
- maintaining confidentiality of Working Group discussions and deliberations (unless otherwise agreed in advance, and subject to the constraints of the Official Information Act);
- adopting a constructive approach;
- avoiding repetition of earlier deliberations, particularly where agreement has already been reached;
- facilitating an atmosphere of honesty, openness and trust;
- respecting the role of the Chair; and
- listening to the views of others, and treating them with respect.

20. Participants in Working Group meetings will be expected to declare their sector affiliations and contractual relationships to the research under review, and to declare any substantial conflicts of interest related to any particular issue or scientific conclusion.
21. Working Group participants are expected to adhere to the requirements of independence, impartiality and objectivity listed under the Peer Review Criteria in the Research Standard (pages 12-16). It is understood that Working Group participants will often be representing particular sectors and interest groups, and may be expressing the views of those groups. However, when reviewing the quality of science information, representatives are expected to step aside from their sector affiliations, and to ensure that individual and sector views do not result in bias in the science information and conclusions.
22. Participants in specific Working Groups will have access to the corresponding Science Working Group website and the Working Group papers and other information provided on the website. Although membership in Science Working Groups is open to a wide range of interested parties, access to Science Working Group websites will generally be restricted to those who have a reasonable expectation of attending at least one meeting of a given Science Working Group each year.
23. Working Group members who do not adhere to the standards of participation (paragraph 19), or who use Working Group papers and related information inappropriately (see paragraph 25), may be requested by the Chair to leave a particular meeting or to refrain from attending one or more future meetings. In more serious instances, members may be removed from the Working Group membership and denied access to the Working Group website for a specified period of time.

## Working Group papers and related information

24. Working Group papers will be posted on the MPI-Fisheries website prior to meetings if they are available. As a general guide, PowerPoint presentations and draft or discussion papers should be available at least two working days before a meeting, and near-final papers should be available at least five working days before a meeting if the Working Group is expected to agree to the paper. However, it is also likely that many papers will be tabled during the meeting due to time constraints. If a paper is not available for sufficient time before the meeting, the Chair may provide for additional time for written comments from Working Group members.
25. Working Group papers are "works in progress" whose role is to facilitate the discussion of the Working Groups. They often contain preliminary results that are receiving peer review for the first time and, as such, may contain errors or preliminary analyses that will be superseded by more rigorous work. For these reasons, no-one may release the papers or any information contained in these papers to external parties. In general, Working Group papers should never be cited. Exceptions may be made in rare instances by obtaining permission in writing from the Principal Advisor Fisheries Science, and the authors of the paper. It is also anticipated that Working Group participants who are representing others at a particular Working Group meeting or series of such meetings may wish to communicate preliminary results to the people they are representing. Participants, along with recipients of the information, are required to
exercise discretion in doing this, and to guard against preliminary results being made public.
26. From time to time, MPI commissions external reviews of particular analyses, models or issues. Terms of Reference for these reviews and the names of external reviewers may be provided to the Working Group for information or feedback. It is extremely important to the proper conduct of these reviews that all contact with the reviewers is through the Chair of the Working Group or the Principal Advisor Fisheries Science. Under no circumstances should Working Group members approach reviewers directly until after the final report of the review has been published.

## Working Group meetings

27. Meetings will take place as required, generally January-April and July-November for FAWGs and throughout the year for other Working Groups (AEWG, BRAG, Marine Amateur Fisheries and Antarctic Working Groups).
28. A quorum will be reached when the Chair, the designated presenter, and three or more other technical experts are present. In the absence of a quorum, the Chair may decide to proceed as a sub-group, with outcomes being taken forward to the next meeting at which a quorum is formed.
29. The Chair is responsible for deciding, with input from the entire Working Group, but focussing primarily on the technical discussion and the views of technical expert members:

- the quality and acceptability of the information and analyses under review;
- the way forward to address any deficiencies;
- the need for any additional analyses;
- contents of Working Group reports;
- choice of base case models and sensitivity analyses to be presented; and
- the status of the stocks, or the status/performance in relation to any relevant environmental standards or targets.

30. The Chair is responsible for facilitating a consultative and collaborative discussion.
31. Working Group meetings will be run formally, with agendas pre-circulated, and formal records kept of recommendations, conclusions and action items.
32. A record of recommendations, conclusions and action items will be posted on the MPIFisheries website after each meeting has taken place.
33. Data upon which analyses presented to the Working Groups are based must be provided to MPI in the appropriate format and level of detail in a timely manner (i.e. the data must be available and accessible to MPI; however, data confidentiality concerns mean that such data are not necessarily available to Working Group members).
34. The outcome of each Working Group round will be evaluated, with a view to identifying opportunities to improve the Working Group process. The Terms of Reference may be updated as part of this review.
35. MPI fisheries scientists and science officers will provide administrative support to the Working Groups.

## Information Quality Ranking

36. Science Working Groups are required to rank the quality of research and science information that is intended or likely to inform fisheries management decisions, in accordance with the science information quality ranking guidelines in the Research Standard (pages 21-23). Information quality rankings should be documented in Working Group reports and, where appropriate, in Status of Stock summary tables. Note that:

- Working Groups are not required to rank all research projects and analyses, but key pieces of information that are expected or likely to inform fisheries management decisions should receive a quality ranking;
- explanations substantiating the quality rankings will be included in Working Group reports. In particular, the quality shortcomings and concerns for moderate/mixed and low quality information must be documented; and
- the Chair, working with participants, will determine which pieces of information require a quality ranking. Not all information resulting from a particular research project would be expected to achieve the same quality rank, and different quality ranks may be assigned to different components, conclusions or pieces of information resulting from a particular piece of research.


## Record-keeping

37. The overall responsibility for record-keeping rests with the Chair of the Working Group, and includes:

- keeping notes on recommendations, conclusions and follow-up actions for all Working Group meetings, and to ensure that these are available to all members of the Working Group and the Principal Advisor Fisheries Science in a timely manner. If full agreement on the recommendations or conclusions cannot readily be reached amongst technical experts, then the Chair will document the extent to which agreement or consensus was achieved, and record and attribute any residual disagreement in the meeting notes; and
- compiling a list of generic assessment issues and specific research needs for each Fishstock or species or environmental issue under the purview of the Working Group, for use in subsequent research planning processes.


# Terms of Reference for the Aquatic Environment Working Group (AEWG) in 2015 

## Overall purpose

For all New Zealand fisheries in the New Zealand TS and EEZ as well as other important fisheries in which New Zealand engages:
to assess, based on scientific information, the effects of (and risks posed by) fishing, aquaculture, and enhancement on the aquatic environment, including:

- bycatch and unobserved mortality of protected species (e.g. seabirds and marine mammals), fish, and other marine life, and consequent impacts on populations;
- effects of bottom fisheries on benthic biodiversity, species, and habitat;
- effects on biodiversity, including genetic diversity;
- changes to ecosystem structure and function from fishing, including trophic effects; and
- effects of aquaculture and fishery enhancement on the environment and on fishing.

Where appropriate and feasible, such assessments should explore the implications of the effect, including with respect to government standards, other agreed reference points, or other relevant indicators of population or environmental status. Where possible, projections of future status under alternative management scenarios should be made.

AEWG assesses the effects of fishing or environmental status, and may evaluate the consequences of alternative future management scenarios. AEWG does not make management recommendations or decisions (this responsibility lies with MPI fisheries managers and the Minister responsible for Fisheries).

MPI also convenes a Biodiversity Research Advisory Group (BRAG) which has a similar review function to the AEWG. Projects reviewed by BRAG and AEWG have some commonalities in that they relate to aspects of the marine environment. However, the key focus of projects considered by BRAG is on marine issues related to the functionality of the marine ecosystem and its productivity, whereas projects considered by AEWG are more commonly focused on the direct effects of fishing.

## Preparatory tasks

1. Prior to the beginning of AEWG meetings each year, MPI fisheries scientists will produce a list of issues for which new assessments or evaluations are likely to become available prior to the next scheduled sustainability round or decision process. AEWG Chairs will determine the final timetables and agendas.
2. The Ministry's research planning processes should identify most information needs well in advance but, if urgent issues arise, MPI-Fisheries or standards managers will alert MPIFisheries science managers and the Principal Advisor Fisheries Science, at least three months prior to the required AEWG meetings to other cases for which assessments or evaluations are urgently needed.

## Technical objectives

3. To review any new research information on fisheries impacts, including risks of impacts, and the relative or absolute sensitivity or susceptibility of potentially affected species, populations, habitats, and systems.
4. To estimate appropriate reference points for determining population, system, or environmental status, noting any draft or published Standards.
5. To conduct environmental assessments or evaluations for selected species, populations, habitats, or systems in order to determine their status relative to appropriate reference points and Standards, where such exist.
6. In addition to determining the status of the species, populations, habitats, and systems relative to reference points, and particularly where the status is unknown, AEWG should explore the potential for using existing data and analyses to draw conclusions about likely future trends in fishing effects or status if current fishing methods, effort, catches, and catch limits are maintained, or if fishers or fisheries managers are considering modifying them in other ways.
7. Where appropriate and practical, to conduct or request projections of likely future status using alternative management actions, based on input from AEWG, fisheries plan advisers and fisheries and standards managers, noting any draft or published Standards.
8. For species or populations deemed to be depleted or endangered, to develop ideas for alternative rebuilding scenarios to levels that are likely to ensure long-term viability based on input from AEWG, fisheries managers, noting any draft or published Standards.
9. For species, populations, habitats, or systems for which new assessments are not conducted in the current year, to review and update any existing Fisheries Assessment Plenary report text in order to determine whether the latest reported status summary is still relevant; else to revise the evaluations based on new data or analyses, or other relevant information.

## Working Group input to annual Aquatic Environment and Biodiversity Review

10. To include in contributions to the Aquatic Environment and Biodiversity Review (AEBAR) summaries of information on selected issues that may relate to species, populations, habitats, or systems that may be affected by fishing. These contributions are analogous to Working Group reports from the Fisheries Assessment Working Groups.
11. To provide information and scientific advice on management considerations (e.g. area boundaries, by-catch issues, effects of fishing on habitat, other sources of mortality, and input controls such as mesh sizes and minimum legal sizes) that may be relevant for setting sustainability measures.
12. To summarise the assessment methods and results, along with estimates of relevant standards, references points, or other metrics that may be used as benchmarks or to identify risks to the aquatic environment.
13. It is desirable that full agreement among technical experts is achieved on the text of contributions to the AEBAR. If full agreement among technical experts cannot be reached, the Chair will determine how this will be depicted in the AEBAR, will document the extent to which agreement or consensus was achieved, and record and attribute any residual disagreement in the meeting notes.
14. To advise the Principal Advisor Fisheries Science, about issues of particular importance that may require review by a plenary meeting or summarising in the AEBAR, and issues that are not believed to warrant such review. The general criterion for determining which issues should be discussed by a wider group or summarised in the AEBAR is that new
data or analyses have become available that alter the previous assessment of an issue, particularly assessments of population status or projection results. Such information could include:

- New or revised estimates of environmental reference points, recent or current population status, trend, or projections;
- The development of a major trend in bycatch rates or amount;
- Any new studies or data that extend understanding of population, system, or environmental susceptibility to an effect or its recoverability, fishing patterns, or mitigation measures that have a substantial implications for a population, system, or environment or identify risks associated with fishing activity; and
- Consistent performance outside accepted reference points or Standards.


## Fishery Assessment Working Groups - Membership 2015

| Highly Migratory Species Working Group |  |
| :---: | :---: |
| Convenor: | John Annala |
| Members: | Peter Ballantyne, Joshua Barclay, Tom Clark, Bubba Cook, Paul Crozier, Toni Ferdinands, Malcolm Francis, Brittany Graham, Lynda Griggs, Stephanie Hill, John Holdsworth, Arthur Hore, Charles Hufflet, Terese Kendrick, Adam Langley, Jeremy McKenzie, David Middleton, Lars Olsen, Amanda Richards, Kevin Sullivan, , Alison Undorf-Lay, Dominic Vallieres, Oliver Wilson. |
| Species: | Albacore, Bigeye tuna, Blue shark, Hammerhead shark, Mako shark, Pacific bluefin tuna, Porbeagle shark, Ray's bream, Skipjack tuna, Southern bluefin tuna, Striped marlin, Swordfish, Yellowfin tuna |
| Rock Lobster Working Group |  |
| Convenor: | Kevin Sullivan |
| Members: | Paul Breen, Martin Cryer, Charles Edwards, Jeff Forman, Annie Galland, Gordon Halley, Vivian Haist, Graeme Hastilow, Doug Jones, Malcolm Lawson, Pamela Mace, Andy McKenzie, John McKoy, Alicia McKinnon, Stan Pardoe, Alan Riwaka, Geoff Rowling, Paul Starr, Daryl Sykes, Geoff Tingley, Darcy Webber, Lance Wichman, George Zander |
| Species: | Red rock lobster, Packhorse rock lobster |
| Shellfish Working Group |  |
| Convenor: | Julie Hills |
| Members: | Ed Abraham, Jason Baker, Roger Belton, , Erin Breen, Paul Breen, Mitch Campbell, Jeremy Cooper, Patrick Cordue, Martin Cryer, Alistair Dunn, Buz Faulkner, Jack Fenaughty, Rich Ford, Allen Frazer, Dan Fu, Vivian Haist, Mark Janis, Pamela Mace, Tom McCowan, Andrew McKenzie, Keith Michael, David Middleton, Reyn Naylor, Philip Neubauer, Matthew Pawley, Darryn Shaw, Peter Sopp, Storm Stanley, Geoff Tingley, Ian Tuck, James Williams, John Willmer, Graeme Wright. |
| Species: | Dredge oysters |

QMS stocks and Ministry of Fisheries Management team with


| INSHORE |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Common name | Code | Stock | Common name | Code | Stock |
| Anchovy | ANC | All | Leatherjacket | LEA | All |
| Barracouta | BAR | BAR1 | Ling | LIN | LIN1,2 |
| Bladder kelp | KBB | All | Paddle crab | PAD | All |
| Blue cod | BCO | All | Parore | PAR | All |
| Blue moki | MOK | All | Paua | PAU | All |
| Blue warehou | WAR | All | Pilchard | PIL | All |
| Bluenose | BNS | All | Pipi | PPI | All |
| Butterfish | BUT | All | Porae | POR | All |
| Cockle | COC | All | Queen scallop | QSC | All |
| Deepwater clam | PZL | All | Red cod | RCO | All |
| Dredge oyster | OYS, OYL | All | Red snapper | RSN | All |
| Elephantfish | ELE | All | Ribaldo | RIB | RIB1, 2, 9 |
| English mackerel | EMA | EMA1, 2 | Rig | SPO | All |
| Flatfish | FLA | All | Rock lobsters (incl. PHC) | CRA | All |
| Freshwater eels ( NI and SI) | ANG, | ALL | Scallop | SCA | All |
|  | LFE, SFE |  | School shark | SCH | All |
| Frostfish | FRO | FRO1,2 | Sea cucumber | SCC | All |
| Garfish | GAR | All | Seaperch | SPE | SPE1, 2, 8, 9 |
| Gemfish | SKI | SKI1, 2 | Skate, rough and smooth | RSK, SSK | All |
| Ghost shark, dark | GSH | GSH1-3, 7-9 | Snapper | SNA | All |
| Greenlipped mussel | GLM | All | Spiny dogfish | SPD | SPD1, 3, 7, 8 |
| Grey mullet | GMU | All | Sprat | SRR | All |
| Gurnard | GUR | All | Stargazer | STA | All |
| Hapuka / bass | HPB | All | Surf clams | MMI,MDI, | All |
| Horse mussel | HOR | All |  | SAE,PDO, |  |
| Jack mackerel | JMA | JMA1 |  | BYA |  |
| John dory | JDO | All | Tarakihi | TAR | All |
| Kahawai | KAH | All | Trevally | TRE | All |
| Kina | SUR | All | Trumpeter | TRU | All |
| Kingfish | KIN | All | Tuatua | TUA | All |
| Knobbed whelk | KWH | All | Yelloweyed mullet | YEM | All |

# Guide to Biological Reference Points for Fisheries Assessment Meetings 

The Guide to Biological Reference Points was originally developed by a stock assessment methods Working Group in 1988, with the aim of defining commonly used terms, explaining underlying assumptions, and describing the biological reference points used in fisheries assessment meetings and associated reports. However, this document has not been substantially revised since 1992 and the methods described herein, while still used in several assessments, have been replaced with other approaches in a number of cases. Some of the latter approaches are described in the Harvest Strategy Standard for New Zealand Fisheries and the associated Operational Guidelines, and are being further developed in various Fisheries Assessment Working Groups and the current Stock Assessment Methods Working Group.

Here, methods of estimation appropriate to various circumstances are given for two levels of yield: Maximum Constant Yield ( $\mathbf{M C Y}$ ) and Current Annual Yield (CAY), both of which represent different forms of maximum sustainable yield (MSY). The relevance of these to the setting of Total Allowable Catches (TACs) is discussed.

## Definitions of $\mathbf{M C Y}$ and $\boldsymbol{C A Y}$

The Fisheries Act 1996 defines Total Allowable Catch in terms of maximum sustainable yield (MSY). The definitions of the biological reference points, $\boldsymbol{M C Y}$ and $\boldsymbol{C A Y}$, derive from two ways of viewing MSY: a static interpretation and a dynamic interpretation. The former, associated with MCY, is based on the idea of taking the same catch from the fishery year after year. The latter interpretation, from which $\boldsymbol{C A} \boldsymbol{Y}$ is derived, recognises that fish populations fluctuate in size from year to year (for environmental and biological, as well as fishery, reasons) so that to get the best yield from a fishery it is necessary to alter the catch every year. This leads to the idea of maximum average yield ( $\boldsymbol{M A Y}$ ) which is how fisheries scientists generally interpret $\boldsymbol{M S Y}$ (Ricker 1975).

The definitions are:

## MCY - Maximum Constant Yield

The maximum constant catch that is estimated to be sustainable, with an acceptable level of risk, at all probable future levels of biomass.
and

## $\boldsymbol{C A Y}$ - Current Annual Yield

The one-year catch calculated by applying a reference fishing mortality, $\boldsymbol{F}_{\text {REF }}$, to an estimate of the fishable biomass present during the next fishing year. $\boldsymbol{F}_{\text {REF }}$ is the level of (instantaneous) fishing mortality that, if applied every year, would, within an acceptable level of risk, maximise the average catch from the fishery.

Note that $\mathbf{M C Y}$ is dependent to a certain extent on the current state of the fish stock. If a stock is fished at the $\boldsymbol{M C Y}$ level from a virgin state then over the years its biomass will fluctuate over a range of levels depending on environmental conditions, abundance of predators and prey, etc. For stock sizes within this range the $\boldsymbol{M C Y}$ remains unchanged (though our estimates of it may well be refined). If the current state of the stock is below this range the $\boldsymbol{M C Y}$ will be lower.

The strategy of applying a constant fishing mortality, $\boldsymbol{F}_{\boldsymbol{R E F}}$, from which the $\boldsymbol{C A} \boldsymbol{Y}$ is derived each year is an approximation to a strategy which maximises the average yield over time. For the purposes of this document the $\boldsymbol{M A Y}$ is the long-term average annual catch when the catch each year is the $\boldsymbol{C A Y}$. With perfect knowledge it would be possible to do better by varying the fishing mortality from year to year. Without perfect knowledge, adjusting catch levels by a CAY strategy as stock size varies is probably the best practical method of maximising average yield. Appropriate values for $\boldsymbol{F}_{\boldsymbol{R E F}}$ are discussed below.

What is meant by an "acceptable level of risk" for $\boldsymbol{M C Y}$ s and $\boldsymbol{C A} \boldsymbol{Y}$ s is intentionally left undefined here. For most stocks our level of knowledge is inadequate to allow a meaningful quantitative assessment of risk. However, we have two qualitative sources of information on risk levels: the experience of fisheries scientists and managers throughout the world, and the results of simulation exercises such as those of Mace (1988a). Information from these sources is incorporated, as much as is possible, in the methods given below for calculating $\boldsymbol{M C Y}$ and $\boldsymbol{C A Y}$.

It is now well known that $\boldsymbol{M C Y}$ is generally less than MAY (see, e.g., Doubleday 1976, Sissenwine 1978, Mace 1988a). This is because CAY will be larger than MCY in the majority of years. However, when fishable biomass becomes low (through overfishing, poor environmental conditions, or a combination of both), $\boldsymbol{C A} \boldsymbol{Y}$ will be less than $\boldsymbol{M C Y}$. This is true even if the estimates of $\boldsymbol{C A} \boldsymbol{Y}$ and $\boldsymbol{M C Y}$ are exact. The following diagram shows the relationships between $\boldsymbol{C A Y}, \mathbf{M C Y}$ and MAY.


Figure 1: Relationship between $C A Y, M C Y$ and $M A Y$.

In this example $\boldsymbol{C A} \boldsymbol{Y}$ represents a constant fraction of the fishable biomass, and so (if it is estimated and applied exactly) it will track the fish population exactly. $M A \boldsymbol{Y}$ is the average over time of $\boldsymbol{C A Y}$. The reason $\boldsymbol{M C Y}$ is less than $\boldsymbol{M A Y}$ is that $\boldsymbol{M C Y}$ must be low enough so that the fraction of the population removed does not constitute an unacceptable risk to the future viability of the population. With an $\boldsymbol{M C Y}$ strategy, the fraction of a population that is removed by fishing increases with decreasing stock size. With a $\boldsymbol{C A} \boldsymbol{Y}$ strategy, the fraction removed remains constant. A constant catch strategy at a level equal to the $\boldsymbol{M A} \boldsymbol{Y}$, would involve a high risk at low stock sizes.

## Relationship between MCY, CAY, TAC and Total Allowable Commercial Catch (TACC)

The TAC covers all mortality to a fish stock caused by human activity, whereas the TACC includes only commercial catch. $\boldsymbol{M C Y}$ and $\boldsymbol{C A Y}$ are reference points used to evaluate whether the current stock size can support the current TAC and/or TACC. It should not be assumed that the TAC and/or TACC will be equal to either one of these yields. There are both legal and practical reasons for this.

Legally, we are bound by the Fisheries Act 1996. In setting or varying any TACC for any quota management stock, 'the Minister shall have regard to the total allowable catch for that stock and shall allow for -
(a) The following non-commercial fishing interests in that stock, namely -
(i) Maori customary non-commercial fishing interests; and
(ii) Recreational interests; and
(b) All other mortality to that stock caused by fishing.

From a practical point of view it must be acknowledged that the concepts of $\boldsymbol{M C Y}$ and $\boldsymbol{C A} \boldsymbol{Y}$ are directly applicable only in idealised management regimes. The $\boldsymbol{M C Y}$ could be used in a regime where a catch level was to be set for once and for all; our system allows changes to be made if, the level is found to be too low or too high.

With a $\boldsymbol{C A} \boldsymbol{Y}$ strategy the yield would probably change every year. Even if there were no legal impediments to following a CAY strategy, the fishing industry's desire for stability may be a sufficient reason to make TACC changes only when the need is pressing.

## Natural and Fishing Mortality

Before describing how to calculate $\boldsymbol{M C Y}$ and $\boldsymbol{C A Y}$ we must discuss natural and fishing mortality, which are used in these calculations. Both types of mortality are expressed as instantaneous rates (thus, over $\boldsymbol{n}$ years a total mortality $\boldsymbol{Z}$ will reduce a population of size $\boldsymbol{B}$ to size $\boldsymbol{B} \boldsymbol{e}^{-n \boldsymbol{Z}}$, ignoring recruitment and growth). Units for mortalities are 1/year.

## Natural mortality

Methods of estimating natural mortality, M, are reviewed by Vetter (1988). When a lack of data rules out more sophisticated methods, $\boldsymbol{M}$ may be estimated by the formula,

$$
M=-\frac{\log _{e}(p)}{A}
$$

where $\boldsymbol{p}$ is the proportion of the population that reaches age $\boldsymbol{A}$ (or older) in an unexploited stock. $\boldsymbol{p}$ is often set to 0.01 , when $\boldsymbol{A}$ is the "maximum age" observed. Other values for $\boldsymbol{p}$ may be chosen dependent on the fishing history of the stock. For example, in an exploited stock the maximum observed age may correspond to a value of $\boldsymbol{p}=0.05$, or higher. For a discussion of the method see Hoenig (1983).

## Reference Fishing Mortalities

Reference fishing mortalities in widespread use include $\boldsymbol{F}_{0.1}, \boldsymbol{F}_{\boldsymbol{M S Y}}, \boldsymbol{F}_{\boldsymbol{M A X}}, \boldsymbol{F}_{\boldsymbol{M E Y}}$, and $\boldsymbol{M}$.
The most common reference fishing mortality used in the calculation of $\boldsymbol{C A Y}$ (and, in some cases, $\boldsymbol{M C Y}$ ) is $\boldsymbol{F}_{0.1}$ (pronounced ${ }^{`} \mathrm{~F}$ zero point one'). This is used as a basis for fisheries management decisions throughout the world and is widely believed to produce a high level of yield on a sustainable basis (Mace 1988b). It is estimated from a yield per recruit analysis as the level of fishing mortality at which the slope of the yield-per-recruit curve is 0.1 times the slope at $\boldsymbol{F}=0$. If an estimate of $\boldsymbol{F}_{0.1}$ is not available an estimate of $\boldsymbol{M}$ may be substituted.
$\boldsymbol{F}_{M A X}$, the fishing mortality that produces the maximum yield per recruit. It may be too high as a target fishing mortality because it does not account for recruitment effects (e.g. recruitment declining as stock size is reduced). However, it may be a valid reference point for those fisheries that have histories of sustainable fishing at this level.
$\boldsymbol{F}_{\text {MSY }}$, the fishing mortality corresponding to the deterministic MSY, is another appropriate reference point. $\boldsymbol{F}_{M S Y}$ may be estimated from a surplus production model, or a combination of yield per recruit and stock recruitment models.

When economic data are available it may be possible to calculate $\boldsymbol{F}_{\text {MEY }}$ the fishing mortality corresponding to the maximum (sustainable) economic yield.

Every reference fishing mortality corresponds to an equilibrium or long-run average stock biomass. This is the biomass which the stock will tend towards or randomly fluctuate around, when the reference fishing mortality is applied constantly. The fluctuations will be caused primarily by variable recruitment. It is necessary to examine the equilibrium stock biomass corresponding to any candidate reference fishing mortality.

A reference fishing mortality which corresponds to a low stock biomass may be undesirable if the low biomass would lead to an unacceptable risk of stock collapse. For fisheries where this applies a lower reference fishing mortality may be appropriate.

## Natural Variability Factor

Fish populations are naturally variable in size because of environmental variability and associated fluctuations in the abundance of predators and food. Computer simulations (e.g., Mace 1988a) have shown that, all other things being equal, the $\boldsymbol{M C Y}$ for a stock is inversely related to the degree of natural variability in its abundance. That is, the higher the natural variability, the lower the $\mathbf{M C Y}$.

The natural variability factor, $\boldsymbol{c}$, provides a way of incorporating the natural variability of a stock's biomass into the calculation of $\boldsymbol{M C Y}$. It is used as a multiplying factor in method 5 below. The greater the variability in the stock, the lower is the value of $\boldsymbol{c}$. Values for $\boldsymbol{c}$ should be taken from the table below and are based on the estimated mean natural mortality rate of the stock. It is assumed that because a stock with a higher natural mortality will have fewer age-classes it will also suffer greater fluctuations in biomass. The only stocks for which the table should be deviated
from are those where there is evidence that recruitment variability is unusually high or unusually low.

## Natural mortality rate <br> M

$<0.05$
0.05-0.15
0.16-0.25
0.26-0.35
$>0.35$

## Natural variability factor

c
1.0
0.9
0.8
0.7
0.6

## Methods of Estimating MCY

It should be possible to estimate $\boldsymbol{M C Y}$ for most fish stocks (with varying degrees of confidence). For some stocks, only conservative estimates for $\boldsymbol{M C Y}$ will be obtainable (e.g., some applications of Method 4) and this should be stated. For other stocks it may be impossible to estimate MCY. These stocks include situations in which: the fishery is very new; catch or effort data are unreliable; strong upwards or downwards trends in catch are not able to be explained by available data (e.g., by trawl survey data or by catch per unit effort data).

When catch data are used in estimating MCY all catches (commercial, illegal, and noncommercial) should be included if possible. If this is not possible and the excluded catch is thought to be a significant quantity, then this should be stated.

The following examples define $\boldsymbol{M C Y}$ in an operational context with respect to the type, quality and quantity of data available. Knowledge about the accuracy or applicability of the data (e.g., reporting anomalies, atypical catches in anticipation of the introduction of the Quota Management System) should play a part in determining which data sets are to be included in the analysis.

As a general rule it is preferable to apply subjective judgements to input data rather than to the calculated $\boldsymbol{M C Y}$. For example, rather than saying "with the official catch statistics the $\boldsymbol{M C Y}$ is $\boldsymbol{X}$ tonnes, but we think this is too high because the catch statistics are wrong" it would be better to say "we believe (for reasons given) that the official statistics are wrong and the true catches were probably such and such, and the MCY based on these catches is $\boldsymbol{Y}$ tones".

Background information on the rationale behind the following calculation methods can be found in Mace (1988a) and other scientific papers listed at the end of this document.

## New fisheries

$$
M C Y=0.25 F_{0.1} B_{0}
$$

where $\boldsymbol{B}_{\boldsymbol{0}}$ is an estimate of virgin recruited biomass. If there are insufficient data to conduct a yield per recruit analysis $\boldsymbol{F}_{0.1}$ should be replaced with an estimate of natural mortality ( $\boldsymbol{M}$ ). Tables $1-3$ in Mace (1988b) show that $\boldsymbol{F}_{0.1}$ is usually similar to (or sometimes slightly greater than) $\boldsymbol{M}$.

It may appear that the estimate of $\mathbf{M C Y}$ for new fisheries is overly conservative, particularly when compared to the common approximation to MSY of $\mathbf{0 . 5 M B}$ (Gulland 1971). However various authors (including Beddington \& Cooke 1983; Getz et al. 1987; Mace 1988a) have shown that $\mathbf{0 . 5 M B} \boldsymbol{o}_{0}$ often overestimates MSY, particularly for a constant catch strategy or when recruitment declines with stock size. Moreover it has often been observed that the development of new fisheries (or the rapid expansion of existing fisheries) occurs when stock size is unusually large, and that catches plummet as the accumulated biomass is fished down.

It is preferable to estimate $\mathbf{M C Y}$ from a stochastic population model (Method 5), if this is possible. The simulations of Mace (1988a) and Francis (1992) indicate that the appropriate factor to multiply $\boldsymbol{F}_{0.1} \boldsymbol{B}_{0}$ may be somewhat higher or somewhat lower than $\mathbf{0 . 2 5}$. This depends primarily on the steepness of the assumed stock recruitment relationship (see Mace and Doonan 1988 for a definition of steepness).

New fisheries become developed fisheries once $\boldsymbol{F}$ has approximated or exceeded $\boldsymbol{M}$ for several successive years, depending on the lifespan of the species.

## 2. Developed fisheries with historic estimates of biomass

$$
M C Y=0.5 F_{0.1} B_{A V}
$$

where $\boldsymbol{B}_{A V}$ is the average historic recruited biomass, and the fishery is believed to have been fully exploited (i.e., fishing mortality has been near the level that would produce MAY). This formulation assumes that $\boldsymbol{F}_{0 . \boldsymbol{I}}$ approximates the average productivity of a stock.

As in the previous method an estimate of $\boldsymbol{M}$ can be substituted for $\boldsymbol{F}_{0.1}$ if estimates of $\boldsymbol{F}_{0.1}$ are not available.

## 3. Developed fisheries with adequate data to fit a population model

$$
M C Y=2 / 3 M S Y
$$

where $M S Y$ is the deterministic maximum equilibrium yield.

This reference point is slightly more conservative than that adopted by several other stock assessment agencies (e.g. ICES, CAFSAC) that use as a reference point the equilibrium yield corresponding to $2 / 3$ of the fishing effort (fishing mortality) associated with the deterministic equilibrium $\boldsymbol{M S Y}$.

If it is possible to estimate $\boldsymbol{M S Y}$ then it is generally possible to estimate $\boldsymbol{M C Y}$ from a stochastic population model (Method 5), which is the preferable method. The simulations of Mace (1988a) and Francis (1992) indicate that the appropriate factor to multiply MSY varies between about $\mathbf{0 . 6}$ and 0.9 . This depends on various parameters of which the steepness of the assumed stock recruitment relationship is the most important.

If the current biomass is less than the level required to sustain a yield of $2 / 3 \boldsymbol{M S Y}$ then

$$
M C Y=2 / 3 C S P
$$

where $\boldsymbol{C S P}$ is the deterministic current surplus production.

## 4. Catch data and information about fishing effort (and/or fishing mortality), either qualitative or quantitative, without a surplus production model

$$
M C Y=c Y_{A V}
$$

where $\boldsymbol{c}$ is the natural variability factor (defined above) and $\boldsymbol{Y}_{\boldsymbol{A V}}$ is the average catch over an appropriate period.

If the catch data are from a period when the stock was fully exploited (i.e. fishing mortality near the level that would produce $\boldsymbol{M A Y}$ ), then the method should provide a good estimate of $\boldsymbol{M C Y}$. In this case, $\boldsymbol{Y}_{\boldsymbol{A} V}=\boldsymbol{M} \boldsymbol{A} \boldsymbol{Y}$. If the population was under-exploited the method gives a conservative estimate of $\boldsymbol{M C Y}$.

Familiarity with stock demographics and the history of the fishery is necessary for the determination of an appropriate period on which to base estimates of $\boldsymbol{Y}_{A V}$. The period chosen to perform the averaging will depend on the behaviour of the fishing mortality or fishing effort time series, the prevailing management regime, the behaviour of the catch time series, and the lifespan of the species.

The period should be selected so that it contains no systematic changes in fishing mortality (or fishing effort, if this can be assumed to be proportional to fishing mortality). Note that for species such as orange roughy, where relatively static aggregations are fished, fishing mortality cannot be assumed to be proportional to effort. If catches during the period are constrained by a TACC then it is particularly important that the assumption of no systematic change in fishing mortality be adhered to. The existence of a TACC does not necessarily mean that the catch is constrained by it.

The period chosen should also contain no systematic changes in catch. If the period shows a systematic upward (or downward) trend in catches then the MCY will be under-estimated (over-estimated). It is desirable that the period be equal to at least half the exploited life span of the fish.

## 5. Sufficient information for a stochastic population model

This is the preferred method for estimating $\mathbf{M C Y}$ but it is the method requiring the most information. It is the only method that allows some specification of the risk associated with an MCY.

The simulations in Mace (1988a) and Breen (1989) provide examples of the type of calculations necessary for this method. A trial and error procedure can be used to find the maximum constant catch that can be taken for a given level of risk. The level of risk may be expressed as the probability of stock collapse within a specified time period. At the moment the Ministry of

Fisheries has no standards as to how stock collapse should be defined for this purpose, what time period to use, and what probability of collapse is acceptable. These will be developed as experience is gained with this method.

## Methods of Estimating CAY

It is possible to estimate $\boldsymbol{C A} \boldsymbol{Y}$ only when there is adequate stock biomass data. In some instances relative stock biomass indices (e.g., catch per unit effort data) and relative fishing mortality data (e.g., effort data) may be sufficient. $\boldsymbol{C A} \boldsymbol{Y}$ calculated by method 1 includes non-commercial catch.

If method 2 is used and it is not possible to include a significant non-commercial catch, then this should be stated.

1. Where there is an estimate of current recruited stock biomass, $\boldsymbol{C A} \boldsymbol{Y}$ may be calculated from the appropriate catch equation. Which form of the catch equation should be used will depend on the way fishing mortality occurs during the year. For many fisheries it will be a reasonable approximation to assume that fishing is spread evenly throughout the year so that the Baranov catch equation is appropriate and $\boldsymbol{C A} \boldsymbol{Y}$ is given by

$$
C A Y=\frac{F_{r e f}}{F_{r e f}+M}\left(1-e^{-\left(F_{r e f}+M\right)}\right) B_{b e g}
$$

Where $\boldsymbol{B}_{\boldsymbol{B E G}}$ is the projected stock biomass at the beginning of the fishing year for which the $\boldsymbol{C A Y}$ is to be calculated and $\boldsymbol{F}_{\boldsymbol{R E F}}$ is the reference fishing mortality described above.

If most of the fishing mortality occurs over a short period each year it may be better to use one of the following equations:

$$
\begin{gathered}
C A Y=\left(1-e^{-F_{\text {ref }}}\right) B_{\text {beg }} \\
C A Y=\left(1-e^{-F_{\text {ref }}}\right) e^{-\frac{M}{2}} B_{\text {beg }} \\
C A Y=\left(1-e^{-F_{\text {ref }}}\right) e^{-M} B_{b e g}
\end{gathered}
$$

where the first equation is used when fishing occurs at the beginning of the fishing year, the second equation when fishing is in the middle of the year, and the third when fishing is at the end of the year.

It is important that the catch equation used to calculate $\boldsymbol{C A} \boldsymbol{Y}$ and the associated assumptions are the same as those used in any model employed to estimate stock biomass or to carry out yield per recruit analyses. Serious bias may result if this criterion is not adhered to. The assumptions and catch equations given here are by no means the only possibilities.

The risk associated with the use of a particular $\boldsymbol{F}_{\boldsymbol{R E F}}$ may be estimated using simulations.
2. Where information is limited but the current (possibly unknown) fishing mortality is thought to be near the optimum, there are various "status quo" methods which may be applied. Details are available in Shepherd (1991), Shepherd (1984) and Pope (1983).

## FOR FURTHER INFORMATION

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## Guidelines for Status of the Stocks Summary Tables

A new format for Status of the Stocks summaries was developed by the Stock Assessment Methods Working Group over the period February-April 2009. The purpose of this project was to provide more comprehensive and meaningful information for fisheries managers, stakeholders and other interested parties. Previously, Status of the Stocks summary sections had not reflected the full range of information of relevance to fisheries management contained in the earlier sections of Plenary reports, and were of variable utility for evaluating stock status and informing fisheries management decisions.

Status of the Stocks summary tables should be constructed for all stocks except those designated as "nominal"; e.g. those with administrative TACs or TACCs (generally less than 10-20 t) or those for which a commercial or non-commercial development potential has not currently been demonstrated. As of November 2015, there were a total of 292 stocks in this classification. The list of nominal stocks can be found at: http://fs.fish.govt.nz/Page.aspx?pk=16\&tk=478.

In 2012 a number of changes were made to the format for the Status of the Stocks summary tables, primarily for the purpose of implementing the science information quality rankings required by the Research and Science Information Standard for New Zealand Fisheries that was approved in April 2011 (New Zealand Ministry of Fisheries 2011a). At the time, these changes were only applied for Status of Stocks tables updated in 2012. Subsequently, an attempt has been made to revise some of the older tables as well.

In 2013, the format was further modified to require Science Working Groups to make a determination about whether overfishing is occurring, and to further standardise and clarify the requirements for other parts of the table.

It is anticipated that the format of the Status of the Stocks tables will continue to be reviewed, standardised and modified in the future so that it remains relevant to fisheries management and other needs. New formats will be implemented each time stocks are reviewed and as time allows.

The table below provides a template for the Status of the Stocks summaries. The text following the template gives guidance on the contents of most of the fields in the table. Superscript numbers refer to the corresponding numbered paragraph in the following text. Light blue text provides an example of how the table might be completed.

## STATUS OF THE STOCKS TEMPLATE ${ }^{1}$

## Stock Structure Assumptions ${ }^{2}$

<insert relevant text>

## - Fishstock name ${ }^{3}$

| Stock Status | 2015 |
| :--- | :--- |
| Year of Most Recent Assessment | Base case model only |
| Assessment Runs Presented | Target: $40 \% B_{0}$ <br> Soft Limit: $20 \% B_{0}$ <br> Hard Limit: $10 \% B_{0}$ <br> Overfishing threshold: $F_{40 \%} \sigma_{B 0}$ |
| Reference Points | $B_{2014}$ was estimated to be $50 \%$ Bo; Very Likely (> 90\%) to be <br> at or above the target |
| Status in relation to Target | $B_{2014}$ is Very Unlikely ( < 10\%) to be below both the soft and <br> hard limits |
| Status in relation to Limits |  |


| Status in relation to Overfishing | The fishing intensity in 2014 was Very Unlikely (< $10 \%$ ) to <br> be above the overfishing threshold <br> [or, Overfishing is Very Unlikely $(<10 \%)$ to be occurring] |
| :--- | :--- |
| Historical Stock Status Trajectory and Current Status |  |
| <insert relevant graphs> |  |


| Fishery and Stock Trends | Biomass reached its lowest point in 2001 and has since <br> consistently increased. |
| :--- | :--- |
| Recent Trend in Biomass or <br> Proxy | Fishing intensity reached a peak of $F=0.54$ in 1999, subsequently <br> declining to less than $F=0.2$ since 2006. |
| Recent Trend in Fishing <br> Intensity or Proxy | - |
| Other Abundance Indices | Recent recruitment $(2005-2012)$ is estimated to be near the long- <br> term average. |
| Trends in Other Relevant <br> Indicators or Variables |  |


| Projections and Prognosis |  |
| :--- | :--- |
| Stock Projections or Prognosis | Biomass is expected to stay steady over the <br> next 5 years assuming current (2011-12) catch <br> levels. |
| Probability of Current Catch or TACC causing <br> Biomass to remain below or to decline below <br> Limits | Soft Limit: Very Unlikely $(<10 \%)$ <br> Hard Limit: Very Unlikely $(<10 \%)$ |
| Probability of Current Catch or TACC causing <br> Overfishing to continue or to commence | Very Unlikely (<10\%) |


| Assessment Methodology and |  |  |
| :---: | :---: | :---: |
| Assessment Type | Level 1 - Full Quantitative Stock Assessment |  |
| Assessment Method | Age-structured CASAL model with Bayesian estimation of posterior distributions |  |
| Assessment Dates | Latest assessment: 2015 | Next assessment: 2016 |
| Overall assessment quality rank | 1 - High Quality |  |
| Main data inputs (rank) | - Research time series of abundance indices (trawl and acoustic surveys) <br> - Proportions at age data from the commercial fisheries and trawl surveys <br> - Estimates of biological parameters | 1 - High Quality <br> 1 - High Quality <br> 1 - High Quality |
| Data not used (rank) | Commercial CPUE | 3 - Low Quality: does not track stock biomass |
| Changes to Model Structure and Assumptions | None since the 2012 assessment |  |


| Major sources of Uncertainty | - The base case model deals with the lack of older fish <br> in commercial catches and surveys by estimating <br> natural mortality at age which results in older fish <br> suffering high natural mortality. However, there is no <br> evidence to validate this outside the model estimates. <br> - Aside from natural mortality, other major sources of <br> uncertainty include stock structure and migration <br> patterns, stock-recruit steepness and natal fidelity <br> assumptions. Uncertainty about the size of recent <br> year classes affects the reliability of stock projections. |
| :--- | :--- |

## Qualifying Comments

The impact of the current young age structure of the population on spawning success is unknown.

## Fishery Interactions

Main bycatch species are hake, ling, silver warehou and spiny dogfish, with lesser bycatches of ghost sharks, white warehou, sea perch and stargazers. Incidental interactions and associated mortalities are noted for New Zealand fur seals and seabirds. Low productivity species taken in the fishery include basking sharks and deepsea skates.

## Guidance on preparing the Status of the Stocks summary tables

1. Everything included in the Status of the Stocks summary table should be derived from earlier sections in the Working Group or Plenary report. No new information should be presented in the summary that was not encompassed in the main text of the Working Group or Plenary report.

## Stock Structure Assumptions

2. The current assumptions regarding the stock structure and distribution of the stocks being reported on should be briefly summarised. Where the assessed stock distribution differs from the relevant QMA fishstock(s), an explanation must be provided of how the stock relates to the QMA fishstock(s) it includes.

## Stock Status

3. One Status of the Stocks summary table should be completed for each assessed stock or stock complex.
4. Management targets for each stock will be established by fisheries managers. Where management targets have not been established, it is suggested that an interim target of $40 \% B_{0}$, or a related $B_{M S Y}$-compatible target (or $F_{40 \%}$, or a related target) should be assumed. In most cases, the soft and hard limits should be set at the default levels specified in the Harvest Strategy Standard ( $20 \% B_{0}$ for the soft limit and $10 \% B_{0}$ for the hard limit). Similarly, the overfishing threshold should be set at $F_{M S Y}$, or a related $F_{M S Y^{-}}$ compatible threshold. Overfishing thresholds can be expressed in terms of fishing mortality, exploitation rates, or other valid measures of fishing intensity. When agreed reference points have not been established, stock status may be reported against interim reference points.
5. Reporting stock status against reference points requires Working Group agreement on the model run to use as a base case for the assessment. The preference, wherever possible, is to report on the best estimates from a single base case, or to make a single statement that covers the results from a range of cases. In general, ranges or confidence intervals should not be included in the table. Only where more than one equally plausible model run exists, and agreement cannot be reached on a single base case, should multiple
runs be reported. This should still be done simply and concisely (e.g. median results only).
6. Where probabilities are used in qualifying a statement regarding the status of the stock in relation to target, limit, or threshold reference levels, the following probability categories and associated verbal descriptions are to be used (IPCC, 2007):

| Probability | Description |
| :---: | :---: |
| $>99 \%$ | Virtually Certain |
| $>90 \%$ | Very Likely |
| $>60 \%$ | Likely |
| $40-60 \%$ | About as Likely as Not |
| $<40 \%$ | Unlikely |
| $<10 \%$ | Very Unlikely |
| $<1 \%$ | Exceptionally Unlikely |

Probability categories and associated descriptions should relate to the probability of being "at or above" biomass targets (or "at or below" fishing intensity targets if these are used), below biomass limits, and above overfishing thresholds. Note, however, that the descriptions and associated probabilities adopted need not correspond exactly to model outputs; rather they should be superimposed with the Working Group's belief about the extent to which the model fully specifies the probabilities. This is particularly relevant for the "Virtually Certain" and "Exceptionally Unlikely" categories, which should be used sparingly.
7. The status in relation to overfishing can be expressed in terms of an explicit overfishing threshold, or it can simply be a statement about the Working Group's belief, based on the evidence at hand, about the likelihood that overfishing is occurring (based on, for example, a stock abundance index exhibiting a pronounced recent increase or decline). The probability rankings in the IPCC (2007) table above should be used. Overfishing thresholds can be considered in terms of fishing mortality rates, exploitation rates, or other valid measures of fishing intensity.

## Historical Stock Status Trajectory and Current Status

8. This heading should be changed to reflect the graphs that are available to illustrate trends in biomass or fishing intensity (or proxies) and the current stock or fishery status.

## Recent Fishery and Stock Trends

9. Recent stock or fishery trends should be reported in terms of stock size and fishing intensity (or proxies for these), respectively. For full quantitative (Level 1) assessments, median results should be used when reporting biomass. Observed trends should be reported using descriptors such as increasing, decreasing, stable, or fluctuating without trend. Where it is considered relevant and important to fisheries management, mention could be made of whether the indicator is moving towards or away from a target, limit, threshold, or long term average.
10. Other Abundance Indices: This section is primarily intended for reporting of trends where a Level 2 (partial quantitative) evaluation has been conducted, and appropriate abundance indices (such as standardised CPUE or survey biomass) are available.
11. Other Relevant Indicators or Variables: This section is primarily intended for reporting of trends where only a Level 3 (qualitative) evaluation has been conducted. Potentially useful indicators might include trends in mean size, size or age composition, or
recruitment indices. Catch trends vs TACC may be relevant here, provided these are qualified when other factors are known to have influenced the trends.

## Projections and Prognosis

12. These sections should be used to report available information on likely future trends in biomass or fishing intensity or related variables under current (or a range of) catch levels over a period of approximately $3-5$ years following the last year in the assessment. If a longer period is used, this must be stated.
13. When reporting probabilities of current catches or TACC levels causing declines below limits, the probability rankings in the IPCC (2007) table above should be used. Results should be reported separately (i.e. split into two rows) if the catch and TACC differ appreciably, resulting in differing conclusions for each level of removals, with the level of each specified. The timeframe for the projections should be approximately 3-5 years following the last year in the assessment unless a longer period of time is required by fisheries managers.

## Assessment Methodology and Evaluation

14. Assessment type: the envisaged Assessment Levels are:

1 - Full Quantitative Stock assessment: There is a reliable index of abundance and an assessment indicating status in relation to targets and limits.
2 - Partial Quantitative Stock Assessment: An evaluation of agreed abundance indices (e.g. standardised CPUE) or other appropriate fishery indicators (e.g. estimates of $F(Z)$ based on catch-at-age) is available. Indices of abundance or fishing intensity have not been used in a full quantitative stock assessment to estimate stock or fishery status in relation to reference points.
3 - Qualitative Evaluation: A fishery characterisation with evaluation of fishery trends (e.g. catch, effort, unstandardised CPUE, or length-frequency information) has been conducted but there is no agreed index of abundance.
4 - Low Information Evaluation: There are only data on catch and TACC, with no other fishery indicators.

Management Procedure (MP) updates should be presented in a separate table. In years when an actual assessment is conducted for stocks under MPs, the MP update table should be preceded by a Status of the Stocks summary table.

Table content will vary for these different assessment levels.

## Ranking of Science Information Quality

15. The Research and Science Information Standard for New Zealand Fisheries (2011a) specifies (pages 21-23) that the Ministry will implement processes that rank the quality of research and science information used in support of fisheries management decisions. The quality ranking system is:

1 - High Quality: information that has been subjected to rigorous science quality assurance and peer review processes as required by this Standard, and substantially meets the key principles for science information quality. Such information can confidently be accorded a high weight in fisheries management decisions. An explanation is not required in the table for high quality information.

2 - Medium or Mixed Quality: information that has been subjected to some level of peer review against the requirements of the Standard and has been found to have some shortcomings with regard to the key principles for science information quality, but is
still useful for informing management decisions. Such information should be accompanied by a description of its shortcomings.

3 - Low Quality: information that has been subjected to peer review against the requirements of the Standard but has substantially failed to meet the key principles for science information quality. Such information should be accompanied by a description of its shortcomings and should not be used to inform management decisions.

One of the key purposes of the science information quality ranking system is to inform fisheries managers and stakeholders of those datasets, analyses or models that are of such poor quality that they should not be used to make fisheries management decisions (i.e. those ranked as " 3 "). Most other datasets, analyses or models that have been subjected to peer review or staged technical guidance in the Ministry's Science Working Group processes and have been accepted by these processes should be given the highest score (ranked as " 1 "). Uncertainty, which is inherent in all fisheries science outputs, should not by itself be used as a reason to score down a research output, unless it has not been properly considered or analysed, or if the uncertainty is so large as to render the results and conclusions meaningless (in which case, the Working Group should consider rejecting the output altogether). A ranking of 2 (medium or mixed quality) should only be used where there has been limited or inadequate peer review or the Working Group has mixed views on the validity of the outputs, but believes they are nevertheless of some use to fisheries management.
16. In most cases, the "Data not used" row can be filled in with " $\mathrm{N} / \mathrm{A}$ "; it is primarily useful for specifying particular datasets that the Working Group considered but did not use in an assessment because they were of low quality and should not be used to inform fisheries management decisions.

## Changes to Model Assumptions and Structure

17. The primary purpose of this section is to briefly identify only the most significant model changes that directly resulted in significant changes to results on the status of the stock concerned, and to briefly indicate the main effect of these changes. Details on model changes should be left in the main text of the report.

## Qualifying Comments

18. The purpose of the "Qualifying Comments" section is to provide for any necessary explanations to avoid misinterpretation of information presented in the sections above. This section may also be used for brief further explanation considered important to understanding the status of the stock.

## Fishery Interactions

19. The "Fishery Interactions" section should be used to simply list QMS by-catch species, non-QMS by-catch species and protected / endangered species interactions.

## FOR FURTHER INFORMATION

IPCC (2007) Climate Change 2007: Synthesis Report. Contribution of Working Groups I, II and III to the Fourth Assessment Report of the Intergovernmental Panel on Climate Change. [Core Writing Team, Pachauri, R K; Reisinger, A (eds.)]. IPCC, Geneva, Switzerland, 104 p.
New Zealand Ministry of Fisheries (2008) Harvest Strategy Standard for New Zealand fisheries. 25 p. Available at http://fs.fish.govt.nz/Page.aspx?pk=61\&tk=208\&se=\&sd=Asc\&filSC=\&filAny=False\&filSrc=False\&filLoaded=False\&fil DCG=9\&filDC=0\&filST=\&filYr=0\&filAutoRun=1.
New Zealand Ministry of Fisheries (2011a) Research and Science Information Standard for New Zealand Fisheries. 31 p. Available at http://www.fish.govt.nz/en-nz/Publications/Research+and+Science+Information+Standard.htm.
New Zealand Ministry of Fisheries (2011b) Operational Guidelines for New Zealand's Harvest Strategy Standard Revision 1. 78 p. Available at http://fs.fish.govt.nz/Doc/22847/Operational_Guidelines_for_HSS_rev_1_Jun_2011.pdf.ashx.

## ALBACORE (ALB)

(Thunnus alalunga)
Ahipataha


## 1. FISHERY SUMMARY

Albacore is currently outside the Quota Management System.
Management of albacore stock throughout the South Pacific is the responsibility of the Western and Central Pacific Fisheries Commission (WCPFC). Under this regional convention New Zealand is responsible for ensuring that the management measures applied within New Zealand fisheries waters are compatible with those of the Commission.

At its seventh annual meeting in 2011 the WCPFC passed a Conservation and Management Measure (CMM) (this is a binding measure that all parties must abide by) CMM2010-05 relating to conservation and management measures for South Pacific albacore tuna. Key aspects of this CMM are repeated below:

1. "Commission Members, Cooperating Non-Members, and participating Territories (CCMs) shall not increase the number of their fishing vessels actively fishing for South Pacific albacore in the Convention Area south of $20^{\circ} \mathrm{S}$ above current (2005) levels or recent historical (2000-2004) levels".
2. The provisions of paragraph 1 shall not prejudice the legitimate rights and obligations under international law of small island developing State and Territory CCMs in the Convention Area for whom South Pacific albacore is an important component of the domestic tuna fishery in waters under their national jurisdiction, and who may wish to pursue a responsible level of development of their fisheries for South Pacific albacore.
3. CCMs that actively fish for South Pacific albacore in the Convention Area south of the equator shall cooperate to ensure the long-term sustainability and economic viability of the
fishery for South Pacific albacore, including cooperation and collaboration on research to reduce uncertainty with regard to the status of this stock.
4. This measure will be reviewed annually on the basis of advice from the Scientific Committee on South Pacific albacore."

### 1.1 Commercial fisheries

The South Pacific albacore catch in 2014 ( $83,033 \mathrm{t}$ ) was the second highest on record. Catches from within New Zealand fisheries waters in 2014 were about $4 \%$ of the South Pacific albacore catch.

In New Zealand, albacore form the basis of a summer troll fishery, primarily on the west coasts of the North and South Islands. In 2013 about 55\% of the albacore catch was taken by troll (Figure 2). Albacore are also caught throughout the year by longline. Total annual landings between 2000 and 2014 ranged between 2092 and 6744 t (Table 1). Figure 1 shows the historical landings and fishing effort for albacore stocks.

The earliest known commercial catch of tuna (species unknown but probably skipjack tuna) was by trolling and was landed in Auckland in the year ending March 1943. Regular commercial catches of tuna, however, were not reported until 1961. Prior to 1973 the albacore troll fishery was centred off the North Island (Bay of Plenty to Napier and New Plymouth) with the first commercial catches off Greymouth and Westport ( $54 \%$ of the total catch) in 1973. The expansion of albacore trolling to the west coast of the South Island immediately followed experimental fishing by the W. J. Scott, which showed substantial quantities of albacore off the Hokitika Canyon and albacore as far south as Doubtful Sound. Tuna longlining was not established as a fishing method in the domestic industry until the early 1990s.

Table 1: Reported total New Zealand landings (t) and landings ( $t$ ) from the South Pacific Ocean (SPO) of albacore tuna from 1972 to 2014.

|  | NZ fisheries | NZ fisheries |  |  |  |  |  | SZ fisheries |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Year | waters | SPO | Year | waters | SPO | Year | waters | SPO |
| 1972 | 240 | 39521 | 1987 | 1236 | 25052 | 2002 | 5566 | 73240 |
| 1973 | 432 | 47330 | 1988 | 672 | 37867 | 2003 | 6744 | 62477 |
| 1974 | 898 | 34049 | 1989 | 4884 | 49076 | 2004 | 4459 | 61871 |
| 1975 | 646 | 23600 | 1990 | 3011 | 36062 | 2005 | 3459 | 62566 |
| 1976 | 25 | 29082 | 1991 | 2450 | 35600 | 2006 | 2542 | 62444 |
| 1977 | 621 | 38740 | 1992 | 3481 | 38668 | 2007 | 2092 | 58591 |
| 1978 | 1686 | 34676 | 1993 | 3327 | 35438 | 2008 | 3720 | 62740 |
| 1979 | 814 | 27076 | 1994 | 5255 | 42318 | 2009 | 2216 | 82901 |
| 1980 | 1468 | 32541 | 1995 | 6159 | 38467 | 2010 | 2292 | 88942 |
| 1981 | 2085 | 34784 | 1996 | 6320 | 34359 | 2011 | 3205 | 66476 |
| 1982 | 2434 | 30788 | 1997 | 3628 | 39490 | 2012 | 2990 | 87752 |
| 1983 | 720 | 25092 | 1998 | 6525 | 50371 | 2013 | 3142 | 84698 |
| 1984 | 2534 | 24704 | 1999 | 3903 | 39614 | 2014 | 2466 | 83033 |
| 1985 | 2941 | 32328 | 2000 | 4428 | 47338 |  |  |  |
| 1986 | 2044 | 36590 | 2001 | 5349 | 58344 |  |  |  |

Source: LFRR and MHR and SC11-ST-IP-01


ALB1
Landings

Fishing Year

Figure 1: [Top and middle] Albacore catch from 1972-73 to 2013-14 within New Zealand waters (ALB 1) and 2001-02 to 2013-14 on the high seas (ALB ET). [Bottom] Fishing effort (number of hooks set) for all high seas New Zealand flagged surface longline vessels, from 1990-91 to 2013-14. [Bottom] Fishing effort (number of hooks set) for all domestic and foreign vessels (including effort by foreign vessels chartered by New Zealand fishing companies), from 1979-80 to 2013-14.

The New Zealand albacore fishery, especially the troll fishery, has been characterised by periodic poor years that have been linked to poor weather or colder than average summer seasons. Despite this variability, domestic albacore landings have steadily increased since the start of commercial fishing in the 1960s. The average catch in the 1960s (19 t) increased in the 1970s to 705 t , in the 1980s to 2256 t , and in the 1990s averaged 4571 t but both catch and effort have declined almost continuously through the 2000s from a high in 2002-03.

Most albacore troll fishery catches are in the first and second quarters of the calendar year, with the fourth quarter important in some years (1994 to 1996). Most of the troll fishery catch comes from FMA 7 off the west coast of the South Island although FMA 1, FMA 2, FMA 8 and FMA 9 have substantial catches in some years. High seas troll catches have been infrequent and a minor component (maximum catch of 42.2 t in 1991) of the New Zealand fishery over the 1991 to 2011 period. Albacore are caught by longline throughout the year as a bycatch on sets targeting bigeye and southern bluefin tuna. Most of the longline albacore catch is reported from FMA 1 and FMA 2 with lesser amounts caught in FMA 9. While albacore are caught regularly by longline in high seas areas, New Zealand effort and therefore catches are small.

Small catches of albacore are occasionally reported using pole-and-line and hand line gear. Pole-and-line catches of albacore have been reported from FMA 1, FMA 2, FMA 5, FMA 7, and FMA 9. Hand line catches have been reported from FMA 1 and FMA 7.

The majority of albacore caught in New Zealand waters is by troll fishing, which accounts for 55\% of the overall effort in the surface lining fisheries (troll, surface longline, pole \& line) and $91 \%$ of the albacore catch. In the surface longline fisheries, $65 \%$ of fishing effort is directed at bigeye tuna, while for all surface lining fisheries combined, $55 \%$ of fishing effort is directed at albacore (Figure 2). Albacore makes up $31 \%$ of the catch in the surface longline fisheries and $69 \%$ of the catch for all surface lining fisheries combined (Figure 3).


Figure 2: The proportion of effort in each of New Zealand's surface longline fisheries (top) and in all surface lining fisheries for 2012-13 (bottom), ( $\mathbf{T}$ - troll; SLL - surface longline; $\mathbf{P L}$ - pole $\&$ line). The area of each circle is proportional to the percentage of overall effort and the number in the circle is the percentage (Bentley et al 2013).



Figure 3: A summary of species composition by weight of the reported surface longline catch (top) and of the catch by all surface lining fisheries for 2013-14 (bottom) (Bentley et al 2013).

Across all fleets in the longline fishery, $38.2 \%$ of albacore tuna were alive when brought to the side of the vessel (Table 2). The domestic fleets retained around $96-98 \%$ of their albacore tuna catch, while the foreign charter fleet retain almost all the albacore ( $98-100 \%$ ). The Australian fleet that fished in New Zealand waters in 2006-07 also retained most of the albacore catch (92.4\%) (Table 3).

Table 2: Percentage of albacore (including discards) that were alive or dead when arriving at the longline vessel and observed during 2006-07 to 2009-10, by fishing year, fleet and region. Small sample sizes (number observed < 20) were omitted Griggs \& Baird (2013).

| Year | Fleet | Area | \% alive | \% dead | Number |
| :--- | :--- | :--- | ---: | ---: | ---: |
| 2006-07 | Australia | North | 21.5 | 78.5 | 79 |
|  | Charter | North | 61.2 | 38.8 | 784 |
|  |  | South | 77.3 | 22.7 | 587 |
|  | Domestic | North | 28.1 | 71.9 | 1880 |
|  | Total |  | $\mathbf{4 4 . 4}$ | $\mathbf{5 5 . 6}$ | $\mathbf{3 3 3 0}$ |
| $\mathbf{2 0 0 7 - 0 8}$ | Charter | South | 71.3 | 28.7 | 167 |
|  | Domestic | North | 22.7 | 77.3 | 1765 |
|  | Total |  | $\mathbf{2 6 . 9}$ | $\mathbf{7 3 . 1}$ | $\mathbf{1 9 3 2}$ |
|  |  |  | 84.6 | 15.4 | 410 |
| $\mathbf{2 0 0 8 - 0 9}$ | Charter | North | 79.5 | 20.5 | 112 |
|  |  | South | 33.7 | 66.3 | 1986 |
|  | Domestic | North | $\mathbf{4 4 . 0}$ | $\mathbf{5 6 . 0}$ | $\mathbf{2 5 1 1}$ |
|  | Total |  | 82.1 | 17.9 | 78 |
| 2009-10 | Charter | South | 28.8 | 71.2 | 1766 |
|  | Domestic | North | 42.9 | 57.1 | 42 |
|  |  | South | $\mathbf{3 1 . 3}$ | $\mathbf{6 8 . 7}$ | $\mathbf{1 8 8 6}$ |
|  | Total |  |  |  |  |
|  |  |  | $\mathbf{3 8 . 2}$ | $\mathbf{6 1 . 8}$ | $\mathbf{9 6 5 9}$ |

Table 3: Percentage albacore that were retained, or discarded or lost, when observed on a longline vessel during 2006-07 to 2009-10, by fishing year and fleet. Small sample sizes (number observed < 20) omitted Griggs \& Baird (2013).

| Year | Fleet | \% retained | \% discarded or lost | Number |
| :---: | :---: | :---: | :---: | :---: |
| 2006-07 | Australia | 92.4 | 7.6 | 79 |
|  | Charter | 97.7 | 2.3 | 1448 |
|  | Domestic | 96.1 | 3.9 | 1882 |
|  | Total | 96.7 | 3.3 | 3409 |
| 2007-08 | Charter | 98.8 | 1.2 | 170 |
|  | Domestic | 95.9 | 4.1 | 1769 |
|  | Total | 96.1 | 3.9 | 1939 |
| 2008-09 | Charter | 99.7 | 0.3 | 605 |
|  | Domestic | 97.8 | 2.2 | 1993 |
|  | Total | 98.2 | 1.8 | 2598 |
| 2009-10 | Charter | 100.0 | 0.0 | 89 |
|  | Domestic | 97.2 | 2.8 | 1814 |
|  | Total | 97.3 | 2.7 | 1903 |
| Total all strata |  | 97.1 | 2.9 | 9849 |

### 1.2 Recreational fisheries

### 1.2 Recreational fisheries

Albacore by virtue of its wide distribution in coastal waters over summer is seasonally locally important as a recreational species. It is taken by fishers targeting it predominantly for food, but it is also frequently taken as bycatch when targeting other gamefish. Albacore do not comprise part of the voluntary recreational gamefish tag and release programme. Albacore are taken almost exclusively using rod and reel (over $99 \%$ of the 2011-12 harvest), and from trailer boats (over $96 \%$ of the 2011-12 harvest). They are caught around the North Island and upper South Island, more frequently on the West Coast, with harvest by area in 2011-12 being: FMA 1 ( $16.6 \%$ ), FMA 2 (10.6\%), FMA 7 (15.6\%), FMA 8 (29.4\%) and FMA 9 (27.8\%).

### 1.2.1 Management controls

There are no specific controls in place to manage recreational harvests of albacore.

### 1.2.2 Estimates of recreational harvest

Recreational catch estimates are available from a national panel survey conducted in the 2011-12 fishing year (Wynne-Jones et al. 2014). The panel survey used face-to-face interviews of a random sample of New Zealand households to recruit a panel of fishers and non-fishers for a full year. The panel members were contacted regularly about their fishing activities and catch information collected in standardised phone interviews. Note that the national panel survey estimate includes harvest taken on recreational charter vessels, but for albacore is unlikely to estimate this proportion of the catch well. The national panel survey estimate does not include recreational harvest taken under s111 general approvals. The harvest estimate from this survey was 21,898 fish, with a mean weight of 4.21 kg , giving a total harvest of 92.09 tonnes (c.v. 0.21 ).

### 1.3 Customary non-commercial fisheries

It is uncertain whether albacore were caught by early Maori, although it is clear that they trolled lures (for kahawai) that are very similar to those still used by Tahitian fishermen for various small
tunas. Given the number of other oceanic species known to Maori, and the early missionary reports of Maori regularly fishing several miles from shore, albacore were probably part of the catch of early Maori.

An estimate of the current customary catch is not available.

### 1.4 Illegal catch

There is no known illegal catch of albacore in the EEZ or adjacent high seas.

### 1.5 Other sources of mortality

Discarding of albacore has not been reported in the albacore troll fishery (based on limited observer coverage in the 1980s). Low discard rates (average $2.9 \%$ ) have been observed in the longline fishery over the period 2006-07 to 2009-10. Of those albacore discarded, the main reason recorded by observers was shark damage. Similarly, the loss of albacore at the side of the vessel was low $(0.6 \%)$. Mortality in the longline fishery associated with discarding and loss while landing is estimated at $1.8 \%$ of the albacore catch by longline.

## 2. BIOLOGY

The troll fishery catches juvenile albacore typically 5 to 8 kg in size with the mean fork length for 1996-97 to 2006-07 being 63.5 cm (Figure 4). Clear length modes associated with cohorts recruiting to the troll fishery are evident in catch length distributions. In 2006-07 three modes with median lengths of 51,61 , and 72 cm were visible, that correspond to the 1,2 , and 3 year old age classes.

The mean length of troll caught albacore in 2009-10 was 61.6 cm . The modal progressions in the available catch length frequency time series from 1996-97 to 2010-11 are of utility for estimating annual variations in albacore recruitment. Longline fleets typically catch much larger albacore over a broader size range ( $56-105 \mathrm{~cm}$ ) with variation occurring as a function of latitude and season. The mean length of longline-caught albacore from 1987 to 2007 is 80.4 cm . The smallest longline caught albacore are those caught in May to June immediately north of the Sub-tropical Convergence Zone (STCZ). Fish further north at this time and fish caught in the EEZ in autumn and winter are larger. There is high inter-annual variation in the longline catch length composition although length modes corresponding to strong and weak cohorts are often evident between years.

Sampling of troll caught albacore has been carried out annually (except 2008-09) since the 199697 fishing year. The sampling programme aims to sample in the ports of Auckland, Greymouth and New Plymouth (which was included for the first time in 2003). Initially the programme aimed to sample 1000 fish per month in each port. In 2010 the sample targets were changed and the programme now aims to sample approximately 5000 fish per year and the sample targets (Table 4) are distributed throughout the season to reflect the fishing effort distribution. In addition, in each port at least 100 fish per month are sub-sampled for weight. Length weight relationships are presented in Table 5 and length frequency distributions are presented in Figure 4.

Table 4: Catch sample targets for length measurements in the New Zealand troll sampling programme.

| Month | Target number of fish |
| :--- | ---: |
| December | 400 |
| January | 1600 |
| February | 1600 |
| March | 1000 |
| April | 400 |
| Total | 5000 |


|  |  |  |  |
| :---: | :---: | :---: | :---: |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |
|  | Figure 4: Size composition of |  |  |

Histological gonadosomatic index analysis has shown that female albacore from New Caledonian and Tongan waters spawn from November-February.

Farley et al (2012) have recently completed a comprehensive analysis of South Pacific albacore biology. They found that otoliths were more reliable as ageing material then vertebrae. Their work using otoliths (validated by direct marking with oxytetracycline, and indirect methods) showed that the longevity of albacore was found to be at least 14 years, with significant variation in growth between sexes and across longitudes. They found that growth rates were similar between sexes up until age 4 , after which the growth for males was on average greater than that for females, with males reaching an average maximum size more than 8 cm larger than females. Farley et al (2012) contend that the different growth rates between sexes may be responsible for the observed dominance of males among fish in the larger size classes (greater than 95 to 100 cm fork length). This study showed that growth rates were also consistently greater at more easterly longitudes than at westerly longitudes for both females and males. While they were not able to identify the determinants of the longitudinal variation in growth of albacore, they suggest that variation in oceanography, particularly the depth of the thermocline, may affect regional productivity and therefore play a role in modifying growth of South Pacific albacore.

Sex ratios appear to vary with fishery from 1:1 (male:female) in the New Zealand troll and longline fishery and, 2:1 to 3:1 in the Tonga-New Caledonia longline fishery.

Estimates of growth parameters from Farley et al (2012) are presented in Table 6.
Table 5: The $\ln ($ length $) / \ln ($ weight $)$ relationships of albacore $\left[\ln (\right.$ greenweight $)=b_{0}+b_{1} * \ln ($ fork length $\left.)\right]$. Weight is in kilograms and length in centimetres.

|  | n | $\mathrm{b}_{0}$ | SE $_{0}$ | $\mathrm{~b}_{1}$ | SE b $_{1}$ | $\mathrm{R}^{2}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Males | 160 | -10.56 | 0.18 | 2.94 | 0.04 | 0.97 |
| Females | 155 | -10.10 | 0.26 | 2.83 | 0.06 | 0.93 |
| Troll caught | 320 | -10.44 | 0.16 | 2.91 | 0.03 | 0.95 |
| Longline caught | 21824 | -10.29 | 0.03 | 2.90 | 0.01 | 0.91 |

Table 6: Parameter estimates ( $\pm$ standard error) from five candidate growth models fitted to length-at-age data for South Pacific albacore. Parameter estimates also given for the logistic model fitted separately to female and male length-at-age data. The small-sample bias-corrected form of Akaike's information criterion AICc are provided for each model fit, and Akaike differences AICcAi, and Akaike weights wi are given for the fit of the five candidate models to all data. Note that the parameters $k$ and $t$ are defined differently in each model (see text for definitions), such that values are not comparable across models (Farley et al 2012).

| Sex | Model | $L_{\infty}$ | $k$ | $t$ | $p$ | $\delta$ | $\gamma$ | $v$ | AICc | $\triangle \mathrm{AICc}$ | wi |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| All | VBGM | 104.52 | 0.40 | -0.49 |  |  |  |  | 11831.67 | 23.89 | W0 |
|  |  | (0.44) | (0.01) | (0.05) |  |  |  |  |  |  |  |
|  | Gompertz | 103.09 | 0.50 | 0.47 |  |  |  |  | 11811.54 | 3.77 | 0.08 |
|  |  | (0.37) | (0.01) | (0.03) |  |  |  |  |  |  |  |
|  | Logistic | 102.09 | 0.61 | 1.12 |  |  |  |  | 11807.77 | 0.00 | 0.53 |
|  |  | (0.33) | (0.01) | (0.03) |  |  |  |  |  |  |  |
|  | Richards | 102.30 | 0.58 | 0.98 | 1.32 |  |  |  | 11809.40 | 1.63 | 0.24 |
|  |  | (0.49) | (0.04) | (0.24) | (0.68) |  |  |  |  |  |  |
|  | Schnute- | 101.52 | 0.05 |  |  | -0.97 | 3.54 | 2.07 | 11810.25 | 2.48 | 0.15 |
|  | Richards | (0.60) | (0.08) |  |  | (0.08) | (2.65) | (0.76) |  |  |  |
| Female | Logistic | 96.97 | 0.69 | 0.99 |  |  |  |  | 5746.90 |  |  |
|  |  | (0.37) | (0.02) | (0.03) |  |  |  |  |  |  |  |
| Male | Logistic | 105.34 | 0.59 | 1.25 |  |  |  |  | 5729.26 |  |  |
|  |  | (0.44) | (0.02) | (0.04) |  |  |  |  |  |  |  |

## 3. STOCKS AND AREAS

Two albacore stocks (North and South Pacific) are recognized in the Pacific Ocean based on location and seasons of spawning, low longline catch rates in equatorial waters and tag recovery information. The South Pacific albacore stock is distributed from the coast of Australia and archipelagic waters of Papua New Guinea eastward to the coast of South America south of the equator to at least $49^{\circ} \mathrm{S}$. However, there is some suggestion of gene flow between the North and South Pacific stocks based on an analysis of genetic population structure.

Most catches occur in longline fisheries in the EEZs of other South Pacific states and territories and in high seas areas throughout the geographical range of the stock.

Troll and longline vessels catch albacore in all FMAs in New Zealand and there may be substantial potential for expansion to high seas areas.

## 4. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

The figures and tables in this section were updated for the November 2015 Fishery Assessment Plenary after review of the text by the Aquatic Environment Working Group in 2015. This summary is from the perspective of the albacore longline fishery; a more detailed summary from an issue-by-issue perspective is available in the Aquatic Environment and Biodiversity Annual Review where the consequences are also discussed (http://www.mpi.govt.nz/documentvault/5008) (Ministry for Primary Industries 2014).

### 4.1 Role in the ecosystem

Albacore (Thunnus alalunga) are apex predators, found in the open waters of all tropical and temperate oceans, feeding opportunistically on a mixture of fish, crustaceans, squid and juveniles also feed on a variety of zooplankton and micronecton species.

### 4.2 Incidental catch (seabirds, sea turtles and mammals)

The protected species, capture estimates presented here include all animals recovered onto the deck (alive, injured or dead) of fishing vessels but do not include any cryptic mortality (e.g., seabirds caught on a hook but not brought onboard the vessel ${ }^{1}$.

### 4.3 Troll fishery

From 2006 to 2012 the troll catch averaged $93 \%$ albacore, the remaining 7\% was made up mostly of teleosts The observer coverage of the troll fleet was ongoing between 2006-07 and 2011-12 and coverage averaged $0.7 \%$ of the effort during that time No protected species have been observed as bycatch in this fishery. Observer coverage was suspended after 2011-12 due to the difficulties experienced placing observers on the small vessels in this fishery.

### 4.4 Longline

### 4.4.1 Seabird bycatch

Between 2002-03 and 2013-14, there were 73 observed captures of birds in albacore longline fisheries. Seabird capture rates since 2003 are presented in Figure 5. There have been no seabird

[^2]captures since 2004-05, although observer coverage has been low to non-existent in this fishery where effort has been very low. Seabird capture locations were more frequent off the east coast of the North Island and Kermadec Island regions (see Table 7 and Figure 6). Bayesian models of varying complexity dependent on data quality have been used to estimate captures across a range of methods (Richard \& Abraham, in prep). Observed and estimated seabird captures in albacore longline fisheries are provided in Table 8.

Through the 1990s the minimum seabird mitigation requirement for surface longline vessels was the use of a bird scaring device (tori line) but common practice was that vessels set surface longlines primarily at night. In 2007 a notice was implemented under s11 of the Fisheries Act 1996 to formalise the requirement that surface longline vessels only set during the hours of darkness and use a tori line when setting. This notice was amended in 2008 to add the option of line weighting and tori line use if setting during the day. In 2011 the notices were combined and repromulgated under a new regulation (Regulation 58A of the Fisheries (Commercial Fishing) Regulations 2001) which provides a more flexible regulatory environment under which to set seabird mitigation requirements.

Risk posed by commercial fishing to seabirds has been assessed via a level 2 method which supports much of the NPOA-Seabirds 2013 risk assessment framework (MPI 2013). The method used in the level 2 risk assessment arose initially from an expert workshop hosted by the Ministry of Fisheries in 2008. The overall framework is described in Sharp et al. (2011) and has been variously applied and improved in multiple iterations (Waugh et al. 2009, Richard et al. 2011, Richard and Abraham 2013, Richard et al. 2013 and Richard \& Abraham in press). The method applies an "exposure-effects" approach where exposure refers to the number of fatalities is calculated from the overlap of seabirds with fishing effort compared with observed captures to estimate the species vulnerability (capture rates per encounter) to each fishery group. This is then compared to the population's productivity, based on population estimates and biological characteristics to yield estimates of population-level risk.

The 2015 iteration of the seabird risk assessment (Richard \& Abraham in press) assessed the albacore target surface longline fishery contribution to the total risk posed by New Zealand commercial fishing to seabirds (see Table 9). This fishery contributes 0.002 of $\mathrm{PBR}_{1}$ to the risk to Gibson's albatross and 0.001 of $\mathrm{PBR}_{1}$ to Southern Buller's albatross; both species were assessed to be at very high from New Zealand commercial fishing (Richard \& Abraham in press).

Table 7: Number of observed seabird captures in albacore longline fisheries, 2002-03 to 2013-14, by species and area. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures. The risk ratio is an estimate of aggregate potential fatalities across trawl and longline fisheries relative to the Potential Biological Removals, PBR (from Richard and Abraham, in prep) where full details of the risk assessment approach can be found). It is not an estimate of the risk posed by fishing for albacore using longline gear but rather the total risk for each seabird species. Other data, version 2015003.

| Species | Risk ratio | East Coast North Island | Kermadec Islands | Northland and Hauraki | Total |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Campbell black-browed albatross | High | 14 |  | 3 | 17 |
| Southern Buller's albatross | Very high | 8 |  |  | 8 |
| Gibson's albatross | Very high | 7 |  |  | 7 |
| Antipodean albatross | High | 3 |  |  | 3 |
| Salvin's albatross | Very high | 1 |  |  | 1 |
| Total albatrosses | N/A | 33 | 0 | 3 | 36 |
| Grey-faced petrel | Negligible | 2 | 11 | 4 | 17 |
| Sooty shearwater | Negligible | 8 |  |  | 8 |
| Grey petrel | Low | 3 |  | 2 | 5 |

Table 7 [Continued]

| Species | Risk ratio | East Coast North <br> Island | Kermadec <br> Islands | Northland and <br> Hauraki | Total |
| :--- | ---: | ---: | ---: | ---: | ---: |
| White-chinned petrel | Medium | 2 |  |  | 2 |
| White-headed petrel | Negligible |  | 2 | 2 |  |
| Westland petrel | High | 2 |  | 1 | 1 |
| Black petrel | Very high |  |  | 2 |  |
| Total other seabirds | N/A | $\mathbf{1 7}$ | $\mathbf{1 3}$ | $\mathbf{7}$ | $\mathbf{3 7}$ |

Table 8: Effort, observed and estimated seabird captures by fishing year for the albacore fishery within the EEZ. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); the capture rate (captures per thousand hooks); and the mean number of estimated total captures (with $95 \%$ confidence interval). Estimates are based on methods described in Thompson et al (2013) and are available via http://www.fish.govt.nz/en-nz/Environmental/Seabirds/. Estimates from 2002-03 to 2013-14 (based on data version 2015003).


Figure 5: Observed captures of seabirds in albacore longline fisheries from 2002-03 to 2013-14.


Figure 5: Estimated captures of seabirds in albacore longline fisheries from 2002-03 to 2013-14.


Figure 6: Distribution of fishing effort targeting albacore and observed seabird captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{5 9 . 2 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

## ALBACORE (ALB)

Table 9: Risk ratio of seabirds predicted by the level two risk assessment for the albacore target surface longline fishery and all fisheries included in the level two risk assessment, 2006-07 to 2012-13, showing seabird species with risk category of very high or high, or a medium risk category and risk ratio of at least $1 \%$ of the total risk. The risk ratio is an estimate of aggregate potential fatalities across trawl and longline fisheries relative to the Potential Biological Removals, PBR $_{1}$ (from Richard and Abraham 2014 where full details of the risk assessment approach can be found). PBR $_{1}$ applies a recovery factor of $\mathbf{1 . 0}$. Typically a recovery factor of 0.1 to 0.5 is applied (based on the state of the population) to allow for recovery from low population sizes as quickly as possible. This should be considered when interpreting these results. The New Zealand threat classifications are shown (Robertson et al 2013 at http://www.doc.govt.nz/documents/science-andtechnical/nztcs4entire.pdf)

| Species name | Risk ratio |  |  | Risk category NZ Threat Classification |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \text { ALB target } \\ & \text { SLL } \end{aligned}$ | Total risk from NZ commercial fishing | \% of total risk from NZ commercial fishing |  |  |
| Black petrel | 0.000 | 15.095 | 0.00 | Very high | Threatened: Nationally |
| Black petrel | 0.000 | 15.095 | 0.00 | Very high | Vulnerable |
| Salvin's albatross | 0.000 | 3.543 | 0.00 | Very high | Threatened: Nationally |
| Southern Buller's albatross | 0.001 | 2.823 | 0.03 | Very high | At Risk: Naturally Uncommon |
| Flesh-footed shearwater | 0.000 | 1.557 | 0.00 | Very high | Threatened: Nationally Vulnerable |
| Gibson's albatross | 0.002 | 1.245 | 0.14 | Very high | Threatened: Nationally Critical |
| New Zealand whitecapped albatross | 0.000 | 1.096 | 0.01 | Very high | At Risk: Declining |
| Chatham Island albatross | 0.000 | 0.913 | 0.00 | High | At Risk: Naturally Uncommon |
| Antipodean albatross | 0.002 | 0.888 | 0.27 | High | Threatened: Nationally Critical |
| Westland petrel | 0.000 | 0.498 | 0.00 | High | At Risk: Naturally Uncommon |
| Northern Buller's albatross | 0.001 | 0.336 | 0.36 | High | At Risk: Naturally Uncommon |
| Campbell blackbrowed albatross | 0.000 | 0.304 | 0.00 | High | At Risk: Naturally Uncommon |
| Stewart Island shag | 0.000 | 0.301 | 0.00 | High | Threatened: Nationally Vulnerable |

### 4.4.2 Sea turtle bycatch

Between 2002-03 and 2013-14, there were no observed captures of turtles in albacore longline fisheries.

### 4.4.3 Marine Mammals

### 4.4.3.1 Cetaceans

Cetaceans are dispersed throughout New Zealand waters (Perrin et al 2008). The spatial and temporal overlap of commercial fishing grounds and cetacean foraging areas has resulted in cetacean captures in fishing gear (Abraham \& Thompson 2009, 2011). In 2002-03 there was one observed capture of an unidentified cetacean in the albacore longline fisheries; there have been no observed captures since (Thompson et al 2013). This capture was recorded as being caught and released alive (Thompson \& Abraham 2010). The cetacean capture took place in the Northland region

### 4.4.3.2 New Zealand fur seal bycatch

Currently, New Zealand fur seals are dispersed throughout New Zealand waters, especially in waters south of about $40^{\circ} \mathrm{S}$ to Macquarie Island. The spatial and temporal overlap of commercial fishing grounds and New Zealand fur seal foraging areas has resulted in New Zealand fur seal captures in fishing gear (Mattlin 1987, Rowe 2009). Most fisheries with observed captures occur in
waters over or close to the continental shelf, which slopes steeply to deeper waters relatively close to shore, and thus rookeries and haulouts, around much of the South Island and offshore islands. Captures on longlines occur when the fur seals attempt to feed on the bait and fish catch during hauling. Most New Zealand fur seals are released alive, typically with a hook and short snood or trace still attached.

New Zealand fur seal captures in surface longline fisheries have been generally observed in waters south and west of Fiordland, but also in the Bay of Plenty-East Cape area when the animals have attempted to take bait or fish from the line as it is hauled. Between 2002-03 and 2013-14, there were no observed captures of New Zealand fur seals in albacore longline fisheries

### 4.5 Incidental fish bycatch

See above Section 4.3.

### 4.6 Benthic interactions

N/A

### 4.7 Key environmental and ecosystem information gaps

Cryptic mortality is unknown at present but developing a better understanding of this in future may be useful for reducing uncertainty of the seabird risk assessment and could be a useful input into risk assessments for other species groups.

The survival rates of released target and bycatch species is currently unknown.
Observer coverage in the New Zealand fleet is not spatially and temporally representative of the fishing effort.

## 5. STOCK ASSESSMENT

No assessment is possible for albacore within New Zealand fisheries waters as the proportion of the greater stock found within New Zealand fisheries waters is unknown and is likely to vary from year to year. With the establishment of WCPFC in 2004, stock assessments of the South Pacific Ocean (SPO) stock of albacore tuna are now undertaken by the Oceanic Fisheries Programme (OFP) of Secretariat of the Pacific Community (SPC) under contract to WCPFC.

A new stock assessment was conducted for South Pacific albacore tuna and described in SC11-SA-WP-06 (Harley, S.J. et al. 2015). This was the first assessment since 2012 (Hoyle et. a. 2012). There have been many developments since the last assessment in terms of both the fishery and the integrated stock assessment model known as MULTIFAN-CL which is used to assess this stock.

The current stock assessment includes much new data and new features reflecting recommendations from previous south Pacific albacore tuna assessments as well as relevant recommendations from the review of the 2011 bigeye tuna assessment. This assessment is supported by the analysis of operational longline data to construct both the CPUE time series and regional weights and the analysis of longline size data. The assessment also includes results from a wide-scale study of the biological parameters of albacore - in particular results from the age and growth study aimed to address uncertainty around growth which has troubled previous assessments.

The main developments in the 2015 assessment are described in Table 1 of Harley et. al. (2015). The three most significant changes are: (1) the use of a spatially explicit model covering the southern region of the WCPFC Convention area; (2) the inclusion of direct age-length observations
and tagging data from the 2009-10 releases; and (3) changing natural mortality from 0.4 to 0.3 per annum for consistency with albacore stock assessments conducted elsewhere.

The major structural changes (e.g., the spatial and fishery structures) to the assessment mean that full consideration of the impacts of individual changes from the 2012 assessment is not possible. However, generally the results and main conclusions of the current assessment are similar to those from the 2012 assessment.

In addition to a single reference case model which we present here, we report the results of "oneoff" sensitivity models to explore the impact of key data and model assumptions for the reference case model on the stock assessment results and conclusions. We also undertook a structural uncertainty analysis (grid) for consideration in developing management advice where all possible combinations of those areas of uncertainty from the one-off models were included. The main conclusions of the current assessment are consistent with the previous assessment conducted in 2012. The main conclusions based on results from the reference case model and with consideration of results from performed sensitivity model runs, are as follows:

1) The new regional structure used for the 2015 assessment is better aligned with those of the assessments for bigeye and yellowfin tunas and provides an improved basis for further development of this assessment and providing advice to WCPFC;
2) There is some conflict between some of the data sources available for this assessment including conflicts between the length-frequency data and the CPUE series and between the troll length frequency samples and the age-length data;
3) Current catch is either at or less than MSY;
4) Recent levels of spawning potential are most likely above the level which will support the maximum sustainable yield, and above the WCPFC-adopted Limit Reference Point ( $20 \% \mathrm{SBF}=0$ );
5) Recent levels of fishing mortality are lower than the level that will support the maximum sustainable yield;
6) Increasing fishing mortality to FMSY levels would require a significant increase in effort, yield only very small (if any) increases in long-term catch, and would greatly reduce the vulnerable biomass available to the longline fleet;
7) Recent levels of spawning potential are lower than candidate bio-economic-related target reference points currently under consideration for south Pacific albacore tuna, though these analyses should be updated to incorporate the results of this assessment; and
8) Stock status conclusions were most sensitive to alternative assumptions regarding the weighting off different data sets and natural mortality, identifying these as important areas for continued research.

## Stock status and trends

There have been significant improvements to the 2015 stock assessment including: improvements to the MULTIFAN-CL modelling framework, a regional disaggregated framework, access to operational data for construction of CPUE indices and regional weights, age-length data to improve growth estimation, and additional tagging data. Further, the regional structure of the model was changed to cover the southern Convention area and be better aligned with the other tuna assessments. This will enable better consideration of the multispecies impacts of management measures. Natural mortality was set at 0.3 in the reference case for consistency with the value used in the assessments performed in other RFMOs.

SC11 selected the reference case model as the base case to represent the stock status of south Pacific albacore tuna. To characterize uncertainty SC11 chose all the grid model runs except for those relating to the alternative regional weight hypothesis. This gave a total of 18 model runs and we
report the $5 \%$, median and $95 \%$ values on the base case estimate in this stock status summary. Details of the base case and axes of uncertainty for the grid are provided in Table 10

Table 10: Description of the structural sensitivity grid used to characterize uncertainty in the assessment. The base case option is denoted in bold face.

| Name | Description | One-off change model name(s) |
| :--- | :--- | :--- |
| Natural mortality | $0.25, \mathbf{0 . 3 0}$, and 0.40 per year | Low_M and High_M |
| Length data <br> weighting <br> Steepness | Standard weighting or down-weighted | SZ_dwnwht |

Time trends in estimated recruitment, spawning biomass, fishing mortality and fishery impacts are shown in Figures 10-12.

The estimated maximum sustainable yield (MSY) of $76,800 \mathrm{mt}$ is lower than in the 2012 assessment (2012 MSY $=99,085 \mathrm{mt}$ ). Aside from general improvements to the stock assessment this was also influenced by 1) exclusion of catches from outside the southern part of the WCPFC Convention area; and 2) a reduction in the assumed value of natural mortality. Based on the range of MSY estimates (range: 62,260-129,814 mt), current catch is likely at or slightly less than the MSY.

Fishing mortality has generally been increasing through time, with $\mathrm{F}_{\text {current }}$ (2009-12 average) estimated to be 0.39 times the fishing mortality that will support the MSY. Across the grid $\mathrm{F}_{\text {current }} / \mathrm{F}_{\text {MSY }}$ ranged from $0.13-0.62$. This indicates that overfishing is not occurring, but fishing mortality on adults is approaching the assumed level of natural mortality (Table 10 and Figure 12).

The fishery impact by sub-tropical longline fisheries has increased continuously since 2000 (Figure 13).

The latest (2013) estimates of spawning biomass are above both the level that will support the MSY $\left(\mathrm{SB}_{\text {latest }} \mathrm{SB}_{\mathrm{MSY}}=2.86\right.$ for the base case and range $1.74-7.03$ across the grid) and the adopted LRP of $0.2 \mathrm{SB}_{\mathrm{F}=0}\left(\mathrm{SB}_{\text {latest }} / \mathrm{SB}_{\mathrm{F}=0}=0.40\right.$ for the base case and range $0.30-0.60$ across the grid). It is important to note that $\mathrm{SB}_{\mathrm{MSY}}$ is lower than the limit reference point ( $0.14 \mathrm{SB}_{\mathrm{F}=0}$ ) due to the combination of the selectivity of the fisheries and maturity of the species.

For the first time SC considered an index of economic conditions in the south Pacific albacore fishery (MI-WP-03). This index, which integrates fish prices, catch rates, and fishing prices, estimates a strong declining trend in economic conditions, reaching an historical low in 2013. While there was a slight recovery in 2014, conditions are still well below the average primarily due to high fishing costs and continued low catch rates. Domestic vessels from some longline fleets have reduced their fishing effort (i.e., tied up for periods of time) in response to these conditions.

Table 11: Estimates of management quantities for base case and grid of 18 models (see Table 10 for details). For the purpose of this assessment, "current" is the average over the period 2009-2012 and "latest" is 2013.

|  |  | Grid |  |  |
| :---: | ---: | ---: | ---: | ---: |
|  | Base case | $5 \%$ | Median | $95 \%$ |
| $M S Y(\mathrm{mt})$ | 76,800 | 62,260 | 84,980 | 129,814 |
| $C_{\text {latest }} / M S Y$ | 1.00 | 0.60 | 0.91 | 1.23 |
| $F_{\text {current }} / F_{M S Y}$ | 0.39 | 0.13 | 0.34 | 0.62 |
| $B_{0}$ | 711,400 | 638,465 | 806,900 | $1,024,500$ |
| $B_{\text {current }}$ | 456,984 | 365,962 | 509,653 | 783,308 |
| $S B_{0}$ | 396,500 | 368,925 | 438,700 | 502,275 |
| $S B_{M S Y}$ | 57,430 | 35,762 | 59,180 | 90,778 |
| $S B_{F=0}$ | 408,361 | 392,358 | 442,163 | 486,146 |

Table 11 [Continued]

|  |  | Grid |  |  |
| :---: | ---: | ---: | ---: | ---: |
|  | Base case | $5 \%$ | Median | $95 \%$ |
| $S B_{\text {latest }}$ | 164,451 | 131,456 | 190,467 | 272,696 |
| $S B_{\text {latest }} / S B_{F=0}$ | 2.86 | 1.74 | 3.20 | 7.03 |
| $S B_{\text {latest }} / S B_{M S Y}$ | 0.40 | 0.30 | 0.44 | 0.60 |

Table 12: Comparison ${ }^{1}$ of selected south Pacific albacore tuna reference points from the 2009, 2011, 2012, and 2015 assessments. These represent the value used to provide management advice. Note that the time window for assessment and reference point calculation changes for $\mathbf{F}_{\text {current }} / \mathbf{F}_{\mathrm{MSY}}$ and $\mathbf{S B}_{\text {latest }} / \mathbf{S B}_{\mathrm{F}=0}$ and that prior to the 2015 assessment, the south Pacific albacore assessments covered the entire south Pacific Ocean rather than the convention area south of the equator used in 2015.

| Management quantity | 2015 | $2012^{2}$ | 2011 | $2009^{3}$ |
| :---: | ---: | ---: | ---: | ---: |
| MSY $(\mathrm{mt})$ | 76,800 | 99,085 | 85,130 | 97,610 |
| $\mathrm{~F}_{\text {current }} / \mathrm{F}_{\text {MSY }}$ | 0.39 | 0.21 | 0.26 | 0.25 |
| SB $_{\text {lates }} / \mathrm{SB}_{\mathrm{F}=0}$ | 0.40 | 0.58 | 0.60 | 0.68 |

${ }^{1} 2015$ assessment was conducted for WCPF CA and 2011/2012 stock assessment was for the whole South Pacific.
${ }^{2}$ The median of the grid was used to provide management advice instead of a single model run
${ }^{3}$ Only $\mathrm{SB}_{\text {current }}$ is available


Figure 7: Estimated annual recruitment (millions of fish) for the base case model and one-change sensitivity analyses (a subset of runs from the grid). See Table SP-ALB1 for a description of these sensitivity analyses. The model runs with alternative steepness values give the same recruitment estimates.


Figure 8: Estimated annual average spawning potential for the base case model and one-change sensitivity analyses (a subset of runs from the grid). The model runs with alternative steepness values give the same spawning potential estimates.


Figure 9: Estimated annual average spawning depletion for the base case model and one-change sensitivity analyses (a subset of runs from the grid).


Figure 10: Estimated annual average juvenile and adult fishing mortality for the base case model.


Figure 11: Estimates of reduction in spawning potential due to fishing (fishery impact $=\mathbf{1}-\mathrm{SB}_{\mathrm{t}} / \mathrm{SB}_{\mathrm{t}, \mathrm{F}=\mathbf{0}}$ ) to different fishery groups for the base case model.


Figure 12: Ratio of exploited to unexploited spawning potential, $\mathrm{SB}_{\text {latest }} / \mathrm{SB}_{\mathrm{F}=0}$, for the reference case. The current WCPFC limit reference point of $20 \% \mathrm{SB}_{\mathrm{F}=0}$ is provided for reference as the grey dashed line and the red circle represents the level of spawning potential depletion based on the agreed method of calculating $\mathrm{SB}_{\mathrm{F}=0}$ over the last ten years of the model (excluding the last year).


Figure 13: Temporal trend for the base case model (top) and terminal condition for the base case and other sensitivity runs (bottom) in stock status relative to $\mathrm{SB}_{\mathrm{F}=0}$ ( x -axis) and $\mathrm{F}_{\mathrm{MSY}}$ (y-axis). The red zone represents spawning potential levels lower than the agreed LRP which is marked with the solid black line ( $0.2 \mathrm{SB}_{\mathrm{F}=0}$ ). The orange region is for fishing mortality greater than $F_{\text {MSY }}\left(F=F_{\text {MSY }}\right.$; marked with the black dashed line). The pink circle (top panel) is $\mathbf{S B}_{2012} / \mathrm{SB}_{\mathrm{F}=0}$ (where $\mathrm{SB}_{\mathrm{F}=0}$ was the average over the period 2002-2011). The bottom panel includes the base case (pink circle) and 18 models from the grid.

## Management advice and implications

The South Pacific albacore spawning stock is currently above both the level that will support the MSY and the adopted spawning biomass limit reference point, and overfishing is not occurring ( F less than $\mathrm{F}_{\text {msy }}$ ).

While overfishing is not occurring, further increases in effort will yield little or no increase in longterm catches and result in further reduced catch rates.

Decline in abundance of albacore is a key driver in the reduced economic conditions experienced by many PICT domestic longline fleets. Further, reductions in prices are also impacting some distant water fleets.

For several years, SC has noted that any increases in catch or effort in sub-tropical longline fisheries are likely to lead to declines in catch rates in some regions ( $10 \mathrm{oS}-30 \mathrm{oS}$ ), especially for longline catches of adult albacore, with associated impacts on vessel profitability.

Despite the fact that the stock is not overfished and overfishing is not occurring, SC11 reiterates the advice of SC10 recommending that longline fishing mortality and longline catch be reduced to avoid further decline in the vulnerable biomass so that economically viable catch rates can be maintained.

### 5.2 Estimates of fishery parameters and abundance

There are no fishery-independent indices of abundance for the South Pacific stock. Relative abundance information is available from catch per unit effort data. Returns from tagging programmes provides information on rates of fishing mortality, however, the return rates are very low and lead to highly uncertain estimates of absolute abundance.

### 5.3 Biomass estimates

Estimates of absolute biomass are highly uncertain, however, relative abundance trends are thought to be more reliable. Spawning potential depletion levels ( $\mathrm{SB}_{\text {curr }} / \mathrm{SB}_{\text {curr }}^{\text {cut }}$ ) of albacore were moderate at about $37 \%$. However, depletion levels of the exploitable biomass is estimated between about $10 \%$ and $60 \%$, depending on the fishery considered, having increased sharply in recent years particularly in the longline fisheries (Figure 12).

### 5.4 Yield estimates and projections

No estimates of $M C Y$ and $C A Y$ are available.

### 5.5 Other yield estimates and stock assessment results

No other yield estimates are available.

### 5.6 Other factors

Declines in CPUE have been observed in some Pacific Island fisheries. This is problematic for South Pacific states that rely on albacore for their longline fisheries. Given the recent expansion of the Pacific albacore fishery and recent declines in exploitable biomass available to longline fisheries, maintaining catch rates for Pacific Island states is important for the economic survival of their domestic longline operators.

## 6. STATUS OF THE STOCK

Stock status is summarised from Harley et al. (2015).

## Stock structure assumptions

In the Western and Central Pacific Ocean, the South Pacific albacore stock is distributed from the coast of Australia and archipelagic waters of Papua New Guinea eastward to the coast of South America south of the equator to at least $49^{\circ} \mathrm{S}$. However, there is some suggestion of gene flow between the North and South Pacific stocks based on an analysis of genetic population structure.

All biomass estimates in this table refer to spawning biomass (SB).

| Stock Status |  |
| :--- | :--- |
| Year of Most Recent <br> Assessment | 2015 |
| Assessment Runs Presented | Base case model and selected sensitivity runs |
| Reference Points | Candidate biomass-related target reference point (TRP) currently <br> under consideration for key tuna species is 40-60\% $S B_{0}$ <br> Soft Limit: Limit reference point of 20\% $S B_{o}$ established by <br> WCPFC equivalent to the HSS default of 20\% $S B_{0}$ <br> Hard Limit: Not established by WCPFC; but evaluated using HSS <br> default of 10\% $S B_{0}$ <br> Overfishing threshold: $F_{M S Y}$ |
| Status in relation to Target | Recent levels of spawning biomass are About as Likely as Not <br> (40-60\%) to be at or above the lower end of the range of 40-60\% <br> $S B_{0}$ (based on both the 2008-11 average and the 2012 estimate). <br> Very Likely (> 90\%) that $F<F_{M S Y}$ |
| Status in relation to Limits | Soft Limit: About as Likely as Not (40-60\%) to be below <br> Hard Limit: Very Unlikely (< 10\%) to be below |
| Status in relation to <br> Overfishing | Overfishing is Very Unlikely (< 10\%) to be occurring |

## Historical Stock Status Trajectory and Current Status


$F_{\text {current }} / \mathbf{F}_{M S Y}$ and SBlatest/SB $B_{F=0}$ for 18 model runs in the uncertainty grid.
Fishery and Stock Trends

| Recent Trend in Biomass or <br> Proxy | Spawning biomass has been steadily declining, but is currently <br> well above the MSY level. |
| :--- | :--- |
| Recent Trend in Fishing <br> Intensity or Proxy | Fishing mortality has generally been increasing through time, but <br> is currently well below the MSY level. |
| Other Abundance Indices | South Pacific albacore is the only WCPFC species that is assessed <br> with standardised CPUE indices constructed with operational data. <br> There was a rapid decline from the early 1960s until 1975 followed <br> by a slower decline thereafter. |
| Trends in Other Relevant <br> Indicator or Variables | - |


| Projections and Prognosis |  |  |
| :---: | :---: | :---: |
| Stock Projections or Prognosis | There is no indication that current levels of catch are causing recruitment overfishing. However, current levels of fishing mortality may be affecting longline catch rates on adult albacore. |  |
| Probability of Current Catch or TACC causing Biomass to remain below or to decline below Limits | Soft Limit: Very Unlikely (< 10\%) <br> Hard Limit: Exceptionally Unlikely (< $1 \%$ ) |  |
| Probability of Current Catch or TACC causing Overfishing to continue or to commence | Very Unlikely (< 10\%) |  |
| Assessment Methodology and Evaluation |  |  |
| Assessment Type | Level 1: Quantitative Stock assessment |  |
| Assessment Method | The assessment uses the stock assessment model and computer software known as MULTIFAN-CL. |  |
| Assessment Dates | Latest assessment: 2015 | Next assessment: 2018 |
| Overall assessment quality rank | 1 - High Quality |  |
| Main data inputs (rank) | The model is age structured and the catch, effort, size composition and tagging data used in the model are classified both spatially and temporally. | 1 - High Quality |
| Data not used (rank) | N/A |  |
| Changes to Model Structure and Assumptions | The structure of the assessment model was similar to the previous (2012) assessment, but there were some substantial revisions to key data sets which are noted in the text. |  |
| Major Sources of Uncertainty | CPUE is used as an abundance index in the model. However, in the 1990s there was an increase in standardised CPUE in the west (regions 1 and 3 ) which was not evident in the east (regions 2 and 4). There was a decline in standardized CPUE for the Taiwan distant-water fleet since 2000 that also occurred in most domestic Pacific Island fisheries. It is not certain whether depressed CPUE since 2002 results from a decline in population abundance or a change in the availability of albacore in the South Pacific that affected the Taiwan fleet and domestic Pacific Island fleets (Bigelow \& Hoyle 2009). <br> There is also a conflict between the CPUE index and the longline length frequency data. |  |

## Qualifying Comments

Although the latest assessment made some good improvements there is still a need to resolve the conflict between the CPUE and the longline length frequency data.

## Fishery Interactions

Although no specific seabird/fishery interactions have been observed or reported for the troll fishery in New Zealand fishery waters, anecdotal reports and expert opinion consider that some albatross species are at risk of capture from this method. The troll fishery has a minor bycatch of Ray's bream. While longline albacore target sets are limited within New Zealand fishery waters interactions with protected species are known to occur in the longline fisheries of the South Pacific, particularly south of $25^{\circ} \mathrm{S}$. Seabird bycatch mitigation measures are required in the New Zealand and Australian EEZs and through the WCPFC Conservation and Management Measure CMM200704. Shark bycatch is common in longline fisheries and largely unavoidable; this is being managed through New Zealand domestic legislation and to a limited extent through Conservation and Management Measure CMM2010-07.

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## BIGEYE TUNA (BIG)

## (Thunnus obesus)



## 1. FISHERY SUMMARY

Bigeye tuna were introduced into the QMS on 1 October 2004 under a single QMA, BIG 1, with allowances ( t ), TACC, and TAC in Table 1.

Table 1: Recreational and Customary non-commercial allowances, TACC and TAC (all in tonnes) by Fishstock.

|  |  | Customary non-commercial |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Fishstock | Recreational Allowance | Allowance | Other mortality | TACC | TAC |
| BIG 1 | 8 | 4 | 14 | 714 | 740 |

Bigeye were added to the Third Schedule of the 1996 Fisheries Act with a TAC set under s14 because bigeye is a highly migratory species, and it is not possible to estimate MSY for the part of the stock that is found within New Zealand fisheries waters.

Management of the bigeye stock throughout the Western and Central Pacific Ocean (WCPO) is the responsibility of the Western and Central Pacific Fisheries Commission (WCPFC). Under this regional convention New Zealand is responsible for ensuring that the management measures applied within New Zealand fisheries waters are compatible with those of the Commission.

At its second annual meeting (2005) the WCPFC passed a Conservation and Management Measure (CMM) (this is a binding measure that all parties must abide by) relating to conservation and management of tunas. Key aspects of this resolution were presented in the 2006 Plenary document. A number of subsequent CMMs that impact on the catches of bigeye have since been approved by the WCPFC.

At its annual meeting in 2014 the WCPFC approved CMM 2014-01. The aim of this CMM for bigeye is to reduce the fishing mortality rate for bigeye to a level no greater than Fmsy. This objective shall be achieved through a step by step approach through 2017 in accordance with the CMM. This measure is
large and detailed with numerous exemptions and provisions. Reductions in fishing mortality are being attempted through seasonal fish aggregating device (FAD) closures, high seas area closures (in high seas pockets) for the purse seine fleets, purse seine effort limits, longline effort reductions, bigeye longline catch limits by flag, as well as other methods.

### 1.1 Commercial fisheries

Commercial catches by distant water Asian longliners of bigeye tuna, in New Zealand fisheries waters, began in 1962 and continued under foreign license agreements until 1993. Bigeye were not a primary target species for these fleets and catches remained modest with the maximum catch in the 1980s reaching 680 t . Domestic tuna longline vessels began targeting bigeye tuna in 1990. There was an exponential increase in the number of hooks targeting bigeye which reached a high of approximately 6.6 million hooks in 2000-01 and then declined thereafter.

Catches from within New Zealand fisheries waters are very small ( $0.2 \%$ average for 2001-2009) compared to those from the greater stock in the WCPO (Tables 2 and 3). Figure 1 shows historical landings and TACC values for BIG 1 and BIG ET. Figure 1 also shows historical longline fishing effort. In contrast to New Zealand, where bigeye are taken almost exclusively by longline, $40 \%$ of the WCPO catches of bigeye are taken by purse seine and other surface gears (e.g., ring nets).

### 1.2 Recreational fisheries

Recreational fishers make occasional catches of bigeye tuna while trolling for other tunas and billfish, but the recreational fishery does not regularly target this species. There is no information on the size of the catch.

### 1.3 Customary non-commercial fisheries

An estimate of the current customary catch is not available, but it is considered to be low.

### 1.4 Illegal catch

There is no known illegal catch of bigeye tuna in the EEZ.

### 1.5 Other sources of mortality

The estimated overall incidental mortality rate from observed longline effort is $0.23 \%$ of the catch. Discard rates are $0.34 \%$ on average (from observer data), of which approximately $70 \%$ are discarded dead (usually because of shark damage). Fish are also lost at the surface in the longline fishery, $0.09 \%$ on average (from observer data), of which $100 \%$ are thought to escape alive.


Figure 1: Bigeye catch by foreign licensed and New Zealand vessels from 1979-80 to 2013-14 within New Zealand waters (BIG 1) [Continued on next page].

## BIGEYE TUNA (BIG)



Figure 1: [Continued] Bigeye catch by foreign licensed and New Zealand vessels on the high seas from 2001-02 to 2013-14 for New Zealand vessels fishing on the high seas (BIG ET) (Anon 2012) and fishing effort (number of hooks set) for all high seas New Zealand flagged surface longline vessels from 1990-91 to 2013-14. [Bottom] Fishing effort (number of hooks set for all domestic vessels (including effort by foreign vessels chartered by NZ fishing companies), from 1979-80 to 2013-14.

Table 2: Reported total New Zealand within EEZ landings* (t), landings from the Western and Central Pacific Ocean (t) of bigeye tuna by calendar year from 1991 to present, and NZ ET catch estimates from 2001 to present.

| Year | landings | Total landings | $\begin{array}{r} \text { NZ ET } \\ \text { SPC } \\ \text { estimate } \end{array}$ | Year | landings | Total landings | $\begin{array}{r} \text { NZ ET } \\ \text { SPC } \\ \text { estimate } \end{array}$ | Year |  | Total landings | $\begin{array}{r} \text { NZ ET } \\ \text { SPC } \\ \text { estimate } \end{array}$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1991 | 44 | 100608 |  | 1999 | 421 | 150364 |  | 2007 | 213 | 134258 | 651 |
| 1992 | 39 | 119624 |  | 2000 | 422 | 133449 |  | 2008 | 133 | 144101 | 713 |
| 1993 | 74 | 103557 |  | 2001 | 480 | 136153 | 230 | 2009 | 254 | 149545 | 204 |
| 1994 | 71 | 118759 |  | 2002 | 200 | 161996 | 593 | 2010 | 132 | 126458 | 134 |
| 1995 | 60 | 107406 |  | 2003 | 205 | 129955 | 383 | 2011 | 174 | 146254 | 125 |
| 1996 | 89 | 110276 |  | 2004 | 185 | 178556 | 1198 | 2012 | 154 | 158573 | 95 |
| 1997 | 142 | 152862 |  | 2005 | 176 | 141342 | 353 | 2013 | 110 | 145883 | 81 |
| 1998 | 388 | 168393 |  | 2006 | 178 | 151646 | 997 | 2014 | 122 | 154601 | 185 |

Source: Licensed Fish Receiver Returns, Solander Fisheries Ltd, Anon. (2006), Lawson (2008), WCPFC5-2008/IP11 (Rev. 2), Williams \& Terawasi (2011) and WCPFC Yearbook 2012 Anon (2013).
*New Zealand purse seine vessels operating in tropical regions also catch small levels of bigeye when fishing around Fish Aggregating Devices (FAD). These catches are not included here at this time as the only estimates of catch are based on analysis of observer data across all fleets rather than specific data for NZ vessels. Bigeye catches are combined with yellowfin catches on most catch effort forms.

Table 3: Reported catches and landings (t) of bigeye tuna by fleet and Fishing Year. NZ: New Zealand domestic and charter fleet, ET: catches outside these areas from New Zealand flagged longline vessels, JPNFL: Japanese foreign licensed vessels, KORFL: foreign licensed vessels from the Republic of Korea, and LFRR: Estimated landings from Licensed Fish Receiver Returns.

| Fishing Year | BIG 1 (all FMAs) |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | JPNFL | KORFL | NZ/MHR | Total | LFRR | NZ ET |
| 1979-80 | 205.8 |  |  | 205.8 |  |  |
| 1980-81 | 395.9 | 65.3 |  | 461.2 |  |  |
| 1981-82 | 655.3 | 16.8 |  | 672.1 |  |  |
| 1982-83 | 437.1 | 11.1 |  | 448.2 |  |  |
| 1983-84 | 567.0 | 21.8 |  | 588.8 |  |  |
| 1984-85 | 506.3 | 51.6 |  | 557.9 |  |  |
| 1985-86 | 621.6 | 10.2 |  | 631.8 |  |  |
| 1986-87 | 536.1 | 17.6 |  | 553.7 |  |  |
| 1987-88 | 226.9 | 22.2 |  | 249.1 |  |  |
| 1988-89 | 165.6 | 5.5 |  | 171.1 | 4.0 |  |
| 1989-90 | 302.7 |  | 12.7 | 315.4 | 30.7 | 0.4 |
| 1990-91 | 145.6 |  | 12.6 | 158.2 | 36.0 | 0.0 |
| 1991-92 | 78.0 |  | 40.9 | 118.9 | 50.0 | 0.8 |
| 1992-93 | 3.4 |  | 43.8 | 47.2 | 48.8 | 2.2 |
| 1993-94 |  |  | 67.9 | 67.9 | 89.3 | 6.1 |
| 1994-95 |  |  | 47.2 | 47.2 | 49.8 | 0.5 |
| 1995-96 |  |  | 66.9 | 66.9 | 79.3 | 0.7 |
| 1996-97 |  |  | 89.8 | 89.8 | 104.9 | 0.2 |
| 1997-98 |  |  | 271.9 | 271.9 | 339.7 | 2.6 |
| 1998-99 |  |  | 306.5 | 306.5 | 391.2 | 1.4 |
| 1999-00 |  |  | 411.7 | 411.7 | 466.0 | 7.6 |
| 2000-01 |  |  | 425.4 | 425.4 | 578.1 | 13.6 |
| 2001-02 |  |  | 248.9 | 248.9 | 276.3 | 2.0 |
| 2002-03 |  |  | 196.1 | 196.1 | 195.1 | 0.6 |
| 2003-04 |  |  | 216.3 | 216.3 | 217.5 | 0.8 |
| 2004-05* |  |  | 162.9 | 162.9 | 163.6 | 0.7 |
| 2005-06* |  |  | 177.5 | 177.5 | 177.1 | 0.14 |
| 2006-07* |  |  | 196.7 | 196.7 | 201.4 | 0.05 |
| 2007-08* |  |  | 140.5 | 140.5 | 143.8 | 0 |
| 2008-09* |  |  | 237.2 | 237.2 | 240.2 | 0 |
| 2009-10* |  |  | 161.2 | 161.2 | 169.7 | 9.9 |
| 2010-11* |  |  | 181.1 | 181.1 | 201.0 | 20.3 |
| 2011-12* |  |  | 174.0 | 174.0 | 276.5 | 125.0 |
| 2012-13* |  |  | 154.0 | 154.0 | 148.0 | 95.0 |
| 2013-14* |  |  | 116.0 | 116.0 | 116.0 | 235.0 |

*MHR rather than LFRR data.
The majority of bigeye tuna ( $88 \%$ ) are caught in the bigeye tuna target surface longline fishery (Figure 2). While bigeye are the target, albacore make up the bulk of the catch (34\%) (Figure 3). Longline fishing effort is distributed along the east coast of the North Island and the south west coast of the South Island. The west coast South Island fishery predominantly targets southern bluefin tuna, whereas the east coast of the North Island targets a range of species including bigeye, swordfish, and southern bluefin tuna.


Figure 2: A summary of the proportion of landings of bigeye tuna taken by each target fishery and fishing method for 2012-13. The area of each circle is proportional to the percentage of landings taken using each combination of fishing method and target species. The number in the circle is the percentage. $\operatorname{SLL}=$ surface longline (Bentley et al 2013).

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Figure 3: A summary of species composition of the reported bigeye target surface longline catch for 2012-13. The percentage by weight of each species is calculated for all surface longline trips targeting bigeye tuna (Bentley et al 2013).

## 2. BIOLOGY

Bigeye tuna are epi-pelagic opportunistic predators of fish, crustaceans and cephalopods generally found within the upper few hundred meters of the ocean. Tagged bigeye tuna have been shown to be capable of movements of over 4000 nautical miles over periods of one to several years. Juveniles and small adults school near the surface in tropical waters while adults tend to live in deeper water. Individuals found in New Zealand waters are mostly adults. Adult bigeye tuna are distributed broadly across the Pacific Ocean, in both the Northern and Southern Hemispheres and reach a maximum size of 210 kg and maximum length of 250 cm . The maximum reported age is 11 years old and tag recapture data indicate that significant numbers of bigeye reach at least 8 years old. Spawning takes place in the equatorial waters of the Western Pacific Ocean (WPO) in spring and early summer.

Natural mortality and growth rates are both estimated within the stock assessment. Natural mortality is assumed to vary with age with values about 0.5 for bigeye larger than 40 cm . A range of von Bertalanffy growth parameters has been estimated for bigeye in the Pacific Ocean depending on area (Table 4).

Table 4: Biological growth parameters for bigeye tuna, by country.

| Country | $\mathrm{L}_{\infty}(\mathrm{cm})$ | K | $\mathrm{t}_{0}$ |
| :--- | ---: | ---: | ---: |
| Mexico | 169.0 | 0.608 |  |
| French Polynesia | 187.0 | 0.380 |  |
| Japan | 195.0 | 0.106 | -1.13 |
| Hawaii | 196.0 | 0.167 |  |
| Hawaii | 222.0 | 0.114 |  |
| Hawaii | 220.0 | 0.183 |  |

## 3. STOCKS AND AREAS

Bigeye tuna are distributed throughout the tropical and sub-tropical waters of the Pacific Ocean. Analysis of mtDNA and DNA microsatellites in nearly 800 bigeye tuna failed to reveal significant evidence of widespread population subdivision in the Pacific Ocean (Grewe and Hampton 1998). While these results are not conclusive regarding the rate of mixing of bigeye tuna throughout the Pacific, they are broadly consistent with the results of SPC's and IATTC's tagging experiments on bigeye tuna. Before 2008, most bigeye tuna tagging in the Pacific occurred in the far eastern Pacific (east of about $120^{\circ} \mathrm{W}$ ) and in the western Pacific (west of about $180^{\circ}$ ). While some of these tagged bigeye were recaptured at distances from release of up to 4,000 nautical miles over periods of one to several years, the large majority of tag returns were recaptured much closer to their release points (Schaefer and Fuller 2002; Hampton and Williams 2005). Since 2008, bigeye tuna tagging by the Pacific Tuna Tagging Programme has been
focussed in the equatorial central Pacific, between $180^{\circ}$ and $140^{\circ} \mathrm{W}$. Returns of both conventional and electronic tags from this programme have been suggestive of more extensive longitudinal, particularly west to east, displacements (Schaefer et al. submitted). It is hypothesised that while bigeye tuna in the far eastern and western Pacific may have relatively little exchange, those in the central part of the Pacific between about $180^{\circ}$ and $120^{\circ} \mathrm{W}$ may mix more rapidly over distances of $1,000-3,000$ nautical miles. In any event, it is clear that there is extensive movement of bigeye across the nominal WCPO/EPO boundary of $150^{\circ} \mathrm{W}$ (Figure 2). While stock assessments of bigeye tuna are routinely undertaken for the WCPO and EPO separately, these new data suggest that examination of bigeye tuna exploitation and stock status on a Pacific-wide scale, using an appropriately spatially structured model, should be a high priority.

## 4. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was updated for the November 2015 Fishery Assessment Plenary after review by the Aquatic Environment Working Group. This summary is from the perspective of the bigeye tuna longline fishery; a more detailed summary from an issue-by-issue perspective is available in the Aquatic Environment and Biodiversity Annual Review where the consequences are also discussed (www.mpi.govt.nz/document-vault/5008) (Ministry for Primary Industries 2014).

### 4.1 Role in the ecosystem

Bigeye tuna (Thunnus obesus) are epi-pelagic opportunistic predators of fish, crustaceans and cephalopods generally found within the upper few hundred meters of the ocean. Bigeye tuna are large pelagic predators, so they are likely to have a 'top down' effect on the fish, crustaceans and squid they feed on.

### 4.2 Incidental catch (seabirds, sea turtles and mammals)

The protected species, capture estimates presented here include all animals recovered onto the deck (alive, injured or dead) of fishing vessels but do not include any cryptic mortality (e.g., seabirds caught on a hook but not brought onboard the vessel) ${ }^{1}$.

### 4.2.1 Seabird bycatch

Between 2002-03 and 2013-14, there were 88 observed captures of birds in bigeye target longline fisheries (Table 5). Seabird capture rates since 2003 are presented in Figure 4. Capture rates increased from low levels in 2002-03 to high levels in 2007-08 and 2009-10 and declined since. Seabird captures were more frequent off the east coast of the North Island and Kermadec Island regions (see Table 5 and Figure 5). Bayesian models of varying complexity dependent on data quality have been used to estimate captures across a range of methods (Richard \& Abraham 2014). Observed and estimated seabird captures in bigeye longline fisheries are provided in Table 6.

Through the 1990s the minimum seabird mitigation requirement for surface longline vessels was the use of a bird scaring device (tori line) but common practice was that vessels set surface longlines primarily at night. In 2007 a notice was implemented under s11 of the Fisheries Act 1996 to formalise the requirement that surface longline vessels only set during the hours of darkness and use a tori line when setting. This notice was amended in 2008 to add the option of line weighting and tori line use if setting during the day. In 2011 the notices were combined and repromulgated under a new regulation

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(Regulation 58A of the Fisheries (Commercial Fishing) Regulations 2001) which provides a more flexible regulatory environment under which to set seabird mitigation requirements.
Risk posed by commercial fishing to seabirds has been assessed via a level 2 method which supports much of the NPOA-Seabirds 2013 risk assessment framework (MPI 2013). The method used in the level 2 risk assessment arose initially from an expert workshop hosted by the Ministry of Fisheries in 2008. The overall framework is described in Sharp et al. (2011) and has been variously applied and improved in multiple iterations (Waugh et al. 2009, Richard et al. 2011, Richard and Abraham 2013, Richard et al. 2013 and Richard \& Abraham in press). The method applies an "exposure-effects" approach where exposure refers to the number of fatalities is calculated from the overlap of seabirds with fishing effort compared with observed captures to estimate the species vulnerability (capture rates per encounter) to each fishery group. This is then compared to the population's productivity, based on population estimates and biological characteristics to yield estimates of population-level risk.

The 2015 iteration of the seabird risk assessment (Richard \& Abraham in press) assessed the bigeye target surface longline fishery contribution to the total risk posed by New Zealand commercial fishing to seabirds (see Table 7). This fishery contributes 0.886 of $\mathrm{PBR}_{1}$ to the risk to black petrel and 0.299 of $\mathrm{PBR}_{1}$ to Gibson's albatross; both species were assessed to be at very high from New Zealand commercial fishing. This fishery also contributes to the risk of high risk species; 0.207 of $\mathrm{PBR}_{1}$ to Antipodean albatross and 0.190 of PBR $_{1}$ to North Buller's albatross (Richard \& Abraham, in press).

Table 5: Number of observed seabird captures in bigeye tuna longline fisheries, 2002-03 to 2013-14, by species and area. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures. The risk ratio is an estimate of aggregate potential fatalities across trawl and longline fisheries relative to the Potential Biological Removals, PBR (from Richard and Abraham (2014) where full details of the risk assessment approach can be found). It is not an estimate of the risk posed by fishing for bigeye tuna using longline gear but rather the total risk for each seabird species. Other data, version 2015003.

| Species | Risk ratio | Northland and Hauraki | North Island | West Coast North Island | Bay of Plenty | Kermadec Islands | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Southern Buller's albatross | Very high | 6 | 4 |  |  |  | 9 |
| Antipodean albatross | High | 6 |  | 1 | 1 |  | 8 |
| Gibson's albatross | Very high | 8 | 1 | 1 |  |  | 8 |
| Salvin's albatross | Very high | 1 | 2 |  | 1 |  | 4 |
| Wandering albatross | N/A | 2 | 1 |  |  |  | 3 |
| Campbell black-browed albatross | High | 3 |  |  |  |  | 3 |
| Antipodean and Gibson's albatross | N/A | 2 |  |  |  |  | 2 |
| Albatrosses | N/A |  |  | 1 |  |  | 1 |
| Black-browed albatrosses | N/A |  |  | 1 |  |  | 1 |
| Northern royal albatross | Medium |  |  |  | 1 |  | 1 |
| Southern royal albatross | Low | 1 |  |  |  |  | 1 |
| Wandering albatrosses | N/A | 1 |  |  |  |  | 1 |
| New Zealand white-capped albatross | Very high | 1 |  |  |  |  | 1 |
| Total albatrosses | N/A | 31 | 8 | 4 | 3 | 0 | 43 |
| Flesh-footed shearwater | Very high |  | 9 | 2 |  |  | 11 |
| Black petrel | Very high | 8 |  |  | 1 | 1 | 10 |
| White-chinned petrel | Medium | 2 | 12 | 3 | 1 |  | 8 |
| Grey-faced petrel | Negligible |  |  |  | 3 |  | 1 |
| Gadfly petrels | N/A | 1 |  |  |  |  | 1 |
| Total other seabirds | N/A | 11 | 21 | 5 | 5 | 1 | 31 |

Table 6: Effort, observed and estimated seabird captures by fishing year for the bigeye tuna fishery within the EEZ. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); the capture rate (captures per thousand hooks); and the mean number of estimated total captures (with 95\% confidence interval). Estimates are based on methods described in Thompson et al (2013) and are available via http://www.fish.govt.nz/en-nz/Environmental/Seabirds/. Estimates from 2002-03 to 2012-13 and preliminary estimates for 2013-14 are based on data version 20140131.


Figure 4: Observed captures of seabirds in bigeye tuna longline fisheries from 2002-03 to 2012-13.

## BIGEYE TUNA (BIG)



Figure 5: Distribution of fishing effort targeting bigeye tuna and observed seabird captures, 2002-03 to 2012-13. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{9 4 . 6 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

Table 7: Risk ratio of seabirds predicted by the level two risk assessment for the bigeye target surface longline fishery and all fisheries included in the level two risk assessment, 2006-07 to 2012-13, showing seabird species with risk category of very high, high, or a medium risk category and risk ratio of at least $1 \%$ of the total risk. The risk ratio is an estimate of aggregate potential fatalities across trawl and longline fisheries relative to the Potential Biological Removals, PBR $_{1}$ (from Richard and Abraham 2014 where full details of the risk assessment approach can be found). $\mathrm{PBR}_{1}$ applies a recovery factor of $\mathbf{1 . 0}$. Typically a recovery factor of 0.1 to 0.5 is applied (based on the state of the population) to allow for recovery from low population sizes as quickly as possible. This should be considered when interpreting these results. The New Zealand threat classifications are shown (Robertson et al 2013 at http://www.doc.govt.nz/documents/science-and-technical/nztes4entire.pdf)

| Species name | Risk ratio |  |  | Risk category | NZ Threat Classification |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | BIG target SLL | Total risk from NZ commercial fishing | \% of total risk from NZ commercial fishing |  |  |
| Black petrel | 0.886 | 15.095 | 5.87 |  | Threatened: Nationally |
| Black petrel |  |  |  | $\checkmark$ ery high | Vulnerable |
| Salvin's albatross | 0.021 | 3.543 | 0.59 | Very high | Threatened: Nationally |
| Southern Buller's albatross | 0.057 | 2.823 | 2.02 | Very high | At Risk: Naturally Uncommon |
| Flesh-footed shearwater | 0.077 | 1.557 | 4.91 | Very high | Threatened: Nationally Vulnerable |
| Gibson's albatross | 0.299 | 1.245 | 24.04 | Very high | Threatened: Nationally Critical |
| New Zealand whitecapped albatross | 0.025 | 1.096 | 2.30 | Very high | At Risk: Declining |
| Chatham Island albatross | 0.000 | 0.913 | 0.00 | High | At Risk: Naturally Uncommon |
| Antipodean albatross | 0.207 | 0.888 | 23.33 | High | Threatened: Nationally Critical |
| Westland petrel | 0.040 | 0.498 | 7.95 | High | At Risk: Naturally Uncommon |
| Northern Buller's albatross | 0.190 | 0.336 | 56.70 | High | At Risk: Naturally Uncommon |
| Campbell blackbrowed albatross | 0.059 | 0.304 | 19.45 | High | At Risk: Naturally Uncommon |
| Stewart Island shag | 0.000 | 0.301 | 0.00 | High | Threatened: Nationally Vulnerable |
| White-chinned petrel | 0.008 | 0.268 | 2.90 | Medium | At Risk: Declining |
| Northern royal albatross | 0.009 | 0.181 | 5.12 | Medium | At Risk: Naturally Uncommon |

### 4.2.2 Sea turtle bycatch

Between 2002-03 and 2013-14, there were ten observed captures of turtles in bigeye tuna longline fisheries (Table 8, Table 9, and Figure 6). Observer recordings documented all sea turtles as captured and released alive. Sea turtle capture distributions are more common on the east coast of the North Island (Figure 7).

Table 8: Number of observed sea turtle captures in bigeye tuna longline fisheries, 2002-03 to 2013-14, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | East Coast North Island | Kermadec Islands | West Coast North Island | Total |
| :--- | ---: | ---: | ---: | ---: |
| Leatherback turtle | 3 | 1 | 3 | 7 |
| Unidentified turtle | 1 | 0 | 2 | 3 |
| Total | 4 | 1 | 5 | 10 |

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Table 9: Fishing effort and sea turtle captures in bigeye tuna longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data see Thompson et al (2013).


Figure 6: Observed captures of sea turtles in bigeye tuna longline fisheries from 2002-03 to 2013-14.


Figure 7: Distribution of fishing effort targeting bigeye tuna and observed sea turtle captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{9 4 . 6 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3 Marine Mammals

### 4.2.3.1 Cetaceans

Cetaceans are dispersed throughout New Zealand waters (Perrin et al 2008). The spatial and temporal overlap of commercial fishing grounds and cetacean foraging areas has resulted in cetacean captures in fishing gear (Abraham \& Thompson 2009, 2011). The analytical methods used to estimate capture numbers across the commercial fisheries have depended on the quantity and quality of the data, in terms of the numbers observed captured and the representativeness of the observer coverage. Ratio estimation is used to calculate total captures in longline fisheries by target fishery fleet and area (Baird 2008) and by all fishing methods (Abraham et al 2010).

Between 2002-03 and 2013-14, there was one observed unidentified cetacean capture in bigeye longline fisheries (Tables 10 and 11). This capture took place on the west coast of the North Island (Figures 9 and 10) (Abraham \& Thompson 2011). The captured animal recorded was documented as being caught and released alive (Thompson \& Abraham 2010).

## BIGEYE TUNA (BIG)

Table 10: Number of observed cetacean captures in bigeye tuna longline fisheries, 2002-03 to 2013-14, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | West Coast North Island | Total |
| :--- | ---: | ---: |
| Unidentified cetacean | 1 | 1 |

Table 11: Effort and cetacean captures by fishing year in bigeye tuna fisheries. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data, see Thompson et al (2013).


Figure 8: Observed captures of cetaceans in bigeye longline fisheries from 2002-03 to 2013-14.


Figure 9: Distribution of fishing effort targeting bigeye tuna and observed cetacean captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{9 4 . 6 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.4 New Zealand fur seal bycatch

Currently, New Zealand fur seals are dispersed throughout New Zealand waters, especially in waters south of about $40^{\circ} \mathrm{S}$ to Macquarie Island. The spatial and temporal overlap of commercial fishing grounds and New Zealand fur seal foraging areas has resulted in New Zealand fur seal captures in fishing gear (Mattlin 1987, Rowe 2009). Most fisheries with observed captures occur in waters over or close to the continental shelf, which slopes steeply to deeper waters relatively close to shore, and thus rookeries and haulouts, around much of the South Island and offshore islands. Captures on longlines occur when the fur seals attempt to feed on the bait and fish catch during hauling. Most New Zealand fur seals are released alive, typically with a hook and short snood or trace still attached.

The analytical methods used to estimate capture numbers across the commercial fisheries have depended on the quantity and quality of the data, in terms of the numbers observed captured and the representativeness of the observer coverage. New Zealand fur seal captures in surface longline fisheries have been generally observed in waters south and west of Fiordland, but also in the Bay of Plenty-East Cape area. These capture rates include animals that are released alive ( $100 \%$ of observed surface longline capture in 2008-09; Thompson \& Abraham 2010). Between 2002-03 and 2013-14, there were two observed captures of New Zealand fur seals in bigeye longline fisheries (Tables 12 and 13, Figures 11 and 12).

## BIGEYE TUNA (BIG)

Table 12: Number of observed New Zealand fur seal captures in bigeye tuna longline fisheries, 2002-03 to 2013-14, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

|  | West Coast North Island | Total |
| :--- | ---: | ---: |
| New Zealand fur seal | 2 | 2 |

Table 13: Effort and captures of New Zealand fur seal by fishing year in bigeye tuna longline fisheries. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). Estimates are based on methods described in Thompson et al (2013) are available via http://www.fish.govt.nz/en-nz/Environmental/Seabirds/. Estimates from 2002-03 to 2013-14 and preliminary estimates for 2013-14 are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate | Mean | 95\% c.i. |
| 2002-2003 | 5188307 | 80640 | 1.6 | 0 | 0 | 24 | 3-67 |
| 2003-2004 | 3507257 | 120740 | 3.4 | 0 | 0 | 8 | 1-24 |
| 2004-2005 | 1648181 | 33116 | 2 | 0 | 0 | 4 | 0-11 |
| 2005-2006 | 1868386 | 45100 | 2.4 | 0 | 0 | 3 | 0-10 |
| 2006-2007 | 1532071 | 84150 | 5.5 | 0 | 0 | 1 | 0-6 |
| 2007-2008 | 967829 | 24295 | 2.5 | 2 | 0.082 | 2 | 0-8 |
| 2008-2009 | 1565517 | 91358 | 5.8 | 0 | 0 | 4 | 0-11 |
| 2009-2010 | 1247437 | 80009 | 6.4 | 0 | 0 | 3 | 0-11 |
| 2010-2011 | 1646956 | 87730 | 5.3 | 0 | 0 | 5 | 0-15 |
| 2011-2012 | 1291923 | 39210 | 3.0 | 0 | 0 | 7 | 1-20 |
| 2012-2013 | 994535 | 60180 | 6.1 | 0 | 0 | 4 | 0-13 |
| 2013-14† | 743381 | 20637 | 2.8 | 0 | 0 | 2 | 0-7 |

$\dagger$ Provisional data, model estimates not finalised.


Figure 10: Observed captures of New Zealand fur seal in bigeye tuna longline fisheries from 2002-03 to 2013-14 [Continued on next page].


Figure 10 [Continued]: Estimated captures of New Zealand fur seal in bigeye tuna longline fisheries from 2002-03 to 201-14.


Figure 11: Distribution of fishing effort targeting bigeye tuna and observed New Zealand fur seal captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{9 4 . 6 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.3 Incidental fish bycatch

Observer records indicate that a wide range of species are landed by the longline fleets in New Zealand fishery waters. Blue sharks are the most commonly landed species (by number), followed by Ray's bream (Table 14).

## BIGEYE TUNA (BIG)

Table 14: Total estimated catch (numbers of fish) of common bycatch species in the New Zealand longline fishery as estimated from observer data from 2009 to 2014. Also provided is the percentage of these species retained (2013 data only) and the percentage of fish that were alive when discarded, N/A (none discarded).

|  |  |  |  | \% retained | discards \% alive |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Species | $\mathbf{2 0 1 1}$ | $\mathbf{2 0 1 2}$ | $\mathbf{2 0 1 3}$ | $\mathbf{2 0 1 4}$ | $\mathbf{( 2 0 1 4 )}$ | 89.2 |
| Blue shark | 53432 | 132925 | 158736 | 80118 | 16.2 | 24.4 |
| Lancetfish | 37305 | 7866 | 19172 | 21002 | 0.3 | 70.7 |
| Porbeagle shark | 9929 | 7019 | 9805 | 5061 | 30.6 | 7.4 |
| Rays bream | 18453 | 19918 | 13568 | 4591 | 96.1 | 68.8 |
| Mako shark | 9770 | 3902 | 3981 | 4506 | 30.3 | 80.0 |
| Sunfish | 3773 | 3265 | 1937 | 1981 | 2.4 | 87.5 |
| Moonfish | 3418 | 2363 | 2470 | 1655 | 96.6 | 24.9 |
| Dealfish | 223 | 372 | 237 | 910 | 0.4 | 3.4 |
| Butterfly tuna | 909 | 713 | 1030 | 699 | 77.3 | 93.5 |
| Pelagic stingray | 4090 | 712 | 1199 | 684 | 0.0 | 0.0 |
| Escolar | 6602 | 2181 | 2088 | 656 | 88.6 | 80.9 |
| Deepwater dogfish | 548 | 647 | 743 | 600 | 1.2 | 40.0 |
| Oilfish | 1747 | 509 | 386 | 518 | 82.1 | 83.3 |
| Rudderfish | 338 | 491 | 362 | 327 | 10.7 | 80.0 |
| Thresher shark | 349 | 246 | 256 | 261 | 28.6 | 75.0 |
| Big scale pomfret | 139 | 108 | 67 | 164 | 74.5 | 94.3 |
| Striped marlin | 175 | 124 | 182 | 151 | 0.0 | 78.6 |
| School shark | 49 | 477 | 21 | 119 | 72.0 | 0.0 |

### 4.4 Benthic interactions <br> N/A

### 4.5 Key environmental and ecosystem information gaps

Cryptic mortality is unknown at present but developing a better understanding of this in future may be useful for reducing uncertainty of the seabird risk assessment and could be a useful input into risk assessments for other species groups.

The survival rates of released target and bycatch species is currently unknown.

Observer coverage in the New Zealand fleet is not spatially and temporally representative of the fishing effort.

## 5. STOCK ASSESSMENT

With the establishment of the WCPFC in 2004, future stock assessments of the WCPO stock of bigeye tuna are undertaken by the Oceanic Fisheries Programme (OFP) of Secretariat of the Pacific Community under contract to WCPFC. As noted above, there is continuing work on a Pacific-wide bigeye assessment.

No assessment is possible for bigeye within the New Zealand EEZ as the proportion of the total stock found within New Zealand fisheries waters is unknown and is likely to vary from year to year.

The bigeye stock assessment was updated by the SPC in 2014 in SC10-SA-WP-01 (Harley et. al. 2014a) and reviewed by the WCPFC Scientific Committee (SC10) in August 2014. In addition SC10-SA-IP01 (Harley et. al. 2014b) summarized the major changes to the tropical tuna stock assessments resulting from the recommendations provided in SC8-SA-WP-01 (Independent Review of the 2011 bigeye tuna stock assessment). Also, status quo stochastic projections were provided for bigeye tuna in SC10-SA-WP-06 (Pilling 2014).

The following is a summary of the 2014 bigeye stock assessment as agreed by the WCPFC Scientific Committee (SC10) in August 2014.

Some of the main improvements in the 2014 assessment are:

- Increases in the number of spatial regions to better model the tagging and size data;
- Inclusion of catch estimates from Vietnam and some Japanese coastal longline data previously not included;
- The use of operational longline data for multiple fleets to better address the contraction of the Japanese fleet and general changes over time in targeting practices;
- Improved modelling of recruitment to ensure that uncertain estimates do not influence key stock status outcomes; and
- A large amount of new tagging data corrected for differential post-release mortality and other tag losses

The large number of changes since the 2011 assessment (some of which are described above), and the nature of some of those changes, means that full consideration of the impacts of individual changes is not possible. Nevertheless, the report details some of the key steps from the 2011 reference case (Run3j - Ref.case) to the 2014 reference case (037_LOW0T0M0H0). Distinguishing features of the 2014 reference case model include:

- The steepness parameter of the stock recruitment relationship is fixed at 0.8 .
- The mean length of the oldest age class in the model is fixed at 184 cm .
- Natural mortality at age is fixed according to an external analysis in which it is assumed that the natural mortality rate of females increases with the onset of reproductive maturity.
- The likelihood function weighting of the size data is determined using an effective sample size for each fishing observation of one-twentieth of the actual sample size, with a maximum effective sample size of 50 .
- For modelling the tagging data, a mixing period of 2 quarters (including the quarter of release) is applied.
- The last six quarterly recruitments aggregated over regions are assumed to lie on the stockrecruitment curve.

The rationale for these choices, which comprise the key areas of uncertainty for the assessment, is described in detail in SC10-SA-WP-01. We report the results of "one-off" sensitivity models to explore the impact of these choices for the reference case model on the stock assessment results. A sub-set of key, plausible model runs was taken from these sensitivities to include in a structural uncertainty analysis (grid) for consideration in developing management advice.

The main conclusions of the current assessment are consistent with recent assessments presented in 2010 and 2011. The main conclusions based on the results from the reference case model and with consideration of results from performed sensitivity model runs, are as follows:

1) The new regional structure, modelling and data improvements appear to have improved the current assessment with the previously observed increasing trend in recruitment much reduced and the fit to Coral Sea tagging data greatly improved.
2) Nevertheless there is some confounding between estimated growth, regional recruitment distributions and movement which, while having minimal impact on stock status conclusions, lead to a complex solution surface and the presence of local minima.
3) Current catches exceed maximum sustainable yield (MSY);
4) Recent levels of fishing mortality exceed the level that will support the MSY;
5) Recent levels of spawning potential are most likely at (based on 2008-11 average) or below (based on 2012) the level which will support the MSY;
6) Recent levels of spawning potential are most likely at (based on 2008-11 average) or below (based on 2012) the LRP of $20 \% \mathrm{SB}_{\mathrm{F}=0}$ agreed by WCPFC;
7) Recent levels of spawning potential are lower than candidate biomass-related target reference points (TRPs) currently under consideration for skipjack tuna, i.e., 40$60 \% \mathrm{SB}_{\mathrm{F}=0}$; and
8) Stock status conclusions were most sensitive to alternative assumptions regarding the modelling of tagging data and the longline CPUE series included, identifying these as important areas for continued research. However, the main conclusions of the assessment are robust to the range of uncertainty that was explored.

Paper SC10-SA-WP-06 (Pilling 2014) contained status quo stochastic projections for bigeye, skipjack, and yellowfin tunas. The paper outlined an assessment of the potential consequences of recent (2012) fishing conditions on the future biological status of the three tropical tuna stocks, based on the 2014 tropical tuna stock assessments. Projected status in 2032 was reported relative to spawning biomass and fishing mortality reference levels in absolute terms (as a median of the projection outcomes) and in probabilistic terms.

A single assessment model run (the reference case model for each tropical tuna stock) was used as the basis for projecting future stock status. Only uncertainty arising from future recruitment conditions was therefore captured in the results, using two alternative hypotheses: where recruitment was assumed to follow the estimated stock recruitment relationship on average with randomly selected deviates from the period used to estimate the relationship in each stock assessment; or was assumed to be consistent with actual recruitments estimated over the period 2002-2011.

Under 2012 conditions, stochastic projection results indicated bigeye tuna were dependent upon the recruitment assumption, the stock was either very likely (>90\%; long-term recruitment deviate assumption) or unlikely ( $<25 \%$; recent recruitment assumption) to fall below both the LRP and SB $_{\text {MSY }}$ levels by 2032. Under both recruitment assumptions, it was virtually certain (>99\%) that fishing mortality would be above the $\mathrm{F}_{\text {MSY }}$ level in 2032.

## Stock status and trends

There have been significant improvements to the 2014 stock assessment resulting from the implementation of the 2012 bigeye review recommendations. Improvements were made to regional and fisheries structures, CPUE, size, and tagging data inputs, and the MULTIFAN-CL modelling framework. This assessment is also the first since the adoption of a LRP based on the spawning biomass in the absence of fishing $\left(0.2 \mathrm{SB}_{\mathrm{F}=0}\right)$.

SC10 selected the reference case model as the base case to represent the stock status of bigeye. To characterize uncertainty SC10 chose three additional models based on alternative values of steepness and a shorter tag mixing period. Details of the base case and other models are provided in Table 15.

Table 15: Description of the base case and key model chosen for the provision of management advice.

| Name | Description |
| :--- | :--- |
| Base Case | JP CPUE for regions 1, 2, and 4, all flags for regions 3, 7, 8, 5, and 6, and nominal for region 9. Size data <br> weighted as the weighted number of samples divided by 20, steepness fixed at 0.8, M fixed, tag mixing |
|  | at 2 quarters, and the mean length of fish in the oldest age class (L2) fixed at 184 cm. |
| h_0.65 | Steepness=0.65. |
| h_0.95 | Steepness $=0.95$. |
| Mix_1qtr | Tag mixing period=1 quarter |

Time trends in estimated recruitment, biomass, fishing mortality and depletion are shown in Figures 13-18.

Fishing mortality has generally been increasing through time, and for the reference case $\mathrm{F}_{\text {current }}$ (200811 average) is estimated to be 1.57 times the fishing mortality that will support the MSY. Across the four models (base case and three sensitivity models) $\mathrm{F}_{\text {current }} / \mathrm{F}_{\text {MSY }}$ ranged from 1.27 to 1.95 . This indicates that overfishing is occurring for the WCPO bigeye tuna stock and that in order to reduce fishing mortality to $F_{M S Y}$ levels the base case indicates that a $36 \%$ reduction in fishing mortality is required from 2008-2011 levels (Table 16 and Figure 14). This is similar to the $32 \%$ reduction from 2006-2009 levels recommended from the 2011 assessment.

The latest (2012) estimates of spawning biomass are below both the level that will support the MSY $\left(\mathrm{SB}_{\text {latest }} / \mathrm{SB}_{\mathrm{MSY}}=0.77\right.$ for the base case and range $0.62-0.96$ across the four models $)$ and the newly adopted LRP of $0.2 \mathrm{SB}_{\mathrm{F}=0}\left(\mathrm{SB}_{\text {latest }} / \mathrm{SB}_{\mathrm{F}=0}=0.16\right.$ for the base case and range 0.14-0.18).

An analysis of historical patterns in the mix of fishing gear types indicates that MSY has been reduced to less than half its level prior to 1970 through the increased harvesting of juveniles (Figure 15).

The estimated maximum sustainable yield (MSY) of $108,520 \mathrm{mt}$ is higher than previous assessments (Table 17). This is for three key reasons 1) the improved assessment has higher average recruitment; 2) application of the lognormal bias correction to the spawner-recruitment relationship; and 3) increased catches used in the new assessment.

Table 16: Estimates of management quantities for selected stock assessment models (see Table BET1 for details). For the purpose of this assessment, "current" is the average over the period 2008-2011 and "latest" is 2012.

|  | Base case | $\mathrm{h}=0.65$ | $\mathrm{~h}=0.95$ | Mix_1qtr |
| :---: | ---: | ---: | ---: | ---: |
| $M S Y(\mathrm{mt})$ | 108,520 | 101,880 | 116,240 | 107,880 |
| $C_{\text {latest }} / M S Y$ | 1.45 | 1.55 | 1.36 | 1.45 |
| $F_{\text {current }} / F_{M S Y}$ | 1.57 | 1.95 | 1.27 | 1.73 |
| $B_{0}$ | $2,286,000$ | $2,497,000$ | $2,166,000$ | $2,183,000$ |
| $B_{\text {current }}$ | 742,967 | 744,596 | 741,549 | 640,645 |
| $S B_{0}$ | $1,207,000$ | $1,318,000$ | $1,143,000$ | $1,153,000$ |
| $S B_{M S Y}$ | 345,400 | 429,900 | 275,200 | 328,700 |
| $S B_{F=0}$ | $1,613,855$ | $1,848,385$ | $1,483,216$ | $1,585,331$ |
| $S B_{\text {curr }}$ | 325,063 | 326,007 | 324,283 | 269,820 |
| $S B_{\text {latest }}$ | 265,599 | 266,290 | 264,937 | 218,679 |
| $S B_{\text {curr }} / S B_{F=0}$ | 0.20 | 0.18 | 0.22 | 0.17 |
| $S B_{\text {latest }} / S B_{F=0}$ | 0.16 | 0.14 | 0.18 | 0.14 |
| $S B_{\text {curr }} / S B_{M S Y}$ | 0.94 | 0.76 | 1.18 | 0.82 |
| $S B_{\text {latest }} / S B_{M S Y}$ | 0.77 | 0.62 | 0.96 | 0.67 |

## BIGEYE TUNA (BIG)

Table 17: Comparison of selected WCPO bigeye tuna reference points from the 2010, 2011, and 2012 base case models.

| Management quantity | Base case 2010 | Base case 2011 | Base case 2014 |
| :---: | ---: | ---: | ---: |
| MSY $(\mathrm{mt})$ | 73,840 | 76,760 | 108,520 |
| $\mathrm{~F}_{\text {current }} / \mathrm{F}_{\mathrm{MSY}}$ | 1.41 | 1.46 | 1.57 |
| $\mathrm{SB}_{\text {latest }} / \mathrm{SB}_{\mathrm{F}=0}$ | 0.16 | 0.21 | 0.16 |



Figure 12: Estimated annual recruitment (millions of fish) for the WCPO obtained from the base case model and three additional runs described in Table BET1. The model runs with alternative steepness values give the same recruitment estimates.


Figure 13: Estimated annual average spawning potential for the WCPO obtained from the base case model and three additional runs described in Table BET1. The model runs with alternative steepness values give the same spawning potential trajectory estimates as the reference case.


Figure 14: Estimated annual average juvenile and adult fishing mortality for the WCPO obtained from the base case model.


Figure 15: Estimates of reduction in spawning potential due to fishing (fishery impact = 1-SB ${ }_{t} / \mathrm{SB}_{\mathrm{t}, \mathrm{F}=0}$ ) by region and for the WCPO attributed to various fishery groups for the base case model.

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Figure 16: Temporal trend for the base case model (top) and terminal condition for the base case and other sensitivity runs (bottom) in stock status relative to $\mathbf{S B}_{\mathrm{F}=0}$ ( x -axis) and $\mathrm{F}_{\mathrm{MSY}}$ ( y -axis). The red zone represents spawning potential levels lower than the agreed LRP which is marked with the solid black line ( $0.2 \mathrm{SB}_{\mathrm{F}=0}$ ). The orange region is for fishing mortality greater than $\mathrm{F}_{\text {MSY }}\left(\mathrm{F}=\mathrm{F}_{\text {MSY }}\right.$; marked with the black dashed line). The pink circle (top panel) is $\mathbf{S B}_{2012} / \mathrm{SB}_{\mathrm{F}=0}$ (where $\mathrm{SB}_{\mathrm{F}=0}$ was the average over the period 2002-2011). The bottom panel includes the base case (white dot) and sensitivity analyses described Table BET-1.


Figure 17: History of annual estimates of MSY compared with catches of three major fisheries for the base case model.

## Management advice and implications

SC10 noted that the spawning biomass of WCPO bigeye tuna breached the biomass LRP in 2012 and that the stock was overfished. Rebuilding spawning biomass to be above the biomass LRP will require a reduction in fishing mortality.

SC10 recommended that fishing mortality on WCPO bigeye tuna be reduced. A $36 \%$ reduction in fishing mortality from the average levels for 2008-2011 would be expected to return the fishing mortality rate to $\mathrm{F}_{\mathrm{MSY}}$. This reduction of at least $36 \%$ should also allow the stock to rebuild above the LRP over a period of time. This recommended level of reduction in fishing mortality could also be stated as a minimum $33 \%$ reduction from the 2004 level of fishing mortality, or a minimum $26 \%$ reduction from the average 2001-2004 level of fishing mortality.

Future status quo projections (assuming 2012 conditions) depend upon assumptions on future recruitment. When spawner-recruitment relationship conditions are assumed, spawning biomass continues to decline and the stock is very likely ( $94 \%$ ) to remain below the LRP based on projections through $2032\left(\mathrm{SB}_{2032}<0.2 \mathrm{SB}_{\mathrm{F}=0}\right)$. If recent (2002-2011) actual recruitments are assumed, spawning biomass increases and it was unlikely ( $13 \%$ ) to remain below the LRP. Under both recruitment assumptions, it was virtually certain $(100 \%)$ that the stock would remain subject to overfishing ( $\mathrm{F}>\mathrm{F}_{\mathrm{MSY}}$ ).

Overfishing and the increase in juvenile bigeye catches have resulted in a considerable reduction in the potential yield of the WCPO bigeye stock. The loss in yield per recruit due to excess harvest of juvenile fish is substantial. SC10 concluded that MSY levels would increase if the mortality of juvenile bigeye was reduced.

Fishing mortality varies spatially within the Convention Area with high mortality in the tropical Pacific Ocean. WCPFC could consider a spatial management approach in reducing fishing mortality for bigeye tuna.

Considering the unavailability of operational longline data for the assessment from some key fleets, SC10 recommended that all operational data including high seas should be available for future stock assessments. The current lack of operational data for some fleets, and in particular the lack of operational longline data on the high seas hampered the 2014 assessment in a number of ways (e.g. the construction of abundance indices) and consequently hindered the SC from achieving "best practice" in the 2014 stock assessment.

## BIGEYE TUNA (BIG)

SC10 noted that arrangements are being developed between CCMs and SPC to facilitate the availability of operational data for the Pacific wide bigeye stock assessment scheduled for 2015.

SC10 recommended that the Commission consider the results of updated projections at WCPFC11, including evaluation of the potential impacts of CMM 2013-01, to determine whether the CMM will achieve its objectives and allow the bigeye stock to rebuild above the LRP.

### 5.1 Estimates of fishery parameters and abundance

There are no fishery independent indices of abundance for the bigeye stock. Relative abundance information is available from longline catch per unit effort data, though there is no agreement on the best method to standardise these data and several methods are compared. Returns from a large scale tagging programme undertaken in the early 1990s, and an updated programme from 2007-2009 undertaken by the SPC provide information on rates of fishing mortality which in turn has improved estimates of abundance.

### 5.2 Biomass estimates

The stock assessment results and conclusions of the 2014 assessment show $\mathrm{SB}_{\text {currem }} / \mathrm{SB}_{\text {ss }}$ estimated at 0.94 over the period 2008-2011. This estimate applies to the WCPO portion of the stock or an area that is approximately equivalent to the waters west of $150^{\circ} \mathrm{W}$. Spawning biomass for the WCPO is estimated to have declined to about $16 \%$ of its initial level by 2012.

### 5.3 Yield estimates and projections

No estimates of $M C Y$ and $C A Y$ are available.

### 5.4 Other yield estimates and stock assessment results

SC10 achieved consensus to accept and endorse the reference case proposed in the assessment document, and that SB $20 \%, \mathrm{~F}=0$ be used as the LRP for stock status purposes as agreed by WCPFC. There was further discussion about whether to use $\mathrm{SB}_{\text {latest }}$ or $\mathrm{SB}_{\text {current }}$ as the terminal spawning biomass for management purposes. The SC agreed to use the most recent information on bigeye tuna spawning biomass, SB $_{\text {latest }}$ corresponding to 2012, given recent trends of increasing catch, high fishing mortality and decreasing CPUE.

SC10 also endorsed the use of the candidate biomass-related target reference point (TRP) currently under consideration for skipjack tuna, i.e., $40-60 \% \mathrm{SB}_{\mathrm{F}=0}$. At $0.16 \mathrm{SB}_{\mathrm{F}=0} \mathrm{SB}_{\text {latest }}$ is below both the target and limit reference points.

### 5.5 Other factors

There are three areas of concern with the bigeye stock:

- Juveniles occur in mixed schools with small yellowfin and also with skipjack tunas throughout the equatorial Pacific Ocean. As a result, they are vulnerable to large-scale purse seine fishing, particularly when fish aggregating devices (FADs) are set on. Catches of juveniles can be a very high proportion of total removals in numbers from the stock;
- Overfishing and the increase in juvenile bigeye catches have resulted in a considerable reduction in the potential yield of the WCPO bigeye stock. The loss in yield per recruit due to excess harvest of juvenile fish is substantial. SC10 concluded that MSY levels would increase if the mortality of juvenile bigeye was reduced.
- Fishing mortality varies spatially within the Convention Area with high mortality in the tropical Pacific Ocean. WCPFC could consider a spatial management approach in reducing fishing mortality for bigeye tuna.


## 6. STATUS OF THE STOCKS

## Stock structure assumptions

Western and Central Pacific Ocean
All estimates of biomass in this table refer to spawning biomass (SB).


Temporal trend for the base case model in stock status relative to $\mathbf{S B}_{\mathrm{F}=0}$ ( x -axis) and $\mathrm{F}_{\mathrm{MSY}}$ ( y -axis). The red zone represents spawning biomass levels lower than the agreed LRP which is marked with the solid black line ( $\mathbf{0} .2 \mathbf{S B}_{\mathrm{F}=0}$ ). The orange region is for fishing mortality greater than $F_{\text {MSY }}\left(F=F_{\text {MSY }}\right.$; marked with the black dashed line). The pink circle is $\mathbf{S B}_{2012} / \mathbf{S B}_{\mathrm{F}=0}$ (where $\mathbf{S B}_{\mathrm{F}=0}$ was the average over the period 2002-2011).

| Fishery and Stock Trends |
| :--- | :--- |
| Recent Trend in Biomass or |
| Proxy | | Biomass has decreased consistently since the 1950s to levels below |
| :--- |
| $S B_{M S Y}$ in recent years. |


|  | Spawning biomass for the WCPO is estimated to have declined to <br> about half of the initial levels by about 1970, and has continued to <br> decline $\left(S B_{2012} / S B_{0}=0.16\right)$. |
| :--- | :--- |
| Recent Trend in Fishing <br> Intensity or Proxy | Fishing mortality has generally increased and has recently escalated <br> to levels near or above $F_{2012} / F_{M S Y}=1.57$. |
| Other Abundance Indices | - |
| Trends in Other Relevant <br> Indicator or Variables | Recruitment in all analyses was estimated to have been high during <br> the last two decades. This result is similar to that of previous <br> assessments, and appears to be partly driven by conflicts between <br> some of the CPUE, catch, and size data inputs. |


| Projections and Prognosis |  |
| :--- | :--- |
| Stock Projections or Prognosis | Stochastic projection results were dependent upon the recruitment <br> assumption. Under the long-term recruitment deviate assumption, <br> the stock was Very Likely (>99\%) to be below both the LRP and <br> SB $_{\text {MSY levels by 2032; under the recent recruitment assumption, the }}^{\text {stock was Unlikely }(<40 \%) \text { to be below both the LRP and SB }}$ MSY <br> levels by 2032. |
| Probability of Current Catch or <br> TACC causing Biomass to <br> remain below or to decline <br> below Limits | Under the long-term recruitment deviate assumption, the stock was <br> Very Likely (> 90\%) to be below the LRP in 2032; under the recent <br> recruitment assumption, the stock was Unlikely (<40\%) to be <br> below the LRP in 2032. |
| Probability of Current Catch or <br> TACC causing Overfishing to <br> continue or to commence | Under both recruitment assumptions, it was Virtually Certain (> <br> $99 \%)$ that fishing mortality would be above the F ${ }_{\text {MSY }}$ level in 2032. |


| Assessment Methodology and Evaluation |  |  |
| :---: | :---: | :---: |
| Assessment Type | Level 1- Quantitative Stock Assessment |  |
| Assessment Method | The assessment uses the stock assessment model and computer software known as MULTIFAN-CL. |  |
| Assessment Dates | Latest assessment: 2014 | Next assessment: 2017 |
| Overall assessment quality rank | 1 - High Quality |  |
| Main data inputs (rank) | - Catch and effort data <br> - Size data <br> - Growth data; and <br> - Tagging data | 1 - All High Quality |
| Data not used (rank) | N/A |  |
| Changes to Model Structure and Assumptions | Changes to the data from the 2011 assessment included: <br> - Increases in the number of spatial regions to better model the tagging and size data; <br> - Inclusion of catch estimates from Vietnam and some Japanese coastal longline data previously not included; <br> - The use of operational longline data for multiple fleets to better address the contraction of the Japanese fleet and general changes over time in targeting practices; <br> - Improved modelling of recruitment to ensure that uncertain estimates do not influence key stock status outcomes; and <br> - A large amount of new tagging data corrected for differential post-release mortality and other tag losses |  |
| Major Sources of Uncertainty | - Catch estimates from the most recent years are uncertain <br> - Lack of availability of operational longline data for some fleets |  |

- High levels of uncertainty regarding the recruitment estimates and the resulting estimates of steepness


## Qualifying Comments

 -
## Fishery Interactions

Interactions with protected species are known to occur in the longline fisheries of the South Pacific, particularly south of $25^{\circ}$ S. Seabird bycatch mitigation measures are required in the New Zealand and Australian EEZs and through the WCPFC Conservation and Management Measure CMM2007-04. Sea turtles also get incidentally captured in longline gear; the WCPFC is attempting to reduce sea turtle interactions through Conservation and Management Measure CMM2008-03. Shark bycatch is common in longline fisheries and largely unavoidable; this is being managed through New Zealand domestic legislation and to a limited extent through Conservation and Management Measure CMM2010-07.

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## BLUE SHARK (BWS)

(Prionace glauca)


## 1. FISHERY SUMMARY

Blue shark was introduced into the QMS on 1 October 2004 under a single QMA, BWS 1, with allowances, TACC, and TAC in Table 1.

Table 1: Recreational and Customary non-commercial allowances, other mortalities, TACC and TAC (all in tonnes) for blue shark.

|  | Customary non-commercial |  |  |  | Thlowance |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Fishstock | Recreational Allowance mortality | TACC | TAC |  |  |
| BWS 1 | 20 | 10 | 190 | 1860 | 2080 |

Blue shark was added to the Third Schedule of the 1996 Fisheries Act with a TAC set under s14 because blue shark is a highly migratory species and it is not possible to estimate MSY for the part of the stock that is found within New Zealand fisheries waters.

Blue shark was also added to the Sixth Schedule of the 1996 Fisheries Act with the provision that: "A commercial fisher may return any blue shark to the waters from which it was taken from if -
(a) that blue shark is likely to survive on return; and
(b) the return takes place as soon as practicable after the blue shark is taken."

Management of blue sharks throughout the western and central Pacific Ocean (WCPO) is the responsibility of the Western and Central Pacific Fisheries Commission (WCPFC). Under this regional convention New Zealand is responsible for ensuring that the management measures applied within New Zealand fisheries waters are compatible with those of the Commission.

## BLUE SHARK (BWS)

### 1.1 Commercial fisheries

Most of the blue shark catch in the New Zealand EEZ is caught in the tuna surface longline fishery. Relatively little blue shark is caught by other methods. Data collected by the Ministry for Primary Industries (MPI) Fishery Observer Services from the tuna longline fishery suggest that most of the blue shark catch has been processed ( $72 \%$ of the observed catch), although prior to 1 October 2014 usually only the fins were retained and the rest of the carcass was dumped (over $99 \%$ of the processed, observed catch). Greenweight (total weight) was obtained by applying species specific conversion factors to the weight of the fins landed. On 1 October 2014 a ban on shark finning was introduced; after this time any blue sharks for which the fins are retained are required to be landed with the fins attached (artificial attachment such as tying or securing the fins to the trunk is permitted). Figure 1 shows historical landings and fishing effort for BWS 1 and BWS ET.

Landings of blue sharks reported by fishers on CELRs, Catch CLRs, or TLCERs and by processors on LFRRs and MHRs are given in Table 2. Total weights reported by fishers were $551-1167 \mathrm{t}$ per annum during 1997-98 to 2007-08. Processors (LFRRs) reported 525-1415 t per annum during 1997-98 to 2012-13.

In addition to catches within New Zealand fisheries waters, small catches are taken by New Zealand vessels operating on the high seas (Figure 1).


Figure 1: [Top] Blue Shark catch from 1989-90 to 2013-14 within New Zealand waters (BWS 1), and 2002-03 to 2013-14 on the high seas (BWS ET). [Bottom] Fishing effort (number of hooks set) for high seas New Zealand flagged surface longline vessels, from 1990-91 to 2013-14. [Figure continued on next page].


Figure 1 [Continued]: Fishing effort (number of hooks set) for all domestic and foreign vessels (including effort by foreign vessels chartered by New Zealand fishing companies), from 1979-80 to 2013-14

The majority of blue sharks (55\%) are caught in the bigeye tuna fishery (Figure 2); although there are no directed blue shark fisheries, blue sharks form one of the three top catches by weight across all longline fisheries ( $17 \%$ ) (Figure 3). Longline fishing effort is distributed along the east coast of the North Island and the south west coast of the South Island.


Figure 2: A summary of the proportion of landings of blue shark taken by each target fishery and fishing method for 2012-13. The area of each circle is proportional to the percentage of landings taken using each combination of fishing method and target species. The number in the circle is the percentage. SLL=surface longline (Bentley et al 2013).


Figure 3: A summary of species composition of the reported surface longline catch for 2012-13. The percentage by weight of each species is calculated for all surface longline trips (Bentley et al 2013).

## BLUE SHARK (BWS)

Table 2: New Zealand estimated commercial landings of blue shark ( $\mathbf{t}$ ) reported by fishers on CELRs, CLRs, or TLCERs and processors (LFRRs or MHRs) by fishing year.

| Year | Total <br> reported | LFRR/MHR |
| :---: | :---: | :---: |
| $1989-90$ | 12 | 5 |
| $1990-91$ | 2 | 3 |
| $1991-92$ | 18 | 13 |
| $1992-93$ | 39 | 33 |
| $1993-94$ | 371 | 118 |
| $1994-95$ | 254 | 140 |
| $1995-96$ | 152 | 166 |
| $1996-97$ | 161 | 303 |
| $1997-98$ | 551 | 537 |
| $1998-99$ | 576 | 525 |
| $1999-00$ | 641 | 1031 |
| $2000-01$ | 1167 | 1415 |
| $2001-02$ | 1076 | 1105 |
| $2002-03^{*}$ | 968 | 914 |
| $2003-04^{*}$ | 649 | 649 |
| $2004-05^{*}$ | 734 | 734 |
| $2005-06^{*}$ | 656 | 656 |
| $2006-07^{*}$ | 790 | 794 |
| $2007-08^{*}$ | 681 | 687 |
| $2008-09^{*}$ |  | 804 |
| $2009-10^{*}$ |  | 696 |
| $2010-11^{*}$ |  | 770 |
| $2011-12^{*}$ |  | 1011 |
| $2012-13^{*}$ |  | 691 |
| $2013-14^{*}$ |  | 117 |

${ }^{1}$ Note that there may be some misreporting of blue shark catches (MPI species code "BWS") as bluenose (Hyperoglyphe antarctica MPI species code "BNS") and vice versa. *MHR rather than LFRR data.

Table 3: Percentage of blue shark (including discards) that were alive or dead when arriving at the longline vessel and observed during 2006-07 to 2012-13, by fishing year, fleet and region. Small sample sizes (number observed < 20) were omitted Griggs \& Baird (2013). [Continued on next page]

| Year | Fleet | Area | \% alive | \% dead | Number |
| :--- | :--- | :--- | ---: | ---: | ---: |
| 2006-07 | Australia | North | 95.4 | 4.6 | 131 |
|  | Charter | North | 89.8 | 10.2 | 2155 |
|  |  | South | 93.4 | 6.6 | 5025 |
|  | Domestic | North | 87.9 | 12.1 | 3991 |
|  | Total |  | $\mathbf{9 0 . 8}$ | $\mathbf{9 . 2}$ | $\mathbf{1 1 3 0 2}$ |
| $\mathbf{2 0 0 7 - 0 8}$ | Charter | South | 89.2 | 10.8 | 2560 |
|  | Domestic | North | 88.6 | 11.4 | 5599 |
|  | Total |  | $\mathbf{8 8 . 8}$ | $\mathbf{1 1 . 2}$ | $\mathbf{8 1 5 9}$ |
| 2008-09 | Charter | North | 94.5 | 5.5 | 1317 |
|  |  | South | 95.1 | 4.9 | 4313 |
|  | Domestic | North | 92.0 | 8.0 | 3935 |
|  |  | South | 94.9 | 5.1 | 98 |
|  | Total |  | $\mathbf{9 3 . 7}$ | $\mathbf{6 . 3}$ | $\mathbf{9 6 6 3}$ |
| $\mathbf{2 0 0 9 - 1 0}$ | Charter | South | 95.6 | 4.4 | 2004 |
|  | Domestic | North | 85.7 | 14.3 | 2853 |
|  |  | South | 94.0 | 6.0 | 882 |
|  | Total |  | $\mathbf{9 0 . 5}$ | $\mathbf{9 . 5}$ | $\mathbf{5} \mathbf{7 3 9}$ |
|  |  |  |  |  |  |
| $\mathbf{2 0 1 0 - 1 1}$ | Charter | North | 100.0 | 0.0 | 25 |
|  |  | South | 95.9 | 4.1 | 2650 |
|  | Domestic | North | 92.8 | 7.2 | 3553 |
|  |  | South |  |  | 0 |
|  | Total |  | $\mathbf{9 4 . 1}$ | $\mathbf{5 . 9}$ | $\mathbf{6 2 2 8}$ |

Table 3 [Continued]:

| Year | Fleet | Area | \% alive | \% dead | Number |
| :--- | :--- | :--- | ---: | ---: | ---: |
| 2011-12 | Charter | North | 100.0 | 0.0 | 10 |
|  |  | South | 93.0 | 7.0 | 5394 |
|  | Domestic | North | 93.5 | 6.5 | 5672 |
|  |  | South | 93.2 | 6.8 | 1592 |
|  | Total |  | $\mathbf{9 3 . 2}$ | $\mathbf{6 . 8}$ | $\mathbf{1 2 6 6 8}$ |
| 2012-13 | Charter | North | 96.1 | 3.9 | 256 |
|  |  | South | 89.3 | 10.7 | 5087 |
|  | Domestic | North | 95.5 | 4.5 | 5150 |
|  |  | South | 95.6 | 4.4 | 180 |
|  | Total |  | $\mathbf{9 2 . 5}$ | $\mathbf{7 . 5}$ | $\mathbf{1 0} 673$ |
|  |  |  |  |  |  |
| Total all strata |  | $\mathbf{9 1 . 9}$ | $\mathbf{8 . 1}$ | $\mathbf{6 4 4 3 2}$ |  |

Across all fleets in the longline fishery most of the blue sharks were alive (93\%) when brought to the side of the vessel during 2010-11 to 2012-13 (Table 3). The foreign charter fleet retained most of the blue sharks $(77-89 \%)$ mostly for fins, while practices within the domestic fleet were more variable, ranging from $12-53 \%$ of their blue shark catch retained, mostly for the fins. The domestic fleet retained some blue shark flesh in 2010-11 and 2011-12, and the percentage of blue sharks discarded by domestic vessels increased over the three year period (Table 4).

Table 4: Percentage of blue shark that were retained, or discarded or lost, when observed on a longline vessel during 2006-07 to 2012-13, by fishing year and fleet. Small sample sizes (number observed < 20) omitted Griggs \& Baird (2013). [Continued on next page]

| Year | Fleet | Area | \% retained or finned | \% discarded or lost | Number |
| :--- | :--- | :--- | ---: | ---: | ---: |
| 2006-07 | Australia |  | 3.0 | 97.0 | 132 |
|  | Charter |  | 85.1 | 14.9 | 8272 |
|  | Domestic |  | 33.2 | 66.8 | 3994 |
|  | Total |  | $\mathbf{6 7 . 5}$ | $\mathbf{3 2 . 5}$ | $\mathbf{1 2} 398$ |
|  |  |  |  |  |  |
| $\mathbf{2 0 0 7 - 0 8}$ | Charter |  | 91.8 | 8.2 | 2638 |
|  | Domestic |  | 59.5 | 40.5 | 5650 |
|  | Total |  | $\mathbf{6 9 . 8}$ | $\mathbf{3 0 . 2}$ | $\mathbf{8 2 8 8}$ |
|  |  |  | 87.5 | 12.5 | 5723 |
| $\mathbf{2 0 0 8 - 0 9}$ | Charter |  | 54.0 | 46.0 | 4049 |
|  | Domestic |  | $\mathbf{7 3 . 6}$ | $\mathbf{2 6 . 4}$ | $\mathbf{9 7 7 2}$ |
|  | Total |  | 91.7 | 8.3 | 2023 |
|  |  |  | 37.6 | 62.4 | 5531 |
| $\mathbf{2 0 0 9 - 1 0}$ | Charter |  | $\mathbf{5 2 . 1}$ | $\mathbf{4 7 . 9}$ | $\mathbf{7 5 5 4}$ |
|  | Domestic |  | 100.0 |  |  |
|  | Total |  | 88.9 | 0.0 | 25 |
|  |  |  | 43.0 | 11.1 | 2650 |
| $\mathbf{2 0 1 0 - 1 1}$ | Charter | North | $\mathbf{6 2 . 2}$ | 57.0 | 3736 |
|  |  | South | $\mathbf{3 7 . 8}$ | $\mathbf{6 4 1 1}$ |  |

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Table 4 [Continued]:

| 2011-12 | Charter | North | 60.0 | 40.0 | 10 |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | South | 86.2 | 13.8 | 5394 |
|  | Domestic | North | 44.2 | 55.8 | 6346 |
|  |  | South | 88.0 | 12.0 | 1601 |
|  | Total |  | 66.4 | 33.6 | 13351 |
| 2012-13 | Charter | North | 72.7 | 27.3 | 256 |
|  |  | South | 77.0 | 23.0 | 5088 |
|  | Domestic | North | 12.3 | 87.7 | 5372 |
|  |  | South | 0.0 | 100.0 | 180 |
|  | Total |  | 43.8 | 56.2 | 10896 |
| Total all strata |  |  | 62.2 | 37.8 | 68670 |

Catches of blue sharks aboard tuna longline vessels are concentrated off the west and south-west coasts of the South Island, and the north-east coast of the North Island (Figure 4). Most of the blue shark landings reported by fishers (TLCERs) are concentrated in FMAs 1, 2 and 7.


Figure 4: Blue shark catches ( $\mathbf{k g}$ ) by the surface longline fishery in 0.5 degree rectangles by fishing year. Note the $\log$ scale used for the colour palette. Depth contour $=1000 \mathrm{~m}$. Source: TLCER data (Francis et al. 2014) [Continued on next page].


Figure 4 [Continued]: Blue shark catches ( $\mathbf{k g}$ ) by the surface longline fishery in $\mathbf{0 . 5}$ degree rectangles by fishing year. Note the log scale used for the colour palette. Depth contour $=\mathbf{1 0 0 0} \mathbf{~ m}$. Source: TLCER data (Francis et al. 2014).

### 1.2 Recreational fisheries

Blue sharks are caught in relatively large numbers by recreational fishers in the New Zealand EEZ. Although not as highly regarded as other large, pelagic sharks such as mako in northern New Zealand, blue sharks are the primary target gamefish in southern New Zealand. Several hundred blue sharks were tagged and released each year by recreational fishers off Otago Heads in the late 1990s as part of the New Zealand Gamefish Tagging Programme. About 100 blue sharks have been tagged per year for the last ten years. The total recreational catch is unknown but most are released.

### 1.3 Customary non-commercial fisheries

Prior to European settlement, Maori caught large numbers of cartilaginous fishes, including blue sharks. However, there are no estimates of current Maori customary catch.

### 1.4 Illegal catch

There is no known illegal catch of blue sharks.

### 1.5 Other sources of mortality

About $91 \%$ of all observed blue sharks caught in the tuna longline fishery are retrieved alive. About $33 \%$ of all observed blue sharks are discarded. The proportion of sharks discarded dead is unknown. Mortality rates of blue sharks tagged and released by the New Zealand Gamefish Tagging Programme are also unknown.

## 2. BIOLOGY

Blue sharks (Prionace glauca) are large, highly migratory, pelagic carcharhinids found throughout the world's oceans in all tropical and temperate waters from about $50^{\circ} \mathrm{N}$ to $50^{\circ} \mathrm{S}$. They are slender in build, rarely exceeding 3 m in total length and 200 kg in weight. They feed opportunistically on a range of living and dead prey, including bony fishes, smaller sharks, squid and carrion.

In New Zealand waters, male blue sharks are sexually mature at about 190-195 cm fork length (FL) and females at about 170-190 cm FL. Gestation in female blue sharks lasts between 9-12 months and between $4-135$ pups (averaging 26-56) are born alive, probably during the spring. Pups are probably born at about 50 cm FL. The few embryos from New Zealand fisheries waters examined to date consisted of mid-term pups $21-37 \mathrm{~cm}$ FL collected in July and a full-term pup 54 cm FL

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collected in February. Blue sharks $50-70 \mathrm{~cm}$ FL are caught year-round in New Zealand fisheries waters but only in small numbers.

Age and growth estimates are available for blue sharks in New Zealand waters. These estimates were derived from counts of opaque growth zones in X-radiographs of sectioned vertebrae with the assumption that one opaque zone is formed per year. This assumption is untested. Female blue sharks appear to approach a lower mean asymptotic maximum length and grow at a faster rate than males. This differs from the age and growth analyses of blue shark from other oceans, where females typically approach a larger mean asymptotic maximum length than males. This is thought to result from the presence of relatively few large (over 250 cm FL ), old female blue sharks in the length-at-age dataset analysed.

Table 5: Estimates of biological parameters.

| Fishstock | Estimate |  |  | Source |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1. Natural mortality (M) |  |  |  |  |  |  |
| BWS 1 | 0.19-0.21 |  |  |  |  | Manning \& Francis (2005) |
| 2. Weight $=\mathrm{a}(\text { length })^{\mathrm{b}}($ Weight in kg, length in cm fork length $)$ |  |  |  |  |  |  |
| $a$ |  |  | $b$ |  |  | Ayers et al (2004) |
| BWS 1 males |  | . $578 \times 10^{-6}$ | 3.282 |  |  |  |
| BWS 1 females |  | $6.368 \times 10^{-7}$ | 3.485 |  |  |  |
| 3. Von Bertalanffy model parameter estimates |  |  |  |  |  |  |
|  | $k$ | $t_{0}$ | $L_{\infty}$ |  |  | Manning \& Francis (2005) |
| BWS 1 males | 0.0668 | -1.7185 | 390.92 |  |  |  |
| BWS 1 females | 0.1106 | -1.2427 | 282.76 |  |  |  |
| 4. Schnute model (case 1) parameter estimates (are provided for comparison with the von Bertalanffy estimates above) |  |  |  |  |  |  |
|  | $L_{1}$ | $L_{2}$ | $\kappa$ | $\gamma$ | $L_{\infty}$ |  |
| BWS 1 males | 65.21 | 217.48 | 0.1650 | 0.1632 | 297.18 | Manning \& Francis (2005) |
| BWS 1 females | 63.50 | 200.60 | 0.2297 | 0.0775 | 235.05 |  |

The MPI observer data suggest that large (over 250 cm FL) female blue sharks are missing from the catch, despite reliable personal observations to the contrary from commercial and recreational fishers. There is evidence of size and sex segregation in the distributions of blue sharks in the North Pacific, with large, pregnant females tending to be found nearer the equator than males or smaller females. It is possible that large female blue sharks occur in New Zealand but have not been adequately sampled by observers.

Growth rates estimated for New Zealand blue sharks are broadly comparable with overseas studies. Males and females appear to grow at similar rates until about seven years of age, when their growth appears to diverge. Age-at-maturity is estimated at 8 years for males and 7-9 years for females. The maximum recorded ages of male and female blue sharks in New Zealand waters are 22 and 19 years, respectively. Blue sharks appear to be fully recruited to the commercial longline fishery by the end of their second year. The commercial catch sampled by MPI observers consists of both immature and mature fish.

Estimates of biological parameters for blue sharks in New Zealand waters are given in Table 5.

## 3. STOCKS AND AREAS

The New Zealand Gamefish Tagging Programme has tagged and released 4761 blue sharks between 1979-80 and 2014-15 in the New Zealand EEZ. Most tagged sharks were captured and released off the east coast of the South Island. A total of 88 tagged sharks have been recaptured since the start of the tagging programme. The recapture data show dispersal of tagged sharks away from their release point, although the relationship between time at liberty and dispersal is unclear. While some tagged sharks have been recaptured with little apparent net movement away from their release point, others have been recaptured off from Australia, New Caledonia, Vanuatu,

Fiji, Tonga, Cook Islands and French Polynesia (Figure 5). The longest movement recorded from a blue shark released in New Zealand was from a fish recaptured off Chile.


Figure 5: All release and recapture locations of blue sharks in the gamefish tagging programme, 1982-2012.
Although the data are relatively sparse, an overview of tagging data from Australia, New Zealand, the Central Pacific and California suggests population exchange exists between not only the eastern and western South Pacific, but also between the South Pacific, south Indian, and even South Atlantic oceans. This suggests that blue sharks in the South Pacific constitute a single biological stock, although whether this is part of a single larger Southern Hemisphere stock is unclear.

No other data are available on blue shark stock structure in the South Pacific.

## 4. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was updated for the November 2015 Fishery Assessment Plenary after review by the Aquatic Environment Working Group. This summary is from the perspective of blue shark but there is no directed fishery for them and the incidental catch sections below reflect the New Zealand longline fishery as a whole and are not specific to this species; a more detailed summary from an issue-by-issue perspective is available in the Aquatic Environment and Biodiversity Annual Review where the consequences are also discussed.
(www.mpi.govt.nz/document-vault/5008) (Ministry for Primary Industries (2014).

### 4.1 Role in the ecosystem

Blue shark (Prionace glauca) are active pelagic predators of bony fishes and squid. Small blue sharks (less than 1 m ) feed predominantly on squid but switch to a diet dominated by fish as they grow (Figure 6) (Griggs et al 2007).


Figure 6: Change in percentage of fish and squid in stomachs of blue shark as a function of fork length.

### 4.2 Incidental catch (seabirds, sea turtles and mammals)

The protected species capture estimates presented here include all animals recovered onto the deck (alive, injured or dead) of fishing vessels but do not include any cryptic mortality (e.g., seabirds caught on a hook but not brought onboard the vessel) ${ }^{1}$.

### 4.2.1 Seabird bycatch

Between 2002-03 and 2013-14, there were zero observed captures of birds across other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, pacific bluefin tuna and swordfish). Seabird capture rates since 2003 are presented in Figure 7. Peaks in seabird capture rates occurred in 2006-07 and 2008-09. Seabird captures were more frequent off the south west coast of the South Island (Figure 7). Bayesian models of varying complexity dependent on data quality have been used to estimate captures across a range of methods (Richard \& Abraham 2014). Observed and estimated seabird captures in surface longline fisheries are provided in Table 5.

Through the 1990s the minimum seabird mitigation requirement for surface longline vessels was the use of a bird scaring device (tori line) but common practice was that vessels set surface longlines primarily at night. In 2007 a notice was implemented under s 11 of the Fisheries Act 1996 to formalise the requirement that surface longline vessels only set during the hours of darkness and use a tori line when setting. This notice was amended in 2008 to add the option of line weighting and tori line use if setting during the day. In 2011 the notices were combined and repromulgated under a new regulation (Regulation 58A of the Fisheries (Commercial Fishing) Regulations 2001) which provides a more flexible regulatory environment under which to set seabird mitigation requirements.

Risk posed by commercial fishing to seabirds has been assessed via a level 2 method which supports much of the NPOA-Seabirds 2013 risk assessment framework (MPI 2013). The method used in the level 2 risk assessment arose initially from an expert workshop hosted by the Ministry of Fisheries in 2008. The overall framework is described in Sharp et al. (2011) and has been variously applied and improved in multiple iterations (Waugh et al. 2009, Richard et al. 2011, Richard and Abraham 2013, Richard et al. 2013 and Richard \& Abraham in press). The method applies an "exposure-effects" approach where exposure refers to the number of fatalities is calculated from the overlap of seabirds with fishing effort compared with observed captures to

[^4]estimate the species vulnerability (capture rates per encounter) to each fishery group. This is then compared to the population's productivity, based on population estimates and biological characteristics to yield estimates of population-level risk.

The 2014 iteration of the seabird risk assessment (Richard \& Abraham in press) assessed other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, and swordfish) contribution to the total risk posed by New Zealand commercial fishing to seabirds (see Table 6). These target fisheries contribute 0.003 of $\mathrm{PBR}_{1}$ to the risk to Southern Buller's albatross which was assessed to be at very high risk from New Zealand commercial fishing (Richard \& Abraham in press).

Table 5: Effort, observed and estimated seabird captures by fishing year for the New Zealand surface longline fishery within the EEZ. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures; the capture rate (captures per thousand hooks); and the mean number of estimated total captures (with 95\% confidence interval). Estimates are based on methods described in Thompson et al (2013) are available via http://www.fish.govt.nz/en-nz/Environmental/Seabirds/. Estimates from 2002-03 to 2013-14 are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate | Mean | 95\% c.i. |
| 2002-2003 | 173410 | 0 | 0 | 0 | - | 34 | 11-76 |
| 2003-2004 | 220787 | 13000 | 5.9 | 0 | 0 | 37 | 12-83 |
| 2004-2005 | 100290 | 800 | 0.8 | 0 | 0 | 87 | 32-198 |
| 2005-2006 | 40320 | 0 | 0 | 0 | - | 11 | 2-30 |
| 2006-2007 | 45795 | 0 | 0 | 0 | - | 12 | 2-30 |
| 2007-2008 | 47755 | 0 | 0 | 0 | - | 12 | 2-32 |
| 2008-2009 | 16178 | 0 | 0 | 0 | - | 5 | 0-17 |
| 2009-2010 | 26800 | 0 | 0 | 0 | - | 8 | 1-22 |
| 2010-2011 | 20100 | 0 | 0 | 0 | - | 5 | 0-16 |
| 2011-2012 | 18900 | 0 | 0 | 0 | - | 3 | 0-11 |
| 2012-2013 | 43160 | 0 | 0 | 0 | - | 10 | 2-28 |
| 2013-2014 | 19700 | 820 | 4.2 | 0 | 0 | 4 | 0-14 |



Figure 7 Observed captures of seabirds in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 7 Estimated captures of seabirds in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 8 Distribution of fishing effort in the New Zealand surface longline fisheries and observed seabird captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{9 4 . 1 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

Table 6: Risk ratio of seabirds predicted by the level two risk assessment for the other species target surface longline fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, pacific bluefin tuna and swordfish) and all fisheries included in the level two risk assessment, 2006-07 to 2012-13, showing seabird species with risk category of very high or high, or a medium risk category and risk ratio of at least $1 \%$ of the total risk. The risk ratio is an estimate of aggregate potential fatalities across trawl and longline fisheries relative to the Potential Biological Removals, PBR $_{1}$ (from Richard and Abraham 2014 where full details of the risk assessment approach can be found). $\mathrm{PBR}_{1}$ applies a recovery factor of 1.0. Typically a recovery factor of 0.1 to 0.5 is applied (based on the state of the population) to allow for recovery from low population sizes as quickly as possible. This should be considered when interpreting these results. The New Zealand threat classifications are shown (Robertson et al 2013 at http://www.doc.govt.nz/documents/science-and-technical/nztcs4entire.pdf)

| Species name | Risk ratio |  |  | Risk | NZ Threat Classification |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | OTH target | Total risk from NZ | \% of total risk from |  |  |
|  | SLL | commercial fishing | NZ commercial fishing | ategory |  |
| Black petrel | 0.000 | - 15.095 | 0.00 | Very high | Threatened: NationallyVulnerable |
| Salvin's albatross | 0.000 | 03.543 | 0.00 | Very high | Threatened: Nationally Critical |
| Southern Buller's albatross | 0.003 | 32.823 | 0.10 | Very high | At Risk: Naturally Uncommon |
| Flesh-footed shearwater | 0.000 | - 1.557 | 70.00 | Very high | Threatened: Nationally Vulnerable |
| Gibson's albatross | 0.000 | $0 \quad 1.245$ | 0.00 | Very high | Threatened: Nationally Critical |
| New Zealand whitecapped albatross | 0.000 | - 1.096 | 60.01 | Very high | At Risk: Declining |
| Chatham Island albatross | 0.000 | 0.913 | 30.00 | High | At Risk: Naturally Uncommon |
| Antipodean albatross | 0.000 | 0.888 | 0.00 | High | Threatened: Nationally Critical |
| Westland petrel | 0.000 | 0.498 | 0.00 | High | At Risk: Naturally Uncommon |
| Northern Buller's albatross | 0.000 | 0.336 | - 0.13 | High | At Risk: Naturally Uncommon |
| Campbell black-browed albatross | 0.000 | 0.304 | 40.00 | High | At Risk: Naturally Uncommon |
| Stewart Island shag | 0.000 | 0.301 | 0.00 | High | Threatened: Nationally Vulnerable |

### 4.2.2 Sea turtle bycatch

Between 2002-03 and 2013-14, there were 15 observed captures of sea turtles across all surface longline fisheries (Tables 7 and 8, Figure 9). Observer records documented all but one sea turtle as captured and released alive. Sea turtle capture distributions predominantly occur throughout the east coast of the North Island and Kermadec Island fisheries (Figure 10).

Table 7: Number of observed sea turtle captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of <br> Plenty | East Coast North <br> Island | Kermadec <br> Islands | West Coast North <br> Island | Total |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Leatherback <br> turtle | 1 | 4 | 3 | 3 | 11 |
| Green turtle | 0 | 1 | 0 | 0 | 1 |
| Unknown turtle | 0 | 1 | 0 | 2 | 3 |
| Total | 1 | 6 | 3 | 5 | 15 |

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Table 8: Effort and sea turtle captures in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data see Thompson et al (2013).


Fishing year
Figure 9 Observed captures of sea turtles in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 10 Distribution of fishing effort in the New Zealand surface longline fisheries and observed sea turtle captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3 Marine Mammals

### 4.2.3.1 Cetaceans

Cetaceans are dispersed throughout New Zealand waters (Perrin et al 2008). The spatial and temporal overlap of commercial fishing grounds and cetacean foraging areas has resulted in cetacean captures in fishing gear (Abraham \& Thompson 2009, 2011).

Between 2002-03 and 2013-14, there were seven observed captures of whales and dolphins in surface longline fisheries. Observed captures included 5 unidentified cetaceans and 2 long-finned Pilot whales (Tables 9 and 10, Figure 11) (Thompson et al 2013). All captured animals recorded were documented as being caught and released alive (Thompson et al. 2013). Cetacean capture distributions are more frequent off the east coast of the North Island (Figure 12)

Table 9: Number of observed cetacean captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of Plenty | East Coast North Island | Fiordland | Northland and Hauraki | West Coast North Island | West Coast South Island | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Long-finned pilot whale | 0 | 1 | 0 | 0 | 0 | 1 | 2 |
| Unidentified cetacean | 1 | 1 | 1 | 1 | 1 | 0 | 5 |
| Total | 1 | 2 | 1 | 1 | 1 | 1 | 7 |

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Table 10: Effort and captures of cetaceans in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data, see Thompson et al (2013).

| Fishing year |  | Fishing effort |  |  | Observed captures |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  | All hooks | Observed hooks | \% observed |  | Number | Rate |
| 2002-2003 | 10770488 | 2195152 | 20.4 | 1 | 0 |  |
| $2003-2004$ | 7386484 | 1607304 | 21.8 | 4 | 0.002 |  |
| $2004-2005$ | 3679765 | 783812 | 21.3 | 1 | 0.001 |  |
| $2005-2006$ | 3690869 | 705945 | 19.1 | 0 | 0 |  |
| $2006-2007$ | 3739912 | 1040948 | 27.8 | 0 | 0 |  |
| $2007-2008$ | 2246139 | 421900 | 18.8 | 1 | 0.002 |  |
| $2008-2009$ | 3115633 | 937496 | 30.1 | 0 | 0 |  |
| $2009-2010$ | 2995264 | 665883 | 22.2 | 0 | 0 |  |
| $2010-2011$ | 3188179 | 674572 | 21.2 | 0 | 0 |  |
| $2011-2012$ | 3100177 | 728190 | 23.5 | 0 | 0 |  |
| $2012-2013$ | 2876932 | 560333 | 19.5 | 0 | 0 |  |
| $2013-2014$ | 2546764 | 773527 | 30.4 | 0 | 0 |  |



Figure 11: Observed captures of cetaceans in the New Zealand surface longline fisheries from 2002-03 to 201314.


Figure 12 Distribution of fishing effort in the New Zealand surface longline fisheries and observed cetacean captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $84.9 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3.2 New Zealand fur seal bycatch

Currently, New Zealand fur seals are dispersed throughout New Zealand waters, especially in waters south of about $40^{\circ} \mathrm{S}$ to Macquarie Island. The spatial and temporal overlap of commercial fishing grounds and New Zealand fur seal foraging areas has resulted in New Zealand fur seal captures in fishing gear (Mattlin 1987, Rowe 2009). Most fisheries with observed captures occur in waters over or close to the continental shelf, which slopes steeply to deeper waters relatively close to shore, and thus rookeries and haulouts, around much of the South Island and offshore islands. Captures on longlines occur when the fur seals attempt to feed on the bait and fish catch during hauling. Most New Zealand fur seals are released alive, typically with a hook and short snood or trace still attached.

New Zealand fur seal captures in surface longline fisheries have been generally observed in waters south and west of Fiordland, but also in the Bay of Plenty-East Cape area when the animals have attempted to take bait or fish from the line as it is hauled. These capture rates include animals that are released alive ( $100 \%$ of observed surface longline capture in 2008-09; Thompson \& Abraham 2010). Capture rates in 2011-12 and 2013-14 were higher than they were in the early 2000s (Figures 14 and 15). While fur seal captures have occurred throughout the range of this fishery most New Zealand captures have occurred off the Southwest coast of the South Island (Figure 15). Between

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2002-03 and 2013-14, there were 323 observed captures of New Zealand fur seal in surface longline fisheries (Tables 11 and 12).

Table 11: Number of observed New Zealand fur seal captures in the New Zealand surface longline fisheries, 200203 to 2013-14, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

|  | East Coast |  |  | Stewart |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Bay of Plenty | North Island | Fiordland | Northland and Hauraki | Snares Shelf | West Coast North Island | West Coast South Island | Total |
| New |  |  |  |  |  |  |  |  |
| Zealand <br> fur seal | 16 | 33 | 228 | 4 | 4 | 2 | 36 | 323 |

Table 12: Effort and captures of New Zealand fur seal in the New Zealand surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. Estimates from 2002-03 to 2012-13 and preliminary estimates for 2013-14 are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks |  | Number | Rate | Mean | 95\% c.i. |
| 2002-2003 | 10772188 | 2195152 | $\begin{array}{r} \text { observed } \\ 20.4 \end{array}$ | 56 | 0.026 | 299 | 199-428 |
| 2003-2004 | 7386484 | 1607304 | 21.8 | 40 | 0.025 | 134 | 90-188 |
| 2004-2005 | 3679765 | 783812 | 21.3 | 20 | 0.026 | 66 | 38-99 |
| 2005-2006 | 3690869 | 705945 | 19.1 | 12 | 0.017 | 47 | 23-79 |
| 2006-2007 | 3739912 | 1040948 | 27.8 | 10 | 0.010 | 32 | 14-55 |
| 2007-2008 | 2246139 | 421900 | 18.8 | 10 | 0.024 | 40 | 19-68 |
| 2008-2009 | 3115633 | 937496 | 30.1 | 22 | 0.023 | 53 | 29-81 |
| 2009-2010 | 2995264 | 665883 | 22.2 | 19 | 0.029 | 77 | 43-121 |
| 2010-2011 | 3188179 | 674572 | 21.2 | 17 | 0.025 | 64 | 35-101 |
| 2011-2012 | 3100177 | 728190 | 23.5 | 40 | 0.055 | 140 | 92-198 |
| 2012-2013 | 2876932 | 560333 | 19.5 | 21 | 0.037 | 110 | 65-171 |
| 2013-2014 | 2546764 | 773527 | 30.4 | 56 | 0.072 | 103 | 88-121 |



Fishing year
Figure 13: Observed captures of New Zealand fur seal in the New Zealand surface longline fisheries from 200203 to 2013-14.


Figure 14 Estimated captures of New Zealand fur seal in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 15: Distribution of fishing effort in the New Zealand surface longline fisheries and observed New Zealand fur seal captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

## BLUE SHARK (BWS)

### 4.3 Incidental fish bycatch

Observer records indicate that a wide range of species are landed by the longline fleets in New Zealand fishery waters. Blue sharks are the most commonly landed species (by number), followed by Lancetfish (Table13).

Table 13: Total estimated catch (numbers of fish) of common bycatch species in the New Zealand longline fishery as estimated from observer data from 2010 to 2014. Also provided is the percentage of these species retained ( 2014 data only) and the percentage of fish that were alive when discarded, N/A (none discarded).

|  |  |  |  |  | \% retained <br> discards |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| \%palive |  |  |  |  |  |

### 4.4 Benthic interactions

N/A

### 4.5 Key environmental and ecosystem information gaps

Cryptic mortality is unknown at present.

Observer coverage in the New Zealand fleet has historically not been spatially or temporally representative of the fishing effort. However in 2013 the observer effort was re-structured to rectify this by planning observer deployment to correspond with recent spatial and temporal trends in fishing effort.

## 5. STOCK ASSESSMENT

With the establishment of the WCPFC in 2004, future stock assessments of the western and central Pacific Ocean stock of blue shark will be reviewed by the WCPFC.

Quantitative stock assessments of blue sharks outside the New Zealand EEZ have been mostly limited to standardised CPUE analyses, although quantitative assessment models have been developed using conventional age-structured and MULTIFAN-CL methods. An indicator analysis of blue sharks in New Zealand waters was conducted in 2014.

Results of these indicator analyses (Figures 17 and 18) suggest that blue shark populations in the New Zealand EEZ have not been declining under recent fishing pressure, and may have been increasing since 2005 (Table 14, Francis et al. 2014). These changes are presumably in response to a decline in SLL fishing effort since 2003 (Griggs \& Baird 2013), and a decline in annual landings since a peak in 2001 for blue sharks. Observer data from 1995 suggest that blue sharks may have undergone a down-then-up trajectory. The quality of observer data and model fits means these interpretations are uncertain. The stock status of blue sharks may be recovering. Conclusive determination of stock status will require a regional (i.e. South Pacific) stock assessment.

Figure 16. Blue shark distribution indicators. Proportions of 0.5 degree rectangles having CPUE greater than 25 per 1000 hooks, and proportions of rectangles having zero catches, for North and South regions by fishing year, based on estimated catches (processed and discarded combined) reported on TLCERs. North region comprises Fisheries Management Areas (FMAs) 1, 2, 8, and 9, and South region comprises FMAs 5 and 7.


Figure 17: Standardised CPUE indices for commercial TLCER (Japan South and North) and observer datasets (all New Zealand) [Continued on next page].

## BLUE SHARK (BWS)



Figure 17 [Continued]: Standardised CPUE indices for commercial TLCER (Japan South and North) and observer datasets (all New Zealand).

Table 14: Summary of trends identified in abundance indicators since the 2005 fishing year based on both TLCER and observer data sets. The CPUE-Obs indicator was calculated for both North and South regions combined. North region comprises Fisheries Management Areas (FMAs) 1, 2, 8, and 9, and South region comprises FMAs 5 and 7. For the CPUE-TLCER indicator in South region, only the Japan dataset indicator is shown (the TLCER Domestic South dataset was small and probably unrepresentative). Green cells show indicators that suggest positive trends in stock size. Note that a downward trend in 'proportion-zeroes' is considered a positive stock trend. NA = indicator not applicable because of small sample size. Source: Francis et al. (2014).

|  |  | North region |  |  | South region |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Indicator class | Indicator | Blue | Porbeagle | Mako | Blue | Porbeagle | Mako |
| Distribution | High-CPUE | Up | Up | Up | Up | Up | NA |
| Distribution | Proportion-zeroes | Nil | Down | Down | Nil | Nil | Down |
| Catch composition | GM index total catch - TLCER |  | p (all speci |  |  | o (all specie |  |
| Catch composition | GM index total catch - Obs |  | p (all spec |  |  | il (all speci |  |
| Catch composition | GM index HMS shark catch - TLCER |  | p (all species) |  |  | p (all species) |  |
| Catch composition | GM index HMS shark catch - Obs |  | p (all speci |  |  | il (all species) |  |
| Standardised CPUE | CPUE - TLCER | Up | Nil | Up | Up | Nil | Nil |
| Standardised CPUE | CPUE - Obs | Up | Nil | Nil | Up | Nil | Nil |
| Sex ratio | Proportion males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Females | Nil | Nil | Nil | Nil | Nil | NA |

Blue sharks are the most heavily fished of the three large pelagic shark species (blue, mako, and porbeagle sharks) commonly caught in the tuna longline fishery. Compared to mako and porbeagle sharks, however, blue sharks are relatively fecund, fast growing, and widely distributed.

Observed length frequency distributions of blue sharks by area and sex are shown in Figure 18 for fish measured in 1993-2012. Length frequency distributions of blue sharks showed differences in size composition between North and South areas (Figure 18). There were more female blue sharks caught than males, with a higher proportion of females in the South than the North. Based on the length-frequency distributions and approximate mean lengths at maturity of 192.5 cm fork length for males and 180 cm for females (Francis \& Duffy 2005), most blue sharks were immature ( $91.1 \%$ of males and $92.9 \%$ of females, overall). Greater proportions of mature male blue sharks were found in the North ( $12.1 \%$ mature in the North and $1.1 \%$ in the south), while more similar proportions of mature females were found in the North and South ( $4.5 \%$ and $8.4 \%$ respectively).


Figure 18: Length-frequency distributions of male and female blue sharks measured by observers aboard surface longline vessels between 1993 and 2012 for the New Zealand EEZ, and North, Southwest and Southeast regions. The dashed vertical lines indicate the median length at maturity. Source: Francis (2013).

A data informed qualitative risk assessment was completed on all chondrichthyans (sharks, skates, rays and chimaeras) at the New Zealand scale in 2014 (Ford et al. 2015). Blue sharks

## BLUE SHARK (BWS)

had a risk score of 12 and were ranked lowest risk of the eleven QMS chondrichthyan species. Data were described as 'exist and sound' for the purposes of the assessment and consensus over this risk score was achieved by the expert panel.

## 6. STATUS OF THE STOCK

## Stock structure assumptions

BWS 1 is assumed to be part of the wider South Western Pacific Ocean stock. However, there is no stock assessment for this wider stock. The results below are from indicator analyses of the New Zealand component of that stock only.

| Stock Status |  |
| :--- | :--- |
| Year of Most Recent Assessment | 2014 |
| Assessment Runs Presented | Indicator analyses only for NZ EEZ |
| Reference Points | Target: Not established <br> Soft Limit: Not established but HSS default of 20\% $S B_{0}$ assumed <br> Hard Limit: Not established but HSS default of $10 \% S B_{0}$ assumed <br> Overfishing threshold: $F_{M S Y}$ |
| Status in relation to Target | Unknown |
| Status in relation to Limits | Unknown |
| Status in relation to Overfishing | Unknown |
| Historical Stock Status Trajectory and Current Status <br> Summary of trends identified in abundance indicators since the 2005 fishing year based on both TLCER and observer <br> data sets. North region comprises Fisheries Management Areas (FMAs) $\mathbf{1 , 2 , 8}, \mathbf{a n d} \mathbf{9 , ~ a n d ~ S o u t h ~ r e g i o n ~ c o m p r i s e s ~ F M A s ~}$ <br> $\mathbf{5 ~ a n d} \mathbf{7}$. |  |


|  |  | North region |  |  | South region |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Indicator class | Indicator | Blue | Porbeagle | Mako | Blue | Porbeagle | Mako |
| Distribution | High-CPUE | Up | Up | Up | Up | Up | NA |
| Distribution | Proportion-zeroes | Nil | Down | Down | Nil | Nil | Down |
| Catch composition | GM index total catch - TLCER |  | p (all species) |  |  | p (all speci |  |
| Catch composition | GM index total catch - Obs |  | p (all species) |  |  | il (all speci |  |
| Catch composition | GM index HMS shark catch - TLCER |  | p (all species) |  |  | p (all speci |  |
| Catch composition | GM index HMS shark catch - Obs |  | p (all species) |  |  | il (all speci |  |
| Standardised CPUE | CPUE - TLCER | Up | Nil | Up | Up | Nil | Nil |
| Standardised CPUE | CPUE - Obs | Up | Nil | Nil | Up | Nil | Nil |
| Sex ratio | Proportion males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Females | Nil | Nil | Nil | Nil | Nil | NA |



Blue shark distribution indicators. Proportions of 0.5 degree rectangles having CPUE greater than 25 per 1000 hooks, and proportions of rectangles having zero catches, for North and South regions by fishing year, based on estimated catches (processed and discarded combined) reported on TLCERs. North region comprises Fisheries Management Areas (FMAs) 1, 2, 8, and 9, and South region comprises FMAs 5 and 7.


Fishery and Stock Trends
Recent Trend in Biomass or
Proxy
Recent Trend in Fishing Intensity or Proxy
Other Abundance Indices
Trends in Other Relevant Indicator or Variables

Appears to be increasing
Appears to be decreasing
Catches in New Zealand increased from the early 1990s to a peak in the early 2000s but declined slightly in the mid 2000s and have remained relatively stable since that time.

| Projections and Prognosis |  |  |
| :---: | :---: | :---: |
| Stock Projections or Prognosis | The stock is likely to increase if effort remains at current levels |  |
| Probability of Current Catch or TACC causing Biomass to remain below or to decline below Limits | Soft Limit: Unknown <br> Hard Limit: Unknown |  |
| Probability of Current Catch or TACC causing Overfishing to continue or to commence | Unknown |  |
| Assessment Methodology and Evaluation |  |  |
| Assessment Type | Level 2 - Partial Quantitative Stock Assessment: Standardised CPUE indices and other fishery indicators |  |
| Assessment Method | Indicator analyses |  |
| Assessment Dates | Latest assessment: 2014 | Next assessment: Unknown |
| Overall assessment quality rank | 1 - High Quality |  |
| Main data inputs (rank) | -Distribution <br> -Species composition <br> -Size and sex ratio <br> -Catch per unit effort | 1 - High quality |
| Data not used (rank) | N/A |  |
| Changes to Model Structure and Assumptions | - |  |
| Major Sources of Uncertainty | Historical catch recording may not be accurate. |  |

## Qualifying Comments

## BLUE SHARK (BWS)

## Fishery Interactions

Interactions with protected species are known to occur in the longline fisheries of the South Pacific, particularly south of $25^{\circ}$ S. Seabird bycatch mitigation measures are required in the New Zealand and Australian EEZs and through the WCPFC Conservation and Management Measure CMM2007-04. Sea turtles are also incidentally captured in longline gear; the WCPFC is attempting to reduce sea turtle interactions through Conservation and Management Measure CMM2008-03.

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## DREDGE OYSTER (OYU 5)-Foveaux Strait



Figure 1: Foveaux Strait (OYU 5) stock boundary and oyster fishery statistical reporting areas, and the outer boundary of the 2007 stock assessment survey area (blue shade) encompassing almost all the commercial fishery.

## 1. FISHERY SUMMARY

The Foveaux Strait oyster fishery OYU 5 was introduced into the Quota Management System in 1998, with a TAC of 20300000 million oysters (Table 1).

Table 1: Total Allowable Catch (TAC) in numbers of oysters, and allocations for customary and recreational catch, for OYU 5 since the stock's introduction into the QMS in 1998. There were no estimates of other mortality ( - ).

| Year | TAC | Customary | Recreational | Other Mortality | TACC |
| :--- | ---: | ---: | ---: | ---: | ---: |
|  | $1998-$ present | 20300000 | - | - | - |
|  |  | - | 14950000 |  |  |

### 1.1 Commercial fishery

The Foveaux Strait dredge oyster fishery has been fished for over 140 years. From the late 1880s to 1962 the fishery was managed by limiting the number of vessels licensed to fish. During this period vessel numbers varied between 5 and 12. The fishery was de-licensed in 1962 and boat numbers increased to 30 by 1969. Boundaries of statistical areas for recording catch and effort were established in 1960 and the outer boundary of the licensed oyster fishery was established in 1979. The western fishery boundary in Foveaux Strait is a line from Oraka Point to Centre Island to Black Rock Point (Codfish Island) to North Head (Stewart Island). The eastern boundary is from Slope Point, south to East Cape (Stewart Island). The OYU 5 stock boundaries and statistical reporting areas are shown in Figure 1.

Catch limits were introduced in 1963. In 1970, vessel numbers were limited to 23 by regulation. The catch limits were evenly divided between the 23 vessels. Before 1992, landings and catch limits in this fishery were recorded in sacks. Sacks contained an average of 774 oysters and weighed about 79 kg . Catch and effort has been traditionally recorded in sacks per hour dredged. Total landings of oysters between the 1880s and 1962 ranged between 15 and 77 million oysters. Reported landings for the period 1907-1962 are shown in Table 2. Catch limits and total landings for 1963-92 are shown in Table 3.

Table 2: Reported landings of Foveaux Strait oysters 1907-1962 (millions of oysters; sacks converted to numbers using a conversion rate of 774 oysters per sack). (Data summarised by Dunn, (2005) from Marine Department Annual Reports).

| Year | Catch | Year | Catch | Year | Catch | Year | Catch | Year | Catch |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| 1907 | 18.83 | 1919 | 16.56 | 1931 | 28.28 | 1943 | 56.59 | 1955 | 60.84 |
| 1908 | 17.34 | 1920 | 20.67 | 1932 | 29.01 | 1944 | 49.50 | 1956 | 58.63 |
| 1909 | 19.19 | 1921 | 19.01 | 1933 | 32.64 | 1945 | 58.85 | 1957 | 60.14 |
| 1910 | 18.20 | 1922 | 21.11 | 1934 | 40.44 | 1946 | 69.16 | 1958 | 64.44 |
| 1911 | 18.90 | 1923 | 22.28 | 1935 | 38.48 | 1947 | 63.09 | 1959 | 77.00 |
| 1912 | 19.00 | 1924 | 18.42 | 1936 | 49.08 | 1948 | 73.10 | 1960 | 96.85 |
| 1913 | 26.26 | 1925 | 20.01 | 1937 | 51.38 | 1949 | 75.34 | 1961 | 84.30 |
| 1914 | 19.15 | 1926 | 21.54 | 1938 | 52.05 | 1950 | 58.09 | 1962 | 53.42 |
| 1915 | 25.42 | 1927 | 16.26 | 1939 | 58.16 | 1951 | 70.15 |  |  |
| 1916 | 22.61 | 1928 | 30.03 | 1940 | 51.08 | 1952 | 72.51 |  |  |
| 1917 | 17.20 | 1929 | 30.44 | 1941 | 57.86 | 1953 | 55.44 |  |  |
| 1918 | 19.36 | 1930 | 33.11 | 1942 | 56.87 | 1954 | 51.29 |  |  |

Table 3: Reported landings and catch limits for the Foveaux Strait dredge oyster fishery from 1963-1992 (millions of oysters; sacks converted to numbers using a conversion rate of 774 oysters per sack). Catch rate shown in sacks per hour. (Data summarised by Dunn, (2005) from Marine Department Annual Reports).

|  | Reported | Catch | Catch | Year | Reported | Catch | Catch |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Year | landings | limit | rate |  | Landings | limit | rate |
| 1963 | 58 | 132 | 6.0 | 1978 | 96 | 2 | 89 |
| 1964 | 73 | 132 | 6.8 | 1979 | 88 | 17.1 |  |
| 1965 | 95 | 132 | 7.9 | 1980 | 88 | 89 | 16.6 |
| 1966 | 124 | 132 | 10.6 | 1981 | 89 | 89 | 15.2 |
| 1967 | 127 | 132 | 9.3 | 1982 | 88 | 89 | 13.4 |
| 1968 | 114 | 121 | 7.7 | 1983 | 89 | 89 | 13.2 |
| 1969 | 51 | 94 | 6.5 | 1984 | 89 | 89 | 12.3 |
| 1970 | 88 | 89 | 7.3 | 1985 | 82 | 89 | 13.8 |
| 1971 | 89 | 85 | 6.9 | 1986 | 60 | 89 | 12.1 |
| 1972 | 77 | 85 | 6.7 | 1987 | 48 | 49 | 10.5 |
| 1973 | 97 | 85 | 10.0 | 1988 | 68 | 50 | 10.9 |
| 1974 | 92 | 85 | 11.5 | 1989 | 66 | 71 | 10.0 |
| 1975 | 89 | 89 | 11.9 | 1990 | 36 | 89 | 10.7 |
| 1976 | 89 | 89 | 13.4 | 1991 | 42 | 5 | 36 |

1 Landings include catch given as incentive to explore 'un-fished' areas.
2 Landings include catch given as an incentive to fish Area A.
3 Season closed early after diagnosis of $B$. exitiosa infection confirmed.
4 Catch limit reduced by the proportion of the fishery area with oysters infected by B. exitiosa and closed.
5 Landings include catch given as an incentive to fish a 'firebreak' to stop the spread of B. exitiosa.
6 Fishing only permitted in outer areas of fishery.
In 1986, Bonamia exitiosa (bonamia) was identified as the cause of high mortality in the oyster population and the epizootic reduced oyster density, and the size and number of commercial fishery areas over the next six years (see Cranfield et al. 2005, Doonan et al. 1994). Over that period, changes to catch limits (Table 3) and spatial fishing strategies were management initiatives used by
managers to minimize the effects of disease mortality and the spread of infection. In 1993 the oyster fishery was closed to allow the population to recover. The fishery was reopened in 1996 with a catch limit of 14.95 million oysters. This catch limit was converted to a catch quota of 1475 t using a conversion factor of 801 oysters per 79 kg sack, based on Bluff Oyster Enhancement Company data. From 1996, catches were recorded as numbers of oysters. Catch limits and total landings for 1996 to the present are shown in Table 4. Another B. exitiosa epizootic was confirmed in March 2000 and caused a decline in the oyster population and further reduced landings from 2003 (Table 4). Between 2003 and 2008, the Bluff Oyster Management Company (BOMC) shelved half of the TACC, harvesting about 7.5 million oysters annually. In 2011, the population size was continuing to increase and BOMC began to slowly reduce the level of shelving. In 2015 the amount of ACE shelved was increased due to concerns about an increase in disease mortality in 2013 and 2014 compared to 201and low recruitment into the fishery that has continued since 2010.

The Bluff Oyster Enhancement Company Ltd (BOEC) was established in 1992 to facilitate an oyster enhancement programme in attempts to rebuild the OYU 5 stock back to its pre-1985 level. In 1997, BOEC was renamed the Bluff Oyster Management Company Limited (BOMC), and became a commercial stakeholder organisation (CSO) which represents the combined interests of owners of individual transferable quota (ITQ) shares in the Bluff Oyster fishery (OYU 5). In April 1997, individual quotas were granted, and quota holders were permitted to fish their entire quota on one vessel. The quota shares were evenly allocated based on the 23 vessel licences. Soon after, the numbers of vessels in the fleet declined from 23 to 11. At the same time, the Crown purchased 20\% of the available quota from quota holders by tender from willing sellers and transferred it to the Waitangi Fisheries Commission.

The commercial fishing year for the oyster fishery is from 1 October to 30 September however, oysters have been traditionally harvested over a six-month season, 1 March to 31 August. Commercial and recreational fishery data is reported by calendar year and customary fishing by fishing year ( 1 October to 30 September) as customary permits are issued out of season.

Table 4: Reported landings and catch limits for the Foveaux Strait dredge oyster fishery from 1996-to present. TACC was 14.95 million oysters over this period. Landings and catch limits reported in numbers (millions) of oysters. Reported catch rate based on number of sacks landed in CELR data, and revised catch rate based on numbers of oysters landed and converted to sacks ( 774 oysters per sack). Catch rate does not include oysters taken by crew as recreational catch. The numbers of oysters per sack can vary considerably ( $720-800$ per sack, industry data) depending on the fishery areas from which they were caught, the sizes of oysters in these areas, and, and epifauna attached. Some oysters are landed in bins, and bins converted to sacks using a conversion factor of $\mathbf{0 . 5}$. Since $\mathbf{2 0 0 9}$, fishers have been paid to high-grade the catch and they fish in areas where oyster meat quality is high, but catch rates are lower than for other areas with higher oyster densities, but with lower meat quality. CPUE from 2009 underestimates relative abundance. [Continued on next page]

| Year | Reported <br> landings | Catch limit including voluntary <br> Catch limits from 2003 | Reported <br> catch rate | Revised <br> catch rate |
| :--- | :--- | :--- | :--- | :--- |
| 1996 | 13.41 | 14.95 | 5.9 | 5.8 |
| 1997 | 14.82 | 14.95 | 70 | 7.0 |
| 1998 | 14.85 | 14.95 | 8.3 | 6.7 |
| 1999 | 14.94 | 14.95 | 7.5 | 6.8 |
| 2000 | 14.43 | 14.95 | 7.2 | 6.9 |
| 2001 | 15.11 | 14.95 | 3.2 | 6.8 |
| 2002 | 14.45 | 14.95 | 2.3 | 3.3 |
| 2003 | 7.46 | $7.475^{l}$ | 2.2 | 2.6 |
| 2004 | 7.48 | $7.475^{l}$ | 1.7 | 2.5 |
| 2005 | 7.57 | $7.475^{l}$ | 1.9 | 1.8 |
| 2006 | 7.44 |  |  | 1.9 |

Tahle 4 [Continnedl:

| Year | Reported | Catch limit including voluntary | Reported | Revised |
| :--- | :--- | :--- | :--- | :--- |
| landings | Catch limits from 2003 | catch rate | catch rate |  |
| 2007 | 7.37 | $7.475^{I}$ | $2.2^{2}$ | 2.4 |
| 2008 | 7.49 | $7.475^{1}$ | $3.3^{2}$ | 3.3 |
| 2009 | 8.22 | $8.22^{3}$ | $3.9^{2,4}$ | 3.0 |
| 2010 | 9.54 | 9.53 | $4.2^{2,4}$ | 4.2 |
| 2011 | $10.6^{5}$ | $10.6^{5}$ | $4.2^{2,4}$ | 4.1 |
| 2012 | 11.6 | 11.6 | $4.2^{2,4}$ | $4.5^{2,4}$ |
| 2013 | 13.2 | 13.2 | $4.4^{2,4}$ | 5.5 |
| 2014 | 13.2 | 13,2 |  |  |

1 Fifty percent of the TACC was shelved for the season
2 Fishers given incentive to sort above MSL to increase market value, and changes in sorting potentially result in lower catch rates compared to previous years.
3 BOMC unshelved $10 \%$ of their shelved quota.
4 Catch reported in bins and sacks, bins converted to sacks by a conversion factor of 0.5 .
5 Landings data for 2011 includes 1.0 million oysters caught under a special permit for the Rugby World Cup.
The landings of oysters from OYU5 (millions of oysters) from 1995-96 to present are shown in Figure 2.


Figure 2: Landings of oysters from OYU 5 (millions of oysters) from 1995-1996 to 2013-2014.

### 1.2 Recreational fisheries

In 2002, Fisheries Officers estimated that between 70 and 100 recreational vessels were fishing from Bluff and smaller numbers from Riverton and Colac Bay. Recreational fishers may take 50 oysters per day during the open season (March-August). A charter boat fleet (approximately 17 vessels) based at Stewart Island, Bluff, and Riverton also targets oysters during the oyster season.

Four surveys of recreational fishing have been conducted to estimate recreational harvest: the South region 1991-92 survey, the 1996 survey (Bradford 1998), the 1999-2001 survey (MPI Recreational database), and the 2000-01 (MPI Recreational database) national telephone diary surveys. However, the catch of oysters cannot be reliably quantified from these surveys because of the small number of local respondents who reported catches of oysters in their diaries. The Southland Recreational Marine Fishers Association estimated that the annual recreational catch of oysters in Foveaux Strait in 1995 was about 300000 oysters.

Table 5: Reported annual recreational catch (numbers of oysters) taken from commercial vessels March to August 2002-present (CELR data) and reported customary catch (numbers of oysters) October to September 1998-present (Tangata taiki data collected by Ngai Tahu).

| Year | Recreational catch from commercial vessels | Customary catch |
| :--- | :--- | :--- |
| 1998 | N/A | $143940^{I}$ |
| 1999 | N/A | 177360 |
| 2000 | N/A | 223332 |
| 2001 | N/A | 259243 |
| 2002 | 236103 | 184335 |
| 2003 | 282645 | 157980 |
| 2004 | 146567 | 127708 |
| 2005 | 190345 | 76464 |
| 2006 | 139252 | 85312 |
| 2007 | 90544 | 109260 |
| 2008 | 141587 | 202952 |
| 2009 | 182331 | 347390 |
| 2010 | 179587 | 322498 |
| 2011 | 219068 | 4020 |
| 2012 | 219700 | 103110 |
| 2013 | 227310 | $125260^{2}$ |

1 Customary catch reported for the period 1 July to 31 December only.
${ }^{2}$ Customary catch reported for the period 1 January to 30 September only

The commercial oyster fleet are a major contributor to the level of recreational harvest. Commercial fishers are entitled to 50 oysters each day (subject to approval under s111 of the Fisheries Act 1996), with each commercial vessel's crew potentially taking up to 400 oysters as recreational catch each day. Recreational catches from commercial vessels have, in the past, been reported on Catch and Effort Returns (CELR); and since 2002, have been separately reported on returns and not included in commercial catch effort statistics. Commercial fishers took 227310 oysters under recreational bag limits during the 2013 oyster season. Recreational catch taken on commercial vessels is shown in Table 5.

### 1.3 Customary non-commercial fisheries

Reporting of Maori customary harvest is specified in the Fisheries (South Island Customary Fisheries) Regulations 1999. Ngai Tahu administers the reporting of customary catch of Foveaux Strait oysters to the Ministry for Primary Industries. Customary catch is reported in the quarter it is summarized, landing dates are not reported for catches under customary permits. A small amount of customary fishing is believed to take place between 31 August and 30 September, and no customary permits are supposed to be issued for the quarter 1 October to 31 December while oysters are spawning. Reported customary catch for 1998 to 2013 is given in Table 5.

### 1.4 Illegal catch

There are no estimates of illegal catch for OYU 5.

### 1.5 Other Sources of Mortality

### 1.5.1 Mortality caused by Bonamia exitiosa

Bonamia exitiosa is a haemocritic, haplosporid parasite (infects mainly haemocytes or blood cells) of flat oysters. It is known to infect Ostrea chilensis in New Zealand and Chile; Ostrea angasi in Australia; Ostrea puelchana in Argentina; Ostrea (Ostreola) conchaphila in California, USA; Ostrea edulis in Atlantic Spain and probably in the Gulf of Manfredonia (Italy); Ostrea
stentina in Tunisia, and possibly northern New Zealand (this isolate is also similar to Bonamia. roughleyi); and Crassostrea ariakensis in North Carolina, USA (Mike Hine, pers. comm.). Further, an unknown species of bonamia has been identified in two species of native oysters from Hawaii.

Mortality of oysters from B. exitiosa is a recurrent feature of the Foveaux Strait oyster population and the main driver of oyster abundance during epizootics. Large numbers of new clocks (shells of oysters that have died within six months) and oysters in poor condition (both indicative of $B$. exitiosa epizootics), were recorded as long ago as 1906. B. exitiosa has been identified in preserved oyster tissues sampled in 1964, at the end of an epizootic that caused a downturn in the fishery (Cranfield et al. 2005) and originally attributed to Bucephalus longicornutus (Hine \& Jones 1994). A B. exitiosa epizootic occurred in the Foveaux Strait oyster fishery in 1986-92 and again in 2000-15. Prevalence of infection between 1996 and 2000 was not sampled, but is thought to be low (almost undetectable) from the low numbers of new clocks that were recorded in biennial oyster population surveys in that period.

The annual cycle of infection is described by Hine (1991). The parasite transmits directly, oyster to oyster, and disease spread is thought to be related to oyster density. Some oysters appear more tolerant of infection than others (Hine 1996). The relationship between the intensity and prevalence of infection in one year, the density of oysters, and the probability of oyster mortality the following year are poorly understood (Sullivan et al. 2005).

It is not known whether other diseases (including an apicomplexan, Bucephalus sp., coccidian, and microsporidian) contribute to or cause mortality in oysters during a bonamia epizootic. No direct and immediate effect of oyster dredging on disease status can be determined.

Oyster mortality from bonamia is considerably higher than the commercial catch. Based on the number of oysters sampled with fatal infections during stock assessment surveys, the projected mortality of recruit-sized oysters between the surveys and the oyster seasons have been estimated at 43, 46, 81million oysters for years 2007, 2009, and 2012 respectively. Relatively small bonamia surveys were undertaken in years between stock assessment surveys in key commercial fishery areas, and these surveys did not estimate mortality from the whole population. In 2014, a new series of bonamia surveys began, sampling a core subset of strata which comprised 14 of the 26 stock assessment survey strata from 2012. These 14 strata represent $75 \%$ of the recruit-sized oyster population and $46 \%$ of the stock assessment survey area.

The density and population size of recruit-sized oysters in core strata declined between 2014 and 2015. The mean density in core strata declined from 1.40 oysters. ${ }^{-2}$ in 2012 to 1.09 oysters. $\mathrm{m}^{-2}$ in 2014 and further declined to 0.71 oysters. $\mathrm{m}^{-2}$ in 2015, declining $50 \%$ since 2012 and $35 \%$ since 2014. The population size of recruit-sized oysters in core strata declined from 688.1 million oysters in 2012 to 538.0 million oysters in 2014, and further declined to 351.4 million oysters ( $8 \% \mathrm{CV}$ ) in 2015; declining $49 \%$ since 2012 and $35 \%$ since 2014.

Pre-recruit (smaller than 58 mm in diameter and larger than 50 mm ) mean oyster densities declined from 0.60 oysters. $\mathrm{m}^{-2}$ in 2012, to 0.30 oysters. $\mathrm{m}^{-2}$ in 2014, and 0.18 oysters. $\mathrm{m}^{-2}$ in 2015. The population size declined from 297.4 million oysters in 2012 to 148.4 million oysters in 2014 and 89.2 million oysters in 2015 ; an overall decline of $70 \%$ since 2012 and $40 \%$ since 2014. Small oysters (smaller than 50 mm in diameter and larger than 10 mm ) declined markedly ( $65 \%$ ) from 451.3 million oysters in 2012 to 156.3 million oysters in 2014, but have remained similar between 2014 and 2015 with 158.5 million oysters in the most recent survey.

Pre-survey mortality estimated from recruit-sized new clocks continued to be widespread, as in previous surveys, but reflected changes in the distribution of oysters from bonamia mortality. The population size of recruit-sized new clocks in core strata was lower in 2015 ( 13.5 million, $95 \%$ CI 2.0-20.7) than in 2014 ( 39.4 million, $95 \%$ CI 24.7-61.4) and in 2012 ( 22.4 million, $95 \%$ CI 12.8-36.6). Pre-survey mortality of recruit-sized oysters in core strata was lower in 2015 (3.7\%) than in 2014 (6.8\%), but higher than in 2012 (3.2\%). There were no strata with recruit-sized new clock densities above $0.1 \mathrm{~m}^{-2}$ in 2015, whereas in 2014 there were six (B3, C3, C5, C7a, C8, and C9) and in 2012, two (B3 and C7). This decrease reflects the approximately $50 \%$ reduction in the recruit-sized oyster population since 2012, as well as decreased pre-survey mortality.

The prevalence of infection in 2015 was widespread but variable at small spatial scales, with high levels of fatal infection, especially in areas with relatively high density. Areas with no detectable infection were interspersed amongst areas with high levels of infection. The prevalence in core strata declined from 89.5 million ( $95 \%$ CI $50.8-146.1$ ) in 2014 to 49.8 million ( $95 \%$ CI 29.7-78.2) recruit-sized oysters in 2015, and this decline of $44 \%$ is higher than that for the recruit-sized oyster population (35\%) suggesting that prevalence of the infection may be waning. Fatal infections were $63 \%$ of all infections and were predicted to further reduce the recruit-sized oyster population by 31-34 million ( $95 \%$ CI $18.8-48.7$ ). Pre-survey mortality in core strata of 13.5 million oysters ( $95 \% \mathrm{CI}$ 8.7-20.9) and post-survey mortality of 34.4 million oysters combined gives a summer mortality of 47.9 million oysters or $13.6 \%$ of the recruit-sized population.

The change in summer mortality from bonamia ( $18.3 \%$ in 2014 and $13.1 \%$ in 2015), and the continued low recruitment to the oyster population is expected to result in a downward trend in the oyster population. Further, both the population sizes of pre-recruit and small oyster are low, and will provide little recruitment to the fishery in the short to medium term

### 1.5.2 Incidental mortality caused by heavy dredges

Since 1965, heavy double bit, double ring bag dredges have been used in the Foveaux Strait oyster fishery. These dredges weighed around 410 kg when first introduced. Each oyster skipper fine tunes their dredges and current dredge weights range from 460 kg to 530 kg . These dredges are heavier than the single bit, single ring bag dredges employed between 1913 and 1964.

Incidental mortality of oysters from dredging with light ( 320 kg ) and heavy ( 550 kg ) dredges was compared experimentally in March 1997 (Cranfield et al. 1997). Oysters in the experiment had only a single encounter with the dredge. Numbers of dead oysters were counted seven days after dredging. The experiment found that mortality was inversely proportional to the size of oysters damaged and that lighter dredges damaged and killed fewer oysters. Recruit size oysters appeared to be quite robust ( $1-2 \%$ mortality) and few were damaged. Smaller oysters ( $10-57 \mathrm{~mm}$ in length) were less robust ( $6-8 \%$ mortality), but spat were very fragile and many were killed especially by the heavy commercial dredge (mortality of spat below 10 mm in height ranged from 19-36\%). Incidental mortality from dredging may reduce subsequent recruitment in heavily fished areas but is unlikely to be important once oysters are recruited. The mortality demonstrated experimentally here has not been scaled to the size of the fishery and therefore its importance cannot be assessed.

## 2. BIOLOGY

Ostrea chilensis is a protandrous hermaphrodite that may breed all year round, but breeding peaks in the spring and summer months. Females produce few large $(280-290 \mu \mathrm{~m})$ yolky eggs, which after fertilisation continue to develop to pediveligers in the inhalant chamber for 18-32 days (depending on temperature). Most larvae are thought to settle immediately on release (at a size of 444-521 $\mu \mathrm{m}$ ) and are thought to seldom disperse more than a few centimetres from the parent oyster. Some larvae are released early, at smaller sizes and spend some time in the plankton, and are capable of dispersing widely. Little is known about the timing and proportion of larvae released early in the plankton, and how this strategy may vary spatially and temporally, both within natal populations and the fishery. In Foveaux Strait, spat settlement is primarily during the summer months from December to February. Mean larval production of incubating oysters in Foveaux Strait was determined to be 5.09 $\times 10^{4}$ larvae, and only $6-18 \%$ of the sexually mature oysters spawned as females each year.

Little data are available on recruitment. Stock recruitment relationships for the Foveaux Strait dredge oyster are unknown, but most oysters surviving post settlement, are typically found on live oysters, and to a lesser extent, on oyster shells and on the circular saw Astraea heliotropium (Keith Michael, NIWA, pers. comm.). Generally, recruitment of sessile organisms is highly variable and often environmentally and predation driven (Cranfield 1979). About $2 \%$ of oyster spat survive the first winter; most mortality appears to result from predation by polychaetes, crabs, and small gastropods. Although settlement predominates on under-surfaces of oysters and shell, most surviving spat are attached to the left (curved and generally uppermost) valve of living oysters. Mean density of six month old oyster spat settled on spat plates at six sites in western and eastern Foveaux Strait over the summer of 1999-2000 was $1700 \mathrm{~m}^{2}$ (range 850-2 $900 \mathrm{~m}^{2}$ ) (Cranfield et al. unpublished data).

Growth rates of oysters varies between years and between areas of Foveaux Strait. Spat generally grow 5 to 10 mm in height by the winter after settlement. Mean height after one year is 18 to 25 mm , 25 to 35 mm after two years, 30 to 51 mm after three years, 40 to 65 mm after four years, and 65 to 75 mm after the fifth year. Oysters recruit to the legal-sized population (a legal-sized oyster will not pass through a 58 mm diameter ring, i.e., it must be at least 58 mm in the smaller of the two dimensions of height or length) at ages of 4-8 years. There is evidence for strong seasonal variation in growth (Dunn et al.1998b).

Dunn et al. (1998b) modelled the growth of a sample of oysters from four areas, grown in cages. Length-based growth parameters from this study are shown in Table 6.

Jeffs \& Hickman (2000) estimated measures of maturity from the re-analysis of sectioned oyster gonads sampled at around monthly intervals from four sites in Foveaux Strait from April 1970 to April 1971. Analysis of these samples revealed that oysters were protandrous, maturing first as males at about 20 mm in shell height. Beyond 50 mm , most oysters developed ova while continuing to produce sperm, although oysters did not begin brooding larvae until 60 mm . Considerable quantities of ova were present in oysters throughout the year, but only a very small proportion of oysters spawned ova from July to December with a peak in October. Oysters commonly contained and released sperm throughout the year, although peak spawning was from November to March. The phagocytosis of reproductive material from the follicles of oysters was present in a small proportion of oysters throughout the year. However, it was much more common from January to March amongst both male and female reproductive material, including smaller (less than 50 mm ), solely-male oysters.

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Table 6: Estimates of biological parameters.


## 3. STOCKS AND AREAS

The Foveaux Strait oyster fishery has been managed as a single stock, and current stock assessments are undertaken in a fishery area defined by the 2007 survey area. Oyster growth is "plastic" and influenced by habitat. Sub populations within the fishery have different morphological characteristics, but are considered a single genetic stock. There has been considerable translocation of oysters from Foveaux Strait to Fiordland and the Catlins to establish natal populations or supplement existing populations, but no records of reverse translocations.

## 4. STOCK ASSESSMENT

Surveys of the Foveaux Strait oyster population have been reported since 1906 (Dunn 2005) and see Sullivan et al. (2005) for details since 1960. Early surveys 1906, 1926-1945 are summarised by Sorensen (1968).

### 4.1 Estimates of fishery parameters and abundance

Estimates of fishery parameters used for stock assessment are given in Fu \& Dunn (2009). CPUE data are used unstandardised. Fishery practices have changed from fishing for the highest catch rate to fishing for high meat quality at much lower catch rates to satisfy market requirements. These practices have resulted in more conservative estimates of CPUE and oyster density from catch and effort data. Interannual recruitment to the oyster population can vary markedly (Unpub. data). Oyster spat settle and survive almost exclusively on live oysters in Foveaux Strait.

### 4.2 Biomass Estimates

Before 2004 the Foveaux Strait oyster fishery was managed by current annual yield (CAY, Method 1, see Sullivan et al. 2005) based on survey estimates of the population in designated commercial fishery areas. Since 2004, annual commercial harvest levels have been based on estimates of recruit-sized stock abundance from the Foveaux Strait oyster stock assessment model (Dunn 2005, 2007) and projections of future recruit-sized stock abundance under different catch limits and levels of mortality from B. exitiosa.

In 2004, Dunn (2005) presented a Bayesian, length-based, single-sex stock assessment model for Foveaux Strait dredge oysters using the general-purpose stock assessment program CASAL (Bull et al. 2005). That model was updated in 2007 (Dunn unpublished) to account for new data available, and a more complex variant of that model was also investigated. For more detailed information on the model structure, data and parameter inputs, sensitivity runs, results and discussion refer to Fu \& Dunn (2009). The assessment was updated to include data up to the 2012 fishing year and the abundance indices from the February 2012 stock assessment survey.

The population model partitioned Foveaux Strait oysters into a single sex population, with length (i.e., the anterior-posterior axis) classes from 2 mm to 100 mm , in groups of 2 mm , with the last group defined as oysters at least 100 mm . The stock was assumed to reside in a single, homogeneous area. The partition accounted for numbers of oyster by length class within an annual cycle, where movement between length classes was determined by the growth parameters. Oysters entered the partition following recruitment and were removed by natural mortality (including disease mortality), and fishing mortality. The model's annual cycle was divided into two time steps (Table 7).

Table 7: Annual cycle of the population model, showing the processes taking place at each time step, their sequence within each time step, and the available observations. Fishing and natural mortality that occur together within a time step occur after all other processes, with $50 \%$ of the natural mortality for that time step occurring before and $50 \%$ after the fishing mortality.

| Step | Period | Proportion in time step |
| :--- | :--- | :--- |
| 1 | Oct-Feb | Maturation |
|  | Growth | 1.0 |
|  | Natural mortality | 1.0 |
|  | Fishing (summer) mortality | 0.5 |
|  | B. exitiosa mortality | 1.0 |
|  | Recruitment | 1.0 |
|  | Natural mortality | 1.0 |
|  |  | Fishing (winter) mortality |

Oysters were assumed to recruit at age 1+, with a Beverton-Holt stock recruitment relationship (with steepness 0.9 ) and length at recruitment defined by a normal distribution with a mean of 15.5 mm and a CV of 0.4 . Relative year class strengths were assumed to be known and equal to initial recruitment for the years up to 1984 - nine years before the first available length and abundance data on small oysters (less than 50 mm minimum diameter) and pre-recruits (oysters between 50 and 58 mm minimum diameter) were available; otherwise relative year class strengths were assumed to average 1.0 . Growth rates and natural mortality ( M ) were assumed to be known. Disease mortality is assumed to be zero in the years where there were no reports of unusual mortality, and were otherwise estimated.

The models used seven selectivity ogives: the commercial fishing selectivity (assumed constant over all years and time steps of the fishery, aside from changes in the definition of legal size); a survey selectivity, which was then partitioned into three selectivities (one for each of the sizegroups) small (less than 50 mm minimum diameter), pre-recruit (at least 50 mm but less than 58 mm minimum diameter), and recruit (at least 58 mm minimum diameter); maturity ogive; and

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disease selectivity assumed to follow a logistic curve equal to the maturity ogive. The selectivity ogives for fishing selectivity, maturity, and disease mortality were all assumed to be logistic. The survey selectivity ogives were assumed to be compound logistic with an additional parameter (amin) that describes the minimum possible value of the logistic curve. Selectivity functions were fitted to length data from the survey proportions-at-length (survey selectivities), and to the commercial catch proportions-at-length (fishing selectivity).

The maximum exploitation rate (i.e., the ratio of the maximum catch to vulnerable numbers of oysters in any year) was assumed to be relatively high, and was set at 0.5 . No data are available on the maximum exploitation rate, but the choice of this value can have the effect of determining the minimum possible virgin stock size $\left(\mathrm{B}_{0}\right)$ allowed by the model.

The model was run for the years 1907-2010. Catch data were available for the years 1907-2010, with the catch for 2010 estimated to be 9.5 million oysters. Catches occurred in both time steps with special permit and some customary catch assigned to the first time step (summer fishing mortality), and commercial, recreational, remaining customary, and illegal catch assigned to the second time step (winter fishing mortality).

The priors assumed for most parameters are summarised in Table 8. In general, ogive priors were chosen to be non-informative and were uniform across wide bounds. The prior for disease mortality was defined so that estimates of disease mortality were encouraged to be low. An informed prior was used when estimating the survey catchability, where a reasonably strong lognormal prior was used, with a mean of 1.0 and a CV of 0.2 .

Table 8: The priors assumed for key parameters. The parameters are mean and CV for lognormal (in natural space); and mean and s.d. for normal.

| Parameter | Distribution | Parameters |  | Bounds |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| CPUE $q$ | Uniform-log | - | - | $1 \times 10^{-8}$ | 0.1 |
| 1976 survey $q$ | Lognormal | 0.5 | 0.3 | 0.15 | 0.95 |
| Mark-recapture survey $q$ | Lognormal | 0.5 | 0.3 | 0.10 | 0.90 |
| YCS | Lognormal | 1.0 | 1.0 | 0.01 | 100.0 |
| Disease mortality | Normal | -0.2 | 0.2 | 0.00 | 0.80 |

### 4.2.1 Stock assessment results

Model estimates of numbers of oysters were made using the biological parameters and model input parameters described above. A full assessment in 2012 considered two model runs, the basic model and the revised model. The '2012 basic model' updated the basic model used in the 2009 assessment with catch and CPUE data for the 2010, 2011 and 2012 fishing years, the inclusion of the February 2012 biomass survey indices, and an assumed catch of 12.1 million oysters in 2012. The '2012 revised model' updated the 2009 revised model with similar input data. Table 9 describes the two model runs.

The basic model suggested the virgin equilibrium spawning stock population size to be about 3820 (3440-4290) million oysters, and the current spawning stock size to be 1170 (1060-1290) million oysters (Figure 3). The recruit-sized population was estimated at 1070 (960-1180) million.

Table 9: Model run labels and descriptions.

| Model run | Description |
| :--- | :--- |
| 2012 | Growth parameters assumed fixed; annual disease rates estimated as independent variables; the disease |
| basic model | selectivity was the same as the maturity ogive; Relative catchability $q$ for the abundance surveys was fixed to be |
|  | 1. |
| 2012 | Growth parameters estimated using tag-recapture data; annual disease rates assumed to be cubic-smooth; |
| revised model | maturity and disease selectivity ogive decoupled; Estimated relative catchability $q$ for the abundance surveys; |



Figure 3: 2012 basic model estimated posterior distributions of SSB (as a percentage of $B_{0}$ ). Individual distributions show the marginal posterior distribution, with horizontal lines indicating the median.

The revised model run suggested a similar stock status as the basic model, with slightly higher productivity resulting from a slightly faster growth rate. The relative estimates of $B_{0}$ from these model runs suggested much greater variability in the estimates of the initial population size, but estimates of the current status and recent change in the current status were very similar (see Table 10). Applying a smoothing penalty to the estimated annual disease mortality rates had little impact on the key estimated parameters of the model.

Stock assessments planned every five years from 2012 will update these two models with data on catch history (total landings), unstandardised CPUE, commercial catch sampling for size structure, and abundance indices from population surveys. The new time series of annual bonamia surveys from 2014 (in years between stock assessments), will allow these models to be updated with total landings, catch rate, and catch size structure, and comparable estimates of population size (abundance indices) from the whole survey area.

The 2012 basic model update suggested the virgin equilibrium spawning stock population size to be about 3510 ( 3 200-3870) million oysters, and the current spawning stock size to be 1090 (990-1 210) million oysters (Table 10). The 2012 revised model suggested a similar virgin equilibrium spawning stock population size of 3670 (3350-4 050) million oysters, and a current spawning stock size of $1130(1030-1090)$ million oysters (Table 10).

Table 10: Bayesian median and $95 \%$ credible intervals of $B_{0}$ (millions) and SSBs (millions) for 2010 and 2012 from basic and revised models. The 2010 stock assessment partly updated the 2009 assessment with catch rate, total landings, and size structure from catch sampling, but there were no new estimates of population. The 2012 stock assessment updated the 2010 assessment with catch rate, total landings, and size structure from catch sampling, and new estimates of population size from the 2012 stock assessment survey.

| Model | $B_{0}$ | $B_{2010}$ | $B_{2012}$ |
| :--- | :---: | :---: | :---: | :---: |
| 2012 basic model | $3510(3200-3870)$ | $1090(990-1210)$ | $1170(1060-1290)$ |
| 2012 revised model | $3670(3350-4050)$ | $1130(1030-1090)$ | $1200(1090-1330)$ |

Projected stock estimates were made assuming that future recruitment will be log-normally distributed with a mean of 1.0 and standard deviation equal to the standard deviation of the $\log$ of recruitment between 1985 and 2010 (i.e., 0.34 with a $95 \%$ range of $0.29-0.39$ ). Projections were made assuming no future disease mortality and with future disease mortality assumed to be 0.10 $\mathrm{y}^{-1}$ and $0.20 \mathrm{y}^{-1}$. Three future catch levels were considered each with 912.6 million oysters in 2012 and a future annual commercial catch of either $7.5,15$, or 20 million oysters. Future customary, recreational and illegal catch were assumed equal to levels assumed for 2012. Projected output

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quantities are summarised in Tables 11-14. The plot of the median expected recruit sized population is given in Figure 4.

Under the assumptions of future disease mortality, model projections of commercial catch at either $7.5,15$, or 20 million showed little difference in expected population size. For example, the projected population size in 2015 with a commercial catch of 7.5 million was less than $2 \%$ higher than that with a commercial catch of 20 million oysters. Depending on the level of assumed disease mortality, projected status in 2015 ranged from about $35 \%$ more than current levels (assuming no disease mortality) to a level about $34 \%$ less than the current level (assuming disease mortality of $0.2 \mathrm{y}^{-1}$ ) for the 2012 basic model, and from about $32 \%$ more than current levels (assuming no disease mortality) to a level about $24 \%$ less than the current level (assuming disease mortality of $0.2 \mathrm{y}^{-1}$ ) for the revised 2012 model.

Table 11: 2010 basic model median and $95 \%$ credible intervals of current spawning biomass 2012 ( $B_{2012}$ ), and projected spawning stock biomass for 2013-15 ( $\left.\boldsymbol{B}_{2013}-B_{2015}\right)$ as a percentage of $B_{0}$ with an assumption of a future catch of $7.5,15$, or 20 million oysters in $2013-15$, and disease mortality of $0.0,0.1$, or $0.2 \mathrm{y}^{\mathbf{1}}$.

| Disease mortality | Catch (millions) | $B_{2012}\left(\% B_{0}\right)$ | $B_{2013}\left(\% B_{0}\right)$ | $B_{2014}\left(\% B_{0}\right)$ | $B_{2015}\left(\% B_{0}\right)$ |
| :--- | :---: | ---: | ---: | ---: | ---: | ---: |
| 0 | 7.5 | $34.9(30.6-41.1)$ | $36.2(29.3-44.4)$ | $40.2(32.5-50.3)$ | $44.3(35.6-55.6)$ |
|  | 15 | $34.9(30.6-41.1)$ | $36.2(29.3-44.4)$ | $40.0(32.4-50.1)$ | $44.0(35.3-55.3)$ |
|  | 20 | $34.9(30.6-41.1)$ | $36.2(29.3-44.4)$ | $39.9(32.2-50.0)$ | $43.8(35.0-55.1)$ |
| 0.1 | 7.5 | $34.9(30.6-41.1)$ | $35.0(28.4-43)$ | $34.6(28.0-43.6)$ | $34.5(27.4-43.9)$ |
|  | 15 | $34.9(30.6-41.1)$ | $35.0(28.4-43)$ | $34.5(27.9-43.4)$ | $34.2(27.2-43.6)$ |
|  | 20 | $34.9(30.6-41.1)$ | $35.0(28.4-43)$ | $34.4(27.8-43.3)$ | $34.0(27.0-43.4)$ |
| 0.2 | 7.5 | $34.9(30.6-41.1)$ | $34.0(27.6-41.8)$ | $30.0(24.1-37.9)$ | $27.3(21.5-35.5)$ |
|  | 15 | $34.9(30.6-41.1)$ | $34.0(27.6-41.8)$ | $29.9(24.0-37.7)$ | $27.1(21.3-35.2)$ |
|  | 20 | $34.9(30.6-41.1)$ | $34.0(27.6-41.8)$ | $29.8(23.9-37.6)$ | $26.9(21.2-35.1)$ |

Table 12: 2012 basic model median and $95 \%$ credible intervals of expected recruit-sized stock abundance for 2012-15 with an assumption of a future catch of 7.5 , 15 , or 20 million oysters in 2013-15, and disease mortality rates of $0.0,0.1$, or $0.2 \mathrm{y}^{\mathbf{- 1}}$.

| Disease <br> mortality | Catch <br> (millions) | $r B_{2012} / \mathrm{r} B_{2012}$ | $r B_{2013} / r B_{2012}$ | $r B_{2014} / \mathrm{r} B_{2012}$ | $r B_{2015} / \mathrm{r} B_{2012}$ |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | 0 | 7.5 | $1.00(1.00-1.00)$ | $1.05(0.93-1.15)$ | $1.18(1.04-1.38)$ | $1.32(1.13-1.61)$ |
|  | 15 | $1.00(1.00-1.00)$ | $1.05(0.93-1.15)$ | $1.17(1.03-1.37)$ | $1.31(1.12-1.59)$ |  |
|  | 20 | $1.00(1.00-1.00)$ | $1.05(0.93-1.15)$ | $1.17(1.02-1.37)$ | $1.30(1.11-1.59)$ |  |
|  | 7.5 | $1.00(1.00-1.00)$ | $0.97(0.86-1.07)$ | $0.94(0.83-1.11)$ | $0.94(0.79-1.15)$ |  |
|  | 15 | $1.00(1.00-1.00)$ | $0.97(0.86-1.07)$ | $0.94(0.82-1.11)$ | $0.93(0.78-1.14)$ |  |
|  | 20 | $1.00(1.00-1.00)$ | $0.97(0.86-1.07)$ | $0.93(0.82-1.11)$ | $0.92(0.78-1.14)$ |  |
|  | 7.5 | $1.00(1.00-1.00)$ | $0.90(0.80-0.99)$ | $0.97(0.66-0.90)$ | $0.67(0.56-0.84)$ |  |
|  | 15 | $1.00(1.00-1.00)$ | $0.90(0.80-0.99)$ | $0.75(0.66-0.90)$ | $0.66(0.55-0.83)$ |  |
|  | 20 | $1.00(1.00-1.00)$ | $0.90(0.80-0.99)$ | $0.75(0.65-0.90)$ | $0.66(0.55-0.83)$ |  |

Table 13: 2012 revised model median and 95\% credible intervals of current spawning biomass 2012 ( $B_{2012}$ ), and projected spawning stock biomass for 2013-15 ( $\left.B_{2012}-B_{2015}\right)$ as a percentage of $B_{0}$ with an assumption of a future catch of $\mathbf{7 . 5}, 15$, or 20 million oysters in $2013-15$, and disease mortality of $\mathbf{0 . 0}, 0.1$, or $0.2 \mathrm{y} \mathbf{- 1}^{\mathbf{1}}$

| Disease <br> mortality | Catch <br> (millions) | $B_{2012}\left(\% B_{0}\right)$ | $B_{2013}\left(\% B_{0}\right)$ | $B_{2014}\left(\% B_{0}\right)$ | $B_{2015}\left(\% B_{0}\right)$ |
| ---: | ---: | ---: | ---: | ---: | ---: |
| 0 | 7.5 | $34.5(29.7-41.1)$ | $36.5(29.6-44.9)$ | $40.6(33.0-50.6)$ | $44.6(36-56.6)$ |
|  | 15 | $34.5(29.7-41.1)$ | $36.5(29.6-44.9)$ | $40.4(32.8-50.5)$ | $44.2(35.7-56.3)$ |
|  | 20 | $34.5(29.7-41.1)$ | $36.5(29.6-44.9)$ | $40.3(32.7-50.4)$ | $44.0(35.5-56.1)$ |
| 0.1 | 7.5 | $34.5(29.7-41.1)$ | $35.6(28.9-43.8)$ | $36.1(29.1-45.4)$ | $36.5(29.2-46.9)$ |
|  | 15 | $34.5(29.7-41.1)$ | $35.6(28.9-43.8)$ | $35.9(29.0-45.3)$ | $36.2(29.0-46.7)$ |
|  | 20 | $34.5(29.7-41.1)$ | $35.6(28.9-43.8)$ | $35.6(28.9-45.2)$ | $36.0(28.8-46.5)$ |
|  | 7.5 | $34.5(29.7-41.1)$ | $34.7(28.2-42.8)$ | $32.1(25.8-40.9)$ | $30.3(23.8-39.4)$ |
|  | 15 | $34.5(29.7-41.1)$ | $34.7(28.2-42.8)$ | $32.0(25.7-40.7)$ | $30.1(23.5-39.2)$ |
|  | 20 | $34.5(29.7-41.1)$ | $34.7(28.2-42.8)$ | $31.9(25.6-40.6)$ | $30.0(23.4-39.0)$ |

Table 14: 2012 revised model median and $\mathbf{9 5 \%}$ credible intervals of expected recruit-sized stock abundance for 2013-15 with an assumption of a future catch of $\mathbf{7 . 5}$, 15 , or 20 million oysters in 2011-13, and disease mortality rates of $0.0,0.1$, or $0.2 \mathrm{y}^{-1}$.

| Disease <br> mortality | Catch <br> (millions) | $r B_{2012} / \mathrm{r} B_{2012}$ | $r B_{2013} / r B_{2012}$ | $r B_{2014} / \mathrm{r} B_{2012}$ | $r B_{2015} / \mathrm{r} B_{2012}$ |
| ---: | ---: | ---: | ---: | ---: | ---: |
| 0 | 7.5 | $1.00(1.00-1.00)$ | $1.07(0.96-1.16)$ | $1.20(1.05-1.39)$ | $1.35(1.16-1.62)$ |
|  | 15 | $1.00(1.00-1.00)$ | $1.07(0.96-1.16)$ | $1.19(1.04-1.39)$ | $1.34(1.14-1.61)$ |
|  | 20 | $1.00(1.00-1.00)$ | $1.07(0.96-1.16)$ | $1.19(1.04-1.38)$ | $1.33(1.13-1.60)$ |
| 0.1 | 7.5 | $1.00(1.00-1.00)$ | $1.00(0.90-1.09)$ | $1.00(0.88-1.17)$ | $1.02(0.87-1.24)$ |
|  | 15 | $1.00(1.00-1.00)$ | $1.00(0.90-1.09)$ | $1.00(0.87-1.17)$ | $1.01(0.86-1.23)$ |
|  | 20 | $1.00(1.00-1.00)$ | $1.00(0.90-1.09)$ | $1.00(0.87-1.16)$ | $1.00(0.85-1.22)$ |
| 0.2 | 7.5 | $1.00(1.00-1.00)$ | $0.94(0.84-1.03)$ | $0.84(0.73-0.99)$ | $0.78(0.65-0.95)$ |
|  | 15 | $1.00(1.00-1.00)$ | $0.94(0.84-1.03)$ | $0.84(0.73-0.99)$ | $0.77(0.64-0.94)$ |
|  | 20 | $1.00(1.00-1.00)$ | $0.94(0.84-1.03)$ | $0.83(0.72-0.98)$ | $0.76(0.64-0.94)$ |

## DREDGE OYSTER (OYU 5)



Figure 4: Model estimates of recent recruit-sized stock abundance and projected recruit-sized stock abundance for 2013-15 with catch of 7.5 (solid line), 15 (dash dot), and 20 million oysters (dashed line) under assumptions of (a) no disease mortality, (b) disease mortality of $0.10 \mathbf{y}$-1, and (c) disease mortality of $0.20 \mathrm{y}-1$, for the 2010 and 2012 basic models. (top) and revised models for the same years respectively (bottom). [Continued on next page]


Figure 4 [Continued]: Model estimates of recent recruit-sized stock abundance and projected recruit-sized stock abundance for 2013-15 with catch of 7.5 (solid line), 15 (dash dot), and 20 million oysters (dashed line) under assumptions of (a) no disease mortality, (b) disease mortality of $0.10 \mathrm{y}-1$, and (c) disease mortality of $0.20 \mathbf{y}$-1 , for the 2010 and 2012 basic models. (top) and revised models for the same years respectively (bottom).

## 5. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was reviewed by the Aquatic Environment Working Group for inclusion in the Fishery Assessment Plenary November 2014. A broader summary of information on a range of issues related to the environmental effects of fishing and aspects of the marine environment and biodiversity of relevance to fish and fisheries is available in the Aquatic Environment \& Biodiversity Annual Review (Ministry for Primary Industries 2013a).

### 5.1 Role in the ecosystem

Dredge oysters (Ostrea chilensis) are benthic, epifaunal, sessile bivalve molluscs that have a relatively limited pelagic larval dispersal phase. They are patchily distributed around the New Zealand coast on a variety of substrates (biogenic reef, gravel, sand, mud) in intertidal to subtidal inshore waters, commonly in depths of up to 60 m or more. Commercially exploited beds of oysters occur in Foveaux Strait (OYU 5), Tasman Bay (OYS 7), and Cloudy and Clifford Bays (OYS 7C). Beds at the Chatham Islands (OYS 4) have potential for commercial exploitation. Oysters play important roles in the ecosystem that include influencing water quality by filtering phytoplankton and other suspended particles from the seawater, linking primary production with higher trophic levels, and acting as ecosystem engineers by stabilising sediments and providing structural habitat (biogenic reef) for other taxa (e.g., algae, ascidians, bryozoans, sponges, echinoderms, worms, molluscs, crustaceans, fish).

### 5.1.1 Trophic interactions

Oysters are active suspension feeders, consuming phytoplankton suspended in the water column. Their diet is the same as or similar to that of many other suspension feeding taxa, including other bivalves such as scallops, clams, and mussels. Oysters are probably prey for a wide range of invertebrate and fish predators, but published records of known or suspected predators are limited. Reported invertebrate predators of $O$. chilensis include brittlestars (Ophiopsammus maculata) (Stead 1971), starfish (Coscinasterias calamaria and Astrostole scabra) (Cranfield 1979) and flatworms (Enterogonia orbicularis) (Handley 2002); suspected invertebrate predators include octopus (Pinnoctopus cordiformis) and shell boring gastropods (Poirieria zelandica, Xymeme ambiguous, and Xymenella pusillis) (Brown 2012). Predators of oysters probably change with oyster size. Most mortality of oyster spat (small juveniles) during their first winter appears to result from predation by polychaetes, crabs, and gastropods (Ministry for Primary Industries 2013b).

### 5.2 Incidental catch (fish and invertebrates)

A range of non-target fish and invertebrate species are caught and discarded by dredge fisheries for $O$. chilensis. No data are available on the level or effect of this incidental catch (bycatch) and discarding by the fisheries. Invertebrate bycatch data are available from dredge surveys of the oyster stocks, and the bycatch of the fisheries is likely to be similar to that of the survey tows conducted in areas that support commercial fishing. Fish bycatch data are generally not recorded on surveys, presumably because fish constitute a small fraction of the total bycatch.

In OYU 5 (Foveaux Strait), Cranfield et al. (1999) summarised the results of Fleming (1952) who sampled the macrofaunal bycatch of oyster fishing in a 'near virgin' area of the fishery in 1950; the bycatch was dominated by the frame-building bryozoan Cinctipora elegans (and oysters $O$. chilensis) and included a diverse range of other epifaunal organisms. More recently, presenceabsence data on the bycatch of oyster dredging have been recorded during surveys and in fishers' logbooks (Michael 2007). In a specific study of the benthic macrofauna bycatch of the 2001 oyster dredge survey in Foveaux Strait, Rowden et al. (2007) identified at least 190 putative species representing 82 families and 12 phyla; 'Commercial' survey strata were principally characterised by the families Balanidae (barnacles), Mytilidae (mussels), Ophiodermatidae (brittle stars), Ostreidae (oysters), and Pyuridae (tunicates). For the 2007 survey of OYU 5, Michael (2007) listed the percentage occurrence of sessile and motile species caught as bycatch in the survey dredge tows. The five most commonly caught sessile species (excluding oysters) were
hairy mussels Modiolus areolatus (80\% occurrence), barnacles Balanus sp. (61\%), kina Evechinus chloroticus (61\%), nesting mussels Modiolarca impacta (53\%), and ascidians Pyura pulla ( $51 \%$ ). The five most commonly occurring motile bycatch species were brittlestars Ophiopsammus maculata ( $90 \%$ occurrence), circular saw shells (gastropods) Astraea heliotropium ( $80 \%$ ), hermit crabs Pagurus novizelandiae ( $80 \%$ ), eight armed starfish Coscinasterias muricata (63\%), and brown dipple starfish Pentagonaster pulchellus (54\%). Common bycatch species of oyster dredge surveys in Foveaux Strait were reported by Michael (2007) and are listed below in Table 15.

Table 15: Invertebrate species commonly caught as bycatch in dredge surveys of oysters ( $O$. chilensis) in Foveaux Strait. Sourced from Michael (2007).

| Type | Species |
| :--- | :--- |
| Epifaunal bivalves | Glycymeris modesta (small dog cockle), Tawera spissa (morning star shell), Tucetona laticostata <br> (large dog cockle), Pseudoxyperas elongata ('tuatua'), Venericardia purpurata (purple cockle) |
| Infaunal bivalves | Modioilus areolatus hairy mussel), Modiolarca impacta (nesting mussel), Aulacomya atra <br> maoriana (ribbed mussel), Barbatia novaezelandiae (ark shell), Pecten novaezelandiae (scallop), <br> Chlamys zelandiae (lions paw scallop), Neothyris lenticularis (large lantern shell), N. compressa <br> (compressed lantern shell) |
| Sponges | Chondropsis topsentii (cream sponge), Crella incrustans (red-orange sponge), Dactylia palmata <br> (finger sponge) |
| Ascidians | Pyura pachydermatina (kaeo), P. pulla |
| Algae | Red algae spp. |
| Bryozoans | Celleporaria agglutinans (hard/plate coral), Cinctipora elegans (reef-building bryozoan), Horera <br> foliacea (lace coral), Hippomenella vellicata (paper coral), Tetrocycloecia neozelanica (staghorn <br> coral), Orthoscuticella fusiformis (soft orange bryozoan) |
| Barnacles and chitons | Balanus decorus (large pink barnacle), Cryptochonchus porosus (butterfly chiton), Eudoxochiton <br> nobilis (noble chiton), Rhyssoplax canaliculata (pink chiton) |
| Starfish, brittlestars, and <br> holothurians | Coscinasterias muricata (eight armed starfish), Pentagonaster pulchellus (brown dipple starfish), <br> Ophiosammus maculata (snaketail brittlestar), Australostichopus mollis (sea cucumber) |
| Crabs | Pagurus novaezelandiae (hermit crab), Eurynolambrus australis (triangle crab), Metacarcinus <br> novaezelandiae (cancer crab), Nectocarcinus sp. (red crab) |
| Urchins | Evechinus chloroticus (kina), Apatopygus recens (heart urchin), Goniocidaris umbraculum <br> (coarse-spined urchin), Pseudechinus novaezelandiae (green urchin), P. huttoni (white urchin), P. <br> albocinctus (red urchin) |
| Gastropods | Astraea heliotropium (circular saw shell), Alcithoe arabica (volute), Argobuccinum pustulosum <br> tumidum, Turbo granosus, Cabestana spengleri, Charonia lampras |
| Octopuses | Pinnoctopus cordiformis (common octopus), Octopus huttoni (small octopus) |

In OYS 7 (Tasman/Golden Bays), data on the bycatch of the 1994-2014 dredge surveys have been collected but not analysed, except for preliminary estimation of the 1998-2013 bycatch trajectories (Williams et al. 2014b). The surveys record the bycatch of other target species of scallops (Pecten novaezelandiae) and green-lipped mussels (Perna canaliculus), and various other non-target bycatch in nine categories (Williams et al. 2014b). Observation of the 2014 survey sampling identified a problem with the way these categorical bycatch data have been recorded which limits their utility (Williams et al. 2014a).

In OYS 7C, a dredge survey of oysters in Cloudy and Clifford Bays was conducted in 2006, and the survey skipper recorded qualitative comments on the bycatch of each tow, which included 'coral', 'sticks and seaweed', shells, volutes, 'red weed', horse mussels, shell with worm, small crabs, mussels, and scallop (Brown \& Horn 2006).

In OYS 4 (Chatham Islands), data on the bycatch of a 2013 dredge survey of oysters off the north coast of Chatham Island were recorded (as estimated volumes of different bycatch categories) but not analysed (Williams et al. 2013).

### 5.3 Incidental catch (seabirds, mammals, and protected fish)

There is no known bycatch of seabirds, mammals or protected fish species from $O$. chilensis oyster fisheries.

### 5.4 Benthic interactions

There are a variety of benthic habitats in the different oyster fisheries areas, which generally occur either on coarse substrates usually found in areas of high natural disturbance (Foveaux Strait, Cloudy/Clifford Bays and the Chatham Islands) or on fine substrates typical of sheltered areas (Tasman Bay). Benthic habitats within the Foveaux Strait oyster fishery area were classified by Michael (2007) and comprise a variety of sand/gravel/shell flats and waves, rocky patch reef, and biogenic areas. Cranfield et al. (1999) referred to the latter as epifaunal reefs that he defined as "tidally-oriented, linear aggregations of patch reefs formed by the bryozoan Cinctipora elegans, cemented by encrusting bryozoans, ascidians, sponges and polychaetes". Cranfield et al.'s papers (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003) suggested that epifaunal reefs are oyster habitat, but Michael's reports (Michael 2007, 2010) state that commercial fishing for oysters is mainly based on sand, gravel, and shell habitats with little epifauna. In Foveaux Strait, commercial oyster dredging occurs within an area of about $1000 \mathrm{~km}^{2}$ (although only a portion of this is dredged each year), which is about one-third of the overall OYU 5 stock area (Michael 2010). Habitats within the Cloudy/Clifford Bays and the Chatham Islands fisheries areas have not been defined. The benthic habitat within the Tasman Bay oyster fishery area is predominately mud, although to some extent this may have been affected by landbased sedimentation into the bay and homogenisation of the substrate by dredging and trawling (Brown 2012).

It is well known that fishing with mobile bottom contact gears such as dredges has impacts on benthic populations, communities, and their habitats (e.g., see Kaiser et al. 2006, Rice 2006). The effects are not uniform, but depend on at least: "the specific features of the seafloor habitats, including the natural disturbance regime; the species present; the type of gear used, the methods and timing of deployment of the gear, and the frequency with which a site is impacted by specific gears; and the history of human activities, especially past fishing, in the area of concern" (Department of Fisheries and Oceans 2006). In New Zealand, the effects of oyster dredging on the benthos have been studied in Foveaux Strait (OYU 5) (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003, Michael 2007) and Tasman/Golden Bays (OYS 7) (Tuck et al. 2011). The results of these studies are summarised in the Aquatic Environment \& Biodiversity Annual Review (Ministry for Primary Industries 2013a), and are consistent with the global literature: generally, with increasing fishing intensity there are decreases in the density and diversity of benthic communities and, especially, the density of emergent epifauna that provide structured habitat for other fauna.

The effects of dredging (Ministry for Primary Industries 2013a) may be more severe in sheltered areas (e.g., Tasman Bay) than in exposed areas (e.g., Foveaux Strait, Cloudy/Clifford Bays, Chatham Islands). Dredging damages epifauna, and erect, structured habitats, such as biogenic/epifaunal reefs, are the most sensitive to dredging disturbance. Dredging destabilises sediment/shell substrates, suspends sediments and increases water turbidity; the sensitivity of habitats to suspended sediments and their deposition probably varies depending on the prevailing natural flow regime, being greater in muddy sheltered areas than in high flow environments. Habitats disturbed by dredging tend to become simpler, more homogenous areas typically dominated by opportunistic species. Dredging generally results in reduced habitat structure and the loss of long-lived species.

For studies of the effects of oyster dredging in Foveaux Strait, interpretation of the authors differ (Ministry for Primary Industries 2013a): "Cranfield et al's papers (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003) concluded that dredging biogenic reefs for their oysters damages their structure, removes epifauna, and exposes associated sediments to resuspension such that, by 1998, none of the original bryozoan reefs remained. Michael (2007) concluded that there are no experimental estimates of the effect of dredging in the strait or on the cumulative effects of fishing or regeneration, that environmental drivers should be included in any assessment, and that the previous conclusions cannot be supported. The authors agree that biogenic bycatch in the fishery has declined over time in regularly-fished areas, that there may
have been a reduction in biogenic reefs in the strait since the 1970s, and that simple biogenic reefs appear able to regenerate in areas that are no longer fished (dominated by byssally attached mussels or reef-building bryozoans). There is no consensus that reefs in Foveaux Strait were (or were not) extensive or dominated by the bryozoan Cinctipora."

Some areas of the Foveaux Strait (OYU 5) oyster fishery are also commercially fished (potted) for blue cod (Parapercis colias), and Cranfield et al. (2001) presented some evidence to suggest that dredged benthic habitats and blue cod densities regenerated in the absence of oyster dredging. Bottom trawling also occurs within the OYU 5 area, but there is little overlap with the main areas fished for oysters. In OYS 7, other benthic fisheries (e.g. bottom trawl, scallop, green-lipped mussel) occur and probably also interact with oysters and their habitats.

### 5.5 Other considerations

### 5.5.1 Spawning disruption

Fishing during spawning may disrupt spawning activity or success. In the Foveaux Strait fishery, the traditional harvesting period ( 1 March to 31 August) occurs after the main spring and summer peaks in oyster spawning activity (Jeffs \& Hickman 2000). Fishing-induced damage to oysters incurred during the period before spawning could interrupt gamete maturation. Oyster fishing also targets high-density beds of oysters, which are disproportionately more important for fertilisation success during spawning.

### 5.5.2 Habitat of particular significance for fisheries management <br> None currently identified.

## 6. STATUS OF THE STOCKS

## Stock Structure Assumptions

OYU 5 is assessed as a single stock defined by the survey boundaries.

## Foveaux Strait Oysters OYU 5

| Stock Status |  |
| :--- | :--- |
| Year of Most Recent Assessment | 2012 |
| Assessment Runs Presented | Basic model (absolute biomass) and revised model (relative <br> biomass) |
| Reference Points | Target(s): $40 \%$ <br> Soft Limit: $20 \%$ <br> Sor |
|  | Hard Limit: $10 \% B_{0}$ |

Historical Stock Status Trajectory and Current Status


2012 basic model (top) and revised model (bottom) estimated posterior distributions of Spawning Stock Biomass (as a percentage of $\mathbf{B}_{0}$ ). Individual distributions show the marginal posterior distribution, with horizontal lines indicating the median. Significant declines in population size are attributed to epizootics of Bonamia exitisoa.

## Fishery and Stock Trends

$\left.\begin{array}{|l|l}\text { Recent Trend in } \\ \text { Biomass or Proxy }\end{array} \quad \begin{array}{l}\text { Stock size reached a low point in 2005, which is near the historical minimum, } \\ \text { but had increased until 2012. The 2015 Bonamia survey suggests a decline in } \\ \text { the recruit-sized population. Commercial catch rates have remained relatively } \\ \text { high. }\end{array}\right\}$

Trends in Other
Relevant Indicators or
Variables

The prevalence of infection in 2015 was widespread but variable at small spatial scales, with high levels of fatal infection, especially in areas with relatively high density. Areas with no detectable infection were interspersed amongst areas with high levels of infection. The prevalence in core strata declined from 89.5 million ( $95 \%$ CI $50.8-146.1$ ) in 2014 to 49.8 million ( $95 \%$ CI $29.7-78.2$ ) recruit-sized oysters in 2015, and this decline of $44 \%$ is higher than that for the recruit-sized oyster population (35\%) suggesting that prevalence of the infection may be waning. Fatal infections were $63 \%$ of all infections and were predicted to further reduce the recruit-sized oyster population by $31-34$ million ( $95 \%$ CI 18.8-48.7). Pre-survey mortality in core strata of 13.5 million oysters ( $95 \%$ CI $8.7-20.9$ ) and post-survey mortality of 34.4 million oysters combined gives a summer mortality of 47.9 million oysters or $13.6 \%$ of the recruit-sized population.

The change in summer mortality from bonamia ( $18.3 \%$ in 2014 and $13.1 \%$ in 2015), and the continued low recruitment to the oyster population is expected to result in a downward trend in the oyster population

## Projections and Prognosis

Stock Projections or The 2012 stock assessment suggested that recruit-sized stock abundance was Prognosis about $30 \%$ (26-34\%) of $\mathrm{B}_{0}$. By 2012, the trajectory of the future stock size was already starting to flatten due to the continuing low level of mortality from bonamia and reduced recruitment to the population since 2009. Bonamia mortality ranged from between $8 \%$ and $12 \%$ between 2007 and 2012. The density and population size of recruit-sized oysters in core strata declined between 2014 and 2015. The mean density in core strata declined from 1.40 oysters. $\mathrm{m}^{-2}$ in 2012 to 1.09 oysters. $\mathrm{m}^{-2}$ in 2014 and further declined to 0.71 oysters. $\mathrm{m}^{-2}$ in 2015, declining $50 \%$ since 2012 and $35 \%$ since 2014. The population size of recruit-sized oysters in core strata declined from 688.1 million oysters in 2012 to 538.0 million oysters in 2014, and further declined to 351.4 million oysters ( $8 \% \mathrm{CV}$ ) in 2015; declining $49 \%$ since 2012 and $35 \%$ since 2014. Continued low recruitment to the oyster population is expected to result in a downward trend in the oyster population. Both the population sizes of pre-recruit and small oyster are low, and will provide little recruitment to the fishery in the short to medium term. A significant increase in recruitment could have a major restorative effect, but there will be a 4-6 year lag before recruitment to the population flows through into recruitment to the fishery.
Probability of Current While uncertainty exists in levels of future recruitment and continued $B$. Catch or TACC causing exitiosa related mortality, projections from the Foveaux Strait oyster stock decline below Limits assessment model indicate that current catch limits are unlikely to have any significant negative effect on future stock levels.

## Assessment Methodology

| Assessment Type | Full five yearly, quantitative stock assessment with annual surveys. |  |
| :--- | :--- | :--- |
| Assessment Method | Bayesian length based stock assessment model |  |
| Assessment Dates | Latest assessment: Full in 2012 | Next full assessment: 2017 |
| Overall Assessment <br> Quality (rank) | 1 - High Quality |  |
| Main data inputs (rank) | - catch history (total landings) | 1 - High Quality <br> - unstandardised CPUE <br> - commercial catch length frequency <br> sampling <br> - -abundance indices from population <br> surveys | | 1 - High Quality |
| :--- |
| $1-$ High Quality |


| Changes to Model <br> Structure and <br> Assumptions | The model may be reviewed in the future |
| :--- | :--- |
| Major Sources of <br> Uncertainty | Stock size is highly dependent on the levels of mortality from bonamia and <br> continued recruitment around the long-term average. Interannual and spatial <br> variabilty in oyster growth rates may affect transitions of pre-recruit oysters to <br> the recruited oyster population. |

## Qualifying Comments

In the absence of disease mortality, the fishery has shown an ability to rebuild quickly at the level of the TACC. Reduced levels of recruitment to the oyster population believed to be environmentally driven may slow any rebuilding in the short-term.

## Fishery Interactions

There is some overlap between oyster dredging and bottom trawling. Bycatch data are recorded from population and bonamia surveys, and in fishers' logbooks.

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## DREDGE OYSTERS (OYS7) - Nelson/Marlborough

(Ostrea chilensis)


## 1. FISHERY SUMMARY

OYS 7 comprises the Nelson/Marlborough area from Cape Farewell in the north, throughout Golden Bay, Tasman Bay and the Marlborough Sounds, to West Head, Tory Channel in the south (see area map). OYS 7 is considered a separate fishery from OYS 7C (West Head, Tory Channel to Clarence Point) on the basis of differences in habitat and environmental parameters. OYS 7 was introduced into the QMS on 1 October 1996 with a TACC of 505 t . There is no TAC for this fishery (Table $1)$.

Table 1: Total Allowable Commercial Catch (TACC, t) declared for OYS 7 since introduction into the QMS in 1996.

| Year | TAC | Customary | Recreational | Other Mortality | TACC |
| :--- | ---: | ---: | ---: | ---: | ---: |
| $1996-$ present | - | - | - | 505 |  |

### 1.1 Commercial fishery

Dredge oysters in the Nelson/Marlborough area were first exploited in 1845. From 1963 to 1981 oysters were landed mainly as bycatch, firstly by the green-lipped mussel (Perna canaliculus) dredge fishery and subsequently by the scallop (Pecten novaezelandiae) dredge fishery (Drummond 1994a). In 1981 the Challenger scallop fishery was closed and commercial dredge operators started targeting oysters.

Shellfish dredging in Tasman Bay, Golden Bay, and the Marlborough Sounds became a multispecies fishery with oysters, scallops, and green-lipped mussels caught together. Until 1999, oyster and scallop seasons did not overlap and this prevented both species being landed together. Since then a relaxation of seasonal restrictions has meant there is now potential for the seasons to overlap.

In 1983, fishery regulations and effort restrictions were updated (Drummond 1994a). Fishery regulations included a minimum size (legal sized oysters could not pass through a 58 mm internal diameter ring), an open season (1 March to 31 August), area closures, and a prohibition on
dredging at night. A 500 t (greenweight) catch restriction was implemented for Tasman Bay in 1986 and extended to include Golden Bay in 1987 (Drummond 1987). The 500 t catch restriction was revoked in 1996 and a TACC of 505t was set when oysters were brought in to the Quota Management System. The commercial oyster season was extended to 12 months and since 1 October 1999 catch has been reported by fishing year which runs from 1 October to 30 September. Fishers had been required to land all legal sized oysters, but approval was given to return oysters to the sea as long as they are likely to survive.

From 1980, catches of oysters, from Tasman Bay, Golden Bay, and the Marlborough Sounds were recorded on weekly dredge forms for each Shellfish Management Area (Table 2). In 1992, the Nelson-Marlborough dredge oyster statistical areas were established (see area map) by adopting the same reporting areas used by the scallop fishery. Prior to 1999 when the oyster season ran from 1 March to 31 August catch data was presented by calendar year (Table 3). Thereafter reported landings are given by fishing year, 1 October to 30 September. Data from 1989 to 1999 show oysters landed out of season and these data have been included in the summaries shown in Tables 2-4. Most of the catch in OYS 7 comes from Tasman Bay, with small landings from Golden Bay (Table 4).

In recent years, the industry has voluntarily restricted catch levels according to the biomass and distribution of the population estimated in the annual biomass survey, and the economics of catch per unit effort during the season. Landings are reported in greenweight and have been negligible since 2008-09.

Table 2: Reported and adjusted catch (t, greenweight) in the Challenger fishery, 1963-1988 (from Annala et al 2001). Sourced from MAF Marine Dept. Report on Fisheries between 1963 and 1980, the FSU database between 1981 and 1986, and Quota Monitoring System (QMS) in 1987 and 1988. Catches adjusted to account for non-reporting of factory reject oysters ( $\mathbf{1 6 . 2 \%}$ by number) and use of an incorrect conversion factor.

|  | Reported <br> catch | Adjusted <br> catch | Year | Reported <br> catch | Adjusted <br> catch | Year | Reported <br> catch | Adjusted <br> catch |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Year | 3 | 3 | 1972 | 65 | 82 | 1981 | 389 | 492 |
| 1963 | 6 | 8 | 1973 | 190 | 240 | 1982 | 432 | 546 |
| 1964 | 0 | 0 | 1974 | 78 | 99 | 1983 | 593 | 750 |
| 1965 | 24 | 33 | 1975 | 136 | 172 | 1984 | 259 | 328 |
| 1966 | 44 | 57 | 1976 | 392 | 496 | 1985 | 405 | 512 |
| 1967 | 69 | 87 | 1977 | 212 | 268 | 1986 | 527 | 667 |
| 1968 | 22 | 28 | 1978 | 40 | 51 | 1987 | 380 | - |
| 1969 | 74 | 94 | 1979 | 83 | 105 | 1988 | 256 | - |
| 1970 | 34 | 43 | 1980 | 160 | 202 |  |  |  |

Table 3: Reported landings ( $t$, greenweight) in the Challenger fishery for the 1989-1999 oyster seasons (1 March to 31 August). Data extracted from MPI database, originally reported on Quota Monitoring Returns (QMR).

| Year | QMR | Year | QMR |
| :--- | ---: | ---: | ---: |
| 1989 | 538 | 1995 | 694 |
| 1990 | 206 | 1996 | 572 |
| 1991 | 187 | 1997 | 447 |
| 1992 | 290 | 1998 | 436 |
| 1993 | 476 | 1999 | 335 |
| 1994 | 584 |  |  |

Table 4: Reported landings ( $\mathbf{t}$, greenweight) in the Challenger fishery after October 1999 when the fishing season was extended to a full year (1 October-30 September). Data extracted from MPI database, originally reported on Quota Monitoring Returns (QMR) for 1999-00 and 2000-01 and on Monthly Harvest Returns (MHR) thereafter.

| Fishing year | QMR | MHR |
| :---: | :---: | :---: |
| 1999-00 | 132 | - |
| 2000-01 | 25 | - |
| 2001-02 | - | 1.4 |
| 2002-03 | - | 183.0 |
| 2003-04 | - | 97.5 |
| 2004-05 | - | 146.8 |
| 2005-06 | - | 170.9 |
| 2006-07 | - | 132.1 |
| 2007-08 | - | 21.0 |
| 2008-09 | - | < 0.1 |
| 2009-10 | - | 0.0 |
| 2010-11 | - | 5.9 |
| 2011-12 | - | 0.0 |
| 2012-13 | - | 0.0 |
| 2013-14 | - | 1.37 |
| OYS7 |  |  |



Figure 1: Landings of oysters from OYS7 (t, green weight). Oyster season 1 March to 31 August for years 1963 to 1999. No seasonal restrictions from the 1999-2000 fishing year (October stock) shown as year 2000 onwards. Adjusted catch 1963-1986; reported catch 1987-1988; Quota Monitoring Returns (QMR) 1989-2001; and Monthly Harvest Returns (MHR) 2002 to present. TACC from 1996.

### 1.2 Recreational fishery

The recreational daily bag limit for oysters in the Challenger fishery area is 50 per person. Oysters that cannot pass through a 58 mm internal diameter solid ring are deemed legal size. The recreational season for dredge oysters in the Challenger area is all year round. Oysters must be landed in their shells. Recreational fishers take oysters in Tasman and Golden Bays by diving and dredging. A survey of the recreational catch of scallops and dredge oysters in Golden and Tasman Bay conducted in 2003-04 estimated that $5800(95 \%$ CI $3800-8400)$ oysters were taken recreationally during that season (Cole et al 2006).

### 1.3 Customary fisheries

There are no data available on the customary catch.

### 1.4 Illegal catch

There is no quantitative information on the level of illegal catch.

## DREDGE OYSTER (OYS 7)

### 1.5 Other sources of mortality

The Nelson/Marlborough area occasionally experiences blooms of diatoms, which result in an anaerobic slime that smothers benthic fauna (Bradford 1998, Mackenzie et al1983, Tunbridge 1962). The level of dredge oyster mortality from this source is unknown.

Bonamia exitiosa is a haemocritic, haplosporid parasite (infects mainly haemocytes or blood cells) of flat oysters and is known to infect Ostrea chilensis in New Zealand and Chile and various other species of Ostrea in other countries. Bonamia has caused catastrophic mortality in the Foveaux Strait oyster fishery and is endemic in oysters in the OSY 7 area (Hine pers. comm.). Apicomplexan has also been identified in poor condition oysters dredged from Tasman Bay. Apicomplexan is a group of obligate pathogens that are thought to predispose oysters to infection by Bonamia. The level of mortality caused by disease agents in OYS 7 is unknown.

Drummond \& Bull (1993) reported some incidental mortality from dredging. No other data are available on incidental mortality of oysters in OYS 7 caused by fishing. A study on incidental mortality of oysters was completed by Cranfield et al 1997 however, this work was specific to the Foveaux Strait oyster fishery so may or may not have relevance to OYS 7.

## 2. BIOLOGY

The biology of $O$. chilensis was summarised by Handley \& Michael (2001), and further biological data was presented in Brown et al (2008). Most of the parameters required for management purposes are based on the Foveaux Strait fishery described by Cranfield \& Allen (1979).

Oysters in OYS 7 (Tasman Bay) tend to be uniformly distributed at a lower density on muddy habitat. Environmental factors such as hydrodynamics, seasonal water temperature and riverine inputs differ substantially among the OYS 7, OYS 7C and OYU 5 areas and these factors will influence the biological characteristics of these oyster populations.

Oyster stocks in the OYS 7 area are generally low and seasonally variable, suggesting high variability in recruitment (Osborne 1999). Challenger oysters are reported to spawn at temperatures above $12^{\circ} \mathrm{C}$ (Brown et al. 2008). Compared to the Foveaux Strait fishery, in Tasman and Golden Bay significantly smaller and less developed larvae have been collected in the plankton, implying that Challenger oysters appear to release their larvae into the plankton for longer periods (Cranfield \& Michael 1989). Cranfield \& Michael (1989) estimated that the larvae could disperse 20 km in 5-12 days, but a more recent study concluded that although a small proportion may travel several kilometres, the majority of the larvae disperse no further than a few hundred meters from the parent population (Brown et al2008). Tunbridge (1962), Stead (1976) and Drummond (1994a) all pointed out that the productivity of the fishery is likely to be limited by a paucity of settlement substrate in the soft sediment habitat of Tasman and Golden Bay. A study by Brown et al (2008) demonstrated increased oyster productivity where shell material was placed on the seabed as a settlement substrate for oyster larvae, and oyster productivity was higher in areas enhanced with brood stock.

The variability in shell shapes and high variability in growth rate between individuals, between areas within the OYS 7 fishery, and between years require careful consideration in describing growth. Assuming the minimum legal size of oysters could range in diameter ( $1 / 2$ length + height) from 58 mm to 65 mm , data from Drummond (1994b) indicated that Tasman Bay oysters could grow to legal size in two to three years. Modelling of limited data from Tasman Bay in Brown et al (2008) indicated that $77 \%$ of three year old oysters and $82 \%$ of 4 year old oysters would attain lengths greater than the minimum legal size of 58 mm length at the start of the fishing season. Osborne (1999) used results from a MAF Fisheries study conducted between 1990 and 1994 to construct a von Bertalanffy equation describing oyster growth in the OYS 7 fishery. Estimated biological parameters
including instantaneous natural mortality (M) from Drummond $(1993,1994 b)$ and growth parameters for von Bertalanffy equations from Osborne (1999) and from Brown et al (2008) are given in Table 5. Mortality estimates by Drummond (1994b) and growth parameters in Osborne (1999) were derived from a tagging study conducted in Tasman Bay between 1990 and 1992 (Drummond 1993). Von Bertalanffy growth parameters in Brown et al (2008) were estimated based on a limited data set from enhanced habitat experiments, and describe growth of young oysters. Estimates of M based on experimental data from Foveaux and Tasman Bay ranged from 0.042 (Dunn et al 1998b) to 0.92 (Drummond et al1994b). However, after some discussion the Shellfish Working Group (SFWG) concluded that those figures were not realistic, and that M was likely to lie between 0.1 and 0.3 .

Table 5: Estimated biological parameters for oysters in OYS 7. Mortality (M) estimates from Drummond (1993, 1994b). Parameters derived for von Bertalanffy equations describing growth of oysters (diameter in millimetres) in Tasman Bay from Osborne (1999) and Brown et al (2008).

| Parameter | Estimate <br> mean | Uncertainty |  | Source |
| :--- | :--- | :--- | :--- | :--- |
| $M$ | 0.92 | - | $05 \% \mathrm{CI}$ |  |
| $M$ | 0.2 | - | - | Drummond (1994) |
| $M$ | 0.99 | 0.16 | - | Drummond (1993) |
| $k$ | 0.597 | - | - | Brown et al (2008) |
| $k$ | 67.52 | 3.91 | - | Osborne (1999) |
| $\mathrm{L}_{\text {inf }}$ | 85.43 | - | - | Brown et al (2008) |
| $\mathrm{L}_{\text {inf }}$ | 0.11 | 0.02 | - | Osborne (1999) |
| $t_{0}$ |  |  | Brown et al (2008) |  |

## 3. STOCKS AND AREAS

Patches of commercial densities of oysters within the OYS 7 fishery are largely restricted to Tasman Bay. The oyster population in OYS 7 is likely to be biologically isolated from populations in Foveaux Strait (OYU 5) and at the Chatham Islands (OYS 4) on the basis of geographical distance. The populations in OYS 7 and OYS 7C could also be biologically distinct due to their geographical separation, potentially causing limited dispersal of larvae between the two areas.

## 4. STOCK ASSESSMENT

Scallop and oyster surveys that estimated oyster densities since 1959 are shown in Table 6. Surveys between 1959 and 1995 used different dredges, survey designs and methods and are not comparable. Surveys since 1996 have estimated oyster biomass concurrently with scallops from one or two-phase, stratified random designs, but strata have not been optimised for oysters. Although surveys of oyster biomass are comparable from 1996, the high CV limit the usefulness of these survey data to establish meaningful trends in the fishery.

Table 6: Surveys of oysters in Tasman (TB) and Golden Bays (GB) from 1959 to present (no survey in 2013 or 2014). Surveys either targeted oysters (Target species) to estimate oyster density and distribution or sampled oysters concurrently in surveys targeting scallops (Scallops), but without optimising survey designs for oysters. [Continued on next page]

| Survey | Location | Target species | Survey design | Reference |
| :--- | :--- | :--- | :--- | :--- |
| $1959-1960$ | TB | Scallops | Targeted | Choat (1960) |
| 1961 | TB, GB | Oysters | Grid and targeted | Tunbridge (1962) |
| $1969-75$ | TB, GB | Oysters | Targeted | Stead (1976) |
| $1984-86$ | TB, GB | Oysters | Grid | Drummond (unpub. Report) |
| 1996 | TB, GB | Scallops | Two-phase stratified random | Cranfield et al(1996) |
| 1997 | TB, GB | Scallops | Two-phase stratified random | Cranfield et al(1997) |
| 1998 | TB, GB | Scallops | Two-phase stratified random | Osborne (1998) |
| 1999 | TB, GB | Scallops | Two-phase stratified random | Breen \& Kendrick (1999) |
| 2000 | TB, GB | Scallops | Two-phase stratified random | Breen (2000) |

Table 6 [Continued]:

| Survey | Location | Target species | Survey design <br> Two-phase stratified random | Reference |
| :--- | :--- | :--- | :--- | :--- |
| 2001 | TB, GB | Scallops | Two-phase stratified random | Horn (2001) |
| 2002 | TB, GB | Scallops | Two-phase stratified random | Horn (2002) |
| 2003 | TB, GB | Scallops | Two-phase stratified random | Horn (2003) |
| 2004 | TB, GB | Scallops | Two-phase stratified random | Horn (2005) |
| 2005 | TB, GB | Scallops | Two-phase stratified random | Horn (2006) |
| 2006 | TB, GB | Scallops | Two-phase stratified random | Brown (2007) |
| 2007 | TB, GB | Scallops | Two-phase stratified random | Brown (2008) |
| 2008 | TB, GB | Scallops | Single-phase stratified random | Williams et al (2009) |
| 2009 | TB | Scallops | Grid and targeted | Michael (2010) |
| 2010 | TB | Oysters | Scallops | Single-phase stratified random |

### 4.1 Estimates of fishery parameters and abundance

Growth and mortality are poorly estimated for oysters from OYS 7. Growth estimates from Drummond's (1994b) mark recapture data and estimates from Osborne (1999) give von Bertalanffy parameter estimates of 79.6 and 85.4 for $L_{\infty}$, and 2.03 and 0.60 for $k$ respectively. Drummond (1994b) estimated $M=0.92$ (considered unlikely by the Shellfish Working Group) and $M=0.17$. The Shellfish Working Group considers $M$ is most likely to lie between 0.1 and 0.3 .

Estimates of the numbers of recruits (oysters unable to pass through a 58 mm ring) and prerecruits (less than 58 mm ) from Tasman Bay and Golden Bay since 1998 are shown in Table 7.

Table 7: Relative estimates (millions) uncorrected for dredge efficiency of recruited and pre-recruit oysters in Tasman and Golden Bays from surveys (1998 to present). No survey in 2013.

| Year | Tasman Bay |  |  |  |  |  | Golden Bay |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Recruits | CV | Pre-recruits | CV | Recruits | CV | Pre-recruits | CV |
| 1998 | 28.7 | 7.3 | 30.4 | 10.1 | 1.4 | 13.3 | 0.4 | 18.7 |
| 1999 | 24.7 | 8.6 | 39.6 | 13.6 | 1.9 | 23.7 | 1.2 | 24.8 |
| 2000 | 21.8 | 8.9 | 33.5 | 9.9 | 1 | 14.3 | 0.5 | 17.6 |
| 2001 | 17.8 | 9 | 23.1 | 9.1 | 0.4 | 20.1 | 0.4 | 28.1 |
| 2002 | 15.9 | 10.6 | 24.5 | 11.2 | 0.4 | 21.4 | 0.3 | 27.1 |
| 2003 | 12.4 | 9.7 | 34.3 | 13.4 | 0.4 | 27.1 | 0.4 | 27.6 |
| 2004 | 10.9 | 6.7 | 16.1 | 8.1 | 0.4 | 25.4 | 0.2 | 18.8 |
| 2005 | 11.3 | 10.2 | 25.2 | 17.7 | 0.3 | 38.8 | 0.3 | 41.6 |
| 2006 | 10.7 | 8.6 | 18.5 | 14.8 | 0.1 | 29.1 | 0.04 | 46.6 |
| 2007 | 14.8 | 14.3 | 6.5 | 19.4 | 0.1 | 32 | 0.04 | 32.3 |
| 2008 | 9.6 | 20.5 | 8.9 | 25.2 | 0.04 | 47.1 | 0.01 | 39.5 |
| 2009 | 14.7 | 20 | 18.8 | 36 | -• | - | -• | -• |
| 2010 | 14 | 26 | 9 | 54 | - | - | - | - |
| 2011 | 8 | 48 | 19 | 61 | - | - | - | - |
| 2012 | 6.8 | 22 | 21 | 21 | - | - | - | - |
| 2013 | - | - | - | - | - | - | - | - |
| 2014 | - | - | - | - | - | - | - | - |

- Golden Bay has not been surveyed since 2009 because this area has not been targeted for commercial fishing
- Tasman Bay has not been surveyed since 2012


### 4.2 Biomass estimates

Estimates of the recruited biomass ( $\geq 58 \mathrm{~mm}$ ) of oysters in both Tasman Bay and Golden Bay (made from surveys of oysters and scallops combined) show a general decline from 1998 to 2012 (Table 8).

Table 8: Estimates of relative biomass (t) of recruited oysters from Tasman and Golden Bays (1998 to present).

|  | Tasman Bay |  | Golden Bay |  | OYS 7 |  | Total catch ( t ) | Exploitation rate (catch/biomass) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | Total |  |  |  |
| Year | Biomass (t) | CV | Biomass (t) | CV | Biomass (t) | References |  |  |
| 1998 | 2214 | 7.3 | 113 | 11.5 | 2327 | Osborne (1999) | 436 | 0.19 |
| 1999 | 2012 | 8.1 | 151 | 22.1 | 2163 | Breen \& Kendrick (1999) | 335 | 0.15 |
| 2000 | 1810 | 8.8 | 86 | 15.4 | 1895 | Breen (2000) | 132 | 0.07 |
| 2001 | 1353 | 9.7 | 25 | 20.3 | 1378 | Horn (2001) | 25 | 0.02 |
| 2002 | 1134 | 10 | 28 | 21.9 | 1162 | Horn (2002) | 1 | 0.00 |
| 2003 | 1019 | 10 | 23 | 26.6 | 1042 | Horn (2003) | 183 | 0.18 |
| 2004 | 894 | 6.9 | 28 | 22.4 | 921 | Horn (2004) | 98 | 0.11 |
| 2005 | 932 | 11.3 | 24 | 30.8 | 956 | Horn (2005) | 147 | 0.15 |
| 2006 | 817 | 26.1 | 10 | 8.0 | 827 | Horn (2006) | 171 | 0.21 |
| 2007 | 1275 | 13.5 | 10 | 31.4 | 1285 | Brown (2007) | 132 | 0.10 |
| 2008 | 744 | 20.8 | 3 | 52.0 | 747 | Tuck \& Brown (2008) | 21 | 0.03 |
| 2009 | 1208 | 19 | -- | - | 1208 | Williams et al (2009) | 0 | 0.00 |
| 2010 | 1259 | 27 | -- | - | 1259 | Williams et al (2010) | 0 | 0.00 |
| 2011 | 622 | 42 | - | - | 622 | Williams \& Michael (2011) | 6 | 0.01 |
| 2012 | 567 | 23 | -• | - | 567 | Williams \& Bian (2012) | 0 | 0.00 |
| 2013 | - | -- | - | - |  |  |  |  |
| 2014 | - | - | - | -• |  |  |  |  |
| - Gol <br> fishin <br> - Tas | n Bay has n <br> an Bay has no | been <br> been | yed since 20 <br> ed since 201 | 9 bec | use this area | s low densities of oysters | is not ta | for commercial |

### 4.3 Yield estimates and projections

Drummond (1994) estimated a MCY of 300 tonnes using method 4 in the Guide to Biological Reference Points (see Introduction to this Plenary), but Osborne concluded that catch levels in OYS 7 appear to be driven by the economics of the catch rates (Osborne 1999). She used equation 2 of the Guide to Biological Reference Points to estimate MCY (Table 9):

$$
\mathrm{MCY}=0.5 F_{0 . l} B_{A V}
$$

Where $B_{A V}=1191$ tonnes (from relative biomass estimates from CSEC surveys 1998 to 2012). The natural mortality $(M)$ values used in the yield calculations were restricted to the range 0.1 to 0.3 . This was reduced from the previous range of 0.042 to 0.9 because the extreme values were considered, by the SFWG, to be very unlikely. These estimates are not corrected for dredge efficiency (assumed to be $100 \%$ ) and are likely to be conservative.

Table 9: Estimates of $F_{0.1}$ and MCY for $M$ 0.1-0.3. MCY 1 was estimated using $F_{0.1} 1$ from Osborne (1999), MCY 2 from $F_{0.1} 2$ estimated from von Bertalanffy growth parameters estimated by Osborne (1999), growth data from Drummond (1994b) and Foveaux Strait oyster size weight data, and MCY 3 from $F_{0.1} 3$ estimated von Bertalanffy growth parameters from GROTAG using the same growth and size weight data.

| M | $F_{0.1} 1$ | MCY 1 | $F_{0.1} 2$ | MCY 2 | $F_{0.1} 3$ | MCY 3 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| 0.1 | 0.29 | 173 | 0.17 | 101 | 0.22 | 131 |
| 0.2 | - |  | - |  | 0.38 | 226 |
| 0.3 | 0.45 | 268 | 0.38 | 226 | 0.55 | 327 |

CAY was estimated for OYS 7 using Method 1 of the Guide to Biological Reference Points assuming dredge oysters are landed over the year, and using $\mathrm{F}_{0.1}$ estimated by three different methods, a range of assumed $M$ ( 0.1 to 0.3 ), and the 2012 estimate of recruited biomass ( 567 t ; Table 10).

$$
C A Y=\frac{F_{r e f}}{F_{r e f}+M}\left(1-e^{-\left(F_{r e f}+M\right)}\right) B_{b e g}
$$

Table 10: Estimates of CAY for OYS7 using different estimates of $\mathrm{F}_{0.1}$ over a range of assumed values for $\boldsymbol{M}(\mathbf{0 . 1 - 0 . 3 )}$, and an estimate of recruited biomass in 2012 ( 567 t ). CAY 1 was estimated using $\mathrm{F}_{0.1} 1$ from Osborne (1999), CAY 2 from $\mathrm{F}_{0.1} 2$ estimated from von Bertalanffy growth parameters estimated by Osborne (1999) using growth data (Drummond, 1994b) and Foveaux Strait oyster size weight data, CAY 3 from F $_{0.1} 3$ estimated von Bertalanffy growth parameters from GROTAG using the same growth and size weight data.

| M | $\mathrm{F}_{0.1} 1$ | CAY 1 | $\mathrm{~F}_{0.1} 2$ | CAY 2 | $\mathrm{F}_{0.1} 3$ | CAY 3 |
| :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| 0.1 | 0.29 | 136 | 0.17 | 84 | 0.22 | 107 |
| 0.2 | - |  | - |  | 0.38 | 163 |
| 0.3 | 0.45 | 180 | 0.38 | 156 | 0.55 | 210 |

The risk to the stock associated with harvesting at the estimated CAYs cannot be determined.

### 4.4 Other yield estimates and stock assessment results

There are no other yield estimates and stock assessments

### 4.5 Other factors

The challenger dredge oyster fishery is thought to be recruitment-limited. Drummond (1994a) Stead (1976) and Tunbridge (1962) attributed the lack of dense aggregations of oysters in the Challenger fishery (compared to Foveaux Strait) to a scarcity of suitable settlement surface. Challenger Oyster Enhancement Company (COEC) initiated habitat enhancement trials in 2008, aimed at boosting productivity of the fishery (Brown et al 2008), but these areas have been bottom trawled and there has been no monitoring to determine the effectiveness of the enhancement.

## 5. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was reviewed by the Aquatic Environment Working Group for inclusion in the Fishery Assessment Plenary November 2014. A broader summary of information on a range of issues related to the environmental effects of fishing and aspects of the marine environment and biodiversity of relevance to fish and fisheries is available in the Aquatic Environment \& Biodiversity Annual Review (Ministry for Primary Industries 2013a).

### 5.1 Role in the ecosystem

Dredge oysters (Ostrea chilensis) are benthic, epifaunal, sessile bivalve molluscs that have a relatively limited pelagic larval dispersal phase. They are patchily distributed around the New Zealand coast on a variety of substrates (biogenic reef, gravel, sand, mud) in intertidal to subtidal inshore waters, commonly in depths of up to 60 m or more. Commercially exploited beds of oysters occur in Foveaux Strait (OYU 5), Tasman Bay (OYS 7), and Cloudy and Clifford Bays (OYS 7C). Beds at the Chatham Islands (OYS 4) have potential for commercial exploitation. Oysters play important roles in the ecosystem that include influencing water quality by filtering phytoplankton and other suspended particles from the seawater, linking primary production with higher trophic levels, and acting as ecosystem engineers by stabilising sediments and providing structural habitat (biogenic reef) for other taxa (e.g., algae, ascidians, bryozoans, sponges, echinoderms, worms, molluscs, crustaceans, fish).

### 5.1.1 Trophic interactions

Oysters are active suspension feeders, consuming phytoplankton suspended in the water column. Their diet is the same as or similar to that of many other suspension feeding taxa, including other bivalves such as scallops, clams, and mussels. Oysters are probably prey for a wide range of invertebrate and fish predators, but published records of known or suspected predators are limited. Reported invertebrate predators of O. chilensis include brittlestars (Ophiopsammus maculata) (Stead 1971), starfish (Coscinasterias calamaria and Astrostole scabra) (Cranfield 1979) and flatworms (Enterogonia orbicularis) (Handley 2002); suspected invertebrate predators include octopus (Pinnoctopus cordiformis) and shell boring gastropods (Poirieria zelandica, Xymeme ambiguous, and Xymenella pusillis) (Brown 2012). Predators of oysters probably change with
oyster size. Most mortality of oyster spat (small juveniles) during their first winter appears to result from predation by polychaetes, crabs, and gastropods (Ministry for Primary Industries 2013b).

### 5.2 Incidental catch (fish and invertebrates)

A range of non-target fish and invertebrate species are caught and discarded by dredge fisheries for $O$. chilensis. No data are available on the level or effect of this incidental catch (bycatch) and discarding by the fisheries. Invertebrate bycatch data are available from dredge surveys of the oyster stocks, and the bycatch of the fisheries is likely to be similar to that of the survey tows conducted in areas that support commercial fishing. Fish bycatch data are generally not recorded on surveys, presumably because fish constitute a small fraction of the total bycatch.

In OYU 5 (Foveaux Strait), Cranfield et al. (1999) summarised the results of Fleming (1952) who sampled the macrofaunal bycatch of oyster fishing in a 'near virgin' area of the fishery in 1950; the bycatch was dominated by the frame-building bryozoan Cinctipora elegans (and oysters $O$. chilensis) and included a diverse range of other epifaunal organisms. More recently, presenceabsence data on the bycatch of oyster dredging have been recorded during surveys and in fishers' logbooks (Michael 2007). In a specific study of the benthic macrofauna bycatch of the 2001 oyster dredge survey in Foveaux Strait, Rowden et al. (2007) identified at least 190 putative species representing 82 families and 12 phyla; 'Commercial' survey strata were principally characterised by the families Balanidae (barnacles), Mytilidae (mussels), Ophiodermatidae (brittle stars), Ostreidae (oysters), and Pyuridae (tunicates). For the 2007 survey of OYU 5, Michael (2007) listed the percentage occurrence of sessile and motile species caught as bycatch in the survey dredge tows. The five most commonly caught sessile species (excluding oysters) were hairy mussels Modiolus areolatus ( $80 \%$ occurrence), barnacles Balanus sp. (61\%), kina Evechinus chloroticus (61\%), nesting mussels Modiolarca impacta (53\%), and ascidians Pyura pulla (51\%). The five most commonly occurring motile bycatch species were brittlestars Ophiopsammus maculata ( $90 \%$ occurrence), circular saw shells (gastropods) Astraea heliotropium (80\%), hermit crabs Pagurus novizelandiae (80\%), eight armed starfish Coscinasterias muricata (63\%), and brown dipple starfish Pentagonaster pulchellus (54\%). Common bycatch species of oyster dredge surveys in Foveaux Strait were reported by Michael (2007) and are listed below in Table 11.

Table 11: Invertebrate species commonly caught as bycatch in dredge surveys of oysters ( $O$. chilensis) in Foveaux Strait. Sourced from Michael (2007). [Continued on next page]

| Type | Species |
| :--- | :--- |
| Infaunal bivalves | Glycymeris modesta (small dog cockle), Tawera spissa (morning star shell), Tucetona <br> laticostata (large dog cockle), Pseudoxyperas elongata ('tuatua'), Venericardia purpurata <br> (purple cockle) |
| Epifaunal bivalves | Modioilus areolatus hairy mussel), Modiolarca impacta (nesting mussel), Aulacomya atra <br> maoriana (ribbed mussel), Barbatia novaezelandiae (ark shell), Pecten novaezelandiae <br> (scallop), Chlamys zelandiae (lions paw scallop), Neothyris lenticularis (large lantern shell), <br> N. compressa (compressed lantern shell) |
| Sponges | Chondropsis topsentii (cream sponge), Crella incrustans (red-orange sponge), Dactylia <br> palmata (finger sponge) |
| Ascidians | Pyura pachydermatina (kaeo), P. pulla |
| Algae | Red algae spp. |
| Bryozoans | Celleporaria agglutinans (hard/plate coral), Cinctipora elegans (reef-building bryozoan), <br> Horera foliacea (lace coral), Hippomenella vellicata (paper coral), Tetrocycloecia <br> neozelanica (staghorn coral), Orthoscuticella fusiformis (soft orange bryozoan) |
| Barnacles and chitons | Balanus decorus (large pink barnacle), Cryptochonchus porosus (butterfly chiton), <br> Eudoxochiton nobilis (noble chiton), Rhyssoplax canaliculata (pink chiton) |
| Starfish, brittlestars, and <br> holothurians | Coscinasterias muricata (eight armed starfish), Pentagonaster pulchellus (brown dipple <br> starfish), Ophiosammus maculata (snaketail brittlestar), Australostichopus mollis (sea <br> cucumber) |

Table 11 [Continued]:

| Type | Species |
| :--- | :--- |
|  | Pagurus novaezelandiae (hermit crab), Eurynolambrus australis (triangle crab), <br> Metacarcinus novaezelandiae (cancer crab), Nectocarcinus sp. (red crab) |
| Crabs | Evechinus chloroticus (kina), Apatopygus recens (heart urchin), Goniocidaris umbraculum <br> (coarse-spined urchin), Pseudechinus novaezelandiae (green urchin), P. huttoni (white <br> urchin), P. albocinctus (red urchin) |
| Urchins | Astraea heliotropium (circular saw shell), Alcithoe arabica (volute), Argobuccinum <br> pustulosum tumidum, Turbo granosus, Cabestana spengleri, Charonia lampras |
| Gastropods | Pinnoctopus cordiformis (common octopus), Octopus huttoni (small octopus) |
| Octopuses |  |

In OYS 7 (Tasman/Golden Bays), data on the bycatch of the 1994-2014 dredge surveys have been collected but not analysed, except for preliminary estimation of the 1998-2013 bycatch trajectories (Williams et al. 2014b). The surveys record the bycatch of other target species of scallops (Pecten novaezelandiae) and green-lipped mussels (Perna canaliculus), and various other non-target bycatch in nine categories (Williams et al. 2014b). Observation of the 2014 survey sampling identified a problem with the way these categorical bycatch data have been recorded which limits their utility (Williams et al. 2014a).

In OYS 7C, a dredge survey of oysters in Cloudy and Clifford Bays was conducted in 2006, and the survey skipper recorded qualitative comments on the bycatch of each tow, which included 'coral', 'sticks and seaweed', shells, volutes, 'red weed', horse mussels, shell with worm, small crabs, mussels, and scallop (Brown \& Horn 2006).

In OYS 4 (Chatham Islands), data on the bycatch of a 2013 dredge survey of oysters off the north coast of Chatham Island were recorded (as estimated volumes of different bycatch categories) but not analysed (Williams et al. 2013).

### 5.3 Incidental catch (seabirds, mammals, and protected fish)

There is no known bycatch of seabirds, mammals or protected fish species from $O$. chilensis oyster fisheries.

### 5.4 Benthic interactions

There are a variety of benthic habitats in the different oyster fisheries areas, which generally occur either on coarse substrates usually found in areas of high natural disturbance (Foveaux Strait, Cloudy/Clifford Bays and the Chatham Islands) or on fine substrates typical of sheltered areas (Tasman Bay). Benthic habitats within the Foveaux Strait oyster fishery area were classified by Michael (2007) and comprise a variety of sand/gravel/shell flats and waves, rocky patch reef, and biogenic areas. Cranfield et al. (1999) referred to the latter as epifaunal reefs that he defined as "tidally-oriented, linear aggregations of patch reefs formed by the bryozoan Cinctipora elegans, cemented by encrusting bryozoans, ascidians, sponges and polychaetes". Cranfield et al.'s papers (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003) suggested that epifaunal reefs are oyster habitat, but Michael's reports (Michael 2007, 2010) state that commercial fishing for oysters is mainly based on sand, gravel, and shell habitats with little epifauna. In Foveaux Strait, commercial oyster dredging occurs within an area of about $1000 \mathrm{~km}^{2}$ (although only a portion of this is dredged each year), which is about one-third of the overall OYU 5 stock area (Michael 2010). Habitats within the Cloudy/Clifford Bays and the Chatham Islands fisheries areas have not been defined. The benthic habitat within the Tasman Bay oyster fishery area is predominately mud, although to some extent this may have been affected by land-based sedimentation into the bay and homogenisation of the substrate by dredging and trawling (Brown 2012).

It is well known that fishing with mobile bottom contact gears such as dredges has impacts on benthic populations, communities, and their habitats (e.g., see Kaiser et al. 2006, Rice 2006). The effects are not uniform, but depend on at least: "the specific features of the seafloor habitats, including the natural disturbance regime; the species present; the type of gear used, the methods
and timing of deployment of the gear, and the frequency with which a site is impacted by specific gears; and the history of human activities, especially past fishing, in the area of concern" (Department of Fisheries and Oceans 2006). In New Zealand, the effects of oyster dredging on the benthos have been studied in Foveaux Strait (OYU 5) (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003, Michael 2007) and Tasman/Golden Bays (OYS 7) (Tuck et al. 2011). The results of these studies are summarised in the Aquatic Environment \& Biodiversity Annual Review (Ministry for Primary Industries 2013a), and are consistent with the global literature: generally, with increasing fishing intensity there are decreases in the density and diversity of benthic communities and, especially, the density of emergent epifauna that provide structured habitat for other fauna.

The effects of dredging (Ministry for Primary Industries 2013a) may be more severe in sheltered areas (e.g., Tasman Bay) than in exposed areas (e.g., Foveaux Strait, Cloudy/Clifford Bays, Chatham Islands). Dredging damages epifauna, and erect, structured habitats, such as biogenic/epifaunal reefs, are the most sensitive to dredging disturbance. Dredging destabilises sediment/shell substrates, suspends sediments and increases water turbidity; the sensitivity of habitats to suspended sediments and their deposition probably varies depending on the prevailing natural flow regime, being greater in muddy sheltered areas than in high flow environments. Habitats disturbed by dredging tend to become simpler, more homogenous areas typically dominated by opportunistic species. Dredging generally results in reduced habitat structure and the loss of long-lived species.

For studies of the effects of oyster dredging in Foveaux Strait, interpretation of the authors differ (Ministry for Primary Industries 2013a): "Cranfield et al's papers (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003) concluded that dredging biogenic reefs for their oysters damages their structure, removes epifauna, and exposes associated sediments to resuspension such that, by 1998, none of the original bryozoan reefs remained. Michael (2007) concluded that there are no experimental estimates of the effect of dredging in the strait or on the cumulative effects of fishing or regeneration, that environmental drivers should be included in any assessment, and that the previous conclusions cannot be supported. The authors agree that biogenic bycatch in the fishery has declined over time in regularly-fished areas, that there may have been a reduction in biogenic reefs in the strait since the 1970s, and that simple biogenic reefs appear able to regenerate in areas that are no longer fished (dominated by byssally attached mussels or reefbuilding bryozoans). There is no consensus that reefs in Foveaux Strait were (or were not) extensive or dominated by the bryozoan Cinctipora."

Some areas of the Foveaux Strait (OYU 5) oyster fishery are also commercially fished (potted) for blue cod (Parapercis colias), and Cranfield et al. (2001) presented some evidence to suggest that dredged benthic habitats and blue cod densities regenerated in the absence of oyster dredging. Bottom trawling also occurs within the OYU 5 area, but there is little overlap with the main areas fished for oysters. In OYS 7, other benthic fisheries (e.g. bottom trawl, scallop, green-lipped mussel) occur and probably also interact with oysters and their habitats.

### 5.5 Other considerations

### 5.5.1 Spawning disruption

Fishing during spawning may disrupt spawning activity or success. In the Foveaux Strait fishery, the traditional harvesting period (1 March to 31 August) occurs after the main spring and summer peaks in oyster spawning activity (Jeffs \& Hickman 2000). Fishing-induced damage to oysters incurred during the period before spawning could interrupt gamete maturation. Oyster fishing also targets high-density beds of oysters, which are disproportionately more important for fertilisation success during spawning.

### 5.5.2 Habitat of particular significance for fisheries management

None currently identified.

## 6. STATUS OF THE STOCKS

## Stock Structure Assumptions

Current management assumes that the Challenger (OYS 7) oyster fishery is separate from the other oyster fisheries (i.e., Foveaux Strait (OYU 5), Tory Channel, Cloudy and Clifford Bays (OYS 7C), and the Chatham Islands (OYS4)). The stock structure of OYS 7 is assumed to be a single biological stock, although the extent to which the populations in Tasman Bay, Golden Bay, and the Marlborough Sounds are separate reproductively or functionally is not known. Localised patches of oysters in commercial densities within the OYS 7 fishery are largely restricted to Tasman Bay, which is likely to be a single stock.

| Stock Status |  |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Year of Most Recent Assessment | 2012 |  |  |  |  |  |
| Reference Point | Target: default $=40 \% B_{0}$, with at least a $50 \%$ probability of achieving the target <br> Soft Limit: $20 \% B_{0}$ <br> Hard Limit: $10 \% B_{0}$ <br> Overfishing threshold: $F_{M S Y}$ |  |  |  |  |  |
| Status in relation to | Unlikely ( $<40 \%$ ) to be at or above the target |  |  |  |  |  |
| Status in relation to Limit | Likely (> 60\%) to be below Soft Limit Unknown relative to Hard Limit |  |  |  |  |  |
| Status in relation to Overf | Unkn |  |  |  |  |  |
| Historical Stock Status Trajectory and Current Status <br> Tasman Bay <br> Golden Bay <br> OYS 7 <br> Top panel: Estimated (mean and c.v. of) recruited oyster biomass (t greenweight) in Tasman Bay and Golden Bay since 1998. Bottom left: Estimated recruited biomass (solid symbols and black line), TACC (solid red line), and reported landings (dashed blue line) in t greenweight for OYS 7 since 1998. Biomass estimates uncorrected for dredge efficiency; oysters were not surveyed in Golden Bay in 2009-12. Landings data sourced from QMRs for 1998 to 2001, and from MHRs for 2002 to present. Bottom right: Exploitation rate (catch to recruited biomass ratio) since 1998. |  |  |  |  |  |  |
|  |  |  |  |  |  |  |


| ds |  |
| :---: | :---: |
| Trend in Biomass or Proxy | The current biomass of the OYS 7 stock is probably at its lowest level since the CSEC survey time series started in 1998. The estimated biomass of recruited oysters in Tasman Bay decreased from over 2000 t in 1998 to less than 1000 t in 2004, apparently fluctuated around that level until 2011, and was an estimated 567 t in 2012. Recruited oyster biomass in Golden Bay has shown a similar downturn, albeit with a much more rapid decline between 1999 and 2001, followed by a period of relative stability at a low level up to 2005, and a gradual decline to a negligible level in 2008. No surveys were undertaken in 2013 or 2014. |
| Recent trend in Fishing Intensity or Proxy | The exploitation rate on recruited oysters in OYS 7 was about 0.14 for the periods 1998-2000 and 2003-2007, but was negligible in the periods 2001-02 and 2008-14. |
| Other Abundance Indices | The abundance of pre-recruit oysters has declined at a similar rate to the recruited abundance. |
| Trends in Other Relevant Indicator or Variables |  |
| Projections and Prognosis |  |
| Stock Projections or Prognosis | No projections have been conducted. |
| Probability of Current Catch or TACC causing Biomass to remain below or to decline below Limits | Soft Limit: The TACC is higher than the maximum estimates of CAY and MCY and catches at this level are Very Likely (> 90\%) to cause the biomass to remain below the Soft Limit in the near term <br> Hard Limit: Catches at the level of the TACC are also Likely (>60\%) to cause the stock to drop below the Hard Limit in the near term |
| Probability of Current Catch or TACC causing Overfishing to continue or to commence | Unknown |
| Assessment Methodology and Evaluation |  |
| Assessment Type | Level 2: Partial Quantitative Stock Assessment - annual random stratified dredge surveys |
| Assessment Method | Yields are estimated as a proportion of the survey biomass for a range of assumed values of natural mortality and with assumed dredge efficiency of $100 \%$. |
| Assessment Dates | Latest assessment: 2012 Next assessment: unknown |
| Overall Assessment Quality Rank | 1 - High quality |
| Main data inputs (rank) | Biomass survey: 2012 年 1 - High quality |
| Data not used (rank) | N/A |
| Changes to Model Structure and Assumptions | The natural mortality $(M)$ values used in the yield calculations were restricted to the range 0.1 to 0.3 . This was reduced from the previous range of 0.042 to 0.9 because the extreme values were considered very unlikely. |
| Major Sources of Uncertainty | Natural mortality $(M)$ and dredge efficiency are poorly known but are integral parameters of the method used to estimate yield. |

## Qualifying Comments

The OYS 7 dredge oyster fishery has a lack of dense aggregations of oysters (compared to Foveaux Strait); this is attributed to a scarcity of suitable settlement surface.
Recruited biomass is being used as proxy for spawning biomass.
Other benthic fisheries (e.g., bottom trawl, scallop, green-lipped mussel) occur in OYS 7 and

## DREDGE OYSTER (OYS 7)

probably interact with oysters and their habitat.
The cause of the declines in these shellfish is unknown, but is probably associated with factors other than simply the magnitude of direct removals by fishing. It may be a combination of natural (e.g., oceanographic) and anthropogenic (e.g., indirect effects of fishing, land-based) factors.

## Fishery Interactions

Bycatch data are collected routinely during the annual surveys. Bycatch can include scallops, greenlipped mussels, and a range of other benthic invertebrates. The bycatch of the fishery is likely to be similar to that of the survey.

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## DREDGE OYSTERS (OYS 7C) - Challenger Marlborough

(Ostrea chilensis)


## 1. FISHERY SUMMARY

OYS 7C encompasses an area from West Head, Tory Channel in the north to Clarence Point in the south including Cloudy Bay and Clifford Bay in the southern part of Cook Strait. OYS7C is considered a separate fishery from OYS 7 (Golden Bay, Tasman Bay, and Marlborough Sounds) on the basis of differences in habitat and environmental parameters.

OYS 7C was introduced into the QMS on 1 October 2005 with a TAC of 5 t and a TACC of 2 t . Following a survey in April 2007, the TAC was increased to 50 t with a TACC of 43 t on 1 October 2007. In 2009, with information from CPUE and catch data, the TAC was reviewed again and resulted in a TAC increase to 72t in October 2009 (Table 1). At the time of the review the Shellfish Working Group suggested that raising the TACC by a further 15-20 tonnes was unlikely to be detrimental to the fishery in the short-term, however without improved estimates of mortality, growth, and dredge efficiency, it was difficult to predict the effects the an increased TACC would have on the status of the fishery in the medium to long-term, and that a research strategy for improved assessment was required.

Table 1: Total Allowable Commercial Catch (TACC, t) declared for OYS 7C since introduction into the QMS in 2005.

| Fishing year | TAC | TACC | Customary | Recreational |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| $2005-07$ | 5 | 2 | 1 | 1 | 1 |
| $2007-09$ | 50 | 43 | 1 | 1 |  |
| 2009 to present | 72 | 62 | 1 | 1 |  |

### 1.1 Commercial fishery

Commercial landings for OYS 7C are reported in greenweight. The fishing year runs from 1 October to 30 September and fishers can harvest year round (there is no oyster season defined by regulations).

There is historical evidence of limited exploitation of oyster beds within Port Underwood as early as the 1800s (K. Wright pers. comm. in Drummond 1994a). Limited fishing under a special permit took place south of Tory Channel on the east coast of the South Island in 1990 and 1991.

Since 2005, landed catch has been reported via Monthly Harvest Returns (Table 2), though landings were negligible until 2007-08 when the recent commercial operation was initiated. During 2007-08 fishing took place over 30 fishing days from December to February and in 200809 fishing took place from January to April. Landings were at about the level of the TACC up to and including 2010-11, but were lower in recent years due to oyster grading and marketing requirements; only 6 t was landed in 2012-13 (Figure 1, Table 2).


Figure 1: Reported landings ( $\mathbf{t}$ ) and TACC for OYS7C from 2005-06 to present.
Table 2: Reported landings (t) in the OYS 7C fishery since October 2005 (QMS). Reported catch is landed green weight summarised from Monthly Harvest Returns.

| Fishing year | TACC | Reported Landings (MHR) |
| :--- | ---: | ---: |
| 2005-06 | 2 | 0.1 |
| $2006-07$ | 2 | 0 |
| $2007-08$ | 43 | 40.9 |
| $2008-09$ | 43 | 38.2 |
| $2009-10$ | 62 | 62.7 |
| $2010-11$ | 62 | 62.5 |
| $2011-12$ | 62 | 39.9 |
| $2012-13$ | 62 | 5.9 |
| $2013-14$ | 62 | 2.8 |

### 1.2 Recreational fishery

The recreational catch allowance for OYS 7C is 1 tonne. The recreational daily bag limit for oysters in the Challenger fishery area is 50 per person. Oysters that cannot pass through a 58 mm internal diameter solid ring are deemed legal size. The recreational season for dredge oysters in the Challenger area is all year round. Oysters must be landed in their shells. There are no data available on the recreational catch within OYS 7C.

### 1.3 Customary fisheries

The customary catch allowance for OYS 7C is 1 tonne. There are no data available on the customary catch.

### 1.4 Illegal catch

There is no quantitative information on the level of illegal catch.

## DREDGE OYSTER (OYS 7C)

### 1.5 Other sources of mortality

Bonamia exitiosa is a haemocritic, haplosporid parasite (infects mainly haemocytes or blood cells) of flat oysters and is known to infect Ostrea chilensis in New Zealand and Chile and various other species of Ostrea in other countries. Bonamia has caused catastrophic mortality in the Foveaux Strait oyster fishery and is endemic in oysters in the OSY 7 area (Hine pers. comm.). The level of mortality caused by disease is unknown.

An allowance of $8 t$ for Other Mortality (including incidental fishing mortality, heightened natural mortality such as disease mortality, and illegal harvest) is included in the TAC.

## 2. BIOLOGY

There are no biological studies of $O$. chilensis specific to the OYS 7C area. In the absence of areaspecific estimates, parameters required for management purposes are based on the Foveaux Strait fishery described by Cranfield \& Allen (1979) or the OYS 7 (Tasman Bay) fishery. The biology of oysters in the neighbouring area of OYS 7 (Tasman and Golden Bay) was summarised by Handley \& Michael (2001), and further biological data was presented in Brown et al (2008). All this work is summarised below.

Oysters in OYS 7C (Cloudy Bay/Clifford Bay) and OYU 5 (Foveaux) both comprise rather discrete patches of oysters on a predominantly sandy substrate whereas OYS 7 (Tasman Bay) oysters tend to be more uniformly distributed at a lower density on muddy habitat. Environmental factors such as hydrodynamics, seasonal water temperature and riverine inputs differ substantially among the OYS 7, OYS 7C and OYU 5 areas and are likely to influence the biological characteristics of those oyster populations. Oysters in OYS 7C are generally more abundant and occur at higher densities than in OYS 7 (Brown \& Horn 2007).

The variability in shell shapes and high variability in growth rate between individuals, between areas within the OYS 7 fishery, and between years require careful consideration in describing growth. Assuming the minimum legal size could range in diameter ( $1 / 2$ length + height) from 58 mm to 65 mm , data from Drummond (1994b) indicated that Tasman Bay oysters could grow to legal size in two to three years. Modelling of limited data from Tasman Bay in Brown et al (2008) indicated that $77 \%$ of three year old oysters and $82 \%$ of 4 year old oysters would attain lengths greater than the minimum legal size of 58 mm length at the start of the fishing season. Osborne (1999) used results from a MAF Fisheries study conducted between 1990 and 1994 to construct a von Bertalanffy equation describing oyster growth in the OYS 7 fishery. Estimated biological parameters including instantaneous natural mortality $(M)$ from Drummond (1993, 1994b) and growth parameters for von Bertalanffy equations from Osborne (1999) and from Brown et al (2008) are given in Table 3. Mortality estimates by Drummond (1994b) and growth parameters in Osborne (1999) were derived from a tagging study conducted in Tasman Bay between 1990 and 1992 (Drummond 1993). von Bertalanffy growth parameters in Brown et al (2008) were estimated based on a limited data set from enhanced habitat experiments, and describe growth of young oysters. Estimates of M based on experimental data from Foveaux and Tasman Bay ranged from 0.042 (Dunn et al 1998b) to 0.92 (Drummond et al 1994). However, after some discussion the Shellfish Working Group concluded that those figures were not realistic, and that $M$ was more likely to lie between 0.1 and 0.3 .

Table 3: Estimated biological parameters for oysters in OYS 7 and OYU 5. In the absence of data specific to OYS 7C these estimates are used for management purposes in OYS 7C. [Continued on next page]

| Area | Estimate <br> Tasman Bay | 0.920 |
| :--- | :--- | :--- |$\quad$| Source |
| :--- |
| Tasman Bay |

## Table 3 [Continued]

2. von Bertalanffy growth (change in diameter mm) parameter estimates from OYS 7. $\mathrm{t}_{0}$ not provided by Osborne (1999).

| $K$ | $\mathrm{~L}_{\text {inf }}$ | $t_{0}$ | Source |
| :--- | :--- | :--- | :--- |
| 0.597 | 85.43 | - | Osborne (1999) |
| $0.99+/-0.16(\mathrm{sd})$ | 67.52 | 0.11 | Brown et al (2008) |

## 3. STOCKS AND AREAS

Fishing within OYS 7C has been limited to two discrete areas; one in parts of Clifford and Cloudy Bays and the other immediately south of Tory Channel, and commercial oyster fishing has not extended south of Cape Campbell. The oyster population in OYS 7C is likely to be biologically isolated from populations in Foveaux Strait (OYU 5) and at the Chatham Islands (OYS 4) on the basis of geographical distance. The populations in OYS 7C and OYS 7 could also be biologically distinct due to their geographical separation that quite likely leads to limited dispersal of larvae between the two areas.

## 4. STOCK ASSESSMENT

### 4.1 Estimates of fishery parameters and abundance

A survey of OYS7C was carried out in 2007 (Brown \& Horn 2007) and estimates of the number of recruits (oysters unable to pass through a 58 mm ring) and pre-recruits (less than 58 mm ) from Clifford and Cloudy Bay are given in Table 4. Dredge efficiency was assumed to be $100 \%$ for the purposes of the survey.

Table 4: Estimate of number of recruit and pre-recruit oysters from Brown \& Horn (2007).

| Year | Area (Ha) | Recruit No. | Pre-recruit No. |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- |
|  |  | Estimate | CV $\%$ | Estimate | CV \% |
| 2007 | 43709 | 19.5 million | 19 | 14 million | 19 |

### 4.2 Biomass estimates

Estimates of recruited biomass, from the 2007 survey are given in Table 5.
Table 5: Estimate of relative recruited oyster ( $\geq 58 \mathrm{~mm}$ ) biomass ( t greenweight) in OYS 7C (Brown \& Horn 2007).

| Year | Area (Ha) | Biomass (t) | CV |
| ---: | ---: | ---: | ---: |
| 2007 | 43709 | 1778 | 0.19 |

### 4.3 Yield estimates and projections

For new fisheries where there are insufficient data to conduct a yield per recruit analysis, yield can be estimated using the formula from Mace (1988) recommended by the Ministry of Fisheries Science Group (MFish 2008) for calculation of Maximum Constant Yield (MCY).

$$
\mathrm{MCY}=0.25 M \mathrm{~B}_{0}
$$

Where $B_{0}$ is an estimate of virgin recruited biomass (here assumed to be equal to the recruited biomass estimate from the 2007 survey ( 1778 t , Brown \& Horn 2007) divided by dredge efficiency) and $M$ is an estimate of natural mortality. A range of MCY estimates are given in Table 6 using values for dredge efficiency of $100 \%$ and $64 \%$ (Bull 1989), and values for $M$ ranging from 0.1 to 0.3 taken from studies conducted in the Foveaux and Nelson-Marlborough oyster fisheries.

Table 6: Estimates of MCY for $M$ of $\mathbf{0 . 1 - 0 . 3}$. MCY 1 was estimated using a dredge efficiency of $\mathbf{6 4 \%}$ from Bull (1989) and MCY 2 was estimated assuming a dredge efficiency of $100 \%$.

| $M$ | MCY 1 | MCY 2 |
| :--- | ---: | ---: |
| 0.1 | 69 | 44 |
| 0.2 | 139 | 89 |
| 0.3 | 208 | 133 |

There are no CAY estimates for OYS 7C.

### 4.4 Other Yield Estimates

There are no other yield estimates for OYS 7C.

### 4.5 Other Factors

Dredging for oysters will have an impact on the soft sediment habitats within Cloudy and Clifford Bays, and will affect both the dredge oyster beds and other species found in association with these beds. In addition, various areas within the fishery (mainly around coastal rocky reefs) are understood to support a range of sensitive invertebrate species including soft corals, large erect and divaricating bryozoans, starfish, horse mussels, and crabs. The impacts of dredging are likely to be more severe on these habitats than on soft sediments, and will increase with increasing fishing effort, but there is insufficient information to quantify the degree of impact under any given TAC. There may be some overlap with other fisheries that contact the bottom in this area, but this has not been quantified.

Industry has proposed to voluntarily restrict fishing to two discrete areas to mitigate the effects of fishing. These areas are where oyster densities are highest. By-catch of benthic invertebrates was collected during the biomass survey and could be analysed to help to determine the distribution of sensitive habitats.

## 5. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was reviewed by the Aquatic Environment Working Group for inclusion in the Fishery Assessment Plenary November 2014. A broader summary of information on a range of issues related to the environmental effects of fishing and aspects of the marine environment and biodiversity of relevance to fish and fisheries is available in the Aquatic Environment \& Biodiversity Annual Review (Ministry for Primary Industries 2013a).

### 5.1 Role in the ecosystem

Dredge oysters (Ostrea chilensis) are benthic, epifaunal, sessile bivalve molluscs that have a relatively limited pelagic larval dispersal phase. They are patchily distributed around the New Zealand coast on a variety of substrates (biogenic reef, gravel, sand, mud) in intertidal to subtidal inshore waters, commonly in depths of up to 60 m or more. Commercially exploited beds of oysters occur in Foveaux Strait (OYU 5), Tasman Bay (OYS 7), and Cloudy and Clifford Bays (OYS 7C). Beds at the Chatham Islands (OYS 4) have potential for commercial exploitation. Oysters play important roles in the ecosystem that include influencing water quality by filtering phytoplankton and other suspended particles from the seawater, linking primary production with higher trophic levels, and acting as ecosystem engineers by stabilising sediments and providing structural habitat (biogenic reef) for other taxa (e.g., algae, ascidians, bryozoans, sponges, echinoderms, worms, molluscs, crustaceans, fish).

### 5.1.1 Trophic interactions

Oysters are active suspension feeders, consuming phytoplankton suspended in the water column. Their diet is the same as or similar to that of many other suspension feeding taxa, including other bivalves such as scallops, clams, and mussels. Oysters are probably prey for a wide range of invertebrate and fish predators, but published records of known or suspected predators are limited.

Reported invertebrate predators of $O$. chilensis include brittlestars (Ophiopsammus maculata) (Stead 1971), starfish (Coscinasterias calamaria and Astrostole scabra) (Cranfield 1979) and flatworms (Enterogonia orbicularis) (Handley 2002); suspected invertebrate predators include octopus (Pinnoctopus cordiformis) and shell boring gastropods (Poirieria zelandica, Xymeme ambiguous, and Xymenella pusillis) (Brown 2012). Predators of oysters probably change with oyster size. Most mortality of oyster spat (small juveniles) during their first winter appears to result from predation by polychaetes, crabs, and gastropods (Ministry for Primary Industries 2013b).

### 5.2 Incidental catch (fish and invertebrates)

A range of non-target fish and invertebrate species are caught and discarded by dredge fisheries for $O$. chilensis. No data are available on the level or effect of this incidental catch (bycatch) and discarding by the fisheries. Invertebrate bycatch data are available from dredge surveys of the oyster stocks, and the bycatch of the fisheries is likely to be similar to that of the survey tows conducted in areas that support commercial fishing. Fish bycatch data are generally not recorded on surveys, presumably because fish constitute a small fraction of the total bycatch.

In OYU 5 (Foveaux Strait), Cranfield et al. (1999) summarised the results of Fleming (1952) who sampled the macrofaunal bycatch of oyster fishing in a 'near virgin' area of the fishery in 1950; the bycatch was dominated by the frame-building bryozoan Cinctipora elegans (and oysters $O$. chilensis) and included a diverse range of other epifaunal organisms. More recently, presenceabsence data on the bycatch of oyster dredging have been recorded during surveys and in fishers’ logbooks (Michael 2007). In a specific study of the benthic macrofauna bycatch of the 2001 oyster dredge survey in Foveaux Strait, Rowden et al. (2007) identified at least 190 putative species representing 82 families and 12 phyla; 'Commercial' survey strata were principally characterised by the families Balanidae (barnacles), Mytilidae (mussels), Ophiodermatidae (brittle stars), Ostreidae (oysters), and Pyuridae (tunicates). For the 2007 survey of OYU 5, Michael (2007) listed the percentage occurrence of sessile and motile species caught as bycatch in the survey dredge tows. The five most commonly caught sessile species (excluding oysters) were hairy mussels Modiolus areolatus (80\% occurrence), barnacles Balanus sp. (61\%), kina Evechinus chloroticus (61\%), nesting mussels Modiolarca impacta (53\%), and ascidians Pyura pulla ( $51 \%$ ). The five most commonly occurring motile bycatch species were brittlestars Ophiopsammus maculata ( $90 \%$ occurrence), circular saw shells (gastropods) Astraea heliotropium ( $80 \%$ ), hermit crabs Pagurus novizelandiae ( $80 \%$ ), eight armed starfish Coscinasterias muricata ( $63 \%$ ), and brown dipple starfish Pentagonaster pulchellus (54\%). Common bycatch species of oyster dredge surveys in Foveaux Strait were reported by Michael (2007) and are listed below in Table 7.

Table 7: Invertebrate species commonly caught as bycatch in dredge surveys of oysters ( $O$. chilensis) in Foveaux Strait. Sourced from Michael (2007). [Continued on next page]

| Type | Species |
| :--- | :--- |
| Infaunal bivalves |  |
| Epifaunal bivalves | Glycymeris modesta (small dog cockle), Tawera spissa (morning star shell), Tucetona laticostata <br> (large dog cockle), Pseudoxyperas elongata ('tuatua'), Venericardia purpurata (purple cockle) |
| Sponges | Modioilus areolatus hairy mussel), Modiolarca impacta (nesting mussel), Aulacomya atra <br> maoriana (ribbed mussel), Barbatia novaezelandiae (ark shell), Pecten novaezelandiae (scallop), <br> Chlamys zelandiae (lions paw scallop), Neothyris lenticularis (large lantern shell), N. compressa <br> (compressed lantern shell) |
| Ascidians | Chondropsis topsentii (cream sponge), Crella incrustans (red-orange sponge), Dactylia palmata <br> (finger sponge) |
| Bryozoans | Pyura pachydermatina (kaeo), P. pulla |
| Barnacles and chitons | Celleporaria agglutinans (hard/plate coral), Cinctipora elegans (reef-building bryozoan), Horera <br> foliacea (lace coral), Hippomenella vellicata (paper coral), Tetrocycloecia neozelanica (staghorn <br> coral), Orthoscuticella fusiformis (soft orange bryozoan) |
| Starfish, brittlestars, and <br> holothurians | Balanus decorus (large pink barnacle), Cryptochonchus porosus (butterfly chiton), Eudoxochiton <br> nobilis (noble chiton), Rhyssoplax canaliculata (pink chiton) | | Coscinasterias muricata (eight armed starfish), Pentagonaster pulchellus (brown dipple starfish), |
| :--- |
| Ophiosammus maculata (snaketail brittlestar), Australostichopus mollis (sea cucumber) |,

Table 7 [Continued]

| Type | Species |
| :--- | :--- |
|  |  |
| Crabs | Pagurus novaezelandiae (hermit crab), Eurynolambrus australis (triangle crab), Metacarcinus <br> novaezelandiae (cancer crab), Nectocarcinus sp. (red crab) |
| Urchins | Evechinus chloroticus (kina), Apatopygus recens (heart urchin), Goniocidaris umbraculum <br> (coarse-spined urchin), Pseudechinus novaezelandiae (green urchin), P. huttoni (white urchin), P. <br> albocinctus (red urchin) |
| Gastropods | Astraea heliotropium (circular saw shell), Alcithoe arabica (volute), Argobuccinum pustulosum <br> tumidum, Turbo granosus, Cabestana spengleri, Charonia lampras |
| Octopuses | Pinnoctopus cordiformis (common octopus), Octopus huttoni (small octopus) |

In OYS 7 (Tasman/Golden Bays), data on the bycatch of the 1994-2014 dredge surveys have been collected but not analysed, except for preliminary estimation of the 1998-2013 bycatch trajectories (Williams et al. 2014b). The surveys record the bycatch of other target species of scallops (Pecten novaezelandiae) and green-lipped mussels (Perna canaliculus), and various other non-target bycatch in nine categories (Williams et al. 2014b). Observation of the 2014 survey sampling identified a problem with the way these categorical bycatch data have been recorded which limits their utility (Williams et al. 2014a).

In OYS 7C, a dredge survey of oysters in Cloudy and Clifford Bays was conducted in 2006, and the survey skipper recorded qualitative comments on the bycatch of each tow, which included 'coral', 'sticks and seaweed', shells, volutes, 'red weed', horse mussels, shell with worm, small crabs, mussels, and scallop (Brown \& Horn 2006).

In OYS 4 (Chatham Islands), data on the bycatch of a 2013 dredge survey of oysters off the north coast of Chatham Island were recorded (as estimated volumes of different bycatch categories) but not analysed (Williams et al. 2013).

### 5.3 Incidental catch (seabirds, mammals, and protected fish)

There is no known bycatch of seabirds, mammals or protected fish species from $O$. chilensis oyster fisheries.

### 5.4 Benthic interactions

There are a variety of benthic habitats in the different oyster fisheries areas, which generally occur either on coarse substrates usually found in areas of high natural disturbance (Foveaux Strait, Cloudy/Clifford Bays and the Chatham Islands) or on fine substrates typical of sheltered areas (Tasman Bay). Benthic habitats within the Foveaux Strait oyster fishery area were classified by Michael (2007) and comprise a variety of sand/gravel/shell flats and waves, rocky patch reef, and biogenic areas. Cranfield et al. (1999) referred to the latter as epifaunal reefs that he defined as "tidally-oriented, linear aggregations of patch reefs formed by the bryozoan Cinctipora elegans, cemented by encrusting bryozoans, ascidians, sponges and polychaetes". Cranfield et al.'s papers (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003) suggested that epifaunal reefs are oyster habitat, but Michael's reports (Michael 2007, 2010) state that commercial fishing for oysters is mainly based on sand, gravel, and shell habitats with little epifauna. In Foveaux Strait, commercial oyster dredging occurs within an area of about $1000 \mathrm{~km}^{2}$ (although only a portion of this is dredged each year), which is about one-third of the overall OYU 5 stock area (Michael 2010). Habitats within the Cloudy/Clifford Bays and the Chatham Islands fisheries areas have not been defined. The benthic habitat within the Tasman Bay oyster fishery area is predominately mud, although to some extent this may have been affected by land-based sedimentation into the bay and homogenisation of the substrate by dredging and trawling (Brown 2012).

It is well known that fishing with mobile bottom contact gears such as dredges has impacts on benthic populations, communities, and their habitats (e.g., see Kaiser et al. 2006, Rice 2006). The effects are not uniform, but depend on at least: "the specific features of the seafloor habitats, including the natural disturbance regime; the species present; the type of gear used, the methods
and timing of deployment of the gear, and the frequency with which a site is impacted by specific gears; and the history of human activities, especially past fishing, in the area of concern" (Department of Fisheries and Oceans 2006). In New Zealand, the effects of oyster dredging on the benthos have been studied in Foveaux Strait (OYU 5) (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003, Michael 2007) and Tasman/Golden Bays (OYS 7) (Tuck et al. 2011). The results of these studies are summarised in the Aquatic Environment \& Biodiversity Annual Review (Ministry for Primary Industries 2013a), and are consistent with the global literature: generally, with increasing fishing intensity there are decreases in the density and diversity of benthic communities and, especially, the density of emergent epifauna that provide structured habitat for other fauna.

The effects of dredging (Ministry for Primary Industries 2013a) may be more severe in sheltered areas (e.g., Tasman Bay) than in exposed areas (e.g., Foveaux Strait, Cloudy/Clifford Bays, Chatham Islands). Dredging damages epifauna, and erect, structured habitats, such as biogenic/epifaunal reefs, are the most sensitive to dredging disturbance. Dredging destabilises sediment/shell substrates, suspends sediments and increases water turbidity; the sensitivity of habitats to suspended sediments and their deposition probably varies depending on the prevailing natural flow regime, being greater in muddy sheltered areas than in high flow environments. Habitats disturbed by dredging tend to become simpler, more homogenous areas typically dominated by opportunistic species. Dredging generally results in reduced habitat structure and the loss of long-lived species.

For studies of the effects of oyster dredging in Foveaux Strait, interpretation of the authors differ (Ministry for Primary Industries 2013a): "Cranfield et al's papers (Cranfield et al. 1999, Cranfield et al. 2001, Cranfield et al. 2003) concluded that dredging biogenic reefs for their oysters damages their structure, removes epifauna, and exposes associated sediments to resuspension such that, by 1998, none of the original bryozoan reefs remained. Michael (2007) concluded that there are no experimental estimates of the effect of dredging in the strait or on the cumulative effects of fishing or regeneration, that environmental drivers should be included in any assessment, and that the previous conclusions cannot be supported. The authors agree that biogenic bycatch in the fishery has declined over time in regularly-fished areas, that there may have been a reduction in biogenic reefs in the strait since the 1970s, and that simple biogenic reefs appear able to regenerate in areas that are no longer fished (dominated by byssally attached mussels or reefbuilding bryozoans). There is no consensus that reefs in Foveaux Strait were (or were not) extensive or dominated by the bryozoan Cinctipora."

Some areas of the Foveaux Strait (OYU 5) oyster fishery are also commercially fished (potted) for blue cod (Parapercis colias), and Cranfield et al. (2001) presented some evidence to suggest that dredged benthic habitats and blue cod densities regenerated in the absence of oyster dredging. Bottom trawling also occurs within the OYU 5 area, but there is little overlap with the main areas fished for oysters. In OYS 7, other benthic fisheries (e.g. bottom trawl, scallop, green-lipped mussel) occur and probably also interact with oysters and their habitats.

### 5.5 Other considerations

### 5.5.1 Spawning disruption

Fishing during spawning may disrupt spawning activity or success. In the Foveaux Strait fishery, the traditional harvesting period ( 1 March to 31 August) occurs after the main spring and summer peaks in oyster spawning activity (Jeffs \& Hickman 2000). Fishing-induced damage to oysters incurred during the period before spawning could interrupt gamete maturation. Oyster fishing also targets high-density beds of oysters, which are disproportionately more important for fertilisation success during spawning.

### 5.5.2 Habitat of particular significance for fisheries management

None currently identified.

## DREDGE OYSTER (OYS 7C)

## 6. STOCK STATUS

## Stock Structure Assumptions

Current management assumes that the OYS 7C oyster fishery is separate from the other oyster fisheries (i.e., Challenger (OYS 7), Foveaux Strait (OYU 5), and the Chatham Islands (OYS4)). The stock structure of OYS 7C is assumed to be a single biological stock. Survey data show that oysters are patchily distributed in the commercial fishery area of OYS 7C and it has been suggested that the oyster populations may be mainly self-recruiting.


| Fishery and Stock Trends |  |
| :--- | :--- |
| Recent trend in Biomass or <br> Proxy | Only one biomass survey has been conducted, in 2007, from which the <br> recruited biomass was estimated to be 1778 t (assuming 100\% dredge <br> efficiency). |
| Recent trend in Fishing <br> Intensity or Proxy | The OYS 7C commercial fishery got underway in 2007-08; in that <br> fishing year the exploitation rate was an estimated at 0.02 (assuming <br> $100 \%$ dredge efficiency). |
| Other Abundance Indices | - |
| Trends in Other Relevant <br> Indicator or Variables | Landings were at about the level of the TACC up to and including <br> 2010-11, but were lower in recent years due to oyster grading and <br> marketing requirements. |



## Fishery Interactions

There may be some overlap with other fisheries that contact the bottom in this area, but this has not been quantified.

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## SMOOTH HAMMERHEAD SHARK (HHS)

(Sphyrna zygaena)


## 1. FISHERY SUMMARY

Smooth hammerhead sharks (Sphyrna zygaena) are not currently managed under the QMS. No assigned fishing allowances exist. However, as hammerhead sharks have recently been listed as an Appendix II species under CITES it is appropriate to include it in this document.

The Western and Central Pacific Fisheries Commission (WCPFC) has listed hammerhead sharks (as a group) as a key shark species, and the management of smooth hammerhead sharks throughout the western and central Pacific Ocean (WCPO) is the responsibility of the WCPFC. As such New Zealand (who is a signatory to the WCPFC) is responsible for ensuring that the management measures applied within New Zealand fisheries waters are compatible with or better than those of the Commission, and our data collection requirements will allow New Zealand to report catches of hammerhead sharks as required.

### 1.1 Commercial fisheries

There are no target fisheries for hammerhead sharks in New Zealand. However, they are caught as bycatch in several commercial fisheries within New Zealand fishery waters.

The majority of small hammerhead shark are caught in inshore setnet and bottom longline fisheries (Figure 1). Catches have occurred around the entire northern North Island, with most captures in the Firth of Thames, Hauraki Gulf and eastern Bay of Plenty (Francis 2010) and a small number caught further south (Figures 2-3). A small number of large hammerheads are caught as bycatch in the surface longline fisheries targeting highly migratory species. Across all surface longline fisheries albacore make up the bulk of the catch ( $32 \%$ ) . Surface longline fishing effort is distributed along the east coast of the North Island and the south west coast South Island fishery. The west coast South Island fishery predominantly targets southern bluefin tuna, whereas the east coast of the North Island targets a range of species including bigeye tuna, swordfish, and southern bluefin tuna.

It is unknown what proportion of hammerhead sharks are released alive from the surface longline fishery.


Figure 1: Mass of hammerhead shark per statistical area caught by set net [left] and longline [right] fisheries. These maps have been produced using data extracted from the catch effort database. HHS data from 1 Dec 1989 - 30 June 2013 have been mapped. Only captures where the primary method was set net or longline are included. Data were plotted using the fishing event start position. If no statistical area was supplied, then it was derived using the latitude and longitude. Only records that reported the weight of HHS have been mapped (if no weight was reported, then this is not included on the map).


Figure 2: Location of hammerhead shark catches throughout the New Zealand Exclusive Economic Zone. This map has been produced using data extracted from the catch effort database. HHS data from 1 Dec 1989 30 June 2013 have been mapped. Data were mapped using the fishing event start position. Only records that reported by latitude and longitude have been included.


Figure 3: Number of hammerhead shark caught per one degree by one degree grid square. This map has been produced using data extracted from the COD database. HHS data for all years (until 30 June 2013) have been included. The data have been plotted using the start position of the fishing event. Only records that reported the number of HHS caught have been included.

### 1.2 Recreational fisheries

Hammerhead sharks are rarely targeted by recreational fishers. There may be considerable cryptic bycatch of juveniles in recreational setnets.

### 1.3 Customary non-commercial fisheries

There is no customary non-commercial fishery for hammerhead shark.

### 1.4 Illegal catch

There is no known illegal catch of hammerhead shark.

### 1.5 Other sources of mortality

The proportion of sharks discarded dead is unknown. Mortality rates of hammerhead sharks tagged and released by the New Zealand Gamefish Tagging Programme are also unknown.

## 2. BIOLOGY

Only one species of hammerhead shark (S. zygaena) has been recorded from New Zealand waters. However, shark fin identification using protein isoelectric focussing indicated that a second species may occur here, but no clear species identification was made of the second species (P. Smith, NIWA, pers. comm.). Several tropical and subtropical species occur in Australia and the South Pacific Ocean and these may occasionally visit New Zealand.

Juvenile S. zygaena are common in shallow coastal waters of the northern North Island, but are relatively absent further south off the east coast of the South Island. Coastal waters appear to serve as a nursery for this species, with highest concentrations occurring in the Firth of Thames, Hauraki Gulf, eastern Bay of Plenty and 90 -Mile Beach. Other areas are probably also important (e.g. Kaipara and Manukau Harbours) but data to confirm this are spars.
Length-frequency data from research trawl surveys showed that new-born young first occur in coastal waters during summer at a total length of around 60 cm . These young grow to about 70 cm by the following spring. Larger sharks up to 150 cm probably represent the $1+$ and $2+$ age classes.

Aerial survey observations indicate that juveniles of $150-200 \mathrm{~cm}$ total length are abundant off the west coast of North Island. The habitat of adult hammerheads is unknown (Francis 2010).

Although few data are available on the smooth hammerhead's life-history characteristics, it is a large hammerhead shark and presumably at least as biologically vulnerable as the scalloped hammerhead shark (Sphyrna lewini) (Casper et al 2005).

## 3. STOCKS AND AREAS

There is no information on the stock structure of hammerhead sharks.

## 4. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was updated for the November 2015 Fishery Assessment Plenary after review by the Aquatic Environment Working Group. This summary is from the perspective of hammerhead shark but there is no directed fishery for them and the incidental catch sections below reflect the New Zealand longline fishery as a whole and are not specific to this species; a more detailed summary from an issue-by-issue perspective is available in the Aquatic Environment and Biodiversity Annual Review where the consequences are also discussed (www.mpi.govt.nz/document-vault/5008) (Ministry for Primary Industries 2014).

### 4.1 Role in the ecosystem

The smooth hammerhead shark (Sphyrna zygaena) is found worldwide in temperate and tropical seas (Casper et al 2005). It is coastal-pelagic and semi-oceanic and occurs on the continental shelf, to 200 m depth (Ebert 2003). The smooth hammerhead is an active-swimming predator, predominantly feeding on squid and teleosts (Casper et al 2005). Based on specimens caught by recreational anglers off New South Wales, Australia, Stevens (1984) reported that $76 \%$ of specimens with food in their stomachs contained squid and $54 \%$ teleosts.

### 4.2 Incidental catch (seabirds, sea turtles and mammals)

The protected species capture estimates presented here are for the surface longline and setnet fisheries in general and include all animals recovered onto the deck (alive, injured or dead) of fishing vessels but do not include any cryptic mortality (e.g., seabirds caught on a hook but not brought onboard the vessel) ${ }^{1}$.

### 4.2.1 Seabird bycatch

Between 2002-03 and 2013-14, there were zero observed captures of birds across other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, pacific bluefin tuna and swordfish). Seabird capture rates since 2003 are presented in Figure 4. Peaks in seabird capture rates occurred in 2006-07 and 2008-09. Seabird captures were more frequent off the south west coast of the South Island (Figure 5). Bayesian models of varying complexity dependent on data quality have been used to estimate captures across a range of methods (Richard \& Abraham 2014). Observed and estimated seabird captures in surface longline fisheries are provided in Table 2.

[^5]Through the 1990s the minimum seabird mitigation requirement for surface longline vessels was the use of a bird scaring device (tori line) but common practice was that vessels set surface longlines primarily at night. In 2007 a notice was implemented under s 11 of the Fisheries Act 1996 to formalise the requirement that surface longline vessels only set during the hours of darkness and use a tori line when setting. This notice was amended in 2008 to add the option of line weighting and tori line use if setting during the day. In 2011 the notices were combined and repromulgated under a new regulation (Regulation 58A of the Fisheries (Commercial Fishing) Regulations 2001) which provides a more flexible regulatory environment under which to set seabird mitigation requirements.

Risk posed by commercial fishing to seabirds has been assessed via a level 2 method which supports much of the NPOA-Seabirds 2013 risk assessment framework (MPI 2013). The method used in the level 2 risk assessment arose initially from an expert workshop hosted by the Ministry of Fisheries in 2008. The overall framework is described in Sharp et al. (2011) and has been variously applied and improved in multiple iterations (Waugh et al. 2009, Richard et al. 2011, Richard and Abraham 2013, Richard et al. 2013 and Richard \& Abraham in press). The method applies an "exposureeffects" approach where exposure refers to the number of fatalities is calculated from the overlap of seabirds with fishing effort compared with observed captures to estimate the species vulnerability (capture rates per encounter) to each fishery group. This is then compared to the population's productivity, based on population estimates and biological characteristics to yield estimates of population-level risk.

The 2015 iteration of the seabird risk assessment (Richard \& Abraham in press) assessed other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, and swordfish) contribution to the total risk posed by New Zealand commercial fishing to seabirds (see Table 2). These target fisheries contribute 0.003 of $\mathrm{PBR}_{1}$ to the risk to Southern Buller's albatross which was assessed to be at very high risk from New Zealand commercial fishing (Richard \& Abraham in press).

Table 1: Effort, observed and estimated seabird captures by fishing year for the New Zealand surface longline fishery within the EEZ. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures; the capture rate (captures per thousand hooks); and the mean number of estimated total captures (with $95 \%$ confidence interval). Estimates are based on methods described in Thompson et al (2013) are available via http://www.fish.govt.nz/en-nz/Environmental/Seabirds/. Estimates from 2002-03 to 2013-14 Are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate | Mean | 95\% c.i. |
| 2002-2003 | 173410 | 0 | 0 | 0 | - | 34 | 11-76 |
| 2003-2004 | 220787 | 13000 | 5.9 | 0 | 0 | 37 | 12-83 |
| 2004-2005 | 100290 | 800 | 0.8 | 0 | 0 | 87 | 32-198 |
| 2005-2006 | 40320 | 0 | 0 | 0 | - | 11 | 2-30 |
| 2006-2007 | 45795 | 0 | 0 | 0 | - | 12 | 2-30 |
| 2007-2008 | 47755 | 0 | 0 | 0 | - | 12 | 2-32 |
| 2008-2009 | 16178 | 0 | 0 | 0 | - | 5 | 0-17 |
| 2009-2010 | 26800 | 0 | 0 | 0 | - | 8 | 1-22 |
| 2010-2011 | 20100 | 0 | 0 | 0 | - | 5 | 0-16 |
| 2011-2012 | 18900 | 0 | 0 | 0 | - | 3 | 0-11 |
| 2012-2013 | 43160 | 0 | 0 | 0 | - | 10 | 2-28 |
| 2013-2014 | 19700 | 820 | 4.16 | 0 | 0 | 4 | 0-14 |

## SMOOTH HAMMERHEAD SHARK (HHS)



Figure 4: Observed and estimated captures of seabirds in the New Zealand surface longline fisheries from 200203 to 2013-14.


Figure 5: Distribution of fishing effort in the New Zealand surface longline fisheries and observed seabird captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

## SMOOTH HAMMERHEAD SHARK (HHS)

Table 2: Risk ratio of seabirds predicted by the level two risk assessment for the other species target surface longline fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, pacific bluefin tuna and swordfish) and all fisheries included in the level two risk assessment, 2006-07 to 2013-14, showing seabird species with risk category of very high or high, or a medium risk category and risk ratio of at least $1 \%$ of the total risk. The risk ratio is an estimate of aggregate potential fatalities across trawl and longline fisheries relative to the Potential Biological Removals, PBR ${ }_{1}$ (from Richard and Abraham 2014 where full details of the risk assessment approach can be found). $P B R_{1}$ applies a recovery factor of 1.0. Typically a recovery factor of 0.1 to 0.5 is applied (based on the state of the population) to allow for recovery from low population sizes as quickly as possible. This should be considered when interpreting these results. The New Zealand threat classifications are shown (Robertson et al 2013 at http://www.doc.govt.nz/documents/science-and-technical/nztcs4entire.pdf)

|  | Risk ratio |  |  | NZ Threat Classification |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Species name | $\begin{array}{ll} \hline \text { OTH target } & \text { T } \\ \text { SLL } & \end{array}$ | Total risk from NZ commercial fishing | \% of total risk from NZ commercial fishing |  |  |
| Black petrel | 0.000 | 15.095 | 0.00 | Very high | Threatened: Nationally Vulnerable |
| Salvin's albatross | 0.000 | 3.543 | 0.00 | Very high | Threatened: Nationally Critical |
| Southern Buller's albatross | 0.003 | 2.823 | 0.10 | Very high | At Risk: Naturally Uncommon |
| Flesh-footed shearwater | 0.000 | 1.557 | 0.00 | Very high | Threatened: Nationally Vulnerable |
| Gibson's albatross | 0.000 | 1.245 | 0.00 | Very high | Threatened: Nationally Critical |
| New Zealand whitecapped albatross | 0.000 | 1.096 | 0.01 | Very high | At Risk: Declining |
| Chatham Island albatross | 0.000 | 0.913 | 0.00 | High | At Risk: Naturally Uncommon |
| Antipodean albatross | 0.000 | 0.888 | 0.00 | High | Threatened: Nationally Critical |
| Westland petrel | 0.000 | 0.498 | 0.00 | High | At Risk: Naturally Uncommon |
| Northern Buller's albatross | 0.000 | 0.336 | 0.13 | High | At Risk: Naturally Uncommon |
| Campbell black-browed albatross | 0.000 | 0.304 | 0.00 | High | At Risk: Naturally Uncommon |
| Stewart Island shag | 0.000 | 0.301 | 0.00 | High | Threatened: Nationally Vulnerable |

### 4.2.2 Sea turtle bycatch

Between 2002-03 and 2013-14, there were 15 observed captures of sea turtles across all surface longline fisheries (Tables 3 and 4, Figure 6). Observer records documented all but one sea turtle as captured and released alive. Sea turtle capture distributions predominantly occur throughout the east coast of the North Island and Kermadec Island fisheries (Figure 7).

Table 3: Number of observed sea turtle captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of <br> Plenty | East Coast North <br> Island | Kermadec <br> Islands | West Coast North <br> Island | Total |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Leatherback <br> turtle | 1 | 4 | 3 | 3 | 11 |
| Green turtle | 0 | 1 | 0 | 0 | 1 |
| Unknown turtle | 0 | 1 | 0 | 2 | 3 |
| Total | 1 | 6 | 3 | 5 | 15 |

## SMOOTH HAMMERHEAD SHARK (HHS)

Table 4: Effort and sea turtle captures in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data see Thompson et al (2013).

| Fishing year |  |  | Fishing effort |  |  | Observed captures |  |
| :---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: |
|  | All hooks | Observed hooks | \% observed |  | Number | Rate |  |
| 2002-2003 | 10770488 | 2195152 | 20.4 | 0 | 0 |  |  |
| $2003-2004$ | 7386484 | 1607304 | 21.8 | 1 | 0.001 |  |  |
| $2004-2005$ | 3679765 | 783812 | 21.3 | 2 | 0.003 |  |  |
| $2005-2006$ | 3690869 | 705945 | 19.1 | 1 | 0.001 |  |  |
| $2006-2007$ | 3739912 | 1040948 | 27.8 | 2 | 0.002 |  |  |
| $2007-2008$ | 2246139 | 421900 | 18.8 | 1 | 0.002 |  |  |
| $2008-2009$ | 3115633 | 937496 | 30.1 | 2 | 0.002 |  |  |
| $2009-2010$ | 2995264 | 665883 | 22.2 | 0 | 0 |  |  |
| $2010-2011$ | 3188179 | 674572 | 21.2 | 4 | 0.006 |  |  |
| $2011-2012$ | 3100177 | 728190 | 23.5 | 0 | 0 |  |  |
| $2012-2013$ | 2876932 | 560333 | 19.6 | 2 | 0.004 |  |  |
| $2013-2014$ | 2546764 | 773527 | 30.4 | 0 | 0 |  |  |



Fishing year

Figure 6: Observed captures of sea turtles in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 7: Distribution of fishing effort in the New Zealand surface longline fisheries and observed sea turtle captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3 Marine Mammals

### 4.2.3.1 Cetaceans

Cetaceans are dispersed throughout New Zealand waters (Perrin et al 2008). The spatial and temporal overlap of commercial fishing grounds and cetacean foraging areas has resulted in cetacean captures in fishing gear (Abraham \& Thompson 2009, 2011).

Between 2002-03 and 2013-14, there were seven observed captures of whales and dolphins in surface longline fisheries. Observed captures included 5 unidentified cetaceans and 2 long-finned Pilot whales (Tables 5 and 6, Figure 8) (Thompson et al 2013). All captured animals recorded were documented as being caught and released alive (Thompson et al 2013). Cetacean capture distributions are more frequent off the east coast of the North Island (Figure 9).

Table 5: Number of observed cetacean captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of Plenty | East Coast North Island | Fiordland | Northland and Hauraki | West Coast North Island | West Coast South Island | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Long-finned pilot whale | 0 | 1 | 0 | 0 | 0 | 1 | 2 |
| Unidentified cetacean | 1 | 1 | 1 | 1 | 1 | 0 | 5 |
| Total | 1 | 2 | 1 | 1 | 1 | 1 | 7 |

Table 6: Effort and captures of cetaceans in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data, see Thompson et al (2013).

| Fishing year |  | Fishing effort |  |  | Observed captures |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  | All hooks | Observed hooks | \% observed |  | Number | Rate |
| $2002-2003$ | 10770488 | 2195152 | 20.4 | 1 | 0 |  |
| $2003-2004$ | 7386484 | 1607304 | 21.8 | 4 | 0.002 |  |
| $2004-2005$ | 3679765 | 783812 | 21.3 | 1 | 0.001 |  |
| $2005-2006$ | 3690869 | 705945 | 19.1 | 0 | 0 |  |
| $2006-2007$ | 3739912 | 1040948 | 27.8 | 0 | 0 |  |
| $2007-2008$ | 2246139 | 421900 | 18.8 | 1 | 0.002 |  |
| $2008-2009$ | 3115633 | 937496 | 30.1 | 0 | 0 |  |
| $2009-2010$ | 2995264 | 665883 | 22.2 | 0 | 0 |  |
| $2010-2011$ | 3188179 | 674572 | 21.2 | 0 | 0 |  |
| $2011-2012$ | 3100177 | 728190 | 23.5 | 0 | 0 |  |
| $2012-2013$ | 2876932 | 560333 | 19.5 | 0 | 0 |  |
| $2013-2014$ | 2546764 | 773527 | 30.4 | 0 | 0 |  |



Fishing year
Figure 8: Observed captures of cetaceans in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 9: Distribution of fishing effort in the New Zealand surface longline fisheries and observed cetacean captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3.2 New Zealand fur seal bycatch

Currently, New Zealand fur seals are dispersed throughout New Zealand waters, especially in waters south of about $40^{\circ} \mathrm{S}$ to Macquarie Island. The spatial and temporal overlap of commercial fishing grounds and New Zealand fur seal foraging areas has resulted in New Zealand fur seal captures in fishing gear (Mattlin 1987, Rowe 2009). Most fisheries with observed captures occur in waters over or close to the continental shelf, which slopes steeply to deeper waters relatively close to shore, and thus rookeries and haulouts, around much of the South Island and offshore islands. Captures on longlines occur when the fur seals attempt to feed on the bait and fish catch during hauling. Most New Zealand fur seals are released alive, typically with a hook and short snood or trace still attached.

New Zealand fur seal captures in surface longline fisheries have been generally observed in waters south and west of Fiordland, but also in the Bay of Plenty-East Cape area when the animals have attempted to take bait or fish from the line as it is hauled. These capture rates include animals that are released alive ( $100 \%$ of observed surface longline capture in 2008-09; Thompson \& Abraham 2010). Capture rates in 2011-12 and 2012-13 were higher than they were in the early 2000s (Figures 10 and 11). While fur seal captures have occurred throughout the range of this fishery most New Zealand captures have occurred off the Southwest coast of the South Island (Figure 12). Between 2002-03 and 2013-14, there were 323 observed captures of New Zealand fur seal in surface longline fisheries (Tables 7 and 8 ).

Table 7: Number of observed New Zealand fur seal captures in the New Zealand surface longline fisheries, 200203 to 2013-14, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

|  | East Coast |  |  | Stewart |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Bay of | North |  | Northland and | Snares | West Coast | West Coast |  |
|  | Plenty | Island | Fiordland | Hauraki | Shelf | North Island | South Island | Total |
| New |  |  |  |  |  |  |  |  |
| Zealand | 16 | 33 | 228 | 4 | 4 | 2 | 36 | 323 |
| fur seal |  |  |  |  |  |  |  |  |

Table 8: Effort and captures of New Zealand fur seal in the New Zealand surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. Estimates from 2002-03 to 2012-13 and preliminary estimates for 2013-14 are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% | Number | Rate | Mean | 95\% c.i. |
|  |  |  | observed |  |  |  |  |
| 2002-2003 | 10772188 | 2195152 | 20.4 | 56 | 0.026 | 299 | 199-428 |
| 2003-2004 | 7386484 | 1607304 | 21.8 | 40 | 0.025 | 134 | 90-188 |
| 2004-2005 | 3679765 | 783812 | 21.3 | 20 | 0.026 | 66 | 38-99 |
| 2005-2006 | 3690869 | 705945 | 19.1 | 12 | 0.017 | 47 | 23-79 |
| 2006-2007 | 3739912 | 1040948 | 27.8 | 10 | 0.010 | 32 | 14-55 |
| 2007-2008 | 2246139 | 421900 | 18.8 | 10 | 0.024 | 40 | 19-68 |
| 2008-2009 | 3115633 | 937496 | 30.1 | 22 | 0.023 | 53 | 29-81 |
| 2009-2010 | 2995264 | 665883 | 22.2 | 19 | 0.029 | 77 | 43-121 |
| 2010-2011 | 3188179 | 674572 | 21.2 | 17 | 0.025 | 64 | 35-101 |
| 2011-2012 | 3100177 | 728190 | 23.5 | 40 | 0.055 | 140 | 92-198 |
| 2012-2013 | 2876932 | 560333 | 19.5 | 21 | 0.037 | 110 | 65-171 |
| 2013-2014 | 2546764 | 773527 | 30.4 | 56 | 0.072 | 103 | 88-121 |



Fishing year
Figure 10: Observed captures of New Zealand fur seal in the New Zealand surface longline fisheries from 200203 to 2013-14.


Figure 11: Estimated captures of New Zealand fur seal in the New Zealand surface longline fisheries from 2003 to 2014.


Figure 12: Distribution of fishing effort in the New Zealand surface longline fisheries and observed New Zealand fur seal captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.3 Incidental fish bycatch

Observer records indicate that a wide range of species are landed by the longline fleets in New Zealand fishery waters. Blue sharks are the most commonly landed species (by number), followed by Ray's bream (Table 9).

Table 9: Total estimated catch (numbers of fish) of common bycatch species in the New Zealand longline fishery as estimated from observer data from 2010 to 2014. Also provided is the percentage of these species retained (2014 data only) and the percentage of fish that were alive when discarded, N/A (none discarded).

| \% |  |  |  |  | \% <br> retained <br> $(\mathbf{2 0 1 4})$ | discards <br> \% alive <br> $(\mathbf{2 0 1 4})$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Species | $\mathbf{2 0 1 1}$ | $\mathbf{2 0 1 2}$ | $\mathbf{2 0 1 3}$ | $\mathbf{2 0 1 4}$ | 16.2 | 89.2 |
| Blue shark | 53432 | 132925 | 158736 | 80118 | 0.3 | 24.4 |
| Lancetfish | 37305 | 7866 | 19172 | 21002 | 30.6 | 70.7 |
| Porbeagle shark | 9929 | 7019 | 9805 | 5061 | 30.6 |  |
| Rays bream | 18453 | 19918 | 13568 | 4591 | 96.1 | 7.4 |
| Mako shark | 9770 | 3902 | 3981 | 4506 | 30.3 | 68.8 |
| Sunfish | 3773 | 3265 | 1937 | 1981 | 2.4 | 80.0 |
| Moonfish | 3418 | 2363 | 2470 | 1655 | 96.6 | 87.5 |
| Dealfish | 223 | 372 | 237 | 910 | 0.4 | 24.9 |
| Butterfly tuna | 909 | 713 | 1030 | 699 | 77.3 | 3.4 |
| Pelagic stingray | 4090 | 712 | 1199 | 684 | 0.0 | 93.5 |
| Escolar | 6602 | 2181 | 2088 | 656 | 88.6 | 0.0 |
| Deepwater dogfish | 548 | 647 | 743 | 600 | 1.2 | 80.9 |
| Oilfish | 1747 | 509 | 386 | 518 | 82.1 | 40.0 |
| Rudderfish | 338 | 491 | 362 | 327 | 10.7 | 83.3 |
| Thresher shark | 349 | 246 | 256 | 261 | 28.6 | 80.0 |
| Big scale pomfret | 139 | 108 | 67 | 164 | 74.5 | 75.0 |
| Striped marlin | 175 | 124 | 182 | 151 | 0.0 | 94.3 |
| School shark | 49 | 477 | 21 | 119 | 72.0 | 78.6 |
| Skipack tuna | 255 | 123 | 240 | 90 | 80.0 | 0.0 |

### 4.4 Benthic interactions <br> N/A

### 4.5 Key environmental and ecosystem information gaps

Cryptic mortality is unknown at present.
Observer coverage in the New Zealand fleet has historically not been spatially or temporally representative of the fishing effort. However in 2013 the observer effort was re-structured to rectify this by planning observer deployment to correspond with recent spatial and temporal trends in fishing effort.

## 5. STOCK ASSESSMENT

There is insufficient information with which to conduct a stock assessment of hammerhead sharks.

### 5.1 Hammerhead shark

### 5.1.1 Estimates of fishery parameters and abundance

No estimates of fisheries parameters or abundance are available for this species.

### 5.1.2 Biomass estimates

No estimates of biomass are available for this species.

### 5.1.3 Yield estimates and projections

Yield estimate and projections has not been estimated for S. zygaena.

## 6. STATUS OF THE STOCKS

Hammerhead sharks in New Zealand are likely to be part of a wider southwestern Pacific Ocean stock. The text below relates only to the New Zealand component of that stock.

| Stock Status |  |
| :--- | :--- |
| Year of Most Recent <br> Assessment | No assessment |
| Assessment Runs Presented | - |
| Reference Points | Target: Not established <br> Soft Limit: Not established by WCPFC; but HSS default of $20 \% S B_{0}$ <br> assumed <br> Hard Limit: Not established by WCPFC; but HSS default of $10 \% S B_{0}$ <br> assumed <br> Overfishing threshold: Not established |
| Status in relation to Target | Unknown |
| Status in relation to Limits | Unknown |
| Status in relation to overfishing | Unknown |
| Historical Stock Status Trajectory and Current Status |  |
| N/A |  |


| Fishery and Stock Trends |  |
| :--- | :--- |
| Recent trend in Biomass or <br> Proxy | Unknown |
| Recent trend in Fishing <br> Intensity or Proxy | Unknown |
| Other Abundance Indices | Unknown |
| Trends in Other Relevant <br> Indicators or Variables | Unknown |
| Projections and Prognosis |  |
| Stock Projections or Prognosis | Unknown |
| Probability of Current Catch or <br> TACC causing Biomass to <br> remain below or to decline <br> below Limits | Soft Limit: Unknown <br> Hard Limit: Unknown |
| Probability of Current Catch or <br> TACC causing Overfishing to <br> continue or to commence | Unknown |


| Assessment Methodology and Evaluation |  |  |  |
| :--- | :--- | :--- | :---: |
| Assessment Type | - |  |  |
| Assessment Method | - |  |  |
| Assessment Dates | Latest assessment: N/A | Next assessment: none planned |  |
| Overall assessment quality rank | - | - |  |
| Main data inputs (rank) | - |  |  |


| Data not used (rank) | - | - |
| :--- | :--- | :--- |
| Changes to Model Structure <br> and Assumptions | - |  |
| Major Sources of Uncertainty | - |  |
| Qualifying Comments |  |  |
| This fishery is largely a <br> bycatch fishery. |  |  |
| Fishery Interactions |  |  |
| - |  |  |

## 7. RESEARCH NEEDS

The key research needs are to determine the link between the New Zealand stock and the wider Pacific stock, and to assess the trends in the stock status for this species.

## 8. FOR FURTHER INFORMATION

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## MAKO SHARK (MAK)

> (Isurus oxyrinchus)
> Mako


## 1. FISHERY SUMMARY

Mako shark were introduced into the QMS on 1 October 2004 under a single QMA, MAK 1, with a TAC of 542 t , a TACC of 406 t and a recreational allowance of 50 t . The TAC was reviewed in 2012 with the reduced allocation and allowances applied from 1 October 2012 in Table 1. The decrease was in response to sustainability concerns that mako shark is considered to be at risk of overfishing internationally because of its low productivity.

Table 1: Recreational and Customary non-commercial allowances, TACC and TAC (all in tonnes) for mako shark.

|  |  | Customary non-commercial |  | TACC | TAC |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Fishstock | Recreational Allowance | Allowance | Other mortality | TAC | 10 |
| MAK 1 | 30 |  | 36 | 200 | 276 |

Mako shark was added to the Third Schedule of the 1996 Fisheries Act with a TAC set under s14 because mako shark is a highly migratory species and it is not possible to estimate MSY for the part of the stock that is found within New Zealand fisheries waters.

The conditions of Schedule 6 releases have been amended for mako, porbeagle, and blue shark. From 1 October 2014, fishers were allowed to return these three species to the sea both alive and dead, although the status must be reported accurately. Those returned to the sea dead are counted against a fisher's ACE and the total allowable catch limit for that species.

Management of the mako shark throughout the western and central Pacific Ocean (WCPO) is the responsibility of the Western and Central Pacific Fisheries Commission (WCPFC). Under this regional convention New Zealand is responsible for ensuring that the management measures applied within New Zealand fisheries waters are compatible with those of the Commission.

## MAKO SHARK (MAK)

### 1.1 Commercial fisheries

Most of the commercial catch of mako sharks is taken by tuna longliners and bottom longliners and they are also incidental bycatch of bottom and mid-water trawlers. Before the introduction of a ban on shark finning that took effect on 1 October 2014, about $25 \%$ of mako sharks caught by tuna longliners were processed and the rest were discarded. The TACC was reduced from 400 t to 200 t for the 2012-13 fishing year.

Landings of mako sharks reported on CELR (landed), CLR, LFRR, and MHR forms are shown in Table 2 and Fig. 1. Processors reported 44-319 t on LFRRs during 1997-98 to 2013-14. There was a steady increase in the weight of mako shark landed in the late 1990s, reaching a peak in 2000-01, resulting from a large increase in domestic fishing effort in the tuna longline fishery, and probably also improved reporting. Landings then declined to about one-quarter of the peak landings between 2003-04 and 2012-13. In 2013-14, there was a marked drop in landings to 44 t as a result of the ban on landing shark fins without the associated carcasses.

In addition to catch taken within New Zealand fisheries waters, a small amount ( $<1 \mathrm{t}$ in recent years) is taken by New Zealand longline vessels fishing on the high seas.


Figure 1: [Top] Mako Shark catch from 1989-90 to 2013-14 within New Zealand waters (MAK 1) and 2002-03 to 2013-14 on the high seas (MAK ET). [Bottom] Fishing effort (number of hooks set) for high seas New Zealand flagged surface longline vessels, from 1990-91 to 2013-14. [Continued on next page].


Figure 1 [Continued]: Fishing effort (number of hooks set) for all foreign (including effort by foreign vessels chartered by New Zealand fishing companies) and domestic vessels, from 1979-80 to 2013-14.

Table 2: New Zealand commercial landings ( $t$ ) of mako sharks reported by fishers (CELRs and CLRs) and processors (LFRRs) by fishing year.

| Year | Total <br> reported | LFRR/MHR |
| :--- | ---: | ---: |
| 1989-90 | 11 | 15 |
| $1990-91$ | 15 | 21 |
| $1991-92$ | 17 | 16 |
| $1992-93$ | 24 | 29 |
| $1993-94$ | 44 | 50 |
| $1994-95$ | 63 | 69 |
| $1995-96$ | 67 | 66 |
| $1996-97$ | 51 | 55 |
| $1997-98$ | 86 | 76 |
| $1998-99$ | 93 | 98 |
| $1999-00$ | 148 | 196 |
| $2000-01$ | 295 | 319 |
| $2001-02$ | 242 | 245 |
| $2002-03^{*}$ | 233 | 216 |
| $2003-04^{*}$ | 100 | 100 |
| $2004-05^{*}$ | 107 | 112 |
| $2005-06^{*}$ | 83 | 84 |
| $2006-07^{*}$ | 76 | 75 |
| $2007-08^{*}$ | 72 | 74 |
| $2008-09^{*}$ | 82 | 78 |
| $2009-10^{*}$ |  | 67 |
| $2010-11^{*}$ |  | 91 |
| $2011-12^{*}$ |  | 103 |
| $2012-13^{*}$ |  | 84 |
| $2013-14^{*}$ |  | 44 |
| *MHR rather than LFRR data. |  |  |

Catches of mako sharks aboard tuna longliners are concentrated off the west and southwest coast of the South Island, and the northeast coast of the North Island (Figure 2). Most of the mako landings were taken in FMAs 1 and 2.


Figure 2: Mako shark catches (kg) by the surface longline fishery in 0.5 degree rectangles by fishing year. Note the $\log$ scale used for the colour palette. Depth contour $=1000 \mathrm{~m}$.

The majority of mako shark (55\%) are caught in the bigeye tuna target surface longline fishery (Figure 3). Across all longline fisheries mako are in the top ten species by weight (3\% of reported catches) (Figure 4). Longline fishing effort is distributed along the east coast of the North Island and the south west coast of the South Island. The west coast South Island fishery predominantly targets southern bluefin tuna, whereas the fishery off the east coast of the North Island targets a range of species including bigeye, swordfish, and southern bluefin tuna (Figure 5).


Figure 3: A summary of the proportion of landings of mako shark taken by each target fishery and fishing method for the 2012-13 fishing year. The area of each circle is proportional to the percentage of landings taken using each combination of fishing method and target species. The number in the circle is the percentage. SLL $=$ surface longline, $\mathrm{MW}=$ mid-water trawl, BLL $=$ bottom longline, $\mathbf{B T}=$ bottom trawl (Bentley et al 2013).


Figure 4: A summary of species composition of the reported surface longline catch for the 2012-13 fishing year. . The percentage by weight of each species is calculated for all surface longline trips (Bentley et al 2013).

Across all fleets in the longline fishery, $73.6 \%$ of the mako sharks were alive when brought to the side of the vessel (Table 3). The domestic fleet retains around $19-67 \%$ of their mako shark catch, mostly for the fins, while the foreign charter fleet retains most of the mako sharks (94-100\%) (mostly for fins) (Table 4).

Table 3: Percentage of mako shark (including discards) that were alive or dead when arriving at the longline vessel and observed during 2006-07 to 2009-10, by fishing year, fleet and region. Small sample sizes (number observed < 20) were omitted. Griggs \& Baird (2013).

| Year | Fleet | Area | \% alive | \% <br> dead | Number |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 2006-07 | Australia | North | 82.1 | 17.9 | 28 |
|  | Charter | North | 83.0 | 17.0 | 276 |
|  |  | South | 93.1 | 6.9 | 29 |
|  | Domestic | North | 67.6 | 32.4 | 262 |
|  | Total |  | 76.6 | 23.4 | 595 |
| 2007-08 | Domestic | North | 63.8 | 36.2 | 304 |
|  | Total |  | 64.7 | 35.3 | 320 |
| 2008-09 | Charter | North | 88.6 | 11.4 | 44 |
|  |  | South | 100.0 | 0.0 | 31 |
|  | Domestic | North | 69.6 | 30.4 | 289 |
|  | Total |  | $\begin{aligned} & 74.4 \\ & \% \end{aligned}$ | $25.6$ | 367 |
| Year | Fleet | Area | alive | dead | Number |
| 2009-10 | Domestic | North | 76.1 | 23.9 | 330 |
|  | Total |  | 75.9 | 24.1 | 348 |
| Total all strata |  |  | 73.6 | 26.4 | 1630 |

Table 4: Percentage of mako shark that were retained, or discarded or lost, when observed on a longline vessel during 2006-07 to 2009-10, by fishing year and fleet. Small sample sizes (number observed < 20) omitted. Griggs \& Baird (2013).

| Year | Fleet | \% retained or finned | \% discarded or lost | Number |
| :--- | :--- | ---: | ---: | ---: |
| 2006-07 | Australia | 17.9 | 82.1 | 28 |
|  | Charter | 93.8 | 6.2 | 323 |
|  | Domestic | 37.0 | 63.0 | 262 |
|  | Total | $\mathbf{6 6 . 1}$ | $\mathbf{3 3 . 9}$ | $\mathbf{6 1 3}$ |
|  |  |  |  |  |
| 2007-08 | Domestic | 66.6 | 33.4 | 305 |
|  | Total | $\mathbf{6 8 . 2}$ | $\mathbf{3 1 . 8}$ | $\mathbf{3 2 1}$ |

## MAKO SHARK (MAK)

Table 4 [Continued]

| Year | Fleet | \% retained or finned | \% discarded or lost | Number |
| :--- | :--- | ---: | ---: | ---: |
| 2008-09 | Charter | 100.0 | 0.0 | 85 |
|  | Domestic | 58.7 | 41.3 | 293 |
|  | Total | $\mathbf{6 8 . 0}$ | $\mathbf{3 2 . 0}$ | $\mathbf{3 7 8}$ |
|  |  |  |  |  |
| 2009-10 | Domestic | 19.1 | 80.9 | 350 |
|  | Total | 21.6 | 78.4 | 361 |
|  |  |  |  | 42.7 |
| Total all strata |  | 57.3 | 1673 |  |

### 1.2 Recreational fisheries

Historically there was a recreational target fishery for mako sharks and they were highly prized as a sport fish. Most mako sharks are now taken as a bycatch while targeting other species. Reported catch has declined since the mid 1990s. Fishing clubs affiliated to the New Zealand Sports Fishing Council have reported landing 24 mako sharks in 2013-14. In addition recreational fishers tag and release 300 to 530 mako sharks per season. Using NZ Sports Fishing Council records only, it is estimated that $94 \%$ of mako sharks caught by recreational fishers associated with sport fishing clubs were tagged and released in 2012-13.

### 1.3 Customary non-commercial fisheries

There are no estimates of Maori customary catch of mako sharks. Traditionally, mako were highly regarded by Maori for their teeth, which were used for jewellery. Target fishing trips were made, with sharks being caught by flax rope nooses to avoid damaging the precious teeth.

### 1.4 Illegal catch

There is no known illegal catch of mako sharks.

### 1.5 Other sources of mortality

Many of the mako sharks caught by tuna longliners (about 75\%) are alive when the vessel retrieves the line. It is not known how many of the sharks that are returned to the sea alive under the provisions of Schedule 6 of the Fisheries Act survive. Dead discards are now allowed under Schedule 6 of the Fisheries Act, and these may be under-reported.

## 2. BIOLOGY

Mako sharks occur worldwide in tropical and warm temperate waters, mainly between latitudes $50^{\circ} \mathrm{N}$ and $50^{\circ} \mathrm{S}$. In the South Pacific, mako are rarely caught south of $40^{\circ} \mathrm{S}$ in winter-spring (AugustNovember) but in summer-autumn (December-April) they penetrate at least as far as $55^{\circ} \mathrm{S}$. Mako sharks occur throughout the New Zealand EEZ (to at least $49^{\circ} \mathrm{S}$ ), but are most abundant in the north, especially during the colder months.

Mako sharks produce live young around $57-69 \mathrm{~cm}$ (average 61 cm ) fork length (FL). In New Zealand, male mako sharks mature at about $180-185 \mathrm{~cm}$ fork length (Figure 5) and female mako mature at about 275-285 cm FL (Francis and Duffy 2005) (Figure 6). The length of the gestation period is uncertain, but is thought to be 18 months with a resting period between pregnancies leading to a two- or three-year pupping cycle. Only one pregnant female has been recorded from New Zealand, but newborn young are relatively common. Litter size is $4-18$ embryos. If the reproductive cycle lasts three years, and mean litter size is 12 , mean annual fecundity would be 4 pups per year.

Estimates of mako shark age and growth in New Zealand were derived by counting vertebral growth bands, and assuming that one band is formed each year. This assumption has recently been validated for North Atlantic mako sharks but there is evidence that fast-growing juveniles in California waters deposit two bands peer year. Males and females grow at similar rates until age 16 years, after which
the relative growth of males declines. In New Zealand, males mature at about 7-9 years and females at 19-21 years. The maximum ages recorded are 29 and 28 years for males and females respectively.


Figure 5: Maturation of male shortfin mako sharks (Isurus oxyrinchus): variation in clasper development, presence of spermatophores in the reproductive tract, and direct maturity estimation determined from a suite of maturity indicators (Francis and Duffy 2005).


Figure 6: Maturation of female shortfin mako sharks (Isurus oxyrinchus): variation in uterus width index, and direct maturity estimation from a suite of maturity indicators. The only pregnant female recorded from New Zealand waters is also indicated (Francis and Duffy 2005).

The longest reliably measured mako appears to be a 351 cm FL female from the Indian Ocean, but it is likely that they reach or exceed 366 cm FL. In New Zealand, mako recruit to commercial fisheries during their first year at about 70 cm FL, and much of the commercial catch is immature. Sharks less than 150 cm FL are rarely caught south of Cook Strait, where most of the catch by tuna longliners consists of sub-adult and adult males.

## MAKO SHARK (MAK)

Mako sharks are active pelagic predators of other sharks and bony fishes, and to a lesser extent squid. As top predators, mako sharks probably associate with their main prey, but little is known of their relationships with other species.

Estimates of biological parameters are given in Table 5.
Table 5: Estimates of biological parameters.

| Fishstock | Estimate |  |  |  | Source |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 1. Natural mortality (M) |  |  |  |  |  |
| MAK 1 | 0.10-0. |  |  |  | Bishop et al (2006) |
| 2. Weight $=\mathrm{a}(\text { length })^{\mathrm{b}}($ Weight in kg , length in cm fork length $)$ |  |  |  |  |  |
| Both sexes combined | a |  | b |  |  |
| MAK 1 | $2.388 \times$ |  | 2.847 |  | Ayers et al (2004) |
| 3. Schnute growth parameters | L | $\mathrm{L}_{10}$ | к | $\gamma$ |  |
| MAK 1 males | 100.0 | 192.1 | - | 3.40 | Bishop et al (2006) |
| MAK 1 females | 99.9 | 202.9 | -0.07 | 3.67 | Bishop et al (2006) |
| MAK 1 both sexes, less than 16 years | 97.1 | 183.6 | -0.03 | 3.51 | M. Francis (unpubl. data) |

## 3. STOCKS AND AREAS

Up to June 2015, 14831 mako sharks had been tagged and released in New Zealand waters and 370 recaptured. Most of the tagged fish in recent years were small to medium sharks with estimated total weights at 90 kg or less, with a mode at 40 to 50 kg , and they were mainly tagged off east Northland and the west coast of the North Island. Most recaptures have been within 500 km of the release site, with sharks remaining around east Northland or travelling to the Bay of Plenty and the west coast of North Island. However, long distance movements out of the New Zealand EEZ are frequent, with mako sharks travelling to eastern Australia or the western Tasman Sea (1500-2000 km), the tropical islands north of New Zealand (New Caledonia, Fiji, Tonga, Solomon Islands; 1500-2400 km) and to the Marquesas Islands in French Polynesia ( 4600 km ). Electronic tagging of five juvenile mako sharks aged about 4-8 years showed relatively high site fidelity, with all five sharks remaining in the NZ EEZ for many months. Four of the five sharks showed an offshore movement in winter, with three sharks travelling up the Kermadec Ridge and one to Fiji before all returned to New Zealand. This indicates that juvenile mako sharks may undergo seasonal migrations but that they spend much of their life in New Zealand coastal waters. Little is known about the movements of adults, but they appear to travel further afield than juveniles.

Several DNA analyses of mako sharks worldwide have shown that there are distinct stocks in the North Atlantic, South Atlantic, North Pacific, Southwest Pacific and Southeast Pacific (Clarke et al 2015). This is consistent with tagging data that have shown no movements of New Zealand sharks beyond the Southwest Pacific

## 4. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was updated for the November 2015 Fishery Assessment Plenary after review by the Aquatic Environment Working Group. This summary is from the perspective of mako shark but there is no directed fishery for them and the incidental catch sections below reflect the New Zealand longline fishery as a whole and are not specific to this species; a more detailed summary from an issue-by-issue perspective is available in the Aquatic Environment and Biodiversity Annual Review where the consequences are also discussed (https://www.mpi.govt.nz/document-vault/5008) (Ministry for Primary Industries 2014).

### 4.1 Role in the ecosystem

Mako sharks (Isurus oxyrinchus) are active pelagic predators of other sharks and bony fishes, and to a lesser extent squid (Figure 7 and Figure 8) (Griggs et al 2007).

### 4.2 Diet

Throughout their life the diet remains dominated by fish with squid making up a small percentage of their gut contents.


Figure 7: Changes in percentage of fish and squid in stomachs of mako sharks with fork length.


Figure 8: Percentage composition of stomach contents (estimated volumetric) of mako sharks sampled in New Zealand fishery waters.

### 4.3 Incidental catch (seabirds, sea turtles and mammals)

The protected species, capture estimates presented here include all animals recovered onto the deck (alive, injured or dead) of fishing vessels but do not include any cryptic mortality (e.g., seabirds caught on a hook but not brought onboard the vessel) ${ }^{1}$

[^6]
## MAKO SHARK (MAK)

### 4.2.1 Seabird bycatch

Between 2002-03 and 2013-14, there were zero observed captures of birds other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, pacific bluefin tuna and swordfish). Seabird capture rates since 2003 are presented in Figure 9. Seabird captures were more frequent off the south west coast of the South Island (Figure 10). Bayesian models of varying complexity dependent on data quality have been used to estimate captures across a range of methods (Richard \& Abraham 2014). Observed and estimated seabird captures in surface longline fisheries are provided in Table 7.

Through the 1990s the minimum seabird mitigation requirement for surface longline vessels was the use of a bird scaring device (tori line) but common practice was that vessels set surface longlines primarily at night. In 2007 a notice was implemented under s 11 of the Fisheries Act 1996 to formalise the requirement that surface longline vessels only set during the hours of darkness and use a tori line when setting. This notice was amended in 2008 to add the option of line weighting and tori line use if setting during the day. In 2011 the notices were combined and repromulgated under a new regulation (Regulation 58A of the Fisheries (Commercial Fishing) Regulations 2001) which provides a more flexible regulatory environment under which to set seabird mitigation requirements.

Risk posed by commercial fishing to seabirds has been assessed via a level 2 method which supports much of the NPOA-Seabirds 2013 risk assessment framework (MPI 2013). The method used in the level 2 risk assessment arose initially from an expert workshop hosted by the Ministry of Fisheries in 2008. The overall framework is described in Sharp et al. (2011) and has been variously applied and improved in multiple iterations (Waugh et al. 2009, Richard et al. 2011, Richard and Abraham 2013, Richard et al. 2013 and Richard \& Abraham in press). The method applies an "exposure-effects" approach where exposure refers to the number of fatalities is calculated from the overlap of seabirds with fishing effort compared with observed captures to estimate the species vulnerability (capture rates per encounter) to each fishery group. This is then compared to the population's productivity, based on population estimates and biological characteristics to yield estimates of population-level risk.

The 2015 iteration of the seabird risk assessment (Richard \& Abraham in press) assessed other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, and swordfish) contribution to the total risk posed by New Zealand commercial fishing to seabirds (see Table 7). These target fisheries contribute 0.003 of $\mathrm{PBR}_{1}$ to the risk to Southern Buller's albatross which was assessed to be at very high risk from New Zealand commercial fishing (Richard \& Abraham in press).

Table 6: Effort, observed and estimated seabird captures by fishing year for the New Zealand surface longline fishery within the EEZ. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures; the capture rate (captures per thousand hooks); and the mean number of estimated total captures (with $95 \%$ confidence interval). Estimates are based on methods described in Thompson et al (2013) are available via http://www.fish.govt.nz/en-nz/Environmental/Seabirds/. Estimates from 2002-03 to 2013-14 are based on data version 2015003.

| Fishing year |  |  | Fishing effort |  |  | Observed captures |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | :---: |
|  | All hooks | Observed hooks | \% observed |  | Number | Rate |  |
| 2002-2003 | 10770488 | 2195152 | 20.4 |  | 0 | 0 |  |
| $2003-2004$ | 7386484 | 1607304 | 21.8 |  | 1 | 0.001 |  |
| $2004-2005$ | 3679765 | 783812 | 21.3 |  | 2 | 0.003 |  |
| $2005-2006$ | 3690869 | 705945 | 19.1 |  | 1 | 0.001 |  |
| $2006-2007$ | 3739912 | 1040948 | 27.8 |  | 2 | 0.002 |  |
| $2007-2008$ | 2246139 | 421900 | 18.8 |  | 1 | 0.002 |  |

Table 6 [Continued]


Figure 9: Observed and estimated captures of seabirds in the New Zealand surface longline fisheries from 200203 to 2013-14.


Figure 10: Distribution of fishing effort in the New Zealand surface longline fisheries and observed seabird captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

## MAKO SHARK (MAK)

Table 7: Risk ratio of seabirds predicted by the level two risk assessment for the other species target surface longline fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, pacific bluefin tuna and swordfish) and all fisheries included in the level two risk assessment, 2006-07 to 2013-14, showing seabird species with risk category of very high or high, or a medium risk category and risk ratio of at least $1 \%$ of the total risk. The risk ratio is an estimate of aggregate potential fatalities across trawl and longline fisheries relative to the Potential Biological Removals, PBR $_{1}$ (from Richard and Abraham 2014 where full details of the risk assessment approach can be found). $\mathrm{PBR}_{1}$ applies a recovery factor of 1.0. Typically a recovery factor of 0.1 to 0.5 is applied (based on the state of the population) to allow for recovery from low population sizes as quickly as possible. This should be considered when interpreting these results. The New Zealand threat classifications are shown (Robertson et al 2013 at http://www.doc.govt.nz/documents/science-and-technical/nztcs4entire.pdf)

| Species name | Risk ratio |  |  | Risk | NZ Threat Classification |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | OTH target SLL | Total risk from NZ | \% of total risk from |  |  |
|  |  |  |  |  | Threatened: Nationally |
| Black petrel | 0.000 | 015.095 | 50.00 | Very high | Vulnerable |
| Salvin's albatross | 0.000 | 03.543 | 30.00 | Very high | Threatened: Nationally Critical |
| Southern Buller's albatross | 0.003 | 3.823 | 30.10 | Very high | At Risk: Naturally Uncommon |
| Flesh-footed shearwater | 0.000 | - 1.557 | 70.00 | Very high | Threatened: Nationally Vulnerable |
| Gibson's albatross | 0.000 | - 1.245 | 50.00 | Very high | Threatened: Nationally Critical |
| New Zealand whitecapped albatross | 0.000 | O 1.096 | 60.01 | Very high | At Risk: Declining |
| Chatham Island albatross | 0.000 | 0.913 | 30.00 | High | At Risk: Naturally Uncommon |
| Antipodean albatross | 0.000 | 0.888 | ( 0.00 | High | Threatened: Nationally Critical |
| Westland petrel | 0.000 | 0.498 | 8 0.00 | High | At Risk: Naturally Uncommon |
| Northern Buller's albatross | 0.000 | 0.336 | 石 | High | At Risk: Naturally Uncommon |
| Campbell black-browed albatross | 0.000 | 0.304 | 40.00 | High | At Risk: Naturally Uncommon |
| Stewart Island shag | 0.000 | 0.301 | 10.00 | High | Threatened: Nationally Vulnerable |

### 4.2.2 Sea turtle bycatch

Between 2002-03 and 2013-14, there were 15 observed captures of sea turtles across all surface longline fisheries (Tables 8 and 9, Figure 11). Observer records documented all but one sea turtle as captured and released alive. Sea turtle capture distributions predominantly occur throughout the east coast of the North Island and Kermadec Island fisheries (Figure 12).

Table 8: Number of observed sea turtle captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of <br> Plenty | East Coast North <br> Island | Kermadec <br> Islands | West Coast North <br> Island | Total |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Leatherback <br> turtle | 1 | 4 | 3 | 3 | 11 |
| Green turtle | 0 | 1 | 0 | 0 | 1 |
| Unknown turtle | 0 | 1 | 0 | 2 | 3 |
| Total | 1 | 6 | 3 | 5 | 15 |

## MAKO SHARK (MAK)

Table 9: Effort and sea turtle captures in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data see Thompson et al (2013).


Figure 11: Observed captures of sea turtles in the New Zealand surface longline fisheries from 2002-03 to 201314.

## MAKO SHARK (MAK)



Figure 12: Distribution of fishing effort in the New Zealand surface longline fisheries and observed sea turtle captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3 Marine Mammals

### 4.2.3.1 Cetaceans

Cetaceans are dispersed throughout New Zealand waters (Perrin et al 2008). The spatial and temporal overlap of commercial fishing grounds and cetacean foraging areas has resulted in cetacean captures in fishing gear (Abraham \& Thompson 2009, 2011).

Between 2002-03 and 2013-14, there were seven observed captures of whales and dolphins in surface longline fisheries. Observed captures included 5 unidentified cetaceans and 2 long-finned Pilot whales (Tables 10 and 11, Figure 13) (Thompson et al 2013). All captured animals recorded were documented as being caught and released alive (Thompson et al 2013). Cetacean capture distributions are more frequent off the east coast of the North Island (Figure 14)

Table 10: Number of observed cetacean captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of Plenty | East Coast North Island | Fiordland | Northland and Hauraki | West Coast North Island | West Coast South Island | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Long-finned pilot whale | 0 | 1 | 0 | 0 | 0 | 1 | 2 |
| Unidentified cetacean | 1 | 1 | 1 | 1 | 1 | 0 | 5 |
| Total | 1 | 2 | 1 | 1 | 1 | 1 | 7 |

Table 11: Effort and captures of cetaceans in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data, see Thompson et al (2013).

| Fishing year | Fishing effort |  |  | Observed captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate |
| 2002-2003 | 10770488 | 2195152 | 20.4 | 1 | 0 |
| 2003-2004 | 7386484 | 1607304 | 21.8 | 4 | 0.002 |
| 2004-2005 | 3679765 | 783812 | 21.3 | 1 | 0.001 |
| 2005-2006 | 3690869 | 705945 | 19.1 | 0 | 0 |
| 2006-2007 | 3739912 | 1040948 | 27.8 | 0 | 0 |
| 2007-2008 | 2246139 | 421900 | 18.8 | 1 | 0.002 |
| 2008-2009 | 3115633 | 937496 | 30.1 | 0 | 0 |
| 2009-2010 | 2995264 | 665883 | 22.2 | 0 | 0 |
| 2010-2011 | 3188179 | 674572 | 21.2 | 0 | 0 |
| 2011-2012 | 3100177 | 728190 | 23.5 | 0 | 0 |
| 2012-2013 | 2876932 | 560333 | 19.5 | 0 | 0 |
| 2013-2014 | 2546764 | 773527 | 30.4 | 0 | 0 |



Figure 13: Observed captures of cetaceans in the New Zealand surface longline fisheries from 2002-03 to 201314.

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Figure 14: Distribution of fishing effort in the New Zealand surface longline fisheries and observed cetacean captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3.2 New Zealand fur seal bycatch

Currently, New Zealand fur seals are dispersed throughout New Zealand waters, especially in waters south of about $40^{\circ} \mathrm{S}$ to Macquarie Island. The spatial and temporal overlap of commercial fishing grounds and New Zealand fur seal foraging areas has resulted in New Zealand fur seal captures in fishing gear (Mattlin 1987, Rowe 2009). Most fisheries with observed captures occur in waters over or close to the continental shelf, which slopes steeply to deeper waters relatively close to shore, and thus rookeries and haulouts, around much of the South Island and offshore islands. Captures on longlines occur when the fur seals attempt to feed on the bait and fish catch during hauling. Most New Zealand fur seals are released alive, typically with a hook and short snood or trace still attached.

New Zealand fur seal captures in surface longline fisheries have been generally observed in waters south and west of Fiordland, but also in the Bay of Plenty-East Cape area when the animals have attempted to take bait or fish from the line as it is hauled. These capture rates include animals that are released alive ( $100 \%$ of observed surface longline capture in 2008-09; Thompson \& Abraham 2010). Capture rates in 2011-12 and 2013-14 were higher than they were in the early 2000s (Figures 16 and 17). While fur seal captures have occurred throughout the range of this fishery most New Zealand captures have occurred off the Southwest coast of the South Island (Figure 18). Between 2002-03 and 2013-14, there were 323 observed captures of New Zealand fur seal in surface longline fisheries (Tables 12 and 13).

Table 12: Number of observed New Zealand fur seal captures in the New Zealand surface longline fisheries, 200203 to 2013-14, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

|  | East Coast |  |  | Stewart |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Bay of | North |  | Northland and | Snares | West Coast | West Coast |  |
|  | Plenty | Island | Fiordland | Hauraki | Shelf | North Island | South Island | Total |
| New |  |  |  |  |  |  |  |  |
| Zealand | 16 | 33 | 228 | 4 | 4 | 2 | 36 | 323 |
| fur seal |  |  |  |  |  |  |  |  |

Table 13: Effort and captures of New Zealand fur seal in the New Zealand surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. Estimates from 2002-03 to 2012-13 and preliminary estimates for 2013-14 are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% | Number | Rate | Mean | 95\% c.i. |
|  |  |  | observed |  |  |  |  |
| 2002-2003 | 10772188 | 2195152 | 20.4 | 56 | 0.026 | 299 | 199-428 |
| 2003-2004 | 7386484 | 1607304 | 21.8 | 40 | 0.025 | 134 | 90-188 |
| 2004-2005 | 3679765 | 783812 | 21.3 | 20 | 0.026 | 66 | 38-99 |
| 2005-2006 | 3690869 | 705945 | 19.1 | 12 | 0.017 | 47 | 23-79 |
| 2006-2007 | 3739912 | 1040948 | 27.8 | 10 | 0.010 | 32 | 14-55 |
| 2007-2008 | 2246139 | 421900 | 18.8 | 10 | 0.024 | 40 | 19-68 |
| 2008-2009 | 3115633 | 937496 | 30.1 | 22 | 0.023 | 53 | 29-81 |
| 2009-2010 | 2995264 | 665883 | 22.2 | 19 | 0.029 | 77 | 43-121 |
| 2010-2011 | 3188179 | 674572 | 21.2 | 17 | 0.025 | 64 | 35-101 |
| 2011-2012 | 3100177 | 728190 | 23.5 | 40 | 0.055 | 140 | 92-198 |
| 2012-2013 | 2876932 | 560333 | 19.5 | 21 | 0.037 | 110 | 65-171 |
| 2013-2014 | 2546764 | 773527 | 30.4 | 56 | 0.072 | 103 | 88-121 |



Figure 15: Observed captures of New Zealand fur seal in the New Zealand surface longline fisheries from 200203 to 2013-14.

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Figure 16: Estimated captures of New Zealand fur seal in the New Zealand surface longline fisheries from 200203 to 2013-14.


Figure 17: Distribution of fishing effort in the New Zealand surface longline fisheries and observed New Zealand fur seal captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2-degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.3 Incidental fish bycatch

Observer records indicate that a wide range of species are landed by the longline fleets in New Zealand fishery waters. Blue sharks are the most commonly landed species (by number), followed by Ray's bream (Table 14).

Table 14: Total estimated catch (numbers of fish) of common bycatch species in the New Zealand longline fishery as estimated from observer data from 2010 to 2014. Also provided is the percentage of these species retained (2013 data only) and the percentage of fish that were alive when discarded, N/A (none discarded).

| \% |  |  |  | \% <br> retained | discards <br> \% alive |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Species | $\mathbf{2 0 1 1}$ | $\mathbf{2 0 1 2}$ | $\mathbf{2 0 1 3}$ | $\mathbf{2 0 1 4}$ | $(\mathbf{2 0 1 4 )}$ | $\mathbf{( 2 0 1 4 )}$ |
| Blue shark | 53432 | 132925 | 158736 | 80118 | 16.2 | 89.2 |
| Lancetfish | 37305 | 7866 | 19172 | 21002 | 0.3 | 24.4 |
| Porbeagle shark | 9929 | 7019 | 9805 | 5061 | 30.6 | 70.7 |
| Rays bream | 18453 | 19918 | 13568 | 4591 | 96.1 | 7.4 |
| Mako shark | 9770 | 3902 | 3981 | 4506 | 30.3 | 68.8 |
| Sunfish | 3773 | 3265 | 1937 | 1981 | 2.4 | 80.0 |
| Moonfish | 3418 | 2363 | 2470 | 1655 | 96.6 | 87.5 |
| Dealfish | 223 | 372 | 237 | 910 | 0.4 | 24.9 |
| Butterfly tuna | 909 | 713 | 1030 | 699 | 77.3 | 3.4 |
| Pelagic stingray | 4090 | 712 | 1199 | 684 | 0.0 | 93.5 |
| Escolar | 6602 | 2181 | 2088 | 656 | 88.6 | 0.0 |
| Deepwater dogfish | 548 | 647 | 743 | 600 | 1.2 | 80.9 |
| Oilfish | 1747 | 509 | 386 | 518 | 82.1 | 40.0 |
| Rudderfish | 338 | 491 | 362 | 327 | 10.7 | 83.3 |
| Thresher shark | 349 | 246 | 256 | 261 | 28.6 | 80.0 |
| Big scale pomfret | 139 | 108 | 67 | 164 | 74.5 | 75.0 |
| Striped marlin | 175 | 124 | 182 | 151 | 0.0 | 94.3 |
| School shark | 49 | 477 | 21 | 119 | 72.0 | 78.6 |
| Skipjack tuna | 255 | 123 | 240 | 90 | 80.0 | 0.0 |

### 4.4 Benthic interactions

## N/A

### 4.5 Key environmental and ecosystem information gaps

Cryptic mortality is unknown at present.
Observer coverage in the New Zealand fleet has historically not been spatially or temporally representative of the fishing effort. However in 2013 the observer effort was re-structured to rectify this by planning observer deployment to correspond with recent spatial and temporal trends in fishing effort.

## 5. STOCK ASSESSMENT

With the establishment of the WCPFC in 2004, future stock assessments of the western and central Pacific Ocean stock of mako shark will be reviewed by the WCPFC. There is currently a shark research plan that has been developed within the context of the Western and Central Pacific Fisheries Commission but mako sharks will not be a focus of that plan in the near future.

There have been no stock assessments of mako sharks in New Zealand, or elsewhere in the world. No estimates of yield are possible with the currently available data. Indicator analyses (Figure 19 and 20) suggest that mako shark populations in the New Zealand EEZ have not been declining under recent fishing pressure, and may have been increasing since 2005 (Table 15, Francis et al.

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2014). These changes are presumably in response to a decline in SLL fishing effort since 2002 (Griggs \& Baird 2013), and declines in annual landings since a peak in 2000-01 for mako sharks. Observer data from 1995 suggest that mako sharks may have undergone a down-then-up trajectory. The quality of observer data and model fits means these interpretations are uncertain. The stock status of mako sharks may be recovering. Conclusive determinations of stock status will require regional (i.e. South Pacific) stock assessments.


Figure 18. Mako shark distribution indicators. Proportions of 0.5 degree rectangles having CPUE greater than 1 per 1000 hooks, and proportions of rectangles having zero catches, for North and South regions by fishing year, based on estimated catches (processed and discarded combined) reported on TLCERs. Source: Francis et al. (2014). North region comprises Fisheries Management Areas (FMAs) 1, 2, 8, and 9, and South region comprises FMAs 5 and 7.


Figure 19. Standardised CPUE indices for commercial TLCER (Japan South and North) and observer datasets (all New Zealand).

Table 15: Summary of trends identified in abundance indicators since the 2005 fishing year based on both TLCER and observer data sets. The CPUE-Obs indicator was calculated for both North and South regions combined. North region comprises Fisheries Management Areas (FMAs) 1, 2, 8, and 9, and South region comprises FMAs 5 and 7. For the CPUE-TLCER indicator in South region, only the Japan dataset indicator is shown (the TLCER Domestic South dataset was small and probably unrepresentative). Green cells show indicators that suggest positive trends in stock size. Note that a downward trend in 'proportionzeroes' is considered a positive stock trend. NA = indicator not applicable because of small sample size. Source: Francis et al. (2014).

|  |  | North region |  |  | South region |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Indicator class | Indicator | Blue | Porbeagle | Mako | Blue | Porbeagle | Mako |
| Distribution | High-CPUE | Up | Up | Up | Up | Up | NA |
| Distribution | Proportion-zeroes | Nil | Down | Down | Nil | Nil | Down |
| Catch composition | GM index total catch - TLCER |  | p (all speci |  |  | (all species) |  |
| Catch composition | GM index total catch - Obs |  | p (all species) |  |  | il (all species) |  |
| Catch composition | GM index HMS shark catch - TLCER |  | p (all spec |  |  | (all speci |  |
| Catch composition | GM index HMS shark catch - Obs |  | p (all specie |  |  | il (all species) |  |
| Standardised CPUE | CPUE - TLCER | Up | Nil | Up | Up | Nil | Nil |
| Standardised CPUE | CPUE - Obs | Up | Nil | Nil | Up | Nil | Nil |
| Sex ratio | Proportion males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Females | Nil | Nil | Nil | Nil | Nil | NA |

Compared with a wide range of shark species, the productivity of mako sharks is very low. Females have a high age-at-maturity, moderately high longevity (and therefore low natural mortality rate) and low annual fecundity. The low fecundity is cause for serious concern, as the ability of the population to replace sharks removed by fishing is very limited.

Observer records show that few mako sharks were observed in the South and there were no discernible difference between males and females (Figure 21). There were more males than females, especially in South region (FMAs 5 and 7). With mean length of maturity of 182.5 cm FL for males and 280 cm fork length for females (Francis \& Duffy 2005), most mako sharks were immature ( $85.1 \%$ of males and $100.0 \%$ of females, overall) (Griggs \& Baird 2013).

A data informed qualitative risk assessment was completed on all chondrichthyans (sharks, skates, rays and chimaeras) at the New Zealand scale in 2014 (Ford et al. 2015). Mako sharks had a risk score of 15 and were ranked second equal lowest risk of the eleven QMS chondrichthyan species. Data were described as 'exist and sound' for the purposes of the assessment and the risk score was achieved by consensus of the expert panel, but with low confidence. This low confidence was due to the fact that no data was available on adult stock size.


Figure 20: Length-frequency distributions of male and female mako sharks measured by observers aboard surface longline vessels between 1993 and 2012 for the New Zealand EEZ, and North, Southwest and Southeast regions. The dashed vertical lines indicate the median length at maturity. Francis (2013).

## 6. STATUS OF THE STOCK

## Stock structure assumptions

MAK 1 is assumed to be part of the wider South Western Pacific Ocean stock. However, there is no stock assessment for this wider stock. The results below are from indicator analyses of the New Zealand component of that stock only.

| Stock Status |  |
| :--- | :--- |
| Year of Most Recent <br> Assessment | 2014 |
| Assessment Runs Presented | Indictor analyses for NZ EEZ only |
| Reference Points | Target: Not established <br> Soft Limit: Not established but HSS default of 20\% <br> assumed <br> Hard Limit: Not established but HSS default of $10 \% S B_{0}$ <br> assumed <br> Overfishing threshold: $F_{M S Y}$ |
| Status in relation to Target | Unknown |
| Status in relation to Limits | Unknown |
| Status in relation to Overfishing | Unknown |
| Historical Stock Status Trajectory and Current Status |  |
| Summary of trends identified in abundance indicators since the 2005 fishing year based on both TLCER and <br> observer data sets. North region comprises Fisheries Management Areas (FMAs) 1, 2, 8, and 9, and South region <br> comprises FMAs 5 and 7. |  |


|  |  | North region |  |  | South region |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Indicator class | Indicator | Blue | Porbeagle | Mako | Blue | Porbeagle | Mako |
| Distribution | High-CPUE | Up | Up | Up | Up | Up | NA |
| Distribution | Proportion-zeroes | Nil | Down | Down | Nil | Nil | Down |
| Catch composition | GM index total catch - TLCER |  | (all specie |  |  | (all specie |  |
| Catch composition | GM index total catch - Obs |  | (all specie |  |  | il (all species) |  |
| Catch composition | GM index HMS shark catch - TLCER |  | (all species) |  |  | (all species) |  |
| Catch composition | GM index HMS shark catch - Obs |  | (all species) |  |  | il (all species) |  |
| Standardised CPUE | CPUE - TLCER | Up | Nil | Up | Up | Nil | Nil |
| Standardised CPUE | CPUE - Obs | Up | Nil | Nil | Up | Nil | Nil |
| Sex ratio | Proportion males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Females | Nil | Nil | Nil | Nil | Nil | NA |



Mako shark distribution indicators. Proportions of 0.5 degree rectangles having CPUE greater than 1 per 1000 hooks, and proportions of rectangles having zero catches, for North and South regions by fishing year, based on estimated catches ( $p$ cessed and discarded combined) reported on TLCERs. Source: Francis et al. (2014). North region comprises Fi ries Management Areas (FMAs) 1, 2, 8, and 9, and South region comprises FMAs 5 and 7.


| Fishery and Stock Trends | Appears to be increasing |
| :--- | :--- |
| Recent Trend in Biomass or <br> Proxy | Appears to be decreasing |
| Recent Trend in Fishing <br> Intensity or Proxy | - Catches in New Zealand increased from the early 1980s to a |
| Other Abundance Indices | peak in the early 2000s but have declined from highs of 319 t to <br> 67-103 t in between 2005-06 and 2012-13, and 44 t in 2013-14. <br> This decline in catch coincides with a decline in longline fishing <br> effort, and for the last year, a ban on shark finning. |
| Trends in Other Relevant <br> Indicator or Variables |  |


| Projections and Prognosis |  |  |
| :---: | :---: | :---: |
| Stock Projections or Prognosis | The stock is likely to increase if effort remains at current levels |  |
| Probability of Current Catch or TACC causing Biomass to remain below or to decline below Limits | Soft Limit: Unknown Hard Limit: Unknown |  |
| Probability of Current Catch or TACC causing Overfishing to continue or to commence | Unknown |  |
| Assessment Methodology and Evaluation |  |  |
| Assessment Type | Level 2- Partial Quantitative Stock Assessment: Standardised CPUE indices and other fishery indicators |  |
| Assessment Method | Indicator analyses |  |
| Assessment Dates | Latest assessment: 2014 | Next assessment: Unknown |
| Overall assessment quality rank | 1 - High Quality |  |
| Main data inputs (rank) | - Distribution <br> - Species composition <br> - Size and sex ratio <br> - Catch per unit effort | 1 - High quality |
| Data not used (rank) | N/A |  |
| Changes to Model Structure and Assumptions | - |  |
| Major Sources of Uncertainty | Catch recording before 2005 may not be accurate |  |
| Qualifying Comments |  |  |
|  |  |  |

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## Fishery Interactions

Interactions with protected species are known to occur in the longline fisheries of the South Pacific, particularly south of $25^{\circ} \mathrm{S}$. Seabird bycatch mitigation measures are required in the New Zealand and Australian EEZ's and through the WCPFC Conservation and Management Measure CMM2007-04. Sea turtles are also incidentally captured in longline gear; the WCPFC is attempting to reduce sea turtle interactions through Conservation and Management Measure CMM2008-03.

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## MOONFISH (MOO)

## (Lampris guttatus)



## 1. FISHERY SUMMARY

Moonfish were introduced into the QMS on 1 October 2004 under a single QMA, MOO 1, with the TAC equal to the TACC (Table 1).

Table 1: Recreational and Customary non-commercial allowances, TACCs and TACs (all in tonnes) of moonfish

|  |  | Customary non-commercial |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Fishstock | Recreational Allowance ( t$)$ | Allowance ( t$)$ | Other mortality ( t$)$ | TACC (t) | TAC (t) |
| MOO 1 | 0 | 0 | 0 | 527 | 527 |

Moonfish were added to the Third Schedule of the 1996 Fisheries Act with a TAC set under s14.

### 1.1 Commercial fisheries

Most moonfish (70\%) are caught as bycatch in surface longlines fisheries (the eighth most common bycatch species in the surface longline fishery; table 14). The main fisheries catching moonfish by surface longlining are targeting bigeye tuna (Thunnus obesus) and, to a lesser extent, southern bluefin tuna (T. maccoyii), albacore (T. alalunga) and yellowfin tuna (T. albacares). Mid-water trawling accounts for $18 \%$ of the catch, bottom trawling $8 \%$ and bottom longlining $1 \%$. The main target fisheries using mid-water trawling are for southern blue whiting (Micromesistius australis) and hoki (Macruronus novaezelandiae), and bottom trawling for hoki and gemfish (Rexea solandri).

When caught on tuna longlines most moonfish are alive (79.8\%). Most moonfish catch is kept and landed, as there is a market demand. It is likely that landing data for moonfish reasonably represents actual catches, although it may include small amounts (less than 1\%) of the less common Lampris spp. and the more southerly occurring species (Lampris immaculatus) because of misidentification. Most of the catch taken by the tuna longline fishery was aged 2 to 14 years, and most ( $71 \%$ ) of the commercial catch appears to be of adult fish. Figure 1 shows the historic landings and longline fishing effort for moonfish inside and outside the New Zealand EEZ.


Figure 1: [Top] Moonfish catch from 1989-90 to 2013-14 within New Zealand waters (MOO 1) and 1993-94 to 2013-14 on the high seas (MOO ET). [Middle] Fishing effort (number of hooks set) for all high seas New Zealand flagged surface longline vessels from 1990-91 to 2013-14. [Bottom] Fishing effort (number of hooks set) within New Zealand EEZ for domestic and foreign vessels (including foreign vessels chartered by New Zealand fishing companies), from 1979-80 to 2013-14.

Reported landings in New Zealand increased each year from 3 t in 1989-90 to a maximum of 351 $t$ in 2000-01, but have declined since then as a result of decreasing effort in the surface longline fishery (Table 2). From 2005-06 to 2013-14 landings have averaged around 75 t. New Zealand landings of moonfish appear to represent about $70 \%$ of the reported catch of moonfish in the wider South Pacific area based on Food and Agriculture Organisation of the United Nations statistics. However, this may reflect general non-reporting of bycatch.

Table 2: Reported landings (t) of moonfish (CELR, CLR and LFRR data from 1989-90 to 2000-01, MHR data from 2001-02 onwards).

| Fishing year | MOO 1 (all FMAs) |
| :--- | ---: |
| 1989-90 | 3 |
| $1990-91$ | 18 |
| $1991-92$ | 26 |
| $1992-93$ | 46 |
| $1993-94$ | 97 |
| $1994-95$ | 112 |
| $1995-96$ | 112 |
| $1996-97$ | 130 |
| $1997-98$ | 234 |
| $1998-99$ | 278 |
| $1999-00$ | 311 |
| $2000-01$ | 351 |
| $2001-02$ | 342 |
| $2002-03$ | 239 |
| $2003-04$ | 156 |
| $2004-05$ | 112 |
| $2005-06$ | 80 |
| $2006-07$ | 82 |
| $2007-08$ | 43 |
| $2008-09$ | 80 |
| $2009-10$ | 100 |
| $2010-11$ | 118 |
| $2011-12$ | 84 |
| $2012-13$ | 85 |
| $2013-14$ | 56 |

The majority of moonfish are caught in the bigeye tuna (76\%) and southern bluefin tuna (13\%) surface longline fisheries (Figure 2). Across all longline fisheries albacore make up the bulk of the catch ( $32 \%$ ) (Figure 3). Longline fishing effort is distributed along the east coast of the North Island and the south west coast of the South Island. The west coast South Island fishery predominantly targets southern bluefin tuna, whereas the east coast of the North Island targets a range of species including bigeye, swordfish, and southern bluefin tuna.


Figure 2: A summary of the proportion of landings of moonfish taken by each target fishery and fishing method for 2012-13. The area of each circle is proportional to the percentage of landings taken using each combination of fishing method and target species. The number in the circle is the percentage. SLL = surface longline (Bentley et al 2013).

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Figure 3: A summary of species composition of the reported surface longline catch for 2012-13. The percentage by weight of each species is calculated for all surface longline trips (Bentley et al 2013).

Across all fleets in the longline fishery $80 \%$ of the moonfish were alive when brought to the side of the vessel (Table 3). The domestic fleets retain around $96.5-100 \%$ of their moonfish catch, while the foreign charter fleets retain a slightly lower percentage range (92-100\%) of moonfish, the Australian fleet that fished in New Zealand waters in 2006-07 retained $100 \%$ of their moonfish catch (Table 4).

Table 3: Percentage of moonfish (including discards) that were alive or dead when arriving at the longline vessel and observed during 2006-07 to 2009-10, by fishing year, fleet and region. Small sample sizes (number observed < 20) were omitted (Griggs \& Baird 2013).

| Species | Year | Fleet | Area | alive | \% dead | Number |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Moonfish | 2006-07 | Australia | North | 80.0 | 20.0 | 20 |
|  |  | Charter | North | 85.2 | 14.8 | 472 |
|  |  |  | South | 84.2 | 15.8 | 114 |
|  |  | Domestic | North | 65.6 | 34.4 | 180 |
|  |  | Total |  | 80.4 | 19.6 | 786 |
|  | 2007-08 | Charter | South | 100.0 | 0.0 | 41 |
|  |  | Domestic | North | 78.4 | 21.6 | 97 |
|  |  | Total |  | 84.8 | 15.2 | 138 |
|  | 2008-09 | Charter | North | 100.0 | 0.0 | 60 |
|  |  |  | South | 100.0 | 0.0 | 30 |
|  |  | Domestic | North | 72.6 | 27.4 | 201 |
|  |  | Total |  | 81.1 | 18.9 | 291 |
|  | 2009-10 | Charter | South | 98.6 | 1.4 | 69 |
|  |  | Domestic | North | 71.5 | 28.5 | 333 |
|  |  | Total |  | 76.0 | 24.0 | 408 |
|  | Total all |  |  | 79.8 | 20.2 | 1623 |

Table 4: Percentage of moonfish that were retained, or discarded or lost, when observed on a longline vessel during 2006-07 to 2009-10, by fishing year and fleet. Small sample sizes (number observed < 20) omitted (Griggs \& Baird 2013).

| Year | Fleet | \% retained | \% discarded or lost | Number |
| :--- | :--- | ---: | ---: | ---: |
| 2006-07 | Australia | 100.0 | 0.0 | 20 |
|  | Charter | 91.6 | 8.4 | 616 |
|  | Domestic | 97.2 | 2.8 | 180 |
|  | Total | $\mathbf{9 3 . 0}$ | $\mathbf{7 . 0}$ | $\mathbf{8 1 6}$ |
|  |  | 100.0 | 0.0 | 41 |
| 2007-08 | Charter | 100.0 | 0.0 | 96 |
|  | Domestic | $\mathbf{1 0 0 . 0}$ | $\mathbf{0 . 0}$ | $\mathbf{1 3 7}$ |
|  | Total | 100.0 | 0.0 | 107 |
| 2008-09 | Charter | 98.5 | 1.5 | 201 |
|  | Domestic | $\mathbf{9 9 . 0}$ | $\mathbf{1 . 0}$ | $\mathbf{3 0 8}$ |
|  | Total | 100.0 | 0.0 |  |
|  |  | 96.5 | 3.5 | 76 |
| 2009-10 | Charter | $\mathbf{9 7 . 1}$ | $\mathbf{2 . 9}$ | $\mathbf{4 2 1}$ |
|  | Domestic | $\mathbf{9 5 . 7}$ | $\mathbf{4 . 3}$ | $\mathbf{1 6 8 2}$ |
|  | Total |  |  |  |

### 1.2 Recreational fisheries

There is no information on recreational catch levels of moonfish. Moonfish has not been recorded from recreational surveys conducted by the Ministry for Primary Industries (MPI).

### 1.3 Customary non-commercial fisheries

There is no information on customary catch, although customary fishers consider moonfish good eating and may have used moonfish in the past.

## $1.4 \quad$ Illegal catch

There is no known illegal catch of moonfish.

### 1.5 Other sources of mortality

There is no information on other sources of mortality although moonfish are occasional prey of blue and mako sharks in New Zealand waters, suggesting there may be some unobserved shark depredation of longline caught moonfish.

## 2. BIOLOGY

Until recently, little was known about the biology of moonfish in New Zealand waters. Studies have examined growth rates, natural mortality, and maturity for moonfish.

Age and growth of moonfish (Lampris guttatus) in New Zealand waters was assessed using counts of growth bands on cross sections of the second dorsal fin ray. MPI observers working on tuna longline vessels collected fin samples. Observers also collected maturity data, and length-frequency data were obtained from the longline observer database.

Thin sections were cut from fin rays 3.5-4 times the condyle width above the fin base. Sections were read blind (without knowing the fish length) by two readers. Readability scores were poor and the four readers who examined the fin rays came to two different interpretations.

Length-at-age data did not show any marked differences between males and females. Von Bertalanffy growth curves were fitted to the age estimates of both readers individually, and also to the mean ages of the two readers. The mean age provides the best available age estimate for
moonfish samples. However, because of differences between readers, and the un-validated nature of the estimates, the growth curves must be interpreted with caution, especially for younger fish.

The growth curves suggest rapid early growth. The maximum age estimated in this study was 13 or 14 years depending on the reader, but this is probably an underestimate of true longevity. Using a maximum age of 14 years, Hoenig's method provides an $M$ estimate of 0.30 . If moonfish live to 20 years, this would reduce to 0.21 . The Chapman-Robson estimate of $Z$ is $0.13-0.14$ for ages at recruitment of 2-4 years. However, the sample was not randomly selected and so this is probably unreliable. The best estimate of $M$ may be around 0.20-0.25.

Length and age-at-maturity could not be accurately determined due to insufficient data, but it appears that fish longer than about 80 cm fork length are mature. The corresponding age-at-maturity would be 4.3 years. Sexual maturity may therefore be attained at about $4-5$ years. A few spawning females were collected in the Kermadec region, and at East Cape, suggesting that moonfish spawn in northern New Zealand. Identification of the location and timing of spawning are important areas of further research and are a pre-requisite for obtaining good estimates of length and age at maturity.

Moonfish in New Zealand waters may be a species complex of L. guttatus and a new species, large eye moonfish. This needs clarification in New Zealand.

## 3. STOCKS AND AREAS

There is no information on the stock structure of moonfish.

## 4. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was updated for the November 2015 Fishery Assessment Plenary after review by the Aquatic Environment Working Group. This summary is from the perspective of moonfish but there is no directed fishery for them and the incidental catch sections below reflect the New Zealand longline fishery as a whole and are not specific to this species; a more detailed summary from an issue-by-issue perspective is available in the Aquatic Environment and Biodiversity Annual Review where the consequences are also discussed(www.mpi.govt.nz/document-vault/5008) (Ministry for Primary Industries 2014).

### 4.1 Role in the ecosystem

Moonfish (Lampris guttatus) are a mid-water pelagic fish, found between 50 and 400 m depth. They often exhibit vertical behaviour like many other large pelagic visual predators, including swordfish and bigeye tuna, with deeper day and shallower night depth distributions (Polovina et al 2008). While no published data exists on the diet of $L$. guttatus in the South Pacific, a study on the diet of southern moonfish (Lampris immaculatus) along the Patagonian Shelf showed they had a narrow range of prey items with the most common being the deepwater onychoteuthid squid (Moroteuthis ingens) (Jackson et al. 2000; Polovina et al 2008). Large pelagic sharks such as great white and mako are thought to prey on moonfish.

### 4.2 Incidental catch (seabirds, sea turtles and mammals)

The protected species, capture estimates presented here include all animals recovered onto the deck (alive, injured or dead) of fishing vessels but do not include any cryptic mortality (e.g., seabirds caught on a hook but not brought onboard the vessel) ${ }^{1}$.

### 4.2.1 Seabird bycatch

Between 2002-03 and 2013-14, there were zero observed captures of birds across other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, and swordfish). Seabird capture rates since 2003 are presented in Table 5 and Figures 4 and 5. Seabird captures were more frequent off the south west coast of the South Island (Figure 6). Bayesian models of varying complexity dependent on data quality have been used to estimate captures across a range of methods (Richard \& Abraham 2014). Observed and estimated seabird captures in other surface longline fisheries are provided in Table 6.

Through the 1990s the minimum seabird mitigation requirement for surface longline vessels was the use of a bird scaring device (tori line) but common practice was that vessels set surface longlines primarily at night. In 2007 a notice was implemented under s 11 of the Fisheries Act 1996 to formalise the requirement that surface longline vessels only set during the hours of darkness and use a tori line when setting. This notice was amended in 2008 to add the option of line weighting and tori line use if setting during the day. In 2011 the notices were combined and re-promulgated under a new regulation (Regulation 58A of the Fisheries (Commercial Fishing) Regulations 2001) which provides a more flexible regulatory environment under which to set seabird mitigation requirements.

Risk posed by commercial fishing to seabirds has been assessed via a level 2 method which supports much of the NPOA-Seabirds 2013 risk assessment framework (MPI 2013b). The method used in the level 2 risk assessment arose initially from an expert workshop hosted by the Ministry of Fisheries in 2008. The overall framework is described in Sharp et al. (2011) and has been variously applied and improved in multiple iterations (Waugh et al. 2009, Richard et al. 2011, Richard and Abraham 2013, Richard et al. 2013 and Richard \& Abraham in press). The method applies an "exposure-effects" approach where exposure refers to the number of fatalities is calculated from the overlap of seabirds with fishing effort compared with observed captures to estimate the species vulneraility (capture rates per encounter) to each fishery group. This is then compared to the population's productivity, based on population estimates and biological characteristics to yield estimates of population-level risk.

The 2015 iteration of the seabird risk assessment (Richard \& Abraham in press) assessed other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, pacific bluefin tuna and swordfish) contribution to the total risk posed by New Zealand commercial fishing to seabirds (see Table 6). These target fisheries contribute 0.003 of $\mathrm{PBR}_{1}$ to the risk to Southern Buller's albatross which was assessed to be at very high risk from New Zealand commercial fishing (Richard \& Abraham in press).

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Table 5: Effort, observed and estimated seabird captures by fishing year for the New Zealand surface longline fishery within the EEZ. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures; the capture rate (captures per thousand hooks); and the mean number of estimated total captures (with $95 \%$ confidence interval). Estimates are based on methods described in Thompson et al (2013) and are available via http://www.fish.govt.nz/en-nz/Environmental/Seabirds/. Estimates from 2002-03 to 2013-14 are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate | Mean | 95\% c.i. |
| 2002-2003 | 173410 | 0 | 0 | 0 | - | 34 | 11-76 |
| 2003-2004 | 220787 | 13000 | 5.9 | 0 | 0 | 37 | 12-83 |
| 2004-2005 | 100290 | 800 | 0.8 | 0 | 0 | 87 | 32-198 |
| 2005-2006 | 40320 | 0 | 0 | 0 | - | 11 | 2-30 |
| 2006-2007 | 45795 | 0 | 0 | 0 | - | 12 | 2-30 |
| 2007-2008 | 47755 | 0 | 0 | 0 | - | 12 | 2-32 |
| 2008-2009 | 16178 | 0 | 0 | 0 | - | 5 | 0-17 |
| 2009-2010 | 26800 | 0 | 0 | 0 | - | 8 | 1-22 |
| 2010-2011 | 20100 | 0 | 0 | 0 | - | 5 | 0-16 |
| 2011-2012 | 18900 | 0 | 0 | 0 | - | 3 | 0-11 |
| 2012-2013 | 43160 | 0 | 0 | 0 | - | 10 | 2-28 |
| 2013-2014 | 19700 | 820 | 4.1 | 0 | 0 | 4 | 0-14 |



Figure 4: Observed captures of seabirds in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 5: Estimated captures of seabirds in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 6: Distribution of fishing effort in the New Zealand surface longline fisheries and observed seabird captures, 2002-03 to 2012-13. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

Table 6: Risk ratio of seabirds predicted by the level two risk assessment for the other species target surface longline fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, pacific bluefin tuna and swordfish) and all fisheries included in the level two risk assessment, 2006-07 to 2013-14, showing seabird species with risk category of very high or high, or a medium risk category and risk ratio of at least $\mathbf{1 \%}$ of the total risk. The risk ratio is an estimate of aggregate potential fatalities across trawl and longline fisheries relative to the Potential Biological Removals, PBR $_{1}$ (from Richard and Abraham 2014 where full details of the risk assessment approach can be found). $\mathrm{PBR}_{1}$ applies a recovery factor of 1.0. Typically a recovery factor of 0.1 to 0.5 is applied (based on the state of the population) to allow for recovery from low population sizes as quickly as possible. This should be considered when interpreting these results. The New Zealand threat classifications are shown (Robertson et al 2013 at http://www.doc.govt.nz/documents/science-and-technical/nztcs4entire.pdf)

| Species name | Risk ratio |  |  | $\begin{gathered} \text { Risk } \\ \text { category } \end{gathered}$ | NZ Threat Classification |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | $\begin{aligned} & \hline \text { OTH target } \\ & \text { SLL } \end{aligned}$ | Total risk from NZ commercial fishing | \% of total risk from NZ commercial fishing |  |  |
| Black petrel | 0.000 | 15.095 | 0.00 | Very high | Threatened: Nationally Vulnerable |
| Salvin's albatross | 0.000 | 3.543 | 0.00 | Very high | Threatened: Nationally Critical |
| Southern Buller's albatross | 0.003 | 2.823 | 0.10 | Very high | At Risk: Naturally Uncommon |
| Flesh-footed shearwater | 0.000 | 1.557 | 0.00 | Very high | Threatened: Nationally Vulnerable |
| Gibson's albatross | 0.000 | 1.245 | 0.00 | Very high | Threatened: Nationally Critical |
| New Zealand whitecapped albatross | 0.000 | 1.096 | 0.01 | Very high | At Risk: Declining |

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Table 6 [Continued]

|  | Risk ratio |  |  | Risk category | NZ Threat Classification |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | OTH target SLL | Total risk from NZ commercial fishing | \% of total risk from NZ commercial fishing |  |  |
| Antipodean albatross | 0.000 | 0.888 | 0.00 | High | Threatened: Nationally Critical |
| Westland petrel | 0.000 | 0.498 | 0.00 | High | At Risk: Naturally Uncommon |
| $\begin{aligned} & \text { Northern } \\ & \text { albatross }\end{aligned} \quad$ Buller's | 0.000 | 0.336 | 0.13 | High | At Risk: Naturally Uncommon |
| Campbell black-browed albatross | 0.000 | 0.304 | 0.00 | High | At Risk: Naturally Uncommon |
| Stewart Island shag | 0.000 | 0.301 | 0.00 | High | Threatened: Nationally Vulnerable |

### 4.2.2 Sea turtle bycatch

Between 2002-03 and 201-14, there were 15 observed captures of sea turtles across all surface longline fisheries (Tables 7 and 8, Figure 7). Observer records documented all but one sea turtle as captured and released alive. Sea turtle capture distributions predominantly occur throughout the east coast of the North Island and Kermadec Island fisheries (Figure 8).

Table 7: Number of observed sea turtle captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of <br> Plenty | East Coast North <br> Island | Kermadec <br> Islands | West Coast North <br> Island | Total |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Leatherback turtle | 1 | 4 | 3 | 3 | 11 |
| Green turtle | 0 | 1 | 0 | 0 | 1 |
| Unknown turtle | 0 | 1 | 0 | 2 | 3 |
| Total | 1 | 6 | 3 | 5 | 15 |

Table 8: Effort and sea turtle captures in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data see Thompson et al (2013).

| Fishing year |  | Fishing effort |  |  | Observed captures |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
|  | All hooks | Observed hooks | \% observed |  | Number | Rate |
| 2002-2003 | 10770488 | 2195152 | 20.4 | 0 | 0 |  |
| $2003-2004$ | 7386484 | 1607304 | 21.8 | 1 | 0.001 |  |
| $2004-2005$ | 3679765 | 783812 | 21.3 | 2 | 0.003 |  |
| $2005-2006$ | 3690869 | 705945 | 19.1 | 1 | 0.001 |  |
| $2006-2007$ | 3739912 | 1040948 | 27.8 | 2 | 0.002 |  |
| $2007-2008$ | 2246139 | 421900 | 18.8 | 1 | 0.002 |  |
| $2008-2009$ | 3115633 | 937496 | 30.1 | 2 | 0.002 |  |
| $2009-2010$ | 2995264 | 665883 | 22.2 | 0 | 0 |  |
| $2010-2011$ | 3188179 | 674572 | 21.2 | 4 | 0.006 |  |
| $2011-2012$ | 3100177 | 728190 | 23.5 | 0 | 0 |  |
| $2012-2013$ | 2876932 | 560333 | 19.6 | 2 | 0.004 |  |
| $2013-2014$ | 2546764 | 773527 | 30.4 | 0 | 0 |  |



Figure 7: Observed captures of sea turtles in the New Zealand surface longline fisheries from 2002-03 to 201314.


Figure 8: Distribution of fishing effort in the New Zealand surface longline fisheries and observed sea turtle captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

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### 4.2.3 Marine Mammals

### 4.2.3.1 Cetaceans

Cetaceans are dispersed throughout New Zealand waters (Perrin et al 2008). The spatial and temporal overlap of commercial fishing grounds and cetacean foraging areas has resulted in cetacean captures in fishing gear (Abraham \& Thompson 2009, 2011).

Between 2002-03 and 2013-14, there were seven observed captures of whales and dolphins in surface longline fisheries. Observed captures included 5 unidentified cetaceans and 2 long-finned Pilot whales (Tables 9 and 10, Figure 9) (Thompson et al 2013). All captured animals recorded were documented as being caught and released alive (Thompson et al 2013). Cetacean capture distributions are more frequent off the east coast of the North Island (Figure 10).

Table 9: Number of observed cetacean captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of Plenty | East Coast North Island | Fiordland | Northland and Hauraki | West Coast North Island | West Coast South Island | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Long-finned pilot whale | 0 | 1 | 0 | 0 | 0 | 1 | 2 |
| Unidentified cetacean | 1 | 1 | 1 | 1 | 1 | 0 |  |
| Total | 1 | 2 | 1 | 1 | 1 | 1 |  |

Table 10: Effort and captures of cetaceans in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data, see Thompson et al (2013).

| Fishing year |  | Fishing effort | Observed captures |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate |
| $2002-2003$ | 10770488 | 2195152 | 20.4 | 1 | 0 |
| $2003-2004$ | 7386484 | 1607304 | 21.8 | 4 | 0.002 |
| $2004-2005$ | 3679765 | 783812 | 21.3 | 1 | 0.001 |
| $2005-2006$ | 3690869 | 705945 | 19.1 | 0 | 0 |
| $2006-2007$ | 3739912 | 1040948 | 27.8 | 0 | 0 |
| $2007-2008$ | 2246139 | 421900 | 18.8 | 1 | 0.002 |
| $2008-2009$ | 3115633 | 937496 | 30.1 | 0 | 0 |
| $2009-2010$ | 2995264 | 665883 | 22.2 | 0 | 0 |
| $2010-2011$ | 3188179 | 674572 | 21.2 | 0 | 0 |
| $2011-2012$ | 3100177 | 728190 | 23.5 | 0 | 0 |
| $2012-2013$ | 2876932 | 560333 | 19.5 | 0 | 0 |
| $2013-2014$ | 2546764 | 773527 | 30.4 | 0 | 0 |



Figure 9: Observed captures of cetaceans in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 10: Distribution of fishing effort in the New Zealand surface longline fisheries and observed cetacean captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2-degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

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### 4.2.3.2 New Zealand fur seal bycatch

Currently, New Zealand fur seals are dispersed throughout New Zealand waters, especially in waters south of about $40^{\circ} \mathrm{S}$ to Macquarie Island. The spatial and temporal overlap of commercial fishing grounds and New Zealand fur seal foraging areas has resulted in New Zealand fur seal captures in fishing gear (Mattlin 1987, Rowe 2009). Most fisheries with observed captures occur in waters over or close to the continental shelf, which slopes steeply to deeper waters relatively close to shore, and thus rookeries and haulouts, around much of the South Island and offshore islands. Captures on longlines occur when the fur seals attempt to feed on the bait and fish catch during hauling. Most New Zealand fur seals are released alive, typically with a hook and short snood or trace still attached.

New Zealand fur seal captures in surface longline fisheries have been generally observed in waters south and west of Fiordland, but also in the Bay of Plenty-East Cape area when the animals have attempted to take bait or fish from the line as it is hauled. These capture rates include animals that are released alive ( $100 \%$ of observed surface longline capture in 2008-09; Thompson \& Abraham 2010). Capture rates in 2011-12 and 2013-14 were higher than they were in the early 2000s (Figures 12 and 13). While fur seal captures have occurred throughout the range of this fishery most New Zealand captures have occurred off the Southwest coast of the South Island (Figure 13). Between 2002-03 and 2013-14, there were 323 observed captures of New Zealand fur seal in surface longline fisheries (Tables 11 and 12).

Table 11: Number of observed New Zealand fur seal captures in the New Zealand surface longline fisheries, 200203 to 2013-14. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

|  | East Coast |  |  | Stewart |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Bay of Plenty | North Island | Fiordland | Northland and Hauraki | Snares Shelf | West Coast North Island | West Coast South Island | Total |
| New |  |  |  |  |  |  |  |  |
| Zealand fur seal | 16 | 33 | 228 | 4 | 4 | 2 | 36 | 323 |

Table 12: Effort and captures of New Zealand fur seal in the New Zealand surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. Estimates from 2002-03 to 2012-13 and preliminary estimates for 2013-14 are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% | Number | Rate | Mean | 95\% c.i. |
|  |  |  | observed |  |  |  |  |
| 2002-2003 | 10772188 | 2195152 | 20.4 | 56 | 0.026 | 299 | 199-428 |
| 2003-2004 | 7386484 | 1607304 | 21.8 | 40 | 0.025 | 134 | 90-188 |
| 2004-2005 | 3679765 | 783812 | 21.3 | 20 | 0.026 | 66 | 38-99 |
| 2005-2006 | 3690869 | 705945 | 19.1 | 12 | 0.017 | 47 | 23-79 |
| 2006-2007 | 3739912 | 1040948 | 27.8 | 10 | 0.010 | 32 | 14-55 |
| 2007-2008 | 2246139 | 421900 | 18.8 | 10 | 0.024 | 40 | 19-68 |
| 2008-2009 | 3115633 | 937496 | 30.1 | 22 | 0.023 | 53 | 29-81 |
| 2009-2010 | 2995264 | 665883 | 22.2 | 19 | 0.029 | 77 | 43-121 |
| 2010-2011 | 3188179 | 674572 | 21.2 | 17 | 0.025 | 64 | 35-101 |
| 2011-2012 | 3100177 | 728190 | 23.5 | 40 | 0.055 | 140 | 92-198 |
| 2012-2013 | 2876932 | 560333 | 19.5 | 21 | 0.037 | 110 | 65-171 |
| 2013-2014 | 2546764 | 773527 | 30.4 | 56 | 0.072 | 103 | 88-121 |



Figure 11: Observed captures of New Zealand fur seal in the New Zealand surface longline fisheries from 200203 to 2013-14.


Figure 12: Estimated captures of New Zealand fur seal in the New Zealand surface longline fisheries from 200203 to 2013-14.


Figure 13: Distribution of fishing effort in the New Zealand surface longline fisheries and observed New Zealand fur seal captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.3 Incidental fish bycatch

Observer records indicate that a wide range of species are landed by the longline fleets in New Zealand fishery waters. Blue sharks are the most commonly landed species (by number), followed by lancetfish and Ray's bream (Table 13).

Table 13: Total estimated catch (numbers of fish) of common bycatch species in the New Zealand longline fishery as estimated from observer data from 2009 to 2014. Also provided is the percentage of these species retained (2013 data only) and the percentage of fish that were alive when discarded, N/A (none discarded)
\(\left.$$
\begin{array}{lrrrrrr} & & & & & \begin{array}{r}\text { \% retained } \\
(\mathbf{2 0 1 4})\end{array} & \begin{array}{r}\text { discards } \\
\text { \% alive }\end{array}
$$ <br>

(\mathbf{2 0 1 4 )}\end{array}\right]\)| Species |
| :--- |

### 4.4 Benthic interactions <br> N/A

### 4.5 Key environmental and ecosystem information gaps

Cryptic mortality is unknown at present but developing a better understanding of this in future may be useful for reducing uncertainty of the seabird risk assessment and could be a useful input into risk assessments for other species groups.

The survival rates of released target and bycatch species is currently unknown.

Observer coverage in the New Zealand fleet is not spatially and temporally representative of the fishing effort.

## 5. STOCK ASSESSMENT

There is insufficient information to conduct a stock assessment of moonfish.

### 5.1 Estimates of fishery parameters and abundance

There are no estimates of relevant fisheries parameters or abundance indices for moonfish.

### 5.2 Biomass estimates

There are no biomass estimates for moonfish.

### 5.3 Other yield estimates and stock assessment results

There are no other yield estimates or stock assessment results.

### 5.4 Other factors

While there is little information on stock status, available data suggests that moonfish are moderately productive and that most ( $71 \%$ ) of New Zealand's catches are of mature fish. Provided that juvenile moonfish are not experiencing high fishing mortality elsewhere in their range, it is unlikely that the stock is currently depleted.

## 6. STATUS OF THE STOCKS

## Stock structure assumptions

MOO 1 is assumed to be part of the wider South Western Pacific Ocean stock but the text below relates only to the New Zealand component of that stock.

| Stock Status |  |
| :--- | :--- |
| Year of Most Recent <br> Assessment | No assessment |$|$| Assessment Runs Presented | Target: Not established <br> Soft Limit: Not established by WCPFC; but HSS default of 20\% <br> SB $o$ assumed <br> Hard Limit: Not established by WCPFC; but HSS default of 10\% <br> SB $0_{0}$ assumed <br> Overfishing threshold: Unknown |  |
| :--- | :--- | :---: |
| Reference Points | Unknown |  |
| Status in relation to Target | Unknown |  |
| Status in relation to Limits | Unknown |  |
| Status in relation to Overfishing | Unknown |  |
| Fishery and Stock Trends | Recent trend in Biomass or <br> Proxy |  |
| Recent trend in Fishing <br> Intensity or Proxy | Unknown |  |
| Other Abundance Indices | Unknown |  |
| Trends in Other Relevant <br> Indicators or Variables | Catches in New Zealand increased from the late 1980s to 2000 but <br> have declined from 351 t in 2000-01 to 43 t in 2007-08, this <br> decline in catch coincides with a decline in longline fishing effort. |  |
| Projections and Prognosis |  |  |
| Stock Projections or Prognosis | Unknown |  |
| Probability of Current Catch or <br> TACC causing Biomass to <br> remain below or to decline <br> below Limits | Soft Limit: Unknown <br> Hard Limit: Unknown |  |
| Probability of Current Catch or <br> TACC causing Overfishing to <br> continue or to commence | Unknown |  |


| Assessment Methodology and Evaluation |  |
| :--- | :--- |
| Assessment Type | Level 4: Low information evaluation - There are only data on catch <br> and TACC, with no other fishery indicators |
| Assessment Method | $2-$ Medium or Mixed Quality: information has been subjected to <br> peer review and has been found to have some shortcomings |
| Assessment Dates | Latest assessment: None | Next assessment:

## MOONFISH (MOO)

| Overall assessment quality rank | N/A |  |
| :--- | :--- | :--- |
| Main data inputs (rank) | - Commercial reported <br> catch and effort | 1 - High quality for the charter fleet but <br> low for all the other fleets |
| Data not used (rank) | N/A |  |
| Changes to Model Structure <br> and Assumptions | - |  |
| Major Sources of Uncertainty | - |  |

## Qualifying Comments

This fishery is largely a bycatch fishery. There are some issues associated with species identification with a new species recently described as the large-eye moonfish.

## Fishery Interactions

## 7. FOR FURTHER INFORMATION

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## PACIFIC BLUEFIN TUNA (TOR)

## (Thunnus orientalis)



## 1. FISHERY SUMMARY

Pacific bluefin tuna was introduced into the QMS on 1 October 2004 under a single QMA, TOR 1, with allowances, TACC, and TAC in Table 1.

Table 1: Recreational and Customary non-commercial allowances, TACCs and TACs (all in tonnes) for Pacific bluefin tuna.

|  | Customary non-commercial |  |  |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Fishstock | Recreational Allowance | Allowance | Other mortality | TACC | TAC |
| TOR 1 | 25 | 0.50 | 3.5 | 116 | 145 |

Pacific bluefin tuna were added to the Third Schedule of the 1996 Fisheries Act with a TAC set under s14 because Pacific bluefin tuna is a highly migratory species and it is not possible to estimate MSY for the part of the stock that is found within New Zealand fisheries waters.

Pacific bluefin tuna is believed to be a single Pacific-wide stock and is covered by two regional fisheries management organisations, the Western and Central Pacific Fisheries Commission (WCPFC), and the Inter-American Tropical Tuna Commission (IATTC). They will cooperate in the management of the Pacific bluefin tuna stock throughout the Pacific Ocean. Under the WCPFC Convention, New Zealand is responsible for ensuring that the management measures applied within New Zealand fisheries waters are compatible with those of the Commissions.

### 1.1 Commercial fisheries

Pacific bluefin tuna was not widely recognised as a distinct species until the late 1990s. It was previously regarded as a sub-species of Thunnus thynnus (northern bluefin tuna, NTU). Prior to June 2001, catches of this species were either recorded as NTU or misidentified as southern bluefin tuna. Fishers have since become increasingly able to accurately identify TOR and, from June 2001, catch reports have rapidly increased. Catches of TOR may still be under reported to some degree as there is still some reporting against the NTU code. Recent genetic work suggests that true NTU
(Thunnus thynnus) are not taken in the New Zealand fishery (see Biology section below for further details). Figure 1 shows the historical landings and domestic longline fishing effort for TOR 1.


Figure 1: [Top] Commercial catch of pacific bluefin tuna by foreign licensed and New Zealand vessels from 197980 to 2013-14 within New Zealand waters (TOR 1). [Middle] Fishing effort (number of hooks set) for high seas New Zealand flagged surface longline vessels, from 1990-91 to 2012-13, and [Bottom] fishing effort (number of hooks set) for all domestic and foreign vessels (including effort by foreign vessels chartered by NZ fishing companies) from 1979-80 to 2013-14.

## PACIFIC BLUEFIN TUNA (TOR)

Table 2: Reported total New Zealand landings ( $\mathbf{t}$ ) of Pacific bluefin tuna (includes landings attributed to NTU), 1991 - present and total Pacific Ocean catches.

| Year | NZ landings | Total stock $(t)$ | Ye | NZ landings | Total stock | Ye | NZ landings | Total stock (t) |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 1991 | 1.5 | 15781 | 19 | 21.2 | 29153 | 20 | 14 | 21189 |
| 1992 | 0.3 | 13995 | 20 | 20.9 | 33900 | 20 | 14.0 | 24794 |
| 1993 | 5.6 | 10811 | 20 | 49.8 | 18712 | 20 | 16.0 | 19928 |
| 1994 | 1.9 | 16961 | 20 | 55.4 | 18959 | 20 | 13.6 | 18057 |
| 1995 | 1.8 | 29225 | 20 | 40.8 | 18419 | 20 | 27.4 | 17651 |
| 1996 | 4.2 | 23519 | 20 | 67.3 | 25357 | 20 | 13.3 | 15636 |
| 1997 | 14.3 | 24632 | 20 | 20.1 | 28988 | 20 | 23.9 | 12124 |
| 1998 | 20.4 | 15763 | 20 | 21.1 | 26074 | 20 | 12.1 | 17065 |

Source: NZ landings, for 1991-2002 MPI Licensed Fish Receiver Returns data and Solander Fisheries Ltd. 2003-present MPI MHR data. Total Pacific landings for ISC members from http://isc.ac.affrc.go.jp/index.html. This covers most catches from this stock, but does not include South Pacific catches by coastal states in the South Pacific

Pacific bluefin has been fished in the New Zealand EEZ since at least 1960, with some catch likely but undocumented prior to that time. New Zealand catches, are small compared to total stock removals (Table 2).

Table 3: Reported catches or landings ( $t$ ) of Pacific bluefin tuna by fleet and Fishing Year. NZ: New Zealand domestic and charter fleet, MHR data from 2001-02 to present ET: catches from New Zealand flagged longline vessels outside these areas, JPNFL: Japanese foreign licensed vessels, KORFL: foreign licensed vessels from the Republic of Korea, and LFRR: Estimated landings from Licensed Fish Receiver Returns.

| Fishing Year |  |  | TOR 1 (all FMAs) |  | NZ ET |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | JPNFL | NZ/MHR | Total | LFRR |  |
| 1979-80 | 1.5 |  | 1.5 |  |  |
| 1980-81 | 5.3 |  | 5.3 |  |  |
| 1981-82 | 110.1 |  | 110.1 |  |  |
| 1982-83 | 70.1 |  | 70.1 |  |  |
| 1983-84 | 47 |  | 47 |  |  |
| 1984-85 | 6 |  | 6 |  |  |
| 1985-86 | 5.7 |  | 5.7 |  |  |
| 1986-87 | 10.6 |  | 10.6 | 0.0 |  |
| 1987-88 | 13.5 |  | 13.5 | 0.0 |  |
| 1988-89 | 15.1 |  | 15.1 | 0.0 |  |
| 1989-90 | 14.7 |  | 14.7 | 0.0 |  |
| 1990-91 | 14.5 |  | 14.5 | 1.5 |  |
| 1991-92 | 9.1 |  | 9.1 | 0.3 |  |
| 1992-93 | 2.1 |  | 2.1 | 5.6 |  |
| 1993-94 | 0.1 |  | 0.1 | 1.9 |  |
| 1994-95 |  |  | 0 | 1.8 |  |
| 1995-96 |  |  | 0 | 4.0 |  |
| 1996-97 |  | 12.5 | 12.5 | 13.0 |  |
| 1997-98 |  | 22.5 | 22.5 | 20.9 | 0.4 |
| 1998-99 |  | 20.6 | 20.6 | 17.9 | 0.1 |
| 1999-00 |  | 32.6 | 32.6 | 23.1 | 0.1 |
| 2000-01 |  | 43.9 | 43.9 | 51.8 | 1.0 |
| 2001-02 |  | 54.4 | 54.4 | 53.3 | 0.0 |
| 2002-03 |  | 41.6 | 41.6 | 39.8 | 0.0 |
| 2003-04 |  | 64.3 | 64.3 | 58.1 | 0.0 |
| 2004-05 |  | 22.9 | 22.9 | 22.9 | 0.0 |
| 2005-06 |  | 21.1 | 21.1 | 20.3 | 0.0 |
| 2006-07 |  | 14.3 | 14.3 | 14.5 | 0.0 |
| 2007-08 |  | 13.1 | 13.1 | 11.9 | 0.0 |
| 2008-09 |  | 15.7 | 15.7 | 15.5 | 0.0 |
| 2009-10 |  | 13.6 | 13.6 | 12.4 | 0.0 |
| 2010-11 |  | 27.4 | 27.4 | 26.7 | 0.0 |
| 2011-12 |  | 13.7 | 13.7 | 13.4 | 0.0 |
| 2012-13 |  | 23.9 | 23.9 | 23.9 | 0.0 |
| 2013-14 |  | 12.1 | 12.1 | 12.1 | 0.0 |

Catches from within New Zealand fisheries waters are very small compared to those from the greater stock in the Pacific Ocean ( $0.14 \%$ average of the Pacific wide catch for 1999-2009). In contrast to New Zealand, where Pacific bluefin tuna are taken almost exclusively by longline, the
majority of catches are taken in purse seine fisheries in the Western and Central Pacific Ocean (WCPO) (Japan and Korea) and Eastern Pacific Ocean EPO (Mexico). Much of the fish taken by the Mexican fleet are grown in sea pens.

Prior to the introduction to the QMS, the highest catches were made in FMA 1 and FMA 2. While it is possible to catch Pacific bluefin as far south as $48^{\circ} \mathrm{S}$, few catches are made in the colder southern FMAs. Although recent catches have occurred in FMA 7 fish have been in poor condition with little commercial value. Catches are almost exclusively by tuna longlines, typically as a bycatch of sets targeting bigeye tuna. Catches by fishing year and fleet are provided in Table 3.

The majority of Pacific bluefin tuna are caught in the bigeye tuna surface longline fishery ( $57 \%$ ), with about $18 \%$ of the catch coming from the southern bluefin tuna surface longline fishery (Figure 2). There is no targeted commercial fishery for Pacific bluefin tuna in New Zealand. In New Zealand longline fisheries, Pacific bluefin tuna make up less than $1 \%$ of the commercial catch (Figure 3). Longline fishing effort is distributed along the east coast of the North Island and the south west coast of the South Island. The west coast South Island fishery predominantly targets southern bluefin tuna, whereas the east coast of the North Island targets a range of species including bigeye, swordfish, and southern bluefin tuna.


Figure 2: A summary of the proportion of landings of pacific bluefin tuna taken by each target fishery and fishing method. The area of each circle is proportional to the percentage of landings taken using each combination of fishing method and target species. The number in the bobble is the percentage. SLL $=$ surface longline $\mathrm{HL}=$ hand line and $\mathbf{T}=$ trawl (Bentley et al 2013).


Figure 3: A summary of species composition of the reported surface longline catch. The percentage by weight of each species is calculated for all surface longline trips (Bentley et al 2013).

### 1.2 Recreational fisheries

Recreational fishers make occasional catches of Pacific bluefin tuna. In 2004 a target recreational fishery developed off the west coast of the South Island targeting large Pacific bluefin tuna that feed on spawning aggregations of hoki (Macruronus novaezealandiae). Fish taken in this fishery have been submitted for various world records for this species. Some information on charter vessel catch was collected by MPI through voluntary reporting and in 2011 recreational charter boats were required to register and report catch and effort in this fishery. A small number of private boats are

## PACIFIC BLUEFIN TUNA (TOR)

also active in the fishery. The recreational allowance for Pacific bluefin was increased from 1 t to 25 t per year from 1 October 2011 to recognise the growth in this fishery. There is no information on the size of catch from the National Surveys of recreational fishers.

### 1.3 Customary non-commercial fisheries

There is no quantitative information available to allow the estimation of the harvest of Pacific bluefin tuna by customary fishers; however, the Maori customary catch of Pacific bluefin is probably negligible because of its seasonal and offshore distribution.

### 1.4 Illegal catch

There is no known illegal catch of Pacific bluefin tuna in New Zealand fisheries waters.

### 1.5 Other sources of mortality

There is likely to be a low level of shark damage and discard mortality of Pacific bluefin caught on tuna longlines that may be on the order of $1-2 \%$ assuming that all tuna species are subject to equivalent levels of incidental mortality. There have been reports that some fish hooked in the target recreational fishery have been lost due to entanglement of the fishing line with trawl warps. The survival of these lost fish is not known. An allowance of 3.5 t has been made for other sources of mortality.

## 2. BIOLOGY

Pacific bluefin tuna are epipelagic opportunistic predators of fish, crustaceans and cephalopods found within the upper few hundred meters of the water column. Individuals found in New Zealand fisheries waters are mostly adults. Adult Pacific bluefin occur broadly across the Pacific Ocean, especially the waters of the North Pacific Ocean.

There has been some uncertainty among fishers regarding bluefin tuna taken in New Zealand waters. Some fishers believe that three species of bluefin tuna are taken in New Zealand waters with some small catches of true "Northern" Atlantic tuna (Thunnus thynnus) in addition to Pacific and southern bluefin tuna. This belief is based on several factors including differences in morphology and the prices obtained for certain fish on the Japanese market.

To address this issue, muscle tissue samples were taken from 20 fish for which there was uncertainty as to whether the fish was a Pacific bluefin tuna (Thunnus orientalis) or an Atlantic bluefin tuna. A further sample from a fish thought to be a southern bluefin tuna was also included. The tissue samples were sequenced for the COI region of DNA, and the sequences compared with COI sequences for the three species of tuna held in GenBank. All of the DNA sequences, except one, matched with sequences for Pacific bluefin tuna. The final sample was confirmed as a southern bluefin tuna. Therefore, based on DNA analysis, there is presently no evidence that Atlantic bluefin tuna are taken in New Zealand waters. Further tissue samples from fish thought by fishers to be NTU will be collected by scientific observers.

Adult Pacific bluefin reach a maximum size of 550 kg and lengths of 300 cm . Maturity is reached at 3 to 5 years of age and individuals live to $15+$ years old. Spawning takes place between Japan and the Philippines in April, May and June, spreading to the waters off southern Honshu in July and to the Sea of Japan in August. Pacific bluefin of 270 to 300 kg produce about 10 million eggs but there is no information on the frequency of spawning. Juveniles make extensive migrations north and eastwards across the Pacific Ocean as 1-2 year old fish. Pacific bluefin caught in the southern hemisphere, including those caught in New Zealand waters, are primarily adults.

Natural mortality is assumed to vary from about 0.1 to 0.4 and to be age specific in assessments undertaken by the IATTC. A range of von Bertalanffy growth parameters have been estimated for Pacific bluefin based on length frequency analysis, tagging and reading of hard parts (Table 4).

Table 4: von Bertalanffy growth parameters for Pacific bluefin tuna.

| Method | L infinity | $k$ | $t_{0}$ |
| :--- | ---: | ---: | ---: |
|  |  |  |  |
| Length frequencies | 300.0 |  |  |
| Scales | 320.5 | 0.1035 | -0.7034 |
| Scales | 295.4 |  |  |
| Tagging | 219.0 | 0.211 |  |

The length weight relationship of Pacific bluefin based on observer data from New Zealand caught fish yields the following:

$$
\text { whole weight }=8.058 \mathrm{e}^{0.015 \text { length }} \quad \mathrm{R}^{2}=0.895, \mathrm{n}=49 \text { (weight is in } \mathrm{kg} \text { and length is in } \mathrm{cm} \text { ). }
$$

Although the sample size of genetically confirmed Pacific bluefin that has been sexed by observers is small ( 50 fish), the sex ratio in New Zealand waters is not significantly different from 1:1.

## 3. STOCKS AND AREAS

Pacific bluefin tuna constitutes a single Pacific-wide stock that is primarily distributed in the northern hemisphere.

Between 2006 and 200842 Pacific bluefin were tagged from recreational charter vessels in New Zealand waters using Pop-off Satellite Archival Tags (PSATs), and all tags that have 'reported' indicate that these fish survived catch and release and spent several months within the New Zealand or Australian EEZs and adjacent waters over spring and summer. In addition 138 Pacific bluefin have been released with conventional tags. There have been four recaptures all from the West Coast recreational fishery. One fish was recaptured after 2 years 22 nautical miles from the release point and another after four years at liberty just 60 miles from where it was released. Both of these fish had carried PSAT tags.

## 4. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was updated for the November 2014 Fishery Assessment Plenary after review by the Aquatic Environment Working Group. This summary is from the perspective of pacific bluefin tuna but there is no directed fishery for them and the incidental catch sections below reflect the New Zealand longline fishery as a whole and are not specific to this species; a more detailed summary from an issue-by-issue perspective is available in the Aquatic Environment and Biodiversity Annual Review where the consequences are also discussed (www.mpi.govt.nz/document-vault/5008) (Ministry for Primary Industries 2014).

### 4.1 Role in the ecosystem

Pacific bluefin tuna (Thunnus thynnus orientalis,) is one of the largest teleost fish species (Kitagawa et al 2004), comprising a single population that spawns only to the south of Japan and in the Sea of Japan (Sund et al 1981). Pacific bluefin tuna are large pelagic predators, so they are likely to have a 'top down' effect on the fish, crustaceans and squid they feed on.

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### 4.2 Incidental catch (seabirds, sea turtles and mammals)

The protected species capture estimates presented here include all animals recovered onto the deck (alive, injured or dead) of fishing vessels but do not include any cryptic mortality (e.g., seabirds caught on a hook but not brought onboard the vessel) ${ }^{1}$.

### 4.2.1 Seabird bycatch

Between 2002-03 and 2013-14, there were zero observed captures of birds across other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, and swordfish). Seabird capture rates since 2003 are presented in Figures 5 and 6. Seabird captures were more frequent off the south west coast of the South Island (Figure 6). Bayesian models of varying complexity dependent on data quality have been used to estimate captures across a range of methods (Richard \& Abraham 2014). Observed and estimated seabird captures in surface longline fisheries are provided in Table 6.

Through the 1990s the minimum seabird mitigation requirement for surface longline vessels was the use of a bird scaring device (tori line) but common practice was that vessels set surface longlines primarily at night. In 2007 a notice was implemented under s 11 of the Fisheries Act 1996 to formalise the requirement that surface longline vessels only set during the hours of darkness and use a tori line when setting. This notice was amended in 2008 to add the option of line weighting and tori line use if setting during the day. In 2011 the notices were combined and repromulgated under a new regulation (Regulation 58A of the Fisheries (Commercial Fishing) Regulations 2001) which provides a more flexible regulatory environment under which to set seabird mitigation requirements.

Risk posed by commercial fishing to seabirds has been assessed via a level 2 method which supports much of the NPOA-Seabirds 2013 risk assessment framework (MPI 2013b). The method used in the level 2 risk assessment arose initially from an expert workshop hosted by the Ministry of Fisheries in 2008. The overall framework is described in Sharp et al. (2011) and has been variously applied and improved in multiple iterations (Waugh et al. 2009, Richard et al. 2011, Richard and Abraham 2013, Richard et al. 2013 and Richard \& Abraham in press). The method applies an "exposure-effects" approach where exposure refers to the number of fatalities is calculated from the overlap of seabirds with fishing effort compared with observed captures to estimate the species vulnerability (capture rates per encounter) to each fishery group. This is then compared to the population's productivity, based on population estimates and biological characteristics to yield estimates of population-level risk.

The 2014 iteration of the seabird risk assessment (Richard \& Abraham in press) assessed other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, and swordfish) contribution to the total risk posed by New Zealand commercial fishing to seabirds (see Table 6). These target fisheries contribute 0.003 of $\mathrm{PBR}_{1}$ to the risk to Southern Buller's albatross which was assessed to be at very high risk from New Zealand commercial fishing (Richard \& Abraham in press).

[^8]Table 5: Effort, observed and estimated seabird captures by fishing year for the New Zealand surface longline fishery within the EEZ. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures; the capture rate (captures per thousand hooks); and the mean number of estimated total captures (with 95\% confidence interval). Estimates are based on methods described in Thompson et al (2013) and are available via http://www.fish.govt.nz/en-nz/Environmental/Seabirds/. Estimates from 2002-03 to 2013-14 are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate | Mean | 95\% c.i. |
| 2002-2003 | 173410 | 0 | 0 | 0 | - | 34 | 11-76 |
| 2003-2004 | 220787 | 13000 | 5.9 | 0 | 0 | 37 | 12-83 |
| 2004-2005 | 100290 | 800 | 0.8 | 0 | 0 | 87 | 32-198 |
| 2005-2006 | 40320 | 0 | 0 | 0 | - | 11 | 2-30 |
| 2006-2007 | 45795 | 0 | 0 | 0 | - | 12 | 2-30 |
| 2007-2008 | 47755 | 0 | 0 | 0 | - | 12 | 2-32 |
| 2008-2009 | 16178 | 0 | 0 | 0 | - | 5 | 0-17 |
| 2009-2010 | 26800 | 0 | 0 | 0 | - | 8 | 1-22 |
| 2010-2011 | 20100 | 0 | 0 | 0 | - | 5 | 0-16 |
| 2011-2012 | 18900 | 0 | 0 | 0 | - | 3 | 0-11 |
| 2012-2013 | 43160 | 0 | 0 | 0 | - | 10 | 2-28 |
| 2013-2014 | 19700 | 820 | 4.2 | 0 | 0 | 4 | 0-14 |



Figure 4: Observed captures of seabirds in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 5: Estimated captures of seabirds in the New Zealand surface longline fisheries from 2002-03 to 2013-14.

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Figure 6: Distribution of fishing effort in the New Zealand surface longline fisheries and observed seabird captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

Table 6: Risk ratio of seabirds predicted by the level two risk assessment for the other species target surface longline fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, pacific bluefin tuna and swordfish) and all fisheries included in the level two risk assessment, 2006-07 to 2012-13, showing seabird species with risk category of very high or high, or a medium risk category and risk ratio of at least $1 \%$ of the total risk. The risk ratio is an estimate of aggregate potential fatalities across trawl and longline fisheries relative to the Potential Biological Removals, PBR $_{1}$ (from Richard and Abraham 2014 where full details of the risk assessment approach can be found). $\mathrm{PBR}_{1}$ applies a recovery factor of 1.0. Typically a recovery factor of 0.1 to 0.5 is applied (based on the state of the population) to allow for recovery from low population sizes as quickly as possible. This should be considered when interpreting these results. The New Zealand threat classifications are shown (Robertson et al 2013 at \{ http://www.doc.govt.nz/documents/science-and-technical/nztcs4entire.pdf\}

| Species name | OTH target SLL | Total risk from NZ commercial fishing | \% of total risk from NZ commercial fishing | gory | NZ Threat Classification |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Black petrel | 0.000 | 15.095 | 0.00 | Very high | Threatened: Nationally Vulnerable |
| Salvin's albatross | 0.000 | O 3.543 | - 0.00 | Very high | Threatened: Nationally Critical |
| Southern Buller's albatross | 0.003 | 2.823 | - 0.10 | Very high | At Risk: Naturally Uncommon |
| Flesh-footed shearwater | 0.000 | - 1.557 | 70.00 | Very high | Threatened: Nationally Vulnerable |
| Gibson's albatross | 0.000 | 1.245 | 50.00 | Very high | Threatened: Nationally Critical |
| New Zealand whitecapped albatross | 0.000 | 1.096 | 0.01 | Very high | At Risk: Declining |
| Chatham Island albatross | 0.000 | 0.913 | 30.00 | High | At Risk: Naturally Uncommon |

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## Table 6 [Continued]

| Risk ratio |  |  |  | NZ Threat Classification |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Species name | OTH target SLL | Total risk from NZ commercial fishing | \% of total risk from NZ commercial fishing c |  |  |
| Antipodean albatross | 0.000 | 0.888 | 0.00 | High | Threatened: Nationally |
|  |  |  |  |  | Critical <br> Risk: Naturally |
| Westland petrel | 0.000 | 0.498 | 0.00 | High | Uncommon |
| Northern Buller's albatross | 0.000 | 0.336 | 0.13 | High | At Risk: Naturally Uncommon |
| Campbell black-browed albatross | 0.000 | 0.304 | 0.00 | High | At Risk: Naturally Uncommon |
| Stewart Island shag | 0.000 | 0.301 | 0.00 | High | Threatened: Nationally Vulnerable |

### 4.2.2 Sea turtle bycatch

Between 2002-03 and 2013-14, there were 15 observed captures of sea turtles across all surface longline fisheries (Tables 7 and 8, Figure 7). Observer records documented all but one sea turtle as captured and released alive. Sea turtle capture distributions predominantly occur throughout the east coast of the North Island and Kermadec Island fisheries (Figure 9).

Table 7: Number of observed sea turtle captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of <br> Plenty | East Coast North <br> Island | Kermadec <br> Islands | West Coast North <br> Island | Total |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Leatherback <br> turtle | 1 | 4 | 3 | 3 | 11 |
| Green turtle | 0 | 1 | 0 | 0 | 1 |
| Unknown turtle | 0 | 1 | 0 | 2 | 3 |
| Total | 1 | 6 | 3 | 5 | 15 |

Table 8: Effort and sea turtle captures in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data see Thompson et al (2013).

| Fishing year | Fishing effort |  |  | Observed captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate |
| 2002-2003 | 10770488 | 2195152 | 20.4 | 0 | 0 |
| 2003-2004 | 7386484 | 1607304 | 21.8 | 1 | 0.001 |
| 2004-2005 | 3679765 | 783812 | 21.3 | 2 | 0.003 |
| 2005-2006 | 3690869 | 705945 | 19.1 | 1 | 0.001 |
| 2006-2007 | 3739912 | 1040948 | 27.8 | 2 | 0.002 |
| 2007-2008 | 2246139 | 421900 | 18.8 | 1 | 0.002 |
| 2008-2009 | 3115633 | 937496 | 30.1 | 2 | 0.002 |
| 2009-2010 | 2995264 | 665883 | 22.2 | 0 | 0 |
| 2010-2011 | 3188179 | 674572 | 21.2 | 4 | 0.006 |
| 2011-2012 | 3100177 | 728190 | 23.5 | 0 | 0 |
| 2012-2013 | 2876932 | 560333 | 19.6 | 2 | 0.004 |
| 2013-2014 | 2546764 | 773527 | 30.4 | 0 | 0 |

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Figure 7: Observed captures of sea turtles in the New Zealand surface longline fisheries from 2002-03 to 201314.


Figure 8: Distribution of fishing effort in the New Zealand surface longline fisheries and observed sea turtle captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3 Marine Mammals

### 4.2.3.1 Cetaceans

Cetaceans are dispersed throughout New Zealand waters (Perrin et al 2008). The spatial and temporal overlap of commercial fishing grounds and cetacean foraging areas has resulted in cetacean captures in fishing gear (Abraham \& Thompson 2009, 2011).

Between 2002-03 and 2013-14, there were seven observed captures of whales and dolphins in surface longline fisheries. Observed captures included 5 unidentified cetaceans and 2 long-finned Pilot whales (Tables 9 and 10, Figure 10) (Thompson et al 2013). All captured animals recorded were documented as being caught and released alive (Thompson et al 2013). Cetacean capture distributions are more frequent off the east coast of the North Island (Figure 11).

Table 9: Number of observed cetacean captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/pse/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of Plenty | East Coast North Island | Fiordland | Northland and Hauraki | West Coast North Island | West Coas South Island | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Long-finned pilot whale | 0 | 1 | 0 | 0 | 0 | 1 | 2 |
| Unidentified cetacean | 1 | 1 | 1 | 1 | 1 | 0 | 5 |
| Total | 1 | 2 | 1 | 1 | 1 | 1 | 7 |

Table 10: Effort and captures of cetaceans in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data, see Thompson et al (2013).

| Fishing year | Fishing effort |  |  | Observed captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate |
| 2002-2003 | 10770488 | 2195152 | 20.4 | 1 | 0 |
| 2003-2004 | 7386484 | 1607304 | 21.8 | 4 | 0.002 |
| 2004-2005 | 3679765 | 783812 | 21.3 | 1 | 0.001 |
| 2005-2006 | 3690869 | 705945 | 19.1 | 0 | 0 |
| 2006-2007 | 3739912 | 1040948 | 27.8 | 0 | 0 |
| 2007-2008 | 2246139 | 421900 | 18.8 | 1 | 0.002 |
| 2008-2009 | 3115633 | 937496 | 30.1 | 0 | 0 |
| 2009-2010 | 2995264 | 665883 | 22.2 | 0 | 0 |
| 2010-2011 | 3188179 | 674572 | 21.2 | 0 | 0 |
| 2011-2012 | 3100177 | 728190 | 23.5 | 0 | 0 |
| 2012-2013 | 2876932 | 560333 | 19.5 | 0 | 0 |
| 2013-2014 | 2546764 | 773527 | 30.4 | 0 | 0 |

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Figure 9: Observed captures of cetaceans in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 10: Distribution of fishing effort in the New Zealand surface longline fisheries and observed cetacean captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2-degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3.2 New Zealand fur seal bycatch

Currently, New Zealand fur seals are dispersed throughout New Zealand waters, especially in waters south of about $40^{\circ} \mathrm{S}$ to Macquarie Island. The spatial and temporal overlap of commercial
fishing grounds and New Zealand fur seal foraging areas has resulted in New Zealand fur seal captures in fishing gear (Mattlin 1987, Rowe 2009). Most fisheries with observed captures occur in waters over or close to the continental shelf, which slopes steeply to deeper waters relatively close to shore, and thus rookeries and haulouts, around much of the South Island and offshore islands. Captures on longlines occur when the fur seals attempt to feed on the bait and fish catch during hauling. Most New Zealand fur seals are released alive, typically with a hook and short snood or trace still attached.

New Zealand fur seal captures in surface longline fisheries have been generally observed in waters south and west of Fiordland, but also in the Bay of Plenty-East Cape area when the animals have attempted to take bait or fish from the line as it is hauled. These capture rates include animals that are released alive ( $100 \%$ of observed surface longline capture in 2008-09; Thompson \& Abraham 2010). Capture rates in 2011-12 and 2013-14 were higher than they were in the early 2000s (Figures 12 and 13). While fur seal captures have occurred throughout the range of this fishery most New Zealand captures have occurred off the Southwest coast of the South Island (Figure 12). Between 2002-03 and 2013-14, there were 323 observed captures of New Zealand fur seal in surface longline fisheries (Tables 11 and 12).

Table 11: Number of observed New Zealand fur seal captures in the New Zealand surface longline fisheries, 200203 to 2013-14, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

|  | East Coast |  |  | Stewart |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Bay of Plenty | North Island | Fiordland | Northland and Hauraki | Snares Shelf | West Coast North Island | West Coast South Island | Total |
| New |  |  |  |  |  |  |  |  |
| Zealand fur seal | 16 | 33 | 228 | 4 | 4 | 2 | 36 | 323 |

Table 12: Effort and captures of New Zealand fur seal in the New Zealand surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. Estimates from 2002-03 to 2012-13 and preliminary estimates for 2013-14 are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% | Number | Rate | Mean | 95\% c.i. |
|  |  |  | observed |  |  |  |  |
| 2002-2003 | 10772188 | 2195152 | 20.4 | 56 | 0.026 | 299 | 199-428 |
| 2003-2004 | 7386484 | 1607304 | 21.8 | 40 | 0.025 | 134 | 90-188 |
| 2004-2005 | 3679765 | 783812 | 21.3 | 20 | 0.026 | 66 | 38-99 |
| 2005-2006 | 3690869 | 705945 | 19.1 | 12 | 0.017 | 47 | 23-79 |
| 2006-2007 | 3739912 | 1040948 | 27.8 | 10 | 0.010 | 32 | 14-55 |
| 2007-2008 | 2246139 | 421900 | 18.8 | 10 | 0.024 | 40 | 19-68 |
| 2008-2009 | 3115633 | 937496 | 30.1 | 22 | 0.023 | 53 | 29-81 |
| 2009-2010 | 2995264 | 665883 | 22.2 | 19 | 0.029 | 77 | 43-121 |
| 2010-2011 | 3188179 | 674572 | 21.2 | 17 | 0.025 | 64 | 35-101 |
| 2011-2012 | 3100177 | 728190 | 23.5 | 40 | 0.055 | 140 | 92-198 |
| 2012-2013 | 2876932 | 560333 | 19.5 | 21 | 0.037 | 110 | 65-171 |
| 2013-2014 | 2546764 | 773527 | 30.4 | 56 | 0.072 | 103 | 88-121 |

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Figure 11: Observed captures of New Zealand fur seal in the New Zealand surface longline fisheries from 200203 to 2013-14.


Figure 12: Estimated captures of New Zealand fur seal in the New Zealand surface longline fisheries from 200203 to 2013-14.


Figure 13: Distribution of fishing effort in the New Zealand surface longline fisheries and observed New Zealand fur seal captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.3 Incidental fish bycatch

Observer records indicate that a wide range of species are landed by the longline fleets in New Zealand fishery waters. Blue sharks are the most commonly landed species (by number), followed by Ray's bream (Table 13).

Table 13: Total estimated catch (numbers of fish) of common bycatch species in the New Zealand longline fishery as estimated from observer data from 2009 to 2013. Also provided is the percentage of these species retained ( $\mathbf{2 0 1 3}$ data only) and the percentage of fish that were alive when discarded, N/A (none discarded).

| \% |  |  |  | \% <br> retained <br> $(\mathbf{2 0 1 4 )}$ | discards <br> \% alive <br> $(\mathbf{2 0 1 4})$ |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Species | $\mathbf{2 0 1 1}$ | $\mathbf{2 0 1 2}$ | $\mathbf{2 0 1 3}$ | $\mathbf{2 0 1 4}$ | 16.2 | 89.2 |
| Blue shark | 53432 | 132925 | 158736 | 80118 | 0.3 | 24.4 |
| Lancetfish | 37305 | 7866 | 19172 | 21002 | 50.6 | 70.7 |
| Porbeagle shark | 9929 | 7019 | 9805 | 5061 | 30.6 | 7.4 |
| Rays bream | 18453 | 19918 | 13568 | 4591 | 96.1 | 68.8 |
| Mako shark | 9770 | 3902 | 3981 | 4506 | 30.3 | 80.0 |
| Sunfish | 3773 | 3265 | 1937 | 1981 | 2.4 | 87.5 |
| Moonfish | 3418 | 2363 | 2470 | 1655 | 96.6 | 24.9 |
| Dealfish | 223 | 372 | 237 | 910 | 0.4 | 3.4 |
| Butterfly tuna | 909 | 713 | 1030 | 699 | 77.3 | 93.5 |
| Pelagic stingray | 4090 | 712 | 1199 | 684 | 0.0 | 9.3 |
| Escolar | 6602 | 2181 | 2088 | 656 | 88.6 | 0.0 |
| Deepwater dogfish | 548 | 647 | 743 | 600 | 1.2 | 80.9 |
| Oilfish | 1747 | 509 | 386 | 518 | 82.1 | 40.0 |
| Rudderfish | 338 | 491 | 362 | 327 | 10.7 | 83.3 |
| Thresher shark | 349 | 246 | 256 | 261 | 28.6 | 80.0 |
| Big scale pomfret | 139 | 108 | 67 | 164 | 74.5 | 75.0 |
| Striped marlin | 175 | 124 | 182 | 151 | 0.0 | 94.3 |
| School shark | 49 | 477 | 21 | 119 | 72.0 | 78.6 |
| Skipjack tuna | 255 | 123 | 240 | 90 | 80.0 | 0.0 |

### 4.4 Benthic interactions <br> N/A

### 4.5 Key environmental and ecosystem information gaps

Cryptic mortality is unknown at present but developing a better understanding of this in future may be useful for reducing uncertainty of the seabird risk assessment and could be a useful input into risk assessments for other species groups.

The survival rates of released target and bycatch species is currently unknown.

Observer coverage in the New Zealand fleet is not spatially and temporally representative of the fishing effort.

## 5. STOCK ASSESSMENT

No assessment is possible for Pacific bluefin tuna within the New Zealand fishery waters as the proportion of the greater stock found within these waters is unknown and is likely to vary from year to year.

The latest assessment for Pacific bluefin tuna was completed in 2014. The update of the stock assessment of Pacific bluefin was outlined in WCPFC-SC10-2014/SA-WP-11. Results of the 2014

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stock assessment are summarized as follows. The update of the stock assessment was completed in February 2014 at the SWSFC in La Jolla, USA through updates of fishery data up to June 2013 according to a request from the 2013 ISC Plenary. The fishery data (quarterly catch, size composition) from 1952 to 2010 (July 1952-June 2011) used in the 2012 stock assessment were not changed. In the case of CPUE time series, due to the nature of the CPUE standardizations method, the whole time series will need to be re-standardized with the additional two years of data. Stock Synthesis v3.23b was used as stock assessment model. Future projections were conducted under the 7 harvesting scenarios assigned by NC9. The software used for the future projections is distributed as an R-package named 'ssfuture'.

The current (2012) spawning stock biomass was $26,324 \mathrm{mt}$ and slightly higher than that estimated for $2010(25,476 \mathrm{mt})$. Mean recruitment for the last five years may have been below the historical average level. Although no target or LRPs have been established for the PBF stock, the current F average over 2009-2011 exceeds all target and limit biological reference points (BRPs) commonly used by fisheries managers except for $F_{\text {loss, }}$, and the ratio of SSB in 2012 relative to unfished SSB (depletion ratio) is less than $6 \%$. Based on reference point ratios, overfishing is occurring and the stock is overfished. Based on projection results, adopted WCPFC CMM (2013-09) and IATTC resolution for 2014 (C-13-02), if continued, are not expected to increase SSB if recent low recruitment continues. In relation to the projections "requested" by NC9, only Scenario 6, the strictest one, results in an increase in SSB even if the current low recruitment continues. If the low recruitment of recent years continues the risk of SSB falling below its historically lowest level observed would increase. This risk can be reduced with implementation of more conservative management measures.

SC10 noted that the ISC provided the following conclusions on the stock status of Pacific bluefin tuna in the Pacific Ocean in 2014:

- Using the updated stock assessment, the 2012 SSB was $26,324 \mathrm{mt}$ and slightly higher than that estimated for $2010(25,476 \mathrm{mt})$.
- Across sensitivity runs in the updated stock assessment, estimates of recruitment were considered robust. The recruitment level in 2012 was estimated to be relatively low (the $8^{\text {th }}$ lowest in 61 years), and the average recruitment level for the last five years may have been below the historical average level (Figure 13). Estimated age-specific fishing mortalities on the stock in the period 2009-2011 relative to 2002-2004 (the base period for WCPFC Conservation and Management Measure 2010-04) increased by $19 \%, 4 \%, 12 \%, 31 \%, 60 \%$, $51 \%$ and $21 \%$ for ages $0-6$, respectively, and decreased by $35 \%$ for age $7+$ (Figure 15).
- Although no target or LRPs have been established for the PBF stock under the auspices of the WCPFC and IATTC, the current $F$ average over 2009-2011 exceeds all target and limit biological reference points (BRPs) commonly used by fisheries managers except for Floss, and the ratio of SSB in 2012 relative to unfished SSB (depletion ratio) is less than 6\%. In summary, based on reference point ratios, overfishing is occurring and the stock is overfished (Table 14).

Table 14: Ratio of the estimated fishing mortalities $\mathrm{F}_{2002 \text {-2004 }}, \mathrm{F}_{2007-2009}$ and $\mathrm{F}_{2009-2011}$ relative to computed $F$-based biological reference points for Pacific bluefin tuna (Thunnus orientalis) and depletion ratio (ratio of SSB in 2012 relative to unfished SSB), and estimated SSB ( $\mathbf{m t}$ ) in year 2012. Values in the first eight columns above 1.0 indicate overfishing.

|  | $F_{\text {Max }}$ | $F_{0.1}$ | $F_{\text {Med }}$ | $F_{\text {loss }}$ | $F_{10 \%}$ | $F_{20 \%}$ | $F_{30 \%}$ | $F_{40 \%}$ |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| $F_{2002-2004}$ | 1.70 | 2.44 | 1.09 | 0.84 | 1.16 | 1.68 | 2.26 | 2.98 |
| $F_{2007-2009}$ | 2.09 | 2.96 | 1.40 | 1.08 | 1.48 | 2.14 | 2.87 | 3.79 |
| $F_{2009-2011}$ | 1.79 | 2.54 | 1.25 | 0.97 | 1.32 | 1.90 | 2.55 | 3.36 |



Figure 14. Total stock biomass, spawning stock biomass, and recruitment from 1952 to 2012.


Figure 15. Geometric mean annual age-specific Pacific bluefin tuna (Thunnus orientalis) fishing mortalities for 2002-2004 (dashed line), 2007-2009 (solid line) and 2009-2011 (red line)

## PACIFIC BLUEFIN TUNA (TOR)



Figure 16. Alternative Kobe plots for Pacific bluefin tuna (Thunnus orientalis). A. SSBMED and FMED; B. SSB20\% and SPR20\%. Citation of these Kobe plots should include clarifying comments in the text. The blue and white points on the plot show the start (1952) and end (2012) year of the period modeled in the stock assessment, respectively.

## Management advice and implications

SC10 noted that the ISC provided the following conservation advice from ISC:

- The current (2012) PBF biomass level is near historically low levels and experiencing high exploitation rates above all biological reference points except for $\mathrm{F}_{\text {loss. }}$. Based on projection results, the recently adopted WCPFC CMM (2013-09) and IATTC resolution for 2014 (C-13-02) if continued in to the future, are not expected to increase SSB if recent low recruitment continues.
- In relation to the projections requested by NC9, only Scenario 6, the strictest one, results in an increase in SSB even if the current low recruitment continues. Given the result of Scenario 6, further substantial reductions in fishing mortality and juvenile catch over the whole range of juvenile ages should be considered to reduce the risk of SSB falling below its historically lowest level.
- If the low recruitment of recent years continues the risk of SSB falling below its historically lowest level observed would increase. This risk can be reduced with implementation of more conservative management measures.
- Based on the results of future projections requested at NC9, unless the historical average level (1952-2011) of recruitment is realized, an increase of SSB cannot be expected under the current WCPFC and IATTC conservation and management measures, even under full implementation (Scenario 1).
- If the specifications of the harvest control rules used in the projections were modified to include a definition of juveniles that is more consistent with the maturity ogive used in the stock assessment, projection results could be different; for example, rebuilding may be faster. While no projection with a consistent definition of juvenile in any harvest scenario was conducted, any proposed reductions in juvenile catch should consider all non-mature individuals.
- Given the low level of SSB, uncertainty in future recruitment, and importance of recruitment in influencing stock biomass, monitoring of recruitment should be strengthened to allow the trend of recruitment to be understood in a timely manner.


### 5.1 Estimates of fishery parameters and abundance

None are available at present.

### 5.2 Biomass estimates

Estimates of current and reference biomass are not available.

### 5.3 Yield estimates and projections

No estimates of $M C Y$ and $C A Y$ are available.

## 6. STATUS OF THE STOCKS

## Stock structure assumptions

Western and Central Pacific Ocean
All biomass in this Table refer to spawning biomass (SB).

| Stock Status |  |
| :---: | :---: |
| Year of Most Recent Assessment | 2014 |
| Assessment Runs Presented | Base case model |
| Reference Points | Target: Not established; default $=B_{M S Y}$ <br> Soft Limit: Not established by WCPFC or IATTC; but evaluated using HSS default of $20 \% S B_{0}$ <br> Hard Limit: Not established by WCPFC or IATTC; but evaluated using HSS default of $10 \% S B_{0}$ Overfishing threshold: $F_{M S Y}$ |
| Status in relation to Target | Very Unlikely (< $10 \%$ ) to be at or above $B_{M S Y}$ Very Unlikely ( $<10 \%$ ) that $F<F_{M S Y}$ |
| Status in relation to Limits | Very Likely (> $90 \%$ ) to be below the Soft Limit Very Likely (> 90\%) to be below the Hard Limit |
| Status in relation to Overfishing | Overfishing is Very Likely (> 90\%) to be occurring |
| Historical Stock Status Trajectory and Current Status |  |


| Fishery and Stock Trends |  |
| :--- | :--- |
| Recent Trend in Biomass or <br> Proxy | Biomass is close to the lowest level ever experienced. |
| Recent Trend in Fishing <br> Intensity or Proxy | F's on recruits (age 0) and on juveniles (ages 1-3) have been <br> generally increasing for more than a decade (1990-2011). The <br> catch (in weight) is dominated by recruits and juveniles (ages 0- <br> 3). |
| Other Abundance Indices | - |
| Trends in Other Relevant <br> Indicator or Variables | Recruitment has fluctuated without trend over the assessment <br> period (1952-2011). Recent recruitment (2005-present) is highly <br> uncertain, making short-term forecasting difficult. |
| Projections and Prognosis |  |
| Stock Projections or Prognosis | Results of the future stock projection suggest that in the short- <br> term (2009-2010) and under recent levels of F, SB will decline. |
| Probability of Current Catch or <br> TACC causing Biomass to <br> remain below or to decline <br> below Limits | Soft Limit: Very Likely (>90\%) <br> Hard Limit: Very Likely (>90\%) |

## PACIFIC BLUEFIN TUNA (TOR)

| Probability of Current Catch or <br> TACC causing Overfishing to <br> continue or to commence | Very Likely (> 90\%) |
| :--- | :--- |


| Assessment Methodology and Evaluation |  |  |
| :---: | :---: | :---: |
| Assessment Type | Level 1: Quantitative Stock assessment |  |
| Assessment Method | Quantitative assessment in S | Synthesis |
| Assessment Dates | Latest assessment: 2014 | Next assessment: Unknown |
| Overall assessment quality rank | 1 - High Quality |  |
| Main data inputs (rank) | - catch <br> - size composition <br> - catch-per-unit of effort <br> (CPUE) from 1952 to 2011 | 1 - High Quality <br> 1 - High Quality <br> 2 - Medium Quality |
| Data not used (rank) | N/A |  |
| Changes to Model Structure and Assumptions | - |  |
| Major Sources of Uncertainty | - Steepness (fixed at 0.99) <br> - The assumed natural mortality rate |  |

## Qualifying Comments

- 


## Fishery Interactions

Interactions with protected species are known to occur in the longline fisheries of the South Pacific, particularly south of $25^{\circ} \mathrm{S}$. Seabird bycatch mitigation measures are required in the New Zealand and Australian EEZs and through the WCPFC Conservation and Management Measure CMM2007-04. Sea turtles also get incidentally captured in longline gear; the WCPFC is attempting to reduce sea turtle interactions through Conservation and Management Measure CMM2008-03. Shark bycatch is common in longline fisheries and largely unavoidable; this is being managed through New Zealand domestic legislation and to a limited extent through Conservation and Management Measure CMM2010-07.

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## PORBEAGLE SHARK (POS)

(Lamna nasus)


## 1. FISHERY SUMMARY

Porbeagle shark were introduced into the QMS on 1 October 2004 under a single QMA, POS 1, with a TAC of 249 t , a TACC of 215 t and a recreational allowance of 10 t . The TAC was reviewed in 2012 with the reduced allocation and allowances applied from 1 October 2012 in Table 1. The decrease was in response to sustainability concerns surrounding porbeagle sharks which are slow growing and have low fecundity, making them particularly vulnerable to overexploitation.

Table 1: Recreational and Customary non-commercial allowances, TACCs and TACs (all in tonnes) for porbeagle shark.

| Fishstock | Recreational Allowance | Customary non-commercial Allowance | Other mortality | TACC | TAC |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| POS 1 | 6 | 2 | 11 | 110 | 129 |

Porbeagle shark was added to the Third Schedule of the 1996 Fisheries Act with a TAC set under s14 because porbeagle shark is a highly migratory species and it is not possible to estimate MSY for the part of the stock that is found within New Zealand fisheries waters.

Porbeagle shark was also added to the Sixth Schedule of the 1996 Fisheries Act with the provision that:
"A commercial fisher may return any porbeagle shark to the waters from which it was taken from if -
(a) that porbeagle shark is likely to survive on return; and
(b) the return takes place as soon as practicable after the porbeagle shark is taken."

Management of the porbeagle shark throughout the western and central Pacific Ocean (WCPO) is the responsibility of the Western and Central Pacific Fisheries Commission (WCPFC). Under this regional convention New Zealand is responsible for ensuring that the management measures applied within New Zealand fisheries waters are compatible with those of the Commission.

### 1.1 Commercial fisheries

About three-quarters of the commercial catch of porbeagle shark is taken by tuna longliners, and most of the rest by mid-water trawlers. About $60 \%$ of porbeagle sharks caught by tuna longliners are processed, and the rest are discarded. A high proportion of the catch was finned, but an increasing proportion of released sharks was reported as green, and small amounts were processed for their flesh. Figure 1 shows historical landings and longline fishing effort for POS 1.


Figure 1: [Top left] Catch of porbeagle sharks from 1989-90 to 2012-13 within NZ waters (POS 1). [Top right] Fishing effort (number of hooks set) for high seas New Zealand flagged surface longline vessels from 199091 to 2013-14. [Bottom] Fishing effort for all domestic vessels (including effort by foreign vessels chartered by NZ fishing companies), from 1979-80 to 201-14.

Catches of porbeagle sharks by tuna longliners are concentrated off the west and southwest coast of the South Island, and the northeast coast of North Island. The target species for this fishery are mainly southern bluefin, bigeye and albacore tuna. Most of the porbeagle landings reported on TLCER forms were taken in FMAs $1,2 \& 7$, with significant amounts also coming from trawl fisheries in FMAs 3, 5 and 6. Landings of porbeagle sharks reported by fishers on CELR (landed), CLR, or TLCERs and by processors on LFRR and MHR forms are shown in Table 2.

Table 2: New Zealand commercial landings (t) of porbeagle sharks reported by fishers on CELRs, CLRs, or TLCERs) and processors (LFRRs or MHRs) by fishing year. (- no data available).

| Year | Total <br> reported | LFRR/MHR |
| :--- | ---: | ---: |
| $1989-90$ | - | 5 |
| $1990-91$ | 1 | 1 |
| $1991-92$ | 1 | 1 |
| $1992-93$ | 7 | 7 |
| $1993-94$ | 10 | 13 |
| $199-95$ | 16 | 10 |
| $1995-96$ | 26 | 23 |
| $1996-97$ | 39 | 52 |
| $1997-98$ | 205 | 162 |
| $1998-99$ | 301 | 240 |
| $1999-00$ | 215 | 174 |
| $2000-01$ | 188 | 150 |
| $2001-02$ | 161 | 119 |
| $2002-03^{*}$ | 152 | 142 |
| $2003-04^{*}$ | 84 | 65 |
| $2004-05^{*}$ | 62 | 60 |
| $2005-06^{*}$ | 54 | 55 |
| $2006-07^{*}$ | 53 | 54 |
| $2007-08^{*}$ | 43 | 41 |
| $200-09^{*}$ | 64 | 61 |
| $2009-10^{*}$ | - | 65 |
| $2010-11^{*}$ | - | 73 |
| $2011-12^{*}$ | - | 54 |
| $2012-13^{*}$ | - | 81 |
| $2013-14^{*}$ | - | 70 |

*MHR rather than LFRR data.


Figure 2: Porbeagle shark catches (kg) by the surface longline fishery in $\mathbf{0 . 5}$ degree rectangles by fishing year. Note the $\log$ scale used for the colour palette. Depth contour $=\mathbf{1 0 0 0} \mathbf{~ m}$.

The majority of porbeagle shark are caught in the southern bluefin tuna target surface longline fishery ( $34 \%$ ), followed by bigeye tuna ( $16 \%$ ) and a small proportion ( $12 \%$ ) are landed in the hoki target mid-water trawl fishery (Figure 3). Across all surface longline fisheries albacore make up the bulk of the catch ( $31 \%$ ) (Figure 4). Longline fishing effort is distributed along the east coast of the North Island and the south west coast of the South Island. The west coast South Island fishery predominantly targets southern bluefin tuna, whereas the east coast of the North Island targets a range of species including bigeye, swordfish, and southern bluefin tuna.


Figure 3: A summary of the proportion of landings of porbeagle shark taken by each target fishery and fishing method for 2012-13. The area of each circle is proportional to the percentage of landings taken using each combination of fishing method and target species. The number in the circle is the percentage (Bentley et al 2013).


Figure 4: A summary of species composition of the reported surface longline fishery catch for 2012-13. The percentage by weight of each species is calculated for all trips classified under the activity (Bentley et al 2013).

Across all fleets in the longline fishery, $64.2 \%$ of the porbeagle sharks were alive when brought to the side of the vessel (Table 3). The domestic fleets retain around 35-47\% of their porbeagle shark catch, mostly for the fins, while the foreign charter fleet retain most of the porbeagle sharks (79$92 \%$ (mostly for fins; Table 4).

Table 3: Percentage of porbeagle shark (including discards) that were alive or dead when arriving at the longline vessel and observed during 2006-07 to 2009-10, by fishing year, fleet and region. Small sample sizes (number observed $<20$ ) were omitted (Griggs \& Baird 2013).

| Year | Fleet | Area | \% alive | \% dead | Number |
| :--- | :--- | :--- | ---: | ---: | ---: |
| 2006-07 | Charter | North | 60.5 | 39.5 | 223 |
|  |  | South | 87.3 | 12.7 | 370 |
|  | Domestic | North | 44.8 | 55.2 | 134 |
|  | Total |  | $\mathbf{7 1 . 3}$ | $\mathbf{2 8 . 7}$ | $\mathbf{7 2 7}$ |
| $\mathbf{2 0 0 7 - 0 8}$ | Charter | South | 77.6 | 22.4 | 49 |
|  | Domestic | North | 59.6 | 40.4 | 488 |
|  | Total |  | $\mathbf{6 1 . 3}$ | $\mathbf{3 8 . 7}$ | $\mathbf{5 3 7}$ |
| $\mathbf{2 0 0 8 - 0 9}$ | Charter | North | 91.0 | 9.0 | 78 |
|  |  | South | 85.4 | 14.6 | 158 |
|  | Domestic | North | 57.9 | 42.1 | 254 |
|  | Total |  | $\mathbf{7 1 . 5}$ | $\mathbf{2 8 . 5}$ | $\mathbf{4 9 4}$ |
|  |  |  |  |  |  |
| 2009-10 | Charter | South | 82.4 | 17.6 | 68 |
|  | Domestic | North | 40.4 | 59.6 | 322 |
|  |  | South | 30.0 | 70.0 | 20 |
|  | Total |  | $\mathbf{4 6 . 8}$ | $\mathbf{5 3 . 2}$ | $\mathbf{4 1 0}$ |
| Total all strata |  |  |  | $\mathbf{6 4 . 2}$ | $\mathbf{3 5 . 8}$ |

Table 4: Percentage of porbeagle shark that were retained, or discarded or lost, when observed on a longline vessel during 2006-07 to 2009-10, by fishing year and fleet. Small sample sizes (number observed < 20) omitted (Griggs \& Baird 2013).


### 1.2 Recreational fisheries

An estimate of the recreational harvest is not available. The recreational catch of porbeagle sharks is probably negligible, because they usually occur over the outer continental shelf or beyond. They are occasionally caught by gamefishers but most are tagged and released. In 2001, 40 porbeagle
sharks were tagged by recreational fishers but numbers have dwindled from this peak to one or two per year.

### 1.3 Customary non-commercial fisheries

An estimate of the current customary catch is not available. The Maori customary catch of porbeagle sharks is probably negligible, because they usually occur over the outer continental shelf or beyond.

### 1.4 Illegal catch

There is no known illegal catch of porbeagle sharks.

### 1.5 Other sources of mortality

Many of the porbeagle sharks caught by tuna longliners are alive when the vessel retrieves the line, but it is not known how many of the released, discarded sharks survive.

## 2. BIOLOGY

Porbeagles live mainly in the latitudinal bands $30-50^{\circ} \mathrm{S}$ and $30-70^{\circ} \mathrm{N}$. They occur in the North Atlantic Ocean, and in a circumglobal band in the Southern Hemisphere. Porbeagles are absent from the North Pacific Ocean, where the closely related salmon shark, Lamna ditropis, fills their niche. In the South Pacific Ocean, porbeagles are caught north of $30^{\circ}$ S in winter-spring only; in summer they are not found north of about $35^{\circ}$. They appear to penetrate further south during summer and autumn, and are found near many of the sub-Antarctic islands in the Indian and Southwest Pacific Oceans. Porbeagle sharks are not found in the equatorial tropics.

Porbeagles are live-bearers (aplacental viviparous), and the length at birth is $58-67 \mathrm{~cm}$ fork length (FL) in the South-west Pacific. Females mature at around $170-180 \mathrm{~cm}$ FL and males at about 140150 cm FL. The gestation period is about 8-9 months. In the North-west Atlantic, all females sampled in winter were pregnant, suggesting that there is no extended resting period between pregnancies, and that the female reproductive cycle lasts for one year. Litter size is usually four embryos, with a mean litter size in the South-west Pacific of 3.75 . If the reproductive cycle lasts one year, annual fecundity would be about 3.75 pups per female.

A study of the age and growth of New Zealand porbeagles produced growth curves and estimates of the natural mortality rate (Table 5). However, attempts to validate ages using bomb radiocarbon analysis were unsuccessful, but suggested that the ages of porbeagles older than about 20 years were progressively under-estimated; for the oldest sharks the age under-estimation may have been as much as $50 \%$. Consequently, the growth parameters provided in Table 5 are probably only accurate for ages up to about 20 years. Males mature at $8-11$ years, and females mature at 15-18 years. Longevity is unknown but may be about 65 years.

In New Zealand, porbeagle sharks recruit to commercial fisheries during their first year at about 70 cm FL, and much of the commercial catch is immature. Most sharks caught by tuna longliners are $70-170 \mathrm{~cm}$ FL. The size and sex distribution of both sexes is similar up to about 150 cm , but larger individuals are predominantly male; few mature females are caught. Regional differences in length composition suggest segregation by size. The size and sex composition of sharks caught by trawlers are unknown.

Porbeagles are active pelagic predators of fish and cephalopods. Pelagic fish dominate the diet but squid are also commonly eaten, especially by the small sharks.

Table 5: Estimates of biological parameters.

| Fishstock | Estimate |  |  | Source |
| :---: | :---: | :---: | :---: | :---: |
| 1. Natural mortality |  |  |  |  |
| POS 1 | 0.05-0.10 |  |  | Francis (unpub. data) |
| 2. Weight $=\mathrm{a}(\text { length })^{\mathrm{b}}$ ( Weight in kg , length in cm fork length) |  |  |  |  |
|  |  | $a$ | $b$ |  |
| POS 1, both sexes |  | $\times 10^{-5}$ | 2.924 | Ayers et al (2004) |
| 3. Von Bertalanffy model parameter estimates |  |  |  |  |
|  | $k$ | $t_{0}$ | $L_{\infty}$ |  |
| POS 1 males | 0.112 | -4.75 | 182.2 | Francis et al (2007) |
| POS 1 females | 0.060 | -6.86 | 233.0 | Francis et al (2007) |

## 3. STOCKS AND AREAS

In the North-west Atlantic, most tagged sharks moved short to moderate distances (up to 1500 km ) along continental shelves, although one moved about 1800 km off the shelf into the mid-Atlantic Ocean. Sharks tagged off southern England were mainly recaptured between Denmark and France, with one shark moving 2370 km to northern Norway. Only one tagged shark has crossed the Atlantic: it travelled 4260 km from South-west Eire to $52^{\circ} \mathrm{W}$ off eastern Canada. Thus porbeagles from the northwest and northeast Atlantic appear to form two distinct stocks. There have been no genetic studies to determine the number of porbeagle stocks, but based on the disjunct (antitropical) geographical distribution and differences in biological parameters, North Atlantic porbeagles are probably reproductively isolated from Southern Hemisphere porbeagles.

The stock structure of porbeagle sharks in the Southern Hemisphere is unknown. However, given the scale of movements of tagged sharks, it seems likely that sharks in the South-west Pacific comprise a single stock. There is no evidence to indicate whether this stock extends to the eastern South Pacific or Indian Ocean.

## 4. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was updated for the November 2014 Fishery Assessment Plenary after review by the Aquatic Environment Working Group. This summary is from the perspective of the porbeagle shark but there is no directed fishery for them and the incidental catch sections below reflect the New Zealand longline fishery as a whole and are not specific to this species; a more detailed summary from an issue-by-issue perspective is available in the Aquatic Environment and Biodiversity Annual Review where the consequences are also discussed (www.mpi.govt.nz/document-vault/5008) (Ministry for Primary Industries 2014).

### 4.1 Role in the ecosystem

### 4.1.1 Diet

Porbeagle shark (Lamna nasus) are active pelagic predators of fish and cephalopods. Porbeagle sharks less than 75 cm feed mostly on squid but their diet changes to fish as they grow, with fish comprising more than $60 \%$ of the diet for porbeagle sharks 75 cm and over (Figure 5) (Griggs et al 2007).


Figure 5: Changes in percentage of fish and squid in stomachs of porbeagle sharks as a function of fork length.

### 4.2 Incidental catch (seabirds, sea turtles and mammals)

The protected species, capture estimates presented here include all animals recovered onto the deck (alive, injured or dead) of fishing vessels but do not include any cryptic mortality (e.g., seabirds caught on a hook but not brought onboard the vessel) ${ }^{1}$.

### 4.2.1 Seabird bycatch

Between 2002-03 and 2013-14, there were zero observed captures of birds across other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, and swordfish). Seabird capture rates since 2003 are presented in Figures 7 and 8. Seabird captures were more frequent off the south west coast of the South Island (Figure 9). Bayesian models of varying complexity dependent on data quality have been used to estimate captures across a range of methods (Richard \& Abraham 2014). Observed and estimated seabird captures in longline fisheries are provided in Table 6.

Through the 1990s the minimum seabird mitigation requirement for surface longline vessels was the use of a bird scaring device (tori line) but common practice was that vessels set surface longlines primarily at night. In 2007 a notice was implemented under s 11 of the Fisheries Act 1996 to formalise the requirement that surface longline vessels only set during the hours of darkness and use a tori line when setting. This notice was amended in 2008 to add the option of line weighting and tori line use if setting during the day. In 2011 the notices were combined and repromulgated under a new regulation (Regulation 58A of the Fisheries (Commercial Fishing) Regulations 2001) which provides a more flexible regulatory environment under which to set seabird mitigation requirements.

Risk posed by commercial fishing to seabirds has been assessed via a level 2 method which supports much of the NPOA-Seabirds 2013 risk assessment framework (MPI 2013b). The method used in the level 2 risk assessment arose initially from an expert workshop hosted by the Ministry of Fisheries in 2008. The overall framework is described in Sharp et al. (2011) and has been variously applied and improved in multiple iterations (Waugh et al. 2009, Richard et al. 2011,

[^9]Richard and Abraham 2013, Richard et al. 2013 and Richard \& Abraham in press). The method applies an "exposure-effects" approach where exposure refers to the number of fatalities is calculated from the overlap of seabirds with fishing effort compared with observed captures to estimate the species vulnerability (capture rates per encounter) to each fishery group. This is then compared to the population's productivity, based on population estimates and biological characteristics to yield estimates of population-level risk.
The 2014 iteration of the seabird risk assessment (Richard \& Abraham in press) assessed other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, and swordfish) contribution to the total risk posed by New Zealand commercial fishing to seabirds (see Table 7). These target fisheries contribute 0.003 of $\mathrm{PBR}_{1}$ to the risk to Southern Buller's albatross which was assessed to be at very high risk from New Zealand commercial fishing (Richard \& Abraham in press).


#### Abstract

Table 6: Effort, observed and estimated seabird captures by fishing year for the New Zealand surface longline fishery within the EEZ. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures; the capture rate (captures per thousand hooks); and the mean number of estimated total captures (with $95 \%$ confidence interval). Estimates are based on methods described in Estimates from 2002-03 to 2010-11 and preliminary estimates for 2013-14 are based on data version 2015003.


| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate | Mean | 95\% c.i. |
| 2002-2003 | 173410 | 0 | 0 | 0 | - | 34 | 11-76 |
| 2003-2004 | 220787 | 13000 | 5.9 | 0 | 0 | 37 | 12-83 |
| 2004-2005 | 100290 | 800 | 0.8 | 0 | 0 | 87 | 32-198 |
| 2005-2006 | 40320 | 0 | 0 | 0 | - | 11 | 2-30 |
| 2006-2007 | 45795 | 0 | 0 | 0 | - | 12 | 2-30 |
| 2007-2008 | 47755 | 0 | 0 | 0 | - | 12 | 2-32 |
| 2008-2009 | 16178 | 0 | 0 | 0 | - | 5 | 0-17 |
| 2009-2010 | 26800 | 0 | 0 | 0 | - | 8 | 1-22 |
| 2010-2011 | 20100 | 0 | 0 | 0 | - | 5 | 0-16 |
| 2011-2012 | 18900 | 0 | 0 | 0 | - | 3 | 0-11 |
| 2012-2013 | 43160 | 0 | 0 | 0 | - | 10 | 2-28 |
| 2013-2014 | 19700 | 820 | 4.2 | 0 | 0 | 4 | 0-14 |



Figure 6: Observed captures of seabirds in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 7 Estimated captures of seabirds in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 8: Distribution of fishing effort in the New Zealand surface longline fisheries and observed seabird captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

Table 7: Risk ratio of seabirds predicted by the level two risk assessment for the other species target surface longline fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, pacific bluefin tuna and swordfish) and all fisheries included in the level two risk assessment, 2006-07 to 2012-13, showing seabird species with risk category of very or high, or a medium risk category and risk ratio of at least $\mathbf{1 \%}$ of the total risk. The risk ratio is an estimate of aggregate potential fatalities across trawl and longline fisheries relative to the Potential Biological Removals, $\mathrm{PBR}_{1}$ (from Richard and Abraham 2014 where full details of the risk assessment approach can be found). $\mathrm{PBR}_{1}$ applies a recovery factor of 1.0 . Typically a recovery factor of 0.1 to 0.5 is applied (based on the state of the population) to allow for recovery from low population sizes as quickly as possible. This should be considered when interpreting these results. The New Zealand threat classifications are shown (Robertson et al 2013 at http://www.doc.govt.nz/documents/science-and-technical/nztcs4entire.pdf)


### 4.2.2 Sea turtle bycatch

Between 2002-03 and 2013-14, there were 15 observed captures of sea turtles across all surface longline fisheries (Tables 8 and 9, Figure 10). Observer records documented all but one sea turtle as captured and released alive. Sea turtle capture distributions predominantly occur throughout the east coast of the North Island and Kermadec Island fisheries (Figure 11).

Table 8: Number of observed sea turtle captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of <br> Plenty | East Coast North <br> Island | Kermadec <br> Islands | West Coast North <br> Island | Total |
| :--- | ---: | ---: | ---: | ---: | ---: |
| Leatherback <br> turtle | 1 | 4 | 3 | 3 | 11 |
| Green turtle | 0 | 1 | 0 | 0 | 1 |
| Unknown turtle | 0 | 1 | 0 | 2 | 3 |
| Total | 1 | 6 | 3 | 5 | 15 |

Table 9: Effort and sea turtle captures in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data see Thompson et al (2013).

| Fishing year | Fishing effort |  |  | Observed captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate |
| 2002-2003 | 10770488 | 2195152 | 20.4 | 0 | 0 |
| 2003-2004 | 7386484 | 1607304 | 21.8 | 1 | 0.001 |
| 2004-2005 | 3679765 | 783812 | 21.3 | 2 | 0.003 |
| 2005-2006 | 3690869 | 705945 | 19.1 | 1 | 0.001 |
| 2006-2007 | 3739912 | 1040948 | 27.8 | 2 | 0.002 |
| 2007-2008 | 2246139 | 421900 | 18.8 | 1 | 0.002 |
| 2008-2009 | 3115633 | 937496 | 30.1 | 2 | 0.002 |
| 2009-2010 | 2995264 | 665883 | 22.2 | 0 | 0 |
| 2010-2011 | 3188179 | 674572 | 21.2 | 4 | 0.006 |
| 2011-2012 | 3100177 | 728190 | 23.5 | 0 | 0 |
| 2012-2013 | 2876932 | 560333 | 19.6 | 2 | 0.004 |
| 2013-2014 | 2546764 | 773527 | 30.4 | 0 | 0 |



Figure 9: Observed captures of sea turtles in the New Zealand surface longline fisheries from 2002-03 to 201314.


Figure 10: Distribution of fishing effort in the New Zealand surface longline fisheries and observed sea turtle captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3 Marine Mammals

### 4.2.3.1 Cetaceans

Cetaceans are dispersed throughout New Zealand waters (Perrin et al 2008). The spatial and temporal overlap of commercial fishing grounds and cetacean foraging areas has resulted in cetacean captures in fishing gear (Abraham \& Thompson 2009, 2011).

Between 2002-03 and 2013-14, there were seven observed captures of whales and dolphins in surface longline fisheries. Observed captures included 5 unidentified cetaceans and 2 long-finned Pilot whales (Tables 10 and 11, Figure 12) (Thompson et al 2013). All captured animals recorded were documented as being caught and released alive (Thompson et al 2013). Cetacean capture distributions are more frequent off the east coast of the North Island (Figure 13).

Table 10: Number of observed cetacean captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

West Coast | West Coast |
| ---: |

Table 11: Effort and captures of cetaceans in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data, see Thompson et al (2013).


Figure 11: Observed captures of cetaceans in the New Zealand surface longline fisheries from 2002-03 to 201314.


Figure 12: Distribution of fishing effort in the New Zealand surface longline fisheries and observed cetacean captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3.2 New Zealand fur seal bycatch

Currently, New Zealand fur seals are dispersed throughout New Zealand waters, especially in waters south of about $40^{\circ} \mathrm{S}$ to Macquarie Island. The spatial and temporal overlap of commercial fishing grounds and New Zealand fur seal foraging areas has resulted in New Zealand fur seal captures in fishing gear (Mattlin 1987, Rowe 2009). Most fisheries with observed captures occur in waters over or close to the continental shelf, which slopes steeply to deeper waters relatively close to shore, and thus rookeries and haulouts, around much of the South Island and offshore islands. Captures on longlines occur when the fur seals attempt to feed on the bait and fish catch during hauling. Most New Zealand fur seals are released alive, typically with a hook and short snood or trace still attached.

New Zealand fur seal captures in surface longline fisheries have been generally observed in waters south and west of Fiordland, but also in the Bay of Plenty-East Cape area when the animals have attempted to take bait or fish from the line as it is hauled. These capture rates include animals that are released alive ( $100 \%$ of observed surface longline capture in 2008-09; Thompson \& Abraham 2010). Capture rates in 2011-12 and 2012-13 were higher than they were in the early 2000s (Figures 14 and 15). While fur seal captures have occurred throughout the range of this fishery most New Zealand captures have occurred off the Southwest coast of the South Island (Figure 16). Between 2002-03 and 2013-14, there were 323 observed captures of New Zealand fur seal in surface longline fisheries (Tables 12 and 13).

Table 12: Number of observed New Zealand fur seal captures in the New Zealand surface longline fisheries, 200203 to 201314 by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.


Table 13: Effort and captures of New Zealand fur seal in the New Zealand surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. Estimates from 2002-03 to 2012-13 and preliminary estimates for 2012-13 are based on data version 2015003.


Figure 13: Observed captures of New Zealand fur seal in the New Zealand surface longline fisheries from 200203 to 201-14.


Figure 14: Estimated captures of New Zealand fur seal in the New Zealand surface longline fisheries from 200203 to 2013-14.


Figure 15: Distribution of fishing effort in the New Zealand surface longline fisheries and observed New Zealand fur seal captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2-degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.3 Incidental fish bycatch

Observer records indicate that a wide range of species are landed by the longline fleets in New Zealand fishery waters. Blue sharks are the most commonly landed species (by number), followed by Ray's bream (Table 14).

Table 14: Total estimated catch (numbers of fish) of common bycatch species in the New Zealand longline fishery as estimated from observer data from 2010 to 2014 . Also provided is the percentage of these species retained (2013 data only) and the percentage of fish that were alive when discarded, N/A (none discarded).

| Species | $\mathbf{2 0 1 1}$ | $\mathbf{2 0 1 2}$ | $\mathbf{2 0 1 3}$ | $\mathbf{2 0 1 4}$ | \% <br> retained <br> $(\mathbf{2 0 1 4})$ | discards <br> \% alive <br> $(\mathbf{2 0 1 4 )}$ |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Blue shark | 53432 | 132925 | 158736 | 80118 | 16.2 | 89.2 |
| Lancetfish | 37305 | 7866 | 19172 | 21002 | 0.3 | 24.4 |
| Porbeagle shark | 9929 | 7019 | 9805 | 5061 | 30.6 | 70.7 |
| Rays bream | 18453 | 19918 | 13568 | 4591 | 96.1 | 7.4 |
| Mako shark | 9770 | 3902 | 3981 | 4506 | 30.3 | 68.8 |
| Sunfish | 3773 | 3265 | 1937 | 1981 | 2.4 | 80.0 |
| Moonfish | 3418 | 2363 | 2470 | 1655 | 96.6 | 87.5 |
| Dealfish | 223 | 372 | 237 | 910 | 0.4 | 24.9 |
| Butterfly tuna | 909 | 713 | 1030 | 699 | 77.3 | 3.4 |
| Pelagic stingray | 4090 | 712 | 1199 | 684 | 0.0 | 93.5 |
| Escolar | 6602 | 2181 | 2088 | 656 | 88.6 | 0.0 |
| Deepwater dogfish | 548 | 647 | 743 | 600 | 1.2 | 80.9 |
| Oilfish | 1747 | 509 | 386 | 518 | 82.1 | 40.0 |
| Rudderfish | 338 | 491 | 362 | 327 | 10.7 | 83.3 |
| Thresher shark | 349 | 246 | 256 | 261 | 28.6 | 80.0 |
| Big scale pomfret | 139 | 108 | 67 | 164 | 74.5 | 75.0 |
| Striped marlin | 175 | 124 | 182 | 151 | 0.0 | 94.3 |
| School shark | 49 | 477 | 21 | 119 | 72.0 | 78.6 |
| Skipjack tuna | 255 | 123 | 240 | 90 | 80.0 | 0.0 |

### 4.4 Benthic interactions <br> N/A

4.5 Key environmental and ecosystem information gaps

Cryptic mortality is unknown at present but developing a better understanding of this in future may be useful for reducing uncertainty of the seabird risk assessment and could be a useful input into risk assessments for other species groups.

The survival rates of released target and bycatch species is currently unknown.
Observer coverage in the New Zealand fleet is not spatially and temporally representative of the fishing effort.

## 5. STOCK ASSESSMENT

With the establishment of the WCPFC in 2004, future stock assessments of porbeagle shark in the western and central Pacific Ocean stock will be reviewed by the WCPFC. There is currently a shark research plan that has been developed within the context of the Western and Central Pacific Fisheries Commission. Porbeagle sharks will be the focus of Southern Hemisphere wide stock status assessment in the near future.

There have been no stock assessments of porbeagle sharks in New Zealand. No estimates of yield are possible with the currently available data.

Indicator analyses suggest that porbeagle shark populations in the New Zealand EEZ have not been declining under recent fishing pressure, and may have been increasing since 2005 (Figures 16 and 17). These changes are presumably in response to a decline in SLL fishing effort since 2001-02 (Griggs \& Baird 2013), and declines in annual landings since peaks in 1999 for porbeagle sharks (Ministry for Primary Industries 2013b). Porbeagle shark abundance may have declined rapidly in the late 1990s before stabilising at a relatively low level, or increasing as indicated by the trend in the TLCER North CPUE index. The quality of observer data and model fits means these interpretations are uncertain. The stock status of porbeagle sharks remains uncertain, but is potentially low. Conclusive determinations of stock status will require regional (i.e. South Pacific) stock assessments (Table 15).


Figure 16: Porbeagle shark distribution indicators. Proportions of 0.5 degree rectangles having CPUE greater than 1 per 1000 hooks, and proportions of rectangles having zero catches, for North and South regions by fishing year, based on estimated catches (processed and discarded combined) reported on TLCERs. North region comprises Fisheries Management Areas (FMAs) 1, 2, 8, and 9, and South region comprises FMAs 5 and 7.


Figure 17: Standardised CPUE indices for commercial TLCER (Japan South and North) and observer datasets (all New Zealand) [Continued on next page].


Figure 17 [Continued]: Standardised CPUE indices for commercial TLCER (Japan South and North) and observer datasets (all New Zealand).

Table 15: Summary of trends identified in abundance indicators since the 2005 fishing year based on both TLCER and observer data sets. The CPUE-Obs indicator was calculated for both North and South regions combined. North region comprises Fisheries Management Areas (FMAs) 1, 2, 8, and 9, and South region comprises FMAs 5 and 7. For the CPUE-TLCER indicator in South region, only the Japan dataset indicator is shown (the TLCER Domestic South dataset was small and probably unrepresentative). Green cells show indicators that suggest positive trends in stock size. Note that a downward trend in 'proportionzeroes' is considered a positive stock trend. NA = indicator not applicable because of small sample size.

|  |  | North region |  |  | South region |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Indicator class | Indicator | Blue | Porbeagle | Mako | Blue | Porbeagle | Mako |
| Distribution | High-CPUE | Up | Up | Up | Up | Up | NA |
| Distribution | Proportion-zeroes | Nil | Down | Down | Nil | Nil | Down |
| Catch composition | GM index total catch - TLCER |  | p (all spec |  |  | p (all species) |  |
| Catch composition | GM index total catch - Obs |  | p (all spec |  |  | il (all species) |  |
| Catch composition | GM index HMS shark catch - TLCER |  | p (all specie |  |  | p (all species) |  |
| Catch composition | GM index HMS shark catch - Obs |  | p (all spec |  |  | il (all species) |  |
| Standardised CPUE | CPUE - TLCER | Up | Nil | Up | Up | Nil | Nil |
| Standardised CPUE | CPUE - Obs | Up | Nil | Nil | Up | Nil | Nil |
| Sex ratio | Proportion males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Females | Nil | Nil | Nil | Nil | Nil | NA |

Relative to a wide range of shark species, the productivity of porbeagle sharks is very low. Females have a high age-at-maturity, high longevity (and therefore low natural mortality rate) and low annual fecundity. The low fecundity is cause for strong concern, as the ability of the stock to replace sharks removed by fishing is very limited.

Observed length frequency distributions of porbeagle sharks by area and sex are shown in Figure 17 for fish measured between 1993 and 2012. Few mature females are caught by the surface longline fishery, and they are mainly taken around South Island. Mature males are frequently caught throughout New Zealand. A strong mode of $0+$ juveniles occurs at $70-85 \mathrm{~cm}$ in northern and southwestern New Zealand, but not of the east coast of South Island where water temperatures are significantly colder.

A data informed qualitative risk assessment was completed on all chondrichthyans (sharks, skates, rays and chimaeras) at the New Zealand scale in 2014 (Ford et al. 2015). Porbeagle sharks had a risk score of 15 and were ranked second equal lowest risk of the eleven QMS chondrichthyan
species. Data were described as 'exist and sound' for the purposes of the assessment and the risk score was achieved by consensus of the expert panel, but with low confidence. This low confidence was due to the fact that no data was available on adult stock size.


Figure 18: Length-frequency distributions of male and female porbeagle sharks measured by observers aboard surface longline vessels between 1993 and 2012 for the New Zealand EEZ, and North, Southwest and Southeast regions. The dashed vertical lines indicate the median length at maturity. Source: Francis (2013)

## 6. STATUS OF THE STOCK

## Stock structure assumptions

POS 1 is assumed to be part of the wider South Western Pacific Ocean stock. However, there is no stock assessment for this wider stock. The results below are from indicator analyses of the New Zealand component of that stock only.

| Stock Status |  |
| :---: | :---: |
| Year of Most Recent Assessment | 2014 |
| Assessment Runs Presented | Indicator analyses only for NZ EEZ |
| Reference Points | Target: Not established <br> Soft Limit: Not established but HSS default of $20 \% S B_{0}$ assumed <br> Hard Limit: Not established but HSS default of $10 \% S B_{0}$ assumed <br> Overfishing threshold: $F_{M S Y}$ |
| Status in relation to Target | Unknown |
| Status in relation to Limits | Unknown |
| Status in relation to Overfishing | Unknown |
| Historical Stock Status Trajectory and Current Status |  |
| Summary of trends identified in abundance indicators since the 2005 fishing year based on both TLCER and observer data sets. North region comprises Fisheries Management Areas (FMAs) 1, 2, 8, and 9, and South region comprises FMAs 5 and 7. |  |


|  |  | North region |  |  | South region |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Indicator class | Indicator | Blue | Porbeagle | Mako | Blue | Porbeagle | Mako |
| Distribution | High-CPUE | Up | Up | Up | Up | Up | NA |
| Distribution | Proportion-zeroes | Nil | Down | Down | Nil | Nil | Down |
| Catch composition | GM index total catch - TLCER |  | p (all species) |  |  | (all species) |  |
| Catch composition | GM index total catch - Obs |  | p (all species) |  |  | il (all species) |  |
| Catch composition | GM index HMS shark catch - TLCER |  | p (all species) |  |  | p (all spec |  |
| Catch composition | GM index HMS shark catch - Obs |  | p (all specie |  |  | il (all species) |  |
| Standardised CPUE | CPUE - TLCER | Up | Nil | Up | Up | Nil | Nil |
| Standardised CPUE | CPUE - Obs | Up | Nil | Nil | Up | Nil | Nil |
| Sex ratio | Proportion males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Males | Nil | Nil | Nil | Nil | Nil | NA |
| Size composition | Median length - Females | Nil | Nil | Nil | Nil | Nil | NA |



Porbeagle shark distribution indicators. Proportions of 0.5 degree rectangles having CPUE greater than 1 per 1000 hooks, and proportions of rectangles having zero catches, for North and South regions by fishing year, based on estimated catches (processed and discarded combined) reported on TLCERs. North region comprises Fisheries Management Areas (FMAs) 1, 2, 8, and 9, and South region comprises FMAs 5 and 7.



| Projections and Prognosis |  |  |  |  |
| :--- | :--- | :--- | :---: | :---: |
| Stock Projections or Prognosis | The stock is likely to increase if effort remains at current levels. |  |  |  |
| Probability of Current Catch or <br> TACC causing Biomass to <br> remain below or to decline <br> below Limits | Soft Limit: Unknown <br> Hard Limit: Unknown |  |  |  |
| Probability of Current Catch or <br> TACC causing Overfishing to <br> continue or to commence | Unknown |  |  |  |
| Assessment Methodology and Evaluation |  |  |  |  |
| Assessment Type | Level 2- Partial Quantitative Stock Assessment: Standardised <br> CPUE indices and other fishery indicators |  |  |  |
| Assessment Method | Indicator analyses | Next assessment: Unknown |  |  |
| Assessment Dates | Latest assessment: 2014 |  |  |  |
| Overall assessment quality <br> rank | 1-High Quality |  |  |  |
| Main data inputs (rank) | - Distribution <br> - Species composition <br> - Size and sex ratio <br> - Catch per unit effort | 1- All High quality |  |  |
| Data not used (rank) | N/A |  |  |  |

## Qualifying Comments

Relative to a wide range of shark species, the productivity of porbeagle sharks is very low. Females have a high age-at-maturity, high longevity (and therefore low natural mortality rate) and low annual fecundity. The low fecundity and high longevity are cause for strong concern, as the ability of the stock to replace sharks removed by fishing is very limited.

## Fishery Interactions

Interactions with protected species are known to occur in the longline fisheries of the South Pacific, particularly south of $30^{\circ} \mathrm{S}$. Seabird bycatch mitigation measures are required in the New Zealand and Australian EEZs and through the WCPFC Conservation and Management Measure CMM2007-04. Sea turtles are also incidentally captured in longline gear; the WCPFC is attempting to reduce sea turtle interactions through Conservation and Management Measure CMM2008-03.

## 7. FOR FURTHER INFORMATION

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## RAY'S BREAM (RBM)

## (Brama brama)



## 1. FISHERY SUMMARY

Ray's bream (Brama brama) was introduced into the QMS on 1 October 2004 under a single QMA, RBM 1, with allowances, TACC and TAC in Table 1.

Table 1: Recreational and Customary non-commercial allowances, TACC and TAC (all in tonnes) for Ray's bream.

| Fishstock | Recreational Allowance | Customary non-commercial Allowance | Other mortality | TACC | TAC |
| :--- | ---: | ---: | ---: | ---: | ---: |
| RBM 1 | 10 | 5 | 50 | 980 | 1045 |

At least two closely related species (Brama brama and Brama australis) are thought to be caught in New Zealand fisheries. Southern Ray's bream (Brama australis), which is difficult to distinguish using external features from B. brama, has been reported in both catch statistics and research surveys but the actual proportions of the two species in the catch is unknown. A third closely related species, bronze bream (Xenobrama microlepis), is more easily distinguished from the other two, but is also likely to have been recorded as Ray's bream in catch statistics.

### 1.1 Commercial fisheries

Ray's bream is a highly migratory species and has a wide distribution, being found throughout the subtropical to sub-Antarctic waters across the whole South Pacific between New Zealand and Chile. The catch of Ray's bream, while fluctuating, appeared to be have been declining within New Zealand fisheries waters, from a high of 1001 t in 2000-01 to 143 t in 2011-12, followed by a larger catch of 627 t in 2012-13 (Tables 2 and 3). Licensed fish receiver returns indicate between 119 and 815 t were processed for the same period.

Based on records since 2003-04, most (46\%) Ray's bream is caught by mid-water trawl. Bottom trawling accounts for $27 \%$ of the total, surface longlining $18 \%$, trolling $5 \%$ and bottom longlining $3 \%$. Ray's bream is caught by mid-water trawlers in all FMAs around the South Island, with the largest amount in mid-water trawls being taken from Stewart-Snares shelf (FMA 5) and the

Chatham Rise (FMA 3). The major catches by bottom trawling have occurred on the Chatham Rise (FMA 3). Ray's bream is taken on surface tuna longlines on the east coast of the North Island, especially in the Bay of Plenty-East Cape (FMA 1). Most of the South Island longline catch comes from the west coast in FMAs 5 and 7. It is also taken by tuna trolling, especially on the west coast of the South Island (FMA 7). While observer coverage of the troll fleet is limited ( $0.5 \%$ of fishing days), observer records for the troll vessels have identified $100 \%$ of the Ray's bream in the troll catch as $B$. brama. Figure 1 shows historical landings and longline fishing effort for the two Ray's bream fisheries.


Figure 1: [Top] Ray's Bream catch from 1988-89 to 2013-14 within New Zealand waters (RBM 1) and 2001-02 to 2013-14 on the high seas (RBM ET). Fishing effort (number of hooks set) for high seas New Zealand flagged surface longline vessels from 1990-91 to 2013-14 [Continued on next page].


Figure 1 [continued]: Fishing effort (number of hooks set) for all domestic vessels (including effort by foreign vessels chartered by New Zealand fishing companies) from 1979-80 to 2013-14.

Table 2: Reported commercial landings and discards (t) of Ray's bream from CELRs and CLRs, and LFRRs (processor records) by fishing year.

|  | Reported by fishers |  |  |  |
| :--- | ---: | ---: | ---: | ---: |
| Year | CELR and CLR | Total | Processed |  |
| $1988-89$ | Landed | Discarded | reported | LFRR |
| $1989-90$ | 9 | 0 | 9 | 16 |
| $1990-91$ | 328 | $<1$ | 328 | 284 |
| $1991-92$ | 239 | $<1$ | 239 | 211 |
| $1992-93$ | 297 | 1 | 297 | 295 |
| $1993-94$ | 340 | 1 | 341 | 342 |
| $1994-95$ | 151 | 3 | 154 | 160 |
| $1995-96$ | 462 | 8 | 470 | 460 |
| $1996-97$ | 717 | 3 | 720 | 693 |
| $1997-98$ | 356 | 7 | 362 | 421 |
| $1998-99$ | 546 | 8 | 554 | 520 |
| $1999-00$ | 425 | 10 | 435 | 431 |
| $2000-01$ | 444 | 23 | 467 | 423 |
|  | 941 | 60 | 1001 | 926 |

Table 3: LFRR and MHR data on Ray's bream catches by fishing year.

| Year | LFRR Data | MHR Data |
| :--- | ---: | ---: |
| $2001-02$ | 541 | 536 |
| $2002-03$ | 347 | 357 |
| $2003-04$ | 154 | 157 |
| $2004-05$ | 257 | 259 |
| $2005-06$ | 212 | 215 |
| $2006-07$ | 149 | 149 |
| $2007-08$ | 149 | 152 |
| $2008-09$ | 176 | 179 |
| $2009-10$ | 119 | 119 |
| $2010-11$ | 137 | 150 |
| $2011-12$ | 143 | 147 |
| $2012-13$ | 815 | 823 |
| $2013-14$ | 622 | 627 |

The majority of Ray's bream are caught in the New Zealand squid, hoki and Jack mackerel midwater trawl fisheries with $11 \%$ of the Ray's bream landings coming from the Southern bluefin target surface longline fishery with small amounts coming from a range of other fisheries (Figure 2). Ray's bream make up less than $1 \%$ of the surface longline catch by weight (Figure 3). Most of the New Zealand Ray's bream catch is landed on the west coast of the South Island and sub-Antarctic islands (Figure 4).

## RAY'S BREAM (RBM)



Figure 2: A summary of the proportion of landings of Ray's bream taken by each target fishery and fishing method. The area of each circle is proportional to the percentage of landings taken using each combination of fishing method and target species. The number in the circle is the percentage. $\mathrm{SLL}=$ surface longline $M W=$ mid-water trawl, $B L L=$ bottom longline, $B T=$ bottom trawl (Bentley et al 2013).


Figure 3: A summary of species composition of the reported surface longline catch. The percentage by weight of each species is calculated for all surface longline trips (Bentley et al 2013).


Figure 4: Distribution of catch of Ray's bream by statistical area for all years and all fishing gears. (Bentley et al 2013).

Across all fleets of the longline fishery, most of the Ray's bream were alive when brought to the side of the vessel ( $95 \%$ ) (Table 4). The domestic fleets retain around $95-99 \%$ of their Ray's bream catch, while the foreign charter fleet retained $97-99 \%$ of their Ray's bream catch (Table 5).

Table 4: Percentage of Ray's bream (including discards) that were alive or dead when arriving at the longline vessel and observed during 2006-07 to 2009-10, by fishing year, fleet and region. Small sample sizes (number observed <20) were omitted (Griggs \& Baird 2013).

| Year | Fleet | Area | \% alive | \% dead | Number |
| :--- | :--- | :--- | ---: | ---: | ---: |
| 2006-07 | Charter | North | 87.0 | 13.0 | 215 |
|  |  | South | 96.0 | 4.0 | 10350 |
|  | Domestic | North | 65.8 | 34.2 | 442 |
|  | Total |  | $\mathbf{9 4 . 6}$ | $\mathbf{5 . 4}$ | $\mathbf{1 1 0 1 9}$ |
| $\mathbf{2 0 0 7 - 0 8}$ | Charter | South | 95.7 | 4.3 | 3680 |
|  | Domestic | North | 70.2 | 29.8 | 151 |
|  | Total |  | $\mathbf{9 4 . 6}$ | $\mathbf{5 . 4}$ | $\mathbf{3 8 3 1}$ |
| 2008-09 | Charter | North | 90.1 | 9.9 | 313 |
|  |  | South | 97.9 | 2.1 | 4277 |
|  | Domestic | North | 78.8 | 21.2 | 551 |
|  |  | South | 94.1 | 5.9 | 34 |
|  | Total |  | $\mathbf{9 5 . 4}$ | $\mathbf{4 . 6}$ | $\mathbf{5 1 7 5}$ |
|  |  |  |  |  |  |
| 2009-10 | Charter | South | 96.3 | 3.7 | 3259 |
|  | Domestic | North | 85.6 | 14.4 | 264 |
|  |  | South | 92.0 | 8.0 | 88 |
|  | Total |  | $\mathbf{9 5 . 5}$ | $\mathbf{4 . 5}$ | $\mathbf{3 6 1 1}$ |
| Total all strata |  |  | $\mathbf{9 4 . 9}$ | $\mathbf{5 . 1}$ | $\mathbf{2 3} \mathbf{6 3 6}$ |

Table 5: Percentage of Ray's bream that were retained, or discarded or lost, when observed on a longline vessel during 2006-07 to 2009-10, by fishing year and fleet. Small sample sizes (number observed <20) omitted (Griggs \& Baird 2013).

| Year | Fleet | \% retained | \% discarded or lost | Number |
| :---: | :---: | :---: | :---: | :---: |
| 2006-07 | Charter | 96.8 | 3.2 | 11744 |
|  | Domestic | 95.7 | 4.3 | 442 |
|  | Total | 96.8 | 3.2 | 12198 |
| 2007-08 | Charter | 96.8 | 3.2 | 3714 |
|  | Domestic | 98.7 | 1.3 | 152 |
|  | Total | 96.9 | 3.1 | 3866 |
| 2008-09 | Charter | 98.7 | 1.3 | 4646 |
|  | Domestic | 98.3 | 1.7 | 585 |
|  | Total | 98.7 | 1.3 | 5231 |
| 2009-10 | Charter | 98.8 | 1.2 | 3291 |
|  | Domestic | 95.3 | 4.7 | 361 |
|  | Total | 98.4 | 1.6 | 3652 |
| Total all strata |  | 97.4 | 2.6 | 24947 |

### 1.3 Recreational fisheries

Recreational fishers take Ray's bream infrequently, generally as bycatch when targeting bluenose, hapuku and bass over deep reefs. The recreational harvest is assumed to be low, and is likely to be insignificant in the context of the total landings.

### 1.4 Customary non-commercial fisheries

There is no quantitative information available to allow the estimation of the harvest of Ray's bream by customary fishers, however, the harvest is assumed to be insignificant in the context of the commercial landings.

### 1.5 Illegal catch

There is no known illegal catch of Ray's bream.

### 1.6 Other sources of mortality

Ray's bream is a desirable species, and only a small percentage (about $1-5 \%$ annually) has been reported or observed as having been discarded. Most of the trawl catch of Ray's bream that is reported on CELR and CLR forms is retained. Most of the discarding appears to occur in the tuna fisheries, but these fisheries only take a small proportion of the total catch of Ray's bream. There may be some unobserved shark and cetacean depredation of longline caught Ray's bream.

## 2. BIOLOGY

Until recently, little was known about the biology of Ray's bream in New Zealand waters. A 2004 study examined growth rates, natural mortality and maturity for Ray's bream. Unfortunately, the actual species examined in this study could not be determined. It is possible that more than one species was involved, and the one (or more) species may not have been representative of the New Zealand catch recorded as Ray's bream. Until further samples are collected, the identification cannot be confirmed, but it is likely that the study was based wholly or partly on Southern Ray's bream (Brama australis).

It is expected that the main biological characteristics of Ray's bream will be similar to Southern Ray's bream, so the general findings of the recent study are reported here (Table 6). The small otoliths proved to be extremely difficult to age; notwithstanding this, Southern Ray's bream appear to have rapid initial growth, reaching $40-50 \mathrm{~cm}$ in 3-5 years, with little increase in length after this time. The maximum age observed was 25 years.

Table 6: Estimates of biological parameters.

| Parameter | Estimate | Source |
| :--- | :--- | :--- |
| 1. Weight $=a \cdot($ length $)$ <br> both sexes <br> (Weight in $t$, length in cm$)$ | $\mathrm{a}=5.31 \times 10^{-9}$ | $\mathrm{~b}=3.320$ |

## 3. STOCKS AND AREAS

Ray's bream probably come from a wide-ranging single stock found throughout the South Pacific Ocean and southern Tasman Sea. The catch of Ray's bream elsewhere in the South Pacific needs to be considered when assessing the status of Ray's bream within New Zealand's fisheries waters.

## 4. ENVIRONMENTAL AND ECOSYSTEM CONSIDERATIONS

This section was updated for the November 2014 Fishery Assessment Plenary after review by the Aquatic Environment Working Group. This summary is from the perspective of Ray's bream but
there is no directed fishery for them and the incidental catch sections below reflect the New Zealand longline fishery as a whole and are not specific to this species; a more detailed summary from an issue-by-issue perspective is available in the Aquatic Environment \& Biodiversity Annual Review where the consequences are also discussed (www.mpi.govt.nz/document-vault/5008). (Ministry for Primary Industries 2014).

### 4.1 Role in the ecosystem

Ray's bream (Brama brama) is found in mid-water depths down to 1000 m . Ray's bream undertakes daily vertical migrations (Lobo \& Erzini 2001) and is thought to feed opportunistically on small fish and cephalopods. It is known to be predated on by deepwater sharks such as the deepwater dogfish species Centrophorus squamosus and Centroscymnus owstonii, and the school shark Galeorhinus galeus (Dunn et al 2010).

### 4.2 Incidental catch (seabirds, sea turtles and mammals)

The protected species, capture estimates presented here include all animals recovered onto the deck (alive, injured or dead) of fishing vessels but do not include any cryptic mortality (e.g., seabirds caught on a hook but not brought onboard the vessel).

### 4.2.1 Seabird bycatch

Between 2002-03 and 2013-14, there were zero observed captures of birds across other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, and swordfish). Seabird captures since 2003 are presented in Figures 5 and 6. Seabird captures were more frequent off the south west coast of the South Island (Figure 7). Bayesian models of varying complexity dependent on data quality have been used to estimate captures across a range of methods (Richard \& Abraham 2014). Observed and estimated seabird captures in surface longline fisheries are provided in Table $8^{1}$.

Through the 1990s the minimum seabird mitigation requirement for surface longline vessels was the use of a bird scaring device (tori line) but common practice was that vessels set surface longlines primarily at night. In 2007 a notice was implemented under s 11 of the Fisheries Act 1996 to formalise the requirement that surface longline vessels only set during the hours of darkness and use a tori line when setting. This notice was amended in 2008 to add the option of line weighting and tori line use if setting during the day. In 2011 the notices were combined and repromulgated under a new regulation (Regulation 58A of the Fisheries (Commercial Fishing) Regulations 2001) which provides a more flexible regulatory environment under which to set seabird mitigation requirements.

Risk posed by commercial fishing to seabirds has been assessed via a level 2 method which supports much of the NPOA-Seabirds 2013 risk assessment framework (MPI 2013b). The method used in the level 2 risk assessment arose initially from an expert workshop hosted by the Ministry of Fisheries in 2008. The overall framework is described in Sharp et al. (2011) and has been variously applied and improved in multiple iterations (Waugh et al. 2009, Richard et al. 2011, Richard \& Abraham 2013, Richard et al. 2013 and Richard \& Abraham in press). The method applies an "exposure-effects" approach where exposure refers to the number of fatalities is calculated from the overlap of seabirds with fishing effort compared with observed captures to estimate the species vulnerability (capture rates per encounter) to each fishery group. This is then compared to the population's productivity, based on population estimates and biological characteristics to yield estimates of population-level risk.

[^10]The 2014 iteration of the seabird risk assessment (Richard \& Abraham in press) assessed other surface longline target fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, and swordfish) contribution to the total risk posed by New Zealand commercial fishing to seabirds (see Table 8). These target fisheries contribute 0.003 of $\mathrm{PBR}_{1}$ to the risk to Southern Buller's albatross which was assessed to be at very high risk from New Zealand commercial fishing (Richard \& Abraham in press).

Table 7: Effort, observed and estimated seabird captures by fishing year for the New Zealand surface longline fishery within the EEZ. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures; the capture rate (captures per thousand hooks); and the mean number of estimated total captures (with $95 \%$ confidence interval). Estimates are based on methods described in Thompson et al (2013) and are available via http://www.fish.govt.nz/en-nz/Environmental/Seabirds/. Estimates from 2002-03 to 2013-14 are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate | Mean | 95\% c.i. |
| 2002-2003 | 173410 | 0 | 0 | 0 | - | 34 | 11-76 |
| 2003-2004 | 220787 | 13000 | 5.9 | 0 | 0 | 37 | 12-83 |
| 2004-2005 | 100290 | 800 | 0.8 | 0 | 0 | 87 | 32-198 |
| 2005-2006 | 40320 | 0 | 0 | 0 | - | 11 | 2-30 |
| 2006-2007 | 45795 | 0 | 0 | 0 | - | 12 | 2-30 |
| 2007-2008 | 47755 | 0 | 0 | 0 | - | 12 | 2-32 |
| 2008-2009 | 16178 | 0 | 0 | 0 | - | 5 | 0-17 |
| 2009-2010 | 26800 | 0 | 0 | 0 | - | 8 | 1-22 |
| 2010-2011 | 20100 | 0 | 0 | 0 | - | 5 | 0-16 |
| 2011-2012 | 18900 | 0 | 0 | 0 | - | 3 | 0-11 |
| 2012-2013 | 43160 | 0 | 0 | 0 | - | 10 | 2-28 |
| 2013-2014 | 19700 | 820 | 4.2 | 0 | 0 | 4 | 0-14 |



Fishing year
Figure 5: Observed captures of seabirds in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 6: Estimated captures of seabirds in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 7: Distribution of fishing effort in the New Zealand surface longline fisheries and observed seabird captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $\mathbf{8 9 . 4 \%}$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

Table 8: Risk ratio of seabirds predicted by the level two risk assessment for the other species target surface longline fisheries (those not targeting albacore tuna, bigeye tuna, southern bluefin tuna, pacific bluefin tuna and swordfish) and all fisheries included in the level two risk assessment, 2006-07 to 2012-13, showing seabird species with risk category of very high or high, or a medium risk category and risk ratio of at least $1 \%$ of the total risk. The risk ratio is an estimate of aggregate potential fatalities across trawl and longline fisheries relative to the Potential Biological Removals, PBR 1 (from Richard and Abraham 2014 where full details of the risk assessment approach can be found). $\mathrm{PBR}_{1}$ applies a recovery factor of 1.0. Typically a recovery factor of 0.1 to 0.5 is applied (based on the state of the population) to allow for recovery from low population sizes as quickly as possible. This should be considered when interpreting these results. The New Zealand threat classifications are shown (Robertson et al 2013 at http://www.doc.govt.nz/documents/science-and-technical/nztcs4entire.pdf)

| Species name | Risk ratio |  |  |  | NZ Threat Classification |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | OTH target SLL | Total risk from NZ commercial fishing | \% of total risk from NZ commercial fishing | Risk category |  |
| Black petrel | 0.000 | 15.095 | 0.00 | Very high | Threatened: Nationally Vulnerable |
| Salvin's albatross | 0.000 | 3.543 | 0.00 | Very high | Threatened: Nationally Critical |
| Southern Buller's albatross | 0.003 | 2.823 | 0.10 | Very high | At Risk: Naturally Uncommon |
| Flesh-footed shearwater | 0.000 | 1.557 | 0.00 | Very high | Threatened: Nationally Vulnerable |
| Gibson's albatross | 0.000 | 1.245 | 0.00 | Very high | Threatened: Nationally Critical |
| New Zealand whitecapped albatross | 0.000 | 1.096 | 0.01 | Very high | At Risk: Declining |
| Chatham Island albatross | 0.000 | 0.913 | 0.00 | High | At Risk: Naturally Uncommon |
| Antipodean albatross | 0.000 | 0.888 | 0.00 | High | Threatened: Nationally Critical |
| Westland petrel | 0.000 | 0.498 | 0.00 | High | At Risk: Naturally Uncommon |
| Northern Buller's albatross | 0.000 | 0.336 | 0.13 | High | At Risk: Naturally Uncommon |
| Campbell black-browed albatross | 0.000 | 0.304 | 0.00 | High | At Risk: Naturally Uncommon |
| Stewart Island shag | 0.000 | 0.301 | 0.00 | High | Threatened: Nationally Vulnerable |

### 4.2.2 Sea turtle bycatch

Between 2002-03 and 2013-14, there were 15 observed captures of sea turtles across all surface longline fisheries (Tables 9 and 10, Figure 8). Observer records documented all but one sea turtle as captured and released alive. Sea turtle capture distributions predominantly occur throughout the east coast of the North Island and Kermadec Island fisheries (Figure 9).

Table 9: Number of observed sea turtle captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| Species | Bay of <br> Plenty | East Coast North <br> Island | Kermadec <br> Islands | West Coast North <br> Island | Total |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| Leatherback <br> turtle | 1 | 4 | 3 | 3 | 11 |
| Green turtle | 0 | 1 | 0 | 0 | 1 |
| Unknown turtle | 0 | 1 | 0 | 2 | 3 |
| Total | 1 | 6 | 3 | 5 | 15 |

Table 10: Effort and sea turtle captures in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data see Thompson et al (2013).

| Fishing year |  |  | Fishing effort |  |  | Observed captures |  |
| :---: | ---: | ---: | ---: | ---: | ---: | ---: | :---: |



Figure 8: Observed captures of sea turtles in the New Zealand surface longline fisheries from 2002-03 to 201314.


Figure 9: Distribution of fishing effort in the New Zealand surface longline fisheries and observed sea turtle captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3 Marine Mammals

### 4.2.3.1 Cetaceans

Cetaceans are dispersed throughout New Zealand waters (Perrin et al 2008). The spatial and temporal overlap of commercial fishing grounds and cetacean foraging areas has resulted in cetacean captures in fishing gear (Abraham \& Thompson 2009, 2011).

Between 2002-03 and 2013-14, there were seven observed captures of whales and dolphins in surface longline fisheries. Observed captures included 5 unidentified cetaceans and 2 long-finned Pilot whales (Tables 11 and 12, Figure 10) (Thompson et al 2013). All captured animals recorded were documented as being caught and released alive (Thompson et al 2013). Cetacean capture distributions are more frequent off the east coast of the North Island (Figure 11).

Table 11: Number of observed cetacean captures in the New Zealand surface longline fisheries, 2002-03 to 201314, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

| East Coast |  | Northland and <br> Hauraki | West Coast <br> North Island | West Coast <br> South Island | Total |  |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| Species <br> Long-finned | Bay of Plenty | Fiordland | 0 | 0 | 1 | 2 |  |
| pilot whale | 0 | 1 | 0 | 0 | 1 | 0 | 5 |
| Unidentified <br> cetacean | 1 | 1 | 1 | 1 | 1 | 1 | 7 |

Table 12: Effort and captures of cetaceans in surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). For more information on the methods used to prepare the data, see Thompson et al (2013).

| Fishing year | Fishing effort |  |  | Observed captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% observed | Number | Rate |
| 2002-2003 | 10770488 | 2195152 | 20.4 | 1 | 0 |
| 2003-2004 | 7386484 | 1607304 | 21.8 | 4 | 0.002 |
| 2004-2005 | 3679765 | 783812 | 21.3 | 1 | 0.001 |
| 2005-2006 | 3690869 | 705945 | 19.1 | 0 | 0 |
| 2006-2007 | 3739912 | 1040948 | 27.8 | 0 | 0 |
| 2007-2008 | 2246139 | 421900 | 18.8 | 1 | 0.002 |
| 2008-2009 | 3115633 | 937496 | 30.1 | 0 | 0 |
| 2009-2010 | 2995264 | 665883 | 22.2 | 0 | 0 |
| 2010-2011 | 3188179 | 674572 | 21.2 | 0 | 0 |
| 2011-2012 | 3100177 | 728190 | 23.5 | 0 | 0 |
| 2012-2013 | 2876932 | 560333 | 19.5 | 0 | 0 |
| 2013-2014 | 2546764 | 773527 | 30.4 | 0 | 0 |



Figure 10: Observed captures of cetaceans in the New Zealand surface longline fisheries from 2002-03 to 201314.


Figure 11: Distribution of fishing effort in the New Zealand surface longline fisheries and observed cetacean captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.2.3.2 New Zealand fur seal bycatch

Currently, New Zealand fur seals are dispersed throughout New Zealand waters, especially in waters south of about $40^{\circ} \mathrm{S}$ to Macquarie Island. The spatial and temporal overlap of commercial fishing grounds and New Zealand fur seal foraging areas has resulted in New Zealand fur seal captures in fishing gear (Mattlin 1987, Rowe 2009). Most fisheries with observed captures occur in waters over or close to the continental shelf, which slopes steeply to deeper waters relatively close to shore, and thus rookeries and haulouts, around much of the South Island and offshore islands. Captures on longlines occur when the fur seals attempt to feed on the bait and fish catch during hauling. Most New Zealand fur seals are released alive, typically with a hook and short snood or trace still attached.

New Zealand fur seal captures in surface longline fisheries have been generally observed in waters south and west of Fiordland, but also in the Bay of Plenty-East Cape area when the animals have attempted to take bait or fish from the line as it is hauled. These capture rates include animals that are released alive ( $100 \%$ of observed surface longline capture in 2008-09; Thompson \& Abraham 2010). Capture rates in 2011-12 and 2013-14 were higher than they were in the early 2000s (Figures 12 and 13). While fur seal captures have occurred throughout the range of this fishery most New Zealand captures have occurred off the Southwest coast of the South Island (Figure 14). Between 2002-03 and 2013-14, there were 323 observed captures of New Zealand fur seal in surface longline fisheries (Tables 13 and 14).

Table 13: Number of observed New Zealand fur seal captures in the New Zealand surface longline fisheries, 200203 to 2013-14, by species and area. Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. See glossary above for a description of the areas used for summarising the fishing effort and protected species captures.

|  | East Coast |  |  | Stewart |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Bay of | North |  | Northland and | Snares | West Coast | West Coast |  |
|  | Plenty | Island | Fiordland | Hauraki | Shelf | North Island | South Island | Total |
| New |  |  |  |  |  |  |  |  |
| Zealand | 16 | 33 | 228 | 4 | 4 | 2 | 36 | 323 |
| fur seal |  |  |  |  |  |  |  |  |

Table 14: Effort and captures of New Zealand fur seal in the New Zealand surface longline fisheries by fishing year. For each fishing year, the table gives the total number of hooks; the number of observed hooks; observer coverage (the percentage of hooks that were observed); the number of observed captures (both dead and alive); and the capture rate (captures per thousand hooks). Data from Thompson et al (2013), retrieved from http://data.dragonfly.co.nz/psc/. Estimates from 2002-03 to 2010-11 and preliminary estimates for 2012-13 are based on data version 2015003.

| Fishing year | Fishing effort |  |  | Observed captures |  | Estimated captures |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | All hooks | Observed hooks | \% | Number | Rate | Mean | 95\% c.i. |
|  |  |  | observed |  |  |  |  |
| 2002-2003 | 10772188 | 2195152 | 20.4 | 56 | 0.026 | 299 | 199-428 |
| 2003-2004 | 7386484 | 1607304 | 21.8 | 40 | 0.025 | 134 | 90-188 |
| 2004-2005 | 3679765 | 783812 | 21.3 | 20 | 0.026 | 66 | 38-99 |
| 2005-2006 | 3690869 | 705945 | 19.1 | 12 | 0.017 | 47 | 23-79 |
| 2006-2007 | 3739912 | 1040948 | 27.8 | 10 | 0.010 | 32 | 14-55 |
| 2007-2008 | 2246139 | 421900 | 18.8 | 10 | 0.024 | 40 | 19-68 |
| 2008-2009 | 3115633 | 937496 | 30.1 | 22 | 0.023 | 53 | 29-81 |
| 2009-2010 | 2995264 | 665883 | 22.2 | 19 | 0.029 | 77 | 43-121 |
| 2010-2011 | 3188179 | 674572 | 21.2 | 17 | 0.025 | 64 | 35-101 |
| 2011-2012 | 3100177 | 728190 | 23.5 | 40 | 0.055 | 140 | 92-198 |
| 2012-2013 | 2876932 | 560333 | 19.5 | 21 | 0.037 | 110 | 65-171 |
| 2013-2014 | 2546764 | 773527 | 30.4 | 56 | 0.072 | 103 | 88-121 |



Fishing year
Figure 12: Observed captures of New Zealand fur seal in the New Zealand surface longline fisheries from 200203 to 2013-14.


Figure 13: Observed and estimated captures of New Zealand fur seal in the New Zealand surface longline fisheries from 2002-03 to 2013-14.


Figure 14: Distribution of fishing effort in the New Zealand surface longline fisheries and observed New Zealand fur seal captures, 2002-03 to 2013-14. Fishing effort is mapped into 0.2 -degree cells, with the colour of each cell being related to the amount of effort. Observed fishing events are indicated by black dots, and observed captures are indicated by red dots. Fishing is only shown if the effort could be assigned a latitude and longitude, and if there were three or more vessels fishing within a cell. In this case, $89.4 \%$ of the effort is shown. See glossary for areas used for summarising the fishing effort and protected species captures.

### 4.3 Incidental fish bycatch

Observer records indicate that a wide range of species are landed by the longline fleets in New Zealand fishery waters. Blue sharks are the most commonly landed species (by number), followed by lancetfish and Ray's bream (Table 15).

Table 15: Total estimated catch (numbers of fish) of common bycatch species in the New Zealand longline fishery as estimated from observer data from 2011 to 2014 . Also provided is the percentage of these species retained (2013 data only) and the percentage of fish that were alive when discarded, N/A (none discarded).

| Species | 2011 | 2012 | 2013 | 2014 | retained <br> (2014) | discards \% alive (2014) |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Blue shark | 53432 | 132925 | 158736 | 80118 | 16.2 | 89.2 |
| Lancetfish | 37305 | 7866 | 19172 | 21002 | 0.3 | 24.4 |
| Porbeagle shark | 9929 | 7019 | 9805 | 5061 | 30.6 | 70.7 |
| Rays bream | 18453 | 19918 | 13568 | 4591 | 96.1 | 7.4 |
| Mako shark | 9770 | 3902 | 3981 | 4506 | 30.3 | 68.8 |
| Sunfish | 3773 | 3265 | 1937 | 1981 | 2.4 | 80.0 |
| Moonfish | 3418 | 2363 | 2470 | 1655 | 96.6 | 87.5 |
| Dealfish | 223 | 372 | 237 | 910 | 0.4 | 24.9 |
| Butterfly tuna | 909 | 713 | 1030 | 699 | 77.3 | 3.4 |
| Pelagic stingray | 4090 | 712 | 1199 | 684 | 0.0 | 93.5 |
| Escolar | 6602 | 2181 | 2088 | 656 | 88.6 | 0.0 |
| Deepwater dogfish | 548 | 647 | 743 | 600 | 1.2 | 80.9 |
| Oilfish | 1747 | 509 | 386 | 518 | 82.1 | 40.0 |
| Rudderfish | 338 | 491 | 362 | 327 | 10.7 | 83.3 |
| Thresher shark | 349 | 246 | 256 | 261 | 28.6 | 80.0 |
| Big scale pomfret | 139 | 108 | 67 | 164 | 74.5 | 75.0 |
| Striped marlin | 175 | 124 | 182 | 151 | 0.0 | 94.3 |
| School shark | 49 | 477 | 21 | 119 | 72.0 | 78.6 |
| Skipjack tuna | 255 | 123 | 240 | 90 | 80.0 | 0.0 |

### 4.4 Benthic interactions <br> N/A

### 4.5 Key environmental and ecosystem information gaps

Cryptic mortality is unknown at present but developing a better understanding of this in future may be useful for reducing uncertainty of the seabird risk assessment and could be a useful input into risk assessments for other species groups.

The survival rates of released target and bycatch species is currently unknown.
Observer coverage in the New Zealand fleet is not spatially and temporally representative of the fishing effort.

## 5. STOCK ASSESSMENT

No assessments are available for Ray's bream; therefore estimates of biomass and yield are not available.

### 5.1 Estimates of fishery parameters and abundance

A time series of relative abundance estimates is available from the Chatham Rise trawl survey, but these estimates may not be a reliable index of relative abundance because Ray's bream are thought
to reside in the mid-water and their vulnerability to the trawl survey gear is unknown, and could be extremely low. Similarly, a time series of unstandardised CPUE from the tuna longline fishery is highly variable and may not reflect relative abundance.

CPUE estimates were calculated for the longline fishery by each fleet and area stratum in which eight or more sets were observed and at least $2 \%$ of the hooks were observed (Griggs \& Baird 2013). CPUE estimates were calculated for Ray's bream for each fleet and area in 2006-07 to 200910 and added to the time series for 1988-89 to 2005-06 and these are shown in Figure 15 (Griggs \& Baird 2013). The CPUE results from the Domestic fleet should be interpreted with caution due to the lower observer coverage of this fleet. CPUE estimates for the Charter fleet can be considered reliable from 1992-93 onwards. CPUE of Ray's bream, was highest in the South and for the Charter fleet. CPUE of Ray's bream increased to a peak in 2004-05, and remained high but has since decreased in the most recent years. However, as the surface longline catch of Ray's bream accounts for only a small proportion of the catch the longline CPUE (Figure 15) is unlikely to be sufficient to represent stock status and trends in abundance for the stock as a whole.


Figure 15: Annual variation in Ray's bream CPUE by fleet and area. Plotted values are the mean estimates with 95\% confidence limits. Fishing year 1989 = October 1988 to September 1989 (Griggs \& Baird 2013).

### 5.2 Biomass estimates

No biomass estimates are available for Ray's bream.

### 5.3 Other yield estimates and stock assessment results

There are no other yield estimates or stock assessment results available for Ray's bream.

### 5.4 Other factors

At least three closely related species are thought to be caught in New Zealand fisheries. Two species from the genus Brama, Ray's bream (Brama brama) and southern Ray's bream (Brama australis), are difficult to distinguish from external features and have been reported together in both catch statistics and research survey data in unknown ratios. A third closely related species, bronze bream (Xenobrama microlepis), is more easily distinguished from the other two, but is also likely to have been recorded as Ray's bream in catch statistics.

As none of the reported catch is from target fishing, the quota allocated under the QMS system will cover bycatch of mid-water trawl fisheries for squid, hoki, and jack mackerels, and target tuna longline fisheries.

The length distributions of Ray's bream for each year in the North and South regions are shown in Figure 16. Ray's bream are usually kept whole and not sexed, but in 2006-07 and 2009-10 fish were further processed and the fish were sexed, and distributions are shown for 2006-07 and 200910 by region and sex. There are differences in the North/South distributions, with fish from the South being larger, but the distributions for males and females are similar (Figure 16). Female Ray's
bream mature at about 43 cm (Francis et al 2004), and most females were probably mature (78.7\% over the four year period).

It is not known if observers are distinguishing Ray's bream from Southern Ray's bream (Brama australis) and it is possible that there are two species with different distributions. However observer training and fish identification guides now used by the observers should allow for correct identification and as a result the incidents of misidentification in recent years is likely to be low.


Figure 16: Length-frequency distributions of Ray's bream by fishing year, sex, and region. Sample sizes of less than 20 fish not shown (Griggs \& Baird 2013). [Continued on next page]

## RAY'S BREAM (RBM)



Figure 16 [continued]:

## STATUS OF THE STOCKS

## Stock structure assumptions

RBM 1 is assumed to be part of the wider South Western Pacific Ocean stock but the assessment below relates only to the New Zealand component of that stock.

| Stock Status |  |
| :--- | :--- |
| Year of Most Recent <br> Assessment | No assessment |
| Assessment Runs Presented | - |
| Reference Points | Target: Not established <br> Soft Limit: Not established but HSS default of $20 \% S B_{0}$ assumed <br> Hard Limit: Not established but HSS default of $10 \% S B_{0}$ assumed <br> Overfishing threshold: Not established |
| Status in relation to Target | Unknown |
| Status in relation to Limits | Unknown |

## Status in relation to Overfishing Unknown

| Fishery and Stock Trends |  |
| :--- | :--- |
| Recent Trend in Biomass or <br> Proxy | Unknown |
| Recent Trend in Fishing <br> Intensity or Proxy | Unknown |
| Other Abundance Indices | Catches in New Zealand increased from the late 1980s to 2000 but <br> have declined from highs of 1001 t in the early 2000s to 150 t in <br> $2010-11$. |
| Trends in Other Relevant <br> Indicator or Variables | Unknown |


| Projections and Prognosis |  |  |  |  |
| :--- | :--- | :--- | :---: | :---: |
| Stock Projections or Prognosis | Unknown |  |  |  |
| Probability of Current Catch or <br> TACC causing Biomass to <br> remain below or to decline <br> below Limits | Soft Limit: Unknown <br> Hard Limit: Unknown |  |  |  |
| Probability of Current Catch or <br> TACC causing Overfishing to <br> remain or to commence | Unknown |  |  |  |
| Assessment Methodology and Evaluation |  |  |  |  |
| Assessment Type | Level 4: Low information evaluation - There are only data on catch <br> and TACC, with no other fishery indicators. |  |  |  |
| Assessment Method | - |  |  |  |
| Assessment Dates | Latest assessment: none | Next assessment: Unknown |  |  |
| Overall assessment quality <br> rank | N/A |  |  |  |
| Main data inputs (rank) | - |  |  |  |
| Data not used (rank) | - |  |  |  |
| Changes to Model Structure <br> and Assumptions | - |  |  |  |
| Major Sources of Uncertainty | - |  |  |  |

## Qualifying Comments

There is no target fishery for Ray's bream but it is a bycatch in mid-water trawl, bottom trawl, surface longlining, trolling and bottom longlining.

## Fishery Interactions

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## 7. FOR FURTHER INFORMATION

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[^0]:    ${ }^{1}$ MSY-compatible reference points include those related to stock biomass (i.e. $B_{M S Y}$ ), fishing mortality (i.e. $F_{M S Y}$ ) and catch (i.e. MSY itself), as well as analytical and conceptual proxies for each of the three of these quantities.
    ${ }^{2}$ Link to the Harvest Strategy Standard: http://fs.fish.govt.nz/Page.aspx?pk=104

[^1]:    ${ }^{3}$ Link to the Research Standard: http://www.fish.govt.nz/ennz/Publications/Research+and+Science+Information+Standard.htm

[^2]:    ${ }^{1}$ As part of its data reconciliation processes, MPI has identified that less than $2 \%$ of observed protected species captures between 2002 and 2015 were not recorded in COD. Steps are being taken to update the database and estimates of protected species captures and associated risks. Accordingly, some estimates of protected species captures or risk in this document may have a small negative bias. Neither Maui nor Hector's dolphins are affected. Updated estimates will be reviewed by the Aquatic Environment Working Group in the second quarter of 2016.

[^3]:    ${ }^{1}$ As part of its data reconciliation processes, MPI has identified that less than $2 \%$ of observed protected species captures between 2002 and 2015 were not recorded in COD. Steps are being taken to update the database and estimates of protected species captures and associated risks. Accordingly, some estimates of protected species captures or risk in this document may have a small negative bias. Neither Maui nor Hector's dolphins are affected. Updated estimates will be reviewed by the Aquatic Environment Working Group in the second quarter of 2016.

[^4]:    ${ }^{1}$ As part of its data reconciliation processes, MPI has identified that less than $2 \%$ of observed protected species captures bet ween 2002 and 2015 were not recorded in COD. Steps are being taken to update the database and estimates of protected species captures and associated risks. Accordingly, some estimates of protected species captures or risk in this document may have a small negative bias. Neither Maui nor Hector's dolphins are affected. Updated estimates will be reviewed by the Aquatic Environment Working Group in the second quarter of 2016.

[^5]:    ${ }^{1}$ As part of its data reconciliation processes, MPI has identified that less than $2 \%$ of observed protected species captures bet ween 2002 and 2015 were not recorded in COD. Steps are being taken to update the database and estimates of protected species captures and associated risks. Accordingly, some estimates of protected species captures or risk in this document may have a small negative bias. Neither Maui nor Hector's dolphins are affected. Updated estimates will be reviewed by the Aquatic Environment Working Group in the second quarter of 2016.

[^6]:    ${ }^{1}$ As part of its data reconciliation processes, MPI has identified that less than $2 \%$ of observed protected species captures between 2002 and 2015 were not recorded in COD. Steps are being taken to update the database and estimates of protected species captures and associated risks. Accordingly, some estimates of protected species captures or risk in this document may have a small negative bias. Neither Maui nor Hector's dolphins are affected. Updated estimates will be reviewed by the Aquatic Environment Working Group in the second quarter of 2016.

[^7]:    ${ }^{1}$ As part of its data reconciliation processes, MPI has identified that less than $2 \%$ of observed protected species captures between 2002 and 2015 were not recorded in COD. Steps are being taken to update the database and estimates of protected species captures and associated risks. Accordingly, some estimates of protected species captures or risk in this document may have a small negative bias. Neither Maui nor Hector's dolphins are affected. Updated estimates will be reviewed by the Aquatic Environment Working Group in the second quarter of 2016.

[^8]:    ${ }^{1}$ As part of its data reconciliation processes, MPI has identified that less than $2 \%$ of observed protected species captures bet ween 2002 and 2015 were not recorded in COD. Steps are being taken to update the database and estimates of protected species captures and associated risks. Accordingly, some estimates of protected species captures or risk in this document may have a small negative bias. Neither Maui nor Hector's dolphins are affected. Updated estimates will be reviewed by the Aquatic Environment Working Group in the second quarter of 2016.

[^9]:    ${ }^{1}$ As part of its data reconciliation processes, MPI has identified that less than $2 \%$ of observed protected species captures between 2002 and 2015 were not recorded in COD. Steps are being taken to update the database and estimates of protected species captures and associated risks. Accordingly, some estimates of protected species captures or risk in this document may have a small negative bias. Neither Maui nor Hector's dolphins are affected. Updated estimates will be reviewed by the Aquatic Environment Working Group in the second quarter of 2016.

[^10]:    ${ }^{1}$ As part of its data reconciliation processes, MPI has identified that less than $2 \%$ of observed protected species captures between 2002 and 2015 were not recorded in COD. Steps are being taken to update the database and estimates of protected species captures and associated risks. Accordingly, some estimates of protected species captures or risk in this document may have a small negative bias. Neither Maui nor Hector's dolphins are affected. Updated estimates will be reviewed by the Aquatic Environment Working Group in the second quarter of 2016.

